

Shaya Rochester
KATTEN MUCHIN ROSEMAN LLP
50 Rockefeller Plaza
New York, NY 10020-1605
Telephone: (212) 940-8800
Facsimile: (212) 940-8776
Email: shaya.rochester@katten.com

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:	)	Chapter 11
)	
CELSIUS NETWORK LLC, <i>et al.</i> , ¹	)	Case No. 22-10964 (MG)
)	
Debtors.	)	(Jointly Administered)
)	

**NOTICE OF COMBINED FOURTH INTERIM AND FINAL FEE APPLICATION OF
PERELLA WEINBERG PARTNERS LP FOR COMPENSATION FOR SERVICES
RENDERED AND REIMBURSEMENT OF EXPENSES AS INVESTMENT BANKER
FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS**

TO: The Debtors; counsel to the Debtors; the U.S. Trustee; the Fee Examiner; counsel to the Fee Examiner; and all parties requesting notice pursuant to Bankruptcy Rule 2002.²

PLEASE TAKE NOTICE that Perella Weinberg Partners LP has filed the attached *Combined Fourth Interim and Final Fee Application of Perella Weinberg Partners LP for Compensation for Services Rendered and Reimbursement of Expenses as Investment Banker for the Official Committee of Unsecured Creditors* (the “**Application**”).

PLEASE TAKE FURTHER NOTICE that, if any party other than the U.S. Trustee or the Fee Examiner wishes to file a response or objection to the Application, any such responses or objections must be filed on or before **February 7, 2024 at 12:00 p.m. (Prevailing Eastern Time)**. At the same time, you must serve a copy of the objection or response on the undersigned attorneys.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); Celsius US Holding LLC (7956); GK8 Ltd (1209); GK8 UK Limited (0893); and GK8 USA LLC (9450). The location of Debtor Celsius Network LLC’s principal place of business and the Debtors’ service address in these chapter 11 cases is 50 Harrison Street, Suite 209F, Hoboken, New Jersey 07030.

² Capitalized terms used, but not defined, in this notice shall have the meaning ascribed to them in the attached Application.

PLEASE TAKE FURTHER NOTICE that the U.S. Trustee and the Fee Examiner shall be entitled to review, and potentially object to, the Application by a later date pursuant to the fee review schedule set forth in the *Amended Order Appointing Independent Fee Examiner and Establishing Related Procedures for the Review of Fee Applications of Retained Professionals* [Docket No. 1746] or otherwise.

PLEASE TAKE FURTHER NOTICE that if any objections are timely filed in accordance with this Notice, a hearing on the Application will be held at a date and time convenient to the Court.

PLEASE TAKE FURTHER NOTICE THAT IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED BY THE APPLICATION WITHOUT FURTHER NOTICE OR HEARING.

Dated: January 17, 2024
New York, New York

Respectfully submitted,

/s/ Kevin Cofsky

Kevin Cofsky

Partner

Perella Weinberg Partners LP

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:	)	Chapter 11
CELSIUS NETWORK LLC, <i>et al.</i> , ¹	)	Case No. 22-10964 (MG)
Debtors.	)	(Jointly Administered)

**SUMMARY COVER SHEET FOR FOURTH INTERIM
FEE APPLICATION OF PERELLA WEINBERG
PARTNERS LP FOR COMPENSATION FOR SERVICES RENDERED AND
REIMBURSEMENT OF EXPENSES AS INVESTMENT BANKER FOR THE
OFFICIAL COMMITTEE OF UNSECURED CREDITORS**

Name of Applicant:	Perella Weinberg Partners LP
Name of Client:	The Official Committee of Unsecured Creditors of the above-captioned debtors and debtors in possession
Petition Date:	July 13, 2022
Retention Date:	October 18, 2022, effective as of August 2, 2022
Date of Order Approving Retention:	October 18, 2022 [Docket No. 1096]
Time Period Covered by Application:	July 1, 2023 through November 9, 2023
Total Fees Requested in This Application:	\$6,180,000
Total Expenses Requested in This Application:	\$74,576.32
Total Fees and Expenses Requested in This Application:	\$6,254,576.32

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); Celsius US Holding LLC (7956); GK8 Ltd (1209); GK8 UK Limited (0893); and GK8 USA LLC (9450). The location of Debtor Celsius Network LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 50 Harrison Street, Suite 209F, Hoboken, New Jersey 07030.

Summary of Monthly Fee Statements for Fourth Interim Period

Date Filed & Docket No.	Statement Period	Total Requested Fees (100%)	Interim Fees Paid (80%)	Fee Holdback (20%)	Total Expenses Requested (100%)	Interim Expenses Paid (100%)
January 16, 2024 [Docket No. 4237]	July 1 st , 2023 – July 31 st , 2023	\$100,000	\$0	\$20,000	\$8,889.07	\$0
January 16, 2024 [Docket No. 4238]	August 1, 2023 – August 31, 2023	\$100,000	\$0	\$20,000	\$13,870.81	\$0
January 16, 2024 [Docket No. 4239]	September 1 st , 2023 – September 30 th , 2023	\$100,000	\$0	\$20,000	\$11,986.94	\$0
January 16, 2024 [Docket No. 4240]	October 1 st , 2023 – November 9 th , 2023	\$5,880,000	\$0	\$1,176,000	\$39,829.50	\$0

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

)	
In re:	)	Chapter 11
)	
CELSIUS NETWORK LLC, <i>et al.</i> , ¹	)	Case No. 22-10964 (MG)
)	
Debtors.	)	(Jointly Administered)
)	

**SUMMARY COVER SHEET FOR FINAL FEE APPLICATION OF PERELLA
WEINBERG PARTNERS LP FOR COMPENSATION FOR SERVICES RENDERED
AND REIMBURSEMENT OF EXPENSES AS INVESTMENT BANKER FOR THE
OFFICIAL COMMITTEE OF UNSECURED CREDITORS**

Name of Applicant:	Perella Weinberg Partners LP
Authorized to Provide Professional Services to:	The Official Committee of Unsecured Creditors of the above-captioned debtors and debtors in possession
Date of Retention:	October 18, 2022, effective as of August 2, 2022
Period for which compensation and reimbursement is sought:	August 2, 2022 through November 9, 2023
Amount of final compensation sought as actual, reasonable, and necessary:	\$7,276,774.19
Amount of final expense reimbursement sought as actual, reasonable, and necessary:	\$260,477.83
Amount of fees and expenses sought in this application	\$7,537,252.02

SUMMARY OF PRIOR INTERIM FEE APPLICATIONS:					
		Fees and Expenses Approved		Date and Docket No. of Fee Order	
Date [Docket No.]	Interim Fee Period ("IFP") Covered	Fees	Expenses	Date	Docket No.
December 15, 2022	First IFP 8/2/22 to 10/31/22	\$296,774.19	\$65,124.21	4/24/23	2523

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); Celsius US Holding LLC (7956); GK8 Ltd (1209); GK8 UK Limited (0893); and GK8 USA LLC (9450). The location of Debtor Celsius Network LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 50 Harrison Street, Suite 209F, Hoboken, New Jersey 07030.

[Docket No. 1720]					
April 14, 2023 [Docket No. 2457]	Second IFP 11/1/22 to 2/28/23	\$400,000	\$71,500.97	7/19/23	3055
August 14, 2023 [Docket No. 3287]	Third IFP 3/1/23 to 6/30/23	\$400,000	\$49,276.33	11/30/23	4056
January 17, 2024 [Docket No. TBD]	Fourth IFP 7/1/23 to 11/9/23	N/A	N/A	N/A	N/A
Total fees and expenses approved by interim orders to date:				\$1,096,774.19	\$185,901.51

Prior Orders Allowing Interim Compensation and Expenses

- *Omnibus Order Granting Applications for Allowance of Compensation for Professional Services Rendered and Reimbursement of Expenses for the First Interim Compensation Period from July 13, 2022 Through October 31, 2022 [Docket No. 2523]*
- *Second Omnibus Order Granting Applications for Allowance of Compensation for Professional Services Rendered and Reimbursement of Expenses for the First and Second Interim Compensation Periods from July 13, 2022 Through October 31, 2022 and November 1, 2022 through February 28, 2023 [Docket No. 3055]*
- *Third Omnibus Order Granting Applications for Allowance of Compensation for Professional Services Rendered and Reimbursement of Expenses for The Second and Third Interim Fee Periods from November 1, 2022 Through February 28, 2023 And March 1, 2023 Through June 30, 2023 [Docket No. 4056]*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

_____)	
In re:	)	Chapter 11
)	
CELSIUS NETWORK LLC, <i>et al.</i> , ¹	)	Case No. 22-10964 (MG)
)	
Debtors.	)	(Jointly Administered)
_____)	

**COMBINED FOURTH INTERIM AND FINAL FEE APPLICATION OF PERELLA
WEINBERG PARTNERS LP FOR COMPENSATION FOR SERVICES RENDERED
AND REIMBURSEMENT OF EXPENSES AS INVESTMENT BANKER FOR THE
OFFICIAL COMMITTEE OF UNSECURED CREDITORS**

Perella Weinberg Partners LP (“**PWP**”), investment banker for the Official Committee of Unsecured Creditors (the “**Committee**”) appointed in the cases of the above-captioned chapter 11 debtors and debtors in possession (collectively, the “**Debtors**”), hereby files its combined fourth interim and final fee application (the “**Application**”) seeking allowance of reasonable compensation for services rendered and reimbursement of actual and necessary expenses incurred on behalf of the Committee in the aggregate amount of \$7,537,252.02 for the period from July 29, 2022 through November 9, 2023 (the “**Final Period**”), inclusive of the aggregate fee and expense amounts for the period from July 1, 2023 through November 9, 2023 (the “**Fourth Interim Period**”). In support of this Application, PWP respectfully represents as follows:

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); Celsius US Holding LLC (7956); GK8 Ltd (1209); GK8 UK Limited (0893); and GK8 USA LLC (9450). The location of Debtor Celsius Network LLC’s principal place of business and the Debtors’ service address in these chapter 11 cases is 50 Harrison Street, Suite 209F, Hoboken, New Jersey 07030.

JURISDICTION, VENUE, AND STATUTORY PREDICATES

1. This Court has jurisdiction to consider this matter pursuant to 28 U.S.C. §§ 157 and 1334, and the *Amended Standing Order of Reference M-431*, dated January 31, 2012 (Preska, C.J.). This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2). Venue before this Court is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

2. The statutory bases for the relief requested herein are sections 328, 330, 331, and 1103 of title 11 of the United States Code (the “**Bankruptcy Code**”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), Rule 2016-1(a) of the Local Rules of Bankruptcy Practice and Procedure for the United States Bankruptcy Court for the Southern District of New York (the “**Local Rules**”), General Order M-447, the *Amended Guidelines for Fees and Disbursements for Professionals in Southern District of New York Bankruptcy Cases pursuant to Local Rule 2016-1(a) (as updated June 17, 2013)* (the “**Local Guidelines**”), and the *United States Trustee’s Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases, effective as of November 1, 2013* (the “**U.S. Trustee Guidelines**,” and together with the Local Guidelines, the “**Fee Guidelines**”), and the Court’s Interim Compensation Order (as defined below).² Attached hereto as **Exhibit A** is a certification regarding compliance with the Fee Guidelines.

BACKGROUND

3. On July 13, 2022, each of the Debtors commenced with this Court a voluntary case under chapter 11 of the Bankruptcy Code, and, on December 7, 2022, GK8 Ltd., GK8 USA LLC,

² Capitalized terms not defined herein shall have the meanings ascribed to them (including by reference) in the Interim Compensation Order.

and GK8 UK Limited each commenced voluntary chapter 11 cases with this Court (collectively, the “**Chapter 11 Cases**”). The Chapter 11 Cases are being jointly administered for procedural purposes only pursuant to Bankruptcy Rule 1015(b). The Debtors continue to operate their businesses and manage their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. No trustee has been appointed in these Chapter 11 Cases.

4. On July 27, 2022, the Office of the United States Trustee for Region 2 (the “**U.S. Trustee**”) appointed the Committee, which is comprised of seven members, each of whom holds crypto (or digital) assets through the Celsius platform. [Docket No. 241]. The Committee’s goal is to maximize the recoveries of account holders and unsecured creditors, as more fully stated in *The Official Committee of Unsecured Creditors’ Statement Regarding These Chapter 11 Cases*. [Docket No. 390].

By order entered on October 18, 2022 [Docket No. 1096] (the “**Retention Order**”), the Court approved the retention application and authorized the Committee to retain PWP, effective as of August 2, 2022, to serve as its investment banker in these Chapter 11 Cases. The Retention Order modifies certain timekeeping and other requirements for PWP “such that PWP (a) shall be permitted to keep professional time records in half-hour (0.50) increments; (b) shall not be required to provide or conform to any schedule of hourly rates; and (c) shall be permitted to maintain time records of its services rendered for the Committee, setting forth, in summary format, a description of the services rendered and the professionals rendering such services.” Retention Order ¶ 10.

5. On October 20, 2022, the Court entered an order appointing the Hon. Christopher Sontchi as fee examiner (the “**Fee Examiner**”) pursuant to section 105(a) of the Bankruptcy Code. [Docket No. 1151], later amended at [Docket No. 1746].

6. On October 10, 2022, the Court entered the *Order Appointing Independent Fee*

Examiner and Establishing Related Procedures for the Review of Fee Applications of Retained Professionals [Docket No. 1151]. On December 19, 2022, the Court entered the *Amended Order Appointing Independent Fee Examiner and Establishing Related Procedures for the Review of Fee Applications of Retained Professionals* [Docket No. 1746].

SUMMARY OF MONTHLY STATEMENTS AND INTERIM APPLICATIONS

7. On August 17, 2022, the Court entered the *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief* [Docket No. 521]. On December 19, 2022, the Court entered the *First Amended Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief* [Docket No. 1745]. On June 8, 2023, the Court entered the *First [sic] Amended Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief* [Docket No. 2779] (the “**Interim Compensation Order**”).

8. Pursuant to the Interim Compensation Order, PWP is authorized to file and serve monthly fee statements (“**Monthly Statements**”) on the Monthly Fee Statement Recipients (as defined in the Interim Compensation Order). If no objections are raised prior to the expiration of the applicable objection deadline established by the Interim Compensation Order, the Debtors are authorized to pay 80% of the fees and 100% of the expenses identified in such Monthly Statements.

9. On December 6, 2022, PWP filed and served its *Combined First, Second, and Third Monthly Fee Statement of Perella Weinberg Partners LP for Interim Compensation and Reimbursement of Expenses as Investment Banker for the Official Committee of Unsecured Creditors for the Period from August 2, 2022 Through October 31, 2022* [Docket No. 1612] on the notice parties set forth in the Interim Compensation Order.

10. On December 15, 2022, PWP filed and served its *First Interim Fee Application of*

Perella Weinberg Partners LP for Compensation for Services Rendered and Reimbursement of Expenses as Investment Banker to the Official Committee of Unsecured Creditors for the Period of August 2, 2022 Through October 31, 2022 [Docket No. 1720] (the “**First Interim Fee Application**”) on the notice parties set forth in the Interim Compensation Order.

11. On April 14, 2023, PWP filed and served its *Fourth Monthly Statement of Perella Weinberg Partners LP for Interim Compensation and Reimbursement of Expenses as Investment Banker for The Official Committee of Unsecured Creditors for the period from November 1, 2022 through November 30, 2022* [Docket No. 2448] on the notice parties set forth in the Interim Compensation Order.

12. On April 14, 2023, PWP filed and served its *Fifth Monthly Statement of Perella Weinberg Partners LP for Interim Compensation and Reimbursement of Expenses as Investment Banker for The Official Committee of Unsecured Creditors for the period from December 1, 2022 through December 31, 2022* [Docket No. 2449] on the notice parties set forth in the Interim Compensation Order.

13. On April 14, 2023, PWP filed and served its *Sixth Monthly Statement of Perella Weinberg Partners LP for Interim Compensation and Reimbursement of Expenses as Investment Banker for The Official Committee of Unsecured Creditors for the period from January 1, 2023 through January 31, 2023* [Docket No. 2450] on the notice parties set forth in the Interim Compensation Order.

14. On April 14, 2023, PWP filed and served its *Seventh Monthly Statement of Perella Weinberg Partners LP for Interim Compensation and Reimbursement of Expenses as Investment Banker for The Official Committee of Unsecured Creditors for the period from February 1, 2023 through February 28, 2023* [Docket No. 2451] on the notice parties set forth in the Interim

Compensation Order.

15. On April 14, 2023, PWP filed and served its *Second Interim Application of Perella Weinberg Partners LP for Interim Compensation and Reimbursement of Expenses as Investment Banker to the Official Committee of Unsecured Creditors for the Period of November 1, 2022 Through February 28, 2023* [Docket No. 2457] (the “**Second Interim Fee Application**”) on the notice parties set forth in the Interim Compensation Order.

16. On April 24, 2023, the Court entered the *Omnibus Order Granting Applications for Allowance of Compensation for Professional Services Rendered and Reimbursement of Expenses for the First Interim Compensation Period from July 13, 2022 Through October 31, 2022* [Docket No. 2523], which, among other things, approved PWP’s fees and expenses requested in the First Interim Fee Application after giving effect to certain voluntary expense reductions that PWP agreed to with the Fee Examiner.

17. On July 19, 2023, the Court entered the *Second Omnibus Order Granting Applications for Allowance of Compensation for Professional Services Rendered and Reimbursement of Expenses for The First and Second Interim Compensation Periods from July 13, 2022 Through October 31, 2022 And November 1, 2022 Through February 28, 2023* [Docket No. 3055], which, among other things, approved PWP’s fees and expenses requested in the Second Interim Fee Application after giving effect to certain voluntary expense reductions that PWP agreed to with the Fee Examiner.

18. On August 14, 2023, PWP filed and served its *Eighth Monthly Statement of Perella Weinberg Partners LP for Interim Compensation and Reimbursement of Expenses as Investment Banker for The Official Committee of Unsecured Creditors for the period from March 1, 2023 through March 31, 2023* [Docket No. 3282] on the notice parties set forth in the Interim

Compensation Order.

19. On August 14, 2023, PWP filed and served its *Ninth Monthly Statement of Perella Weinberg Partners LP for Interim Compensation and Reimbursement of Expenses as Investment Banker for The Official Committee of Unsecured Creditors for the period from April 1, 2023 through April 30, 2023* [Docket No. 3283] on the notice parties set forth in the Interim Compensation Order.

20. On August 14, 2023, PWP filed and served its *Tenth Monthly Statement of Perella Weinberg Partners LP for Interim Compensation and Reimbursement of Expenses as Investment Banker for The Official Committee of Unsecured Creditors for the period from May 1, 2023 through May 31, 2023* [Docket No. 3284] on the notice parties set forth in the Interim Compensation Order.

21. On August 14, 2023, PWP filed and served its *Eleventh Monthly Statement of Perella Weinberg Partners LP for Interim Compensation and Reimbursement of Expenses as Investment Banker for The Official Committee of Unsecured Creditors for the period from June 1, 2023 through June 30, 2023* [Docket No. 3285] on the notice parties set forth in the Interim Compensation Order.

22. On August 14, 2023, PWP filed and served its *Third Interim Application of Perella Weinberg Partners LP for Compensation for Services Rendered and Reimbursement of Expenses as Investment Banker for the Official Committee of Unsecured Creditors from March 1, 2023 through June 30, 2023* [Docket No. 3287] (the “**Third Interim Fee Application**”, and together with the First Interim Fee Application and the Second Interim Fee Application, the “**Interim Fee Applications**”) on the notice parties set forth in the Interim Compensation Order.

23. On November 30, 2023, the Court entered the *Third Omnibus Order Granting*

Applications for Allowance of Compensation for Professional Services Rendered and Reimbursement of Expenses for The First and Second Interim Compensation Periods from November 1, 2022 Through February 28, 2023 And March 1, 2023 Through June 30, 2023 [Docket No. 4056], which, among other things, approved PWP's fees and expenses requested in the Third Interim Fee Application after giving effect to certain voluntary expense reductions that PWP agreed to with the Fee Examiner.

24. On January 16, 2024, PWP filed and served its *Twelfth Monthly Statement of Perella Weinberg Partners LP for Interim Compensation and Reimbursement of Expenses as Investment Banker for The Official Committee of Unsecured Creditors* for the period from July 1, 2023 through July 31, 2023 [Docket No. 4237] on the notice parties set forth in the Interim Compensation Order.

25. On January 16, 2024, PWP filed and served its *Thirteenth Monthly Statement of Perella Weinberg Partners LP for Interim Compensation and Reimbursement of Expenses as Investment Banker for The Official Committee of Unsecured Creditors* for the period from August 1, 2023 through August 31, 2023 [Docket No. 4238] on the notice parties set forth in the Interim Compensation Order.

26. On January 16, 2024, PWP filed and served its *Fourteenth Monthly Statement of Perella Weinberg Partners LP for Interim Compensation and Reimbursement of Expenses as Investment Banker for The Official Committee of Unsecured Creditors* for the period from September 1, 2023 through September 30, 2023 [Docket No. 4239] on the notice parties set forth in the Interim Compensation Order.

27. On January 16, 2024, PWP filed and served its *Fifteenth Monthly Statement of Perella Weinberg Partners LP for Interim Compensation and Reimbursement of Expenses as*

Investment Banker for The Official Committee of Unsecured Creditors for the period from October 1, 2023 through November 9, 2023 [Docket No. 4240] on the notice parties set forth in the Interim Compensation Order.

28. PWP has not received any disbursements from the Debtors on account of the Monthly Statements filed with respect to the Fourth Interim Period. The Monthly Statements submitted by PWP are subject to a 20% holdback as provided for in the Interim Compensation Order. The aggregate amount of PWP's holdback during the Fourth Interim Period is \$1,236,000.00.

**SUMMARY OF PROFESSIONAL COMPENSATION
AND REIMBURSEMENT OF EXPENSES REQUESTED BY THIS APPLICATION**

29. By this Application, PWP seeks final allowance and award of compensation for the professional services rendered by PWP as investment banker for the Committee during the Final Period in the aggregate amount of \$7,537,252.02 composed of (i) PWP's monthly fees in the aggregate amount of \$1,526,774.19, (ii) PWP's Transaction Fee (as defined in the Retention Order) in the amount of \$5,750,000,³ and (iii) expenses in the aggregate amount of \$260,477.83, representing actual and necessary expenses incurred by PWP during the Final Period in connection with rendering such services. During the Final Period, PWP has not written off any fees or expenses, other than in connection with requests from the Fee Examiner, as discussed herein.

30. In accordance with the Retention Order, PWP has maintained computerized records

³ Pursuant to the terms of PWP's engagement letter with the Committee, dated as of August 24, 2022 (the "**Engagement Letter**"), PWP is entitled to a Transaction Fee upon the consummation of a Transaction (as defined therein). The definition of Transaction includes, among other things, "a confirmed chapter 11 plan of reorganization going effective or conversion to chapter 7 or any other liquidation of the Debtors in connection with the Bankruptcy Cases under the [Bankruptcy Code]." Although the Effective Date of the Debtors' chapter 11 plan has not yet occurred, PWP is seeking final allowance and award of the Transaction Fee by this Application in order to comply with the deadline for filing final fee applications set forth by the Fee Examiner for all estate-retained professionals. For the avoidance of doubt, notwithstanding anything to the contrary in the Application, the Transaction Fee is not payable unless and until Debtors' chapter 11 plan becomes effective or as otherwise provided in the Engagement Letter.

of the time spent by PWP professionals in providing restructuring investment banking services to the Committee during the Final Fee Period. Attached hereto as **Exhibit B** is a schedule of the total amount of hours spent by PWP professionals under each of PWP's internal project categories during the Fourth Interim Period. Attached hereto as **Exhibit C** are the time records maintained by PWP professionals during the Fourth Interim Period. Attached hereto as **Exhibit D** are invoices detailing the expenses PWP incurred in connection with its services during the Fourth Interim Period. Attached hereto as **Exhibit E** is a schedule of the total amount of hours spent by PWP professionals under each of PWP's internal project categories during the Final Period. Attached hereto as **Exhibit F** are the time records maintained by PWP professionals during the Final Period. Attached hereto as **Exhibit G** are invoices detailing the expenses PWP incurred in connection with its services during the Final Period.

31. In connection with each of the Interim Fee Applications, PWP has agreed with the Fee Examiner to voluntarily reduce certain of its requests for expenses. Throughout these Chapter 11 Cases, under this process, PWP has voluntarily elected to reduce, in the aggregate, its billed fees by \$0.00 (0%) and its expenses by \$10,631.23 (approximately 5.4%). PWP has not sought, and does not seek herein, payment for the fees and expenses that it agreed to voluntarily reduce.

32. All services for which PWP requests compensation in this Application were performed for or on behalf of the Committee. During the Final Period, other than pursuant to the Interim Compensation Order, PWP has received no payment and no promises of payment from any source for services rendered or to be rendered in connection with the matters covered by this Application. There is no agreement or understanding between PWP and any other person (other than the partners of PWP) for the sharing of compensation to be received for services rendered in these Chapter 11 Cases.

33. On January 16, 2024, the Application was shared with the Committee before filing. PWP will also serve the U.S. Trustee and the Fee Examiner with the Application contemporaneously with filing. PWP will work with the parties to address any comments and requested modifications to the amounts requested herein during the Fee Examiner's review period.

**SUMMARY OF SERVICES RENDERED
DURING THE FINAL PERIOD**

34. During the Final Period, PWP performed extensive services on behalf of the Committee, which PWP organized by project categories. Those services included, but were not limited to, the following:

- a. **Due Diligence, Operations, Business Plan, and Strategy.** The services rendered in this category during the Final Fee Period include time spent by PWP in analyzing the Debtors' operations, business plan and strategy. In addition, it includes time spent conducting analyses on numerous chapter 11 plan proposals, term sheets, settlements, and business cases. In connection with its due diligence, PWP met with members of the Debtors' management on multiple occasions, and reviewed and conducted several site visits relating to the Debtors' mining operations. PWP also requested, reviewed, and analyzed numerous documents and other materials provided by the Debtors and their professional advisors regarding the Debtors' operations, assets, financial performance, and employees. In addition, this category includes time spent by PWP: (a) conducting financial analysis on the Debtors' business plan, including reviewing and analyzing key operational and financing assumptions in the business plan; (b) assisting in the development of alternative business cases for the Debtors; (c) assisting the Debtors in navigating multiple issues that arose during the Interim Fee Period; (d) evaluating potential recoveries to the Debtors' creditors based on various scenarios; (e) building and analyzing models relating to settlements between the Borrow and Earn classes (as those terms are defined in the *Debtors' Revised Joint Chapter 11 Plan of Reorganization* [Docket No. 3319]); and (f) analyzing and comparing various plan bid proposals. PWP expended 578.0 hours of professional time to provide such services.
- b. **General Committee Administration.** The services rendered in this category during the Final Fee Period include time spent by PWP preparing for and engaging in extensive communications with the Committee's attorneys, financial advisors, and members regarding the Chapter 11 Cases and related developments, as well as associated analyses performed by PWP. These communications included recurring Committee and mining sub-committee meetings where key diligence findings, updates, and recommendations were

provided on business and financial issues, activities and plan negotiations. PWP expended 1,418.0 hours of professional time to provide such services.

- c. **Correspondence with Debtor and Advisors.** The services rendered in this category during the Final Fee Period include time spent by PWP engaging in extensive communications and attending frequent meetings with: (a) the Debtors; and (b) the financial and legal advisors for the Debtors and other parties. This category also includes various discussions regarding the Debtors and their business plan, financing, and plan bidding processes. In addition, this category includes time spent reviewing analyses with the Debtors' professionals on chapter 11 plan structures and settlements. PWP expended 646.5 hours of professional time to provide such services.
- d. **Correspondence with Third-Parties.** The services rendered in this category during the Final Fee Period include time spent by PWP engaging in extensive communications and attending frequent meetings with creditors and other parties in the Chapter 11 Cases, including with respect to evaluating interest in the sale or financing of some or all of the Debtors' assets. In addition, this category includes time spent discussing and negotiating with potential chapter 11 plan sponsors and ad hoc groups with respect to analyzing settlements and chapter 11 plan structures. This category also includes time spent facilitating interest regarding chapter 11 plan processes, progressing feedback, and providing updates to help facilitate prospective plan sponsors' diligence and analysis. PWP expended 453.0 hours of professional time to provide such services.
- e. **Financing Matters.** The services rendered in this category during the Final Fee Period include time spent by PWP in identifying and contacting potential sources of financing as well time spent negotiating and structuring the terms of such financing. PWP expended 10.5 hours of professional time to provide such services.
- f. **Sale Process and Plan of Reorganization Negotiations.** The services rendered in this category during the Final Fee Period include time spent by PWP not otherwise included in the General Committee Administration in advising the UCC on the sale of all or a portion of the Debtors' assets or on (a) evaluating a plan of reorganization for the Debtors, (b) analyzing a disclosure statement and (c) briefing the UCC on analysis done regarding plans of reorganization and disclosure statements. PWP expended 42.0 hours of professional time to provide such services.
- g. **Court Administration.** The services rendered in this category during the Final Fee Period include time spent by PWP attending court hearings in the Chapter 11 Cases on behalf of the Committee. Additionally, this includes time spent during the auction for the Debtors' assets that took place from April 22, 2023, through May 25, 2023, which included multiple negotiations and meetings as well as live analysis to analyze various proposals and scenarios. PWP expended

514.0 hours of professional time to provide such services.

- h. **Other Administrative Processes and Analysis.** The services rendered in this category during the Final Fee Period include time spent by PWP in preparing analysis to or conducting administrative tasks. PWP expended 62.5 hours of professional time to provide such services.

35. Although PWP, in line with market convention and the Retention Order, does not bill by the hour, PWP has kept track of its post-petition time in half-hour increments. Such time records are attached hereto as **Exhibit C**. During the Final Period, PWP professionals spent approximately 3,724.50 hours providing investment banking services to the Committee.

36. The fees charged by PWP have been billed in accordance with the Retention Order and the Engagement Letter and are comparable to those fees charged by PWP for professional services rendered in connection with similar chapter 11 cases and non-bankruptcy matters. PWP submits that such fees are reasonable based upon the customary compensation charged by similarly skilled practitioners in comparable bankruptcy cases and non-bankruptcy matters in the competitive national investment banking market.

37. There is no agreement or understanding between PWP and any other person, other than partners of the firm, for the sharing of compensation to be received for services rendered in these Chapter 11 Cases.

THE REQUESTED COMPENSATION SHOULD BE ALLOWED

38. The Retention Order approved PWP's compensation under section 328(a) of the Bankruptcy Code, and not subject to the standard of review under section 330 of the Bankruptcy Code as to all parties except the Court and the U.S. Trustee, which retained the right to review PWP's compensation based on the reasonableness standard of section 330. Retention Order ¶ 8.

39. Section 330 of the Bankruptcy Code provides for the award of compensation to professionals. Section 330, by its terms, is "subject to" the provisions of section 328 of the

Bankruptcy Code. Pursuant to section 328(a) of the Bankruptcy Code, the Committee:

[M]ay employ or authorize the employment of a professional person under section 327 . . . of [the Bankruptcy Code] on any reasonable terms and conditions of employment, including on a retainer, on an hourly basis, on a fixed or percentage fee basis, or on a contingent fee basis. Notwithstanding such terms and conditions, the court may allow compensation different from the compensation provided under such terms and conditions after the conclusion of such employment, if such terms and conditions prove to have been improvident in light of developments not capable of being anticipated at the time of the fixing of such terms and conditions.

11 U.S.C. § 328(a). Accordingly, section 328(a) of the Bankruptcy Code permits the compensation of professionals, including investment bankers, on flexible terms that reflect the nature of their services and prevailing market conditions for those services.

40. If a court has entered an order authorizing a professional's employment that "expressly and unambiguously state[s] specific terms and conditions (e.g., specific hourly rates or contingency fee arrangements) that are being approved pursuant to the first sentence of Section 328(a)," the court is constrained to apply only the "improvident" standard of section 328(a) in any later review of such professional's requested compensation. *Zolfo, Cooper & Co. v. Sunbeam-Oster Co., Inc.*, 50 F.3d 253, 261 (3d Cir. 1995).

41. Under the section 328(a) standard, a bankruptcy court wishing to render a previously-approved fee arrangement "improvident" must find that there have been "developments not capable of being anticipated at the time of the fixing of the terms and conditions" of the engagement. 11 U.S.C. § 328(a). It is not enough that developments in a case are simply unforeseen. *See In re Smart World Technologies, LLC*, 383 B.R. 869, 874 (Bankr. S.D.N.Y. 2008).

42. PWP respectfully submits that: (i) its professional services during the Final Period were necessary and appropriate and substantially benefited the Debtors' estates; (ii) the compensation requested in this Application is in accordance with the terms of the Engagement

Letter as approved by the Retention Order pursuant to section 328(a) of the Bankruptcy Code; and (iii) no unforeseeable developments have arisen during the Chapter 11 Cases that would render the approval of PWP's fees to have been "improvident" within the meaning of section 328(a) of the Bankruptcy Code.

43. As a result of the services provided, PWP incurred expenses which it billed. The disbursements for such services are not included in PWP's overhead and PWP has made every effort to minimize its disbursements in these Chapter 11 Cases. Section 330 of the Bankruptcy Code authorizes "reimbursement for actual, necessary expenses" incurred by professionals and paraprofessionals employed in a chapter 11 case. Accordingly, in accordance with the Retention Order, PWP seeks reimbursement for expenses incurred in connection with services rendered by PWP to the Committee during the Final Period. The expenses incurred in the rendition of professional services were necessary, reasonable, and justified under the circumstances to serve the Committee.

44. Accordingly, PWP requests that the Court allow PWP compensation and reimbursement of expenses in the amounts set forth herein. To the extent that any amounts for fees or expenses related to the Final Period were not processed prior to the preparation of this Application, PWP reserves the right to request additional compensation for such services and reimbursement of such expenses in a future application.

COMPLIANCE WITH GUIDELINES

45. PWP believes that the Application, including the certification contained in **Exhibit A** hereto and the information in the other exhibits attached hereto, complies in all material respects with the Fee Guidelines. To the extent that this Application does not comply in every respect with the requirements of such Fee Guidelines, PWP respectfully requests a waiver for any such

technical non-compliance.

NO PRIOR REQUEST

46. No prior request for the relief sought herein has been made to this Court or any other court.

NOTICE

47. PWP will provide notice of this Application to the Monthly Fee Statement Recipients [*see* Docket No. 2779 ¶ 3.a.] in accordance with the Interim Compensation Order.

48. PWP submits that, in light of the nature of the relief requested, no other or further notice need be given.

CONCLUSION

49. PWP respectfully requests that the Court enter an order (a) allowing on a final basis compensation for professional services provided by PWP during the Final Period in the amount of \$7,276,774.19 and, reimbursement of actual, reasonable and necessary expenses incurred in the Final Period in the amount of \$260,477.83; (b) authorizing and directing the Debtors to remit payment to PWP of the difference between the amounts allowed and any amounts previously paid by the Debtors pursuant to the Interim Compensation Order; and (c) granting any such other relief that is necessary or appropriate.

Dated: January 17, 2024
New York, New York

Respectfully submitted,

/s/ Kevin Cofsky

Kevin Cofsky
Partner
Perella Weinberg Partners LP

EXHIBIT A

Guidelines Certification

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

)	
In re:	)	Chapter 11
)	
CELSIUS NETWORK LLC, <i>et al.</i> , ¹	)	Case No. 22-10964 (MG)
)	
Debtors.	)	(Jointly Administered)
)	

**CERTIFICATION UNDER GUIDELINES FOR FEES AND
DISBURSEMENTS FOR PROFESSIONALS IN RESPECT OF THE
COMBINED FOURTH INTERIM AND FINAL FEE APPLICATION OF PERELLA
WEINBERG PARTNERS LP FOR COMPENSATION FOR SERVICES RENDERED
AND REIMBURSEMENT OF EXPENSES AS INVESTMENT BANKER
FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS**

I, Kevin Cofsky, hereby certify that:

1. I am a partner with Perella Weinberg Partners LP (“PWP”), which serves as investment banker for the Committee² in the Chapter 11 Cases of the Debtors.

2. This certification is made in respect of PWP’s compliance with the Local Guidelines in connection with the Application attached hereto filed contemporaneously herewith. The information in this certification is true and correct to the best of my knowledge, information, and belief.

3. In respect of Section B.1 of the Local Guidelines, I certify that:

- a. I have read the Application;
- b. To the best of my knowledge, information, and belief formed after reasonable

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); Celsius US Holding LLC (7956); GK8 Ltd (1209); GK8 UK Limited (0893); and GK8 USA LLC (9450). The location of Debtor Celsius Network LLC’s principal place of business and the Debtors’ service address in these chapter 11 cases is 50 Harrison Street, Suite 209F, Hoboken, New Jersey 07030.

² Capitalized terms used, but not defined, shall have the meaning ascribed to them in the attached Application.

inquiry, the fees and expenses sought fall within the Local Guidelines, except as specifically noted in this certification and described in the Application;

- c. Except to the extent that fees or disbursements are prohibited by the Local Guidelines, the fees and disbursements sought by the Application are billed at rates and in accordance with practices customarily employed by PWP and generally accepted by PWP's clients; and
- d. In providing any reimbursable service, PWP did not make a profit on such service, whether performed by PWP in-house or through a third party.

4. With respect to section C.5 of the U.S. Trustee Guidelines, I certify the following:

Question: Did you agree to any variations from, or alternatives to, your standard or customary billing arrangements for this engagement?

Response: No.

Question: If the fees sought in this fee application as compared to the fees budgeted for the time period covered by this fee application are higher by 10% or more, did you discuss the reasons for the variation with the client?

Response: N/A

Question: Have any of the professionals included in this fee application varied their hourly rate based on the geographic location of the bankruptcy case?

Response: N/A

Question: Does the fee application include time or fees related to reviewing or revising time records or preparing, reviewing, or revising invoices? (This is limited to work involved in preparing and editing billing records that would not be compensable outside of bankruptcy and does not include reasonable fees for preparing a fee application.). If so,

please quantify by hours and fees.

Response: Yes. This Application includes time and expenses related to reviewing or revising time records or preparing, reviewing, or revising invoices in connection with the preparation of Monthly Fee Statements during the Final Period. PWP seeks compensation for such services as part of its Monthly Fees.

Question: Does this fee application include time or fees for reviewing time records to redact any privileged or other confidential information? If so, please quantify by hours and fees.

Response: Yes. Such time spent by PWP ensured that the time entries subject to this Application do not disclose privileged or confidential information. This review and any revisions associated therewith are a necessary component of PWP's fee applications.

Question: If the fee application includes any rate increases since retention: Did your client review and approve those rate increases in advance? Did your client agree when retaining the law firm to accept all future rate increases? If not, did you inform your client that they need not agree to modified rates or terms in order to have you continue the representation, consistent with ABA Formal Ethics Opinion 11-458?

Response: N/A

5. With respect to section B.2 of the Local Guidelines, I certify that during the Final Period the Committee has been provided with statements of fees and out-of-pocket expenses, containing lists of professionals and paraprofessionals providing services, the work hours expended by each individual, a general description of services rendered, and a reasonably detailed breakdown of out-of-pocket expenses incurred.

6. With respect to section B.3 of the Local Guidelines, I certify that I will cause this Application to be served on the Monthly Fee Statement Recipients [*see* Docket No. 2779 ¶ 3.a.] in accordance with the Interim Compensation Order.

7. In accordance with Bankruptcy Rule 2016(a) and section 504 of the Bankruptcy Code, I certify that no agreement or understanding exists between PWP and any other entity for the sharing of compensation received or to be received for services rendered in or in connection with the above cases except as authorized pursuant to the Bankruptcy Code, the Bankruptcy Rules, and the Local Bankruptcy Rules. All services for which compensation is sought were professional services on behalf of the Committee and not on behalf of any other person.

8. I certify that PWP has complied with the notice provisions of the Interim Compensation Order with respect to notice of its Monthly Statements and this Application.

Dated: January 17, 2024

/s/ Kevin Cofsky
Kevin Cofsky
Partner
Perella Weinberg Partners LP

EXHIBIT B

Fourth Interim Period Project Summary

Project Category	Hours
General Committee Administration	328.5
Correspondence with Debtor and Advisors	17.0
Correspondence with Third-Parties	9.0
Due Diligence, Operations, Business Plan, and Strategy	67.0
Court Administration	83.5
Grand Total	505.0

EXHIBIT C

Fourth Interim Period Time Records

Celsius Networks**Hours Summary***Strictly Private & Confidential*

Category	Hours								
	Restructuring						Crypto		Grand Total
	Kevin Cofsky (Partner)	Matt Rahmani (Exec Director)	Ryan Moon (Associate)	Saferstein (Analyst)	Emil Tu (Analyst)	RX Sub-Total	Emmanuel Aidoo (Exec Director)	Crypto Sub- Total	
General Committee Administration	59.0	59.5	58.5	47.5	42.5	267.0	61.5	61.5	328.5
Correspondence with Debtor and Advisors	3.0	3.0	3.0	2.0	3.0	14.0	3.0	3.0	17.0
Correspondence with Third-Parties	1.0	1.0	2.0	1.0	2.0	7.0	2.0	2.0	9.0
Due Diligence, Operations, Business Plan, and Strategy	5.0	21.0	21.5	14.0	4.0	65.5	1.5	1.5	67.0
Court Administration	15.5	15.5	17.5	3.0	17.5	69.0	14.5	14.5	83.5
Total Hours	83.5	100.0	102.5	67.5	69.0	422.5	82.5	82.5	505.0

Celsius Networks

Kevin Cofsky (Partner)

*Strictly Private & Confidential***Kevin Cofsky (Partner) - Case Hours Summary**

Categories	Hours
General Committee Administration	59.0
Correspondence with Debtor and Advisors	3.0
Correspondence with Third-Parties	1.0
Due Diligence, Operations, Business Plan, and Strategy	5.0
Court Administration	15.5
Total	83.5

Date	Day	Hours	Activity	Category
07/05/23	Wednesday	1.5	Weekly Discussion with UCC Members and W&C	General Committee Administration
07/05/23	Wednesday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
07/06/23	Thursday	1.0	Weekly Committee Status Update Discussion	General Committee Administration
07/06/23	Thursday	3.5	Analysis and review of emergence workplan	Due Diligence, Operations, Business Plan, and Strategy
07/11/23	Tuesday	1.5	Weekly Discussion with UCC Members and W&C	General Committee Administration
07/14/23	Friday	1.5	Weekly Committee Status Update Discussion	General Committee Administration
07/18/23	Tuesday	1.0	Weekly Discussion with UCC Members and W&C	General Committee Administration
07/20/23	Thursday	1.0	Weekly Committee Status Update Discussion	General Committee Administration
07/21/23	Friday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
07/25/23	Tuesday	3.0	Weekly Discussion with UCC Members and W&C	General Committee Administration
07/26/23	Wednesday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration

Celsius Networks

Kevin Cofsky (Partner)

Strictly Private & Confidential

07/27/23 Thursday	0.5	Weekly Committee Status Update Discussion	General Committee Administration
08/01/23 Tuesday	3.0	Weekly Discussion with UCC Members and W&C	General Committee Administration
08/02/23 Wednesday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
08/03/23 Thursday	0.5	Weekly Committee Status Update Discussion	General Committee Administration
08/08/23 Tuesday	2.0	Weekly Discussion with UCC Members and W&C	General Committee Administration
08/09/23 Wednesday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
08/10/23 Thursday	0.5	Weekly Committee Status Update Discussion	General Committee Administration
08/15/23 Tuesday	2.0	Weekly Discussion with UCC Members and W&C	General Committee Administration
08/16/23 Wednesday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
08/17/23 Thursday	0.5	Weekly Committee Status Update Discussion	General Committee Administration
08/21/23 Monday	1.0	Discussion with Debtors' Advisors on Plan Administration Proposal	Correspondence with Debtor and Advisors
08/22/23 Tuesday	2.5	Weekly Discussion with UCC Members and W&C	General Committee Administration
08/23/23 Wednesday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
08/24/23 Thursday	2.0	Weekly Committee Status Update Discussion	General Committee Administration
08/25/23 Friday	1.0	Discussion with Debtors' Advisors on Mining	Correspondence with Debtor and Advisors

Celsius Networks

Kevin Cofsky (Partner)

Strictly Private & Confidential

08/28/23 Monday	1.0	Discussion with UCC Advisors and Counterparty re: Plan Proposal	Correspondence with Third-Parties
08/29/23 Tuesday	1.0	Virtual attendance at court hearing	Court Administration
08/29/23 Tuesday	1.0	Weekly Discussion with UCC Members and W&C	General Committee Administration
08/30/23 Wednesday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
09/05/23 Tuesday	4.0	Weekly Discussion with UCC Members and W&C	General Committee Administration
09/07/23 Thursday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
09/07/23 Thursday	1.5	Weekly Committee Status Update Discussion	General Committee Administration
09/11/23 Monday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
09/12/23 Tuesday	3.0	Weekly Discussion with UCC Members and W&C	General Committee Administration
09/14/23 Thursday	1.0	Weekly Committee Status Update Discussion	General Committee Administration
09/18/23 Monday	1.0	Virtual attendance at discovery hearing	Court Administration
09/18/23 Monday	0.5	Discussion with UCC advisors on CEL token	General Committee Administration
09/19/23 Tuesday	2.0	Weekly Committee Status Update Discussion	General Committee Administration
09/20/23 Wednesday	1.0	Virtual attendance at witness hearing	Court Administration
09/20/23 Wednesday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration

Celsius Networks

Kevin Cofsky (Partner)

Strictly Private & Confidential

09/21/23 Thursday	1.0	Weekly Committee Status Update Discussion	General Committee Administration
09/26/23 Tuesday	2.5	Weekly Discussion with UCC Members and W&C	General Committee Administration
09/28/23 Thursday	1.0	Virtual attendance at CEL Token hearing	Court Administration
09/28/23 Thursday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
09/28/23 Thursday	0.5	Weekly Committee Status Update Discussion	General Committee Administration
09/29/23 Friday	1.0	Virtual attendance at hearing	Court Administration
10/02/23 Monday	2.5	Virtual attendance at confirmation hearing	Court Administration
10/03/23 Tuesday	2.0	Virtual attendance at confirmation hearing	Court Administration
10/05/23 Thursday	1.0	Virtual attendance at omnibus hearing	Court Administration
10/06/23 Friday	1.0	Discussion with committee advisors on litigation	Due Diligence, Operations, Business Plan, and Strategy
10/10/23 Tuesday	1.5	Weekly Discussion with UCC Members and W&C	General Committee Administration
10/11/23 Wednesday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
10/12/23 Thursday	1.0	Weekly Committee Status Update Discussion	General Committee Administration
10/16/23 Monday	2.0	Virtual attendance at confirmation hearing	Court Administration
10/17/23 Tuesday	1.0	Weekly Discussion with UCC Members and W&C	General Committee Administration

Celsius Networks

Kevin Cofsky (Partner)

Strictly Private & Confidential

10/18/23 Wednesday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
10/19/23 Thursday	0.5	Discussion on Legal Mediation	Due Diligence, Operations, Business Plan, and Strategy
10/19/23 Thursday	1.0	Weekly Committee Status Update Discussion	General Committee Administration
10/24/23 Tuesday	1.0	Virtual attendance at omnibus hearing	Court Administration
10/24/23 Tuesday	1.0	Weekly Discussion with UCC Members and W&C	General Committee Administration
10/25/23 Wednesday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
10/26/23 Thursday	1.0	Weekly Committee Status Update Discussion	General Committee Administration
10/30/23 Monday	2.0	Virtual attendance at confirmation closing arguments hearing	Court Administration
10/31/23 Tuesday	1.0	Weekly Discussion with UCC Members and W&C	General Committee Administration
11/01/23 Wednesday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
11/04/23 Saturday	1.0	Discussion with UCC and Debtor advisors	Correspondence with Debtor and Advisors
11/07/23 Tuesday	1.0	Weekly Discussion with UCC Members and W&C	General Committee Administration
11/08/23 Wednesday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
11/09/23 Thursday	1.0	Weekly Committee Status Update Discussion	General Committee Administration

Celsius Networks

Matt Rahmani (Exec Director)

*Strictly Private & Confidential***Matt Rahmani (Exec Director) - Case Hours Summary**

Categories	Hours
General Committee Administration	59.5
Correspondence with Debtor and Advisors	3.0
Correspondence with Third-Parties	1.0
Due Diligence, Operations, Business Plan, and Strategy	21.0
Court Administration	15.5
Total	100.0

Case Hours Detail

Date	Day	Hours	Activity	Category
07/05/23	Wednesday	1.5	Weekly Discussion with UCC Members and W&C	General Committee Administration
07/05/23	Wednesday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
07/06/23	Thursday	1.0	Weekly Committee Status Update Discussion	General Committee Administration
07/06/23	Thursday	3.5	Analysis and review of emergence workplan	Due Diligence, Operations, Business Plan, and Strategy
07/10/23	Monday	4.0	Analysis and preparation of materials on retail borrowers and loans	Due Diligence, Operations, Business Plan, and Strategy
07/11/23	Tuesday	1.5	Weekly Discussion with UCC Members and W&C	General Committee Administration
07/11/23	Tuesday	3.0	Preparation of loan settlement discussion materials	Due Diligence, Operations, Business Plan, and Strategy
07/12/23	Wednesday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
07/13/23	Thursday	2.0	Preparation and review of UCC meeting materials	Due Diligence, Operations, Business Plan, and Strategy
07/13/23	Thursday	2.0	Analysis and internal discussion on mediation term sheet	Due Diligence, Operations, Business Plan, and Strategy
07/14/23	Friday	1.5	Weekly Committee Status Update Discussion	General Committee Administration

Celsius Networks

Matt Rahmani (Exec Director)

Strictly Private & Confidential

07/18/23 Tuesday	1.0	Weekly Discussion with UCC Members and W&C	General Committee Administration
07/20/23 Thursday	1.0	Weekly Committee Status Update Discussion	General Committee Administration
07/20/23 Thursday	3.0	Analysis and preparation of materials on mining and cash flow	Due Diligence, Operations, Business Plan, and Strategy
07/21/23 Friday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
07/25/23 Tuesday	3.0	Weekly Discussion with UCC Members and W&C	General Committee Administration
07/26/23 Wednesday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
07/27/23 Thursday	0.5	Weekly Committee Status Update Discussion	General Committee Administration
08/01/23 Tuesday	3.0	Weekly Discussion with UCC Members and W&C	General Committee Administration
08/02/23 Wednesday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
08/03/23 Thursday	0.5	Weekly Committee Status Update Discussion	General Committee Administration
08/08/23 Tuesday	2.0	Weekly Discussion with UCC Members and W&C	General Committee Administration
08/10/23 Thursday	0.5	Weekly Committee Status Update Discussion	General Committee Administration
08/15/23 Tuesday	2.0	Weekly Discussion with UCC Members and W&C	General Committee Administration
08/16/23 Wednesday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
08/17/23 Thursday	0.5	Weekly Committee Status Update Discussion	General Committee Administration

Celsius Networks

Matt Rahmani (Exec Director)

Strictly Private & Confidential

08/21/23 Monday	1.0	Discussion with Debtors' Advisors on Plan Administration Proposal	Correspondence with Debtor and Advisors
08/22/23 Tuesday	2.5	Weekly Discussion with UCC Members and W&C	General Committee Administration
08/24/23 Thursday	2.0	Weekly Committee Status Update Discussion	General Committee Administration
08/24/23 Thursday	1.0	Internal discussion and analysis of PSA	Due Diligence, Operations, Business Plan, and Strategy
08/24/23 Thursday	1.0	Internal discussion on town hall topics	Due Diligence, Operations, Business Plan, and Strategy
08/25/23 Friday	1.0	Discussion with Debtors' Advisors on Mining	Correspondence with Debtor and Advisors
08/28/23 Monday	1.0	Discussion with UCC Advisors and Counterparty re: Plan Proposal	Correspondence with Third-Parties
08/29/23 Tuesday	1.0	Virtual attendance at court hearing	Court Administration
08/29/23 Tuesday	1.0	Weekly Discussion with UCC Members and W&C	General Committee Administration
08/30/23 Wednesday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
09/05/23 Tuesday	4.0	Weekly Discussion with UCC Members and W&C	General Committee Administration
09/07/23 Thursday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
09/07/23 Thursday	1.5	Weekly Committee Status Update Discussion	General Committee Administration
09/11/23 Monday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
09/12/23 Tuesday	3.0	Weekly Discussion with UCC Members and W&C	General Committee Administration

Celsius Networks**Matt Rahmani (Exec Director)***Strictly Private & Confidential*

09/14/23 Thursday	1.0	Weekly Committee Status Update Discussion	General Committee Administration
09/18/23 Monday	1.0	Virtual attendance at discovery hearing	Court Administration
09/18/23 Monday	0.5	Discussion with UCC advisors on CEL token	General Committee Administration
09/19/23 Tuesday	2.0	Weekly Committee Status Update Discussion	General Committee Administration
09/20/23 Wednesday	1.0	Virtual attendance at witness hearing	Court Administration
09/20/23 Wednesday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
09/21/23 Thursday	1.0	Weekly Committee Status Update Discussion	General Committee Administration
09/26/23 Tuesday	2.5	Weekly Discussion with UCC Members and W&C	General Committee Administration
09/28/23 Thursday	1.0	Virtual attendance at CEL Token hearing	Court Administration
09/28/23 Thursday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
09/28/23 Thursday	0.5	Weekly Committee Status Update Discussion	General Committee Administration
09/29/23 Friday	1.0	Virtual attendance at hearing	Court Administration
10/02/23 Monday	2.5	Virtual attendance at confirmation hearing	Court Administration
10/03/23 Tuesday	2.0	Virtual attendance at confirmation hearing	Court Administration
10/04/23 Wednesday	2.0	Virtual attendance at confirmation hearing	Court Administration

Celsius Networks

Matt Rahmani (Exec Director)

Strictly Private & Confidential

10/05/23 Thursday	1.0	Virtual attendance at omnibus hearing	Court Administration
10/06/23 Friday	1.0	Weekly Committee Status Update Discussion	General Committee Administration
10/06/23 Friday	1.0	Discussion with committee advisors on litigation	Due Diligence, Operations, Business Plan, and Strategy
10/10/23 Tuesday	1.5	Weekly Discussion with UCC Members and W&C	General Committee Administration
10/11/23 Wednesday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
10/12/23 Thursday	1.0	Weekly Committee Status Update Discussion	General Committee Administration
10/16/23 Monday	2.0	Virtual attendance at confirmation hearing	Court Administration
10/17/23 Tuesday	1.0	Weekly Discussion with UCC Members and W&C	General Committee Administration
10/18/23 Wednesday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
10/19/23 Thursday	0.5	Discussion on Legal Mediation	Due Diligence, Operations, Business Plan, and Strategy
10/24/23 Tuesday	1.0	Virtual attendance at omnibus hearing	Court Administration
10/24/23 Tuesday	1.0	Weekly Discussion with UCC Members and W&C	General Committee Administration
10/25/23 Wednesday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
10/26/23 Thursday	1.0	Weekly Committee Status Update Discussion	General Committee Administration
10/31/23 Tuesday	1.0	Weekly Discussion with UCC Members and W&C	General Committee Administration

Celsius Networks

Matt Rahmani (Exec Director)

Strictly Private & Confidential

11/01/23 Wednesday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
11/02/23 Thursday	1.0	Weekly Committee Status Update Discussion	General Committee Administration
11/04/23 Saturday	1.0	Discussion with UCC and Debtor advisors	Correspondence with Debtor and Advisors
11/07/23 Tuesday	1.0	Weekly Discussion with UCC Members and W&C	General Committee Administration
11/08/23 Wednesday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
11/09/23 Thursday	1.0	Weekly Committee Status Update Discussion	General Committee Administration

Celsius Networks

Ryan Moon (Associate)

*Strictly Private & Confidential***Ryan Moon (Associate) - Case Hours Summary**

Categories	Hours
General Committee Administration	58.5
Correspondence with Debtor and Advisors	3.0
Correspondence with Third-Parties	2.0
Due Diligence, Operations, Business Plan, and Strategy	21.5
Court Administration	17.5
Total	102.5

Case Hours Detail

Date	Day	Hours	Activity	Category
07/05/23	Wednesday	1.5	Weekly Discussion with UCC Members and W&C	General Committee Administration
07/05/23	Wednesday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
07/06/23	Thursday	1.0	Weekly Committee Status Update Discussion	General Committee Administration
07/06/23	Thursday	3.5	Analysis and review of emergence workplan	Due Diligence, Operations, Business Plan, and Strategy
07/10/23	Monday	4.0	Analysis and preparation of materials on retail borrowers and loans	Due Diligence, Operations, Business Plan, and Strategy
07/11/23	Tuesday	1.5	Weekly Discussion with UCC Members and W&C	General Committee Administration
07/11/23	Tuesday	3.0	Preparation of loan settlement discussion materials	Due Diligence, Operations, Business Plan, and Strategy
07/12/23	Wednesday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
07/13/23	Thursday	2.0	Preparation and review of UCC meeting materials	Due Diligence, Operations, Business Plan, and Strategy
07/13/23	Thursday	2.0	Analysis and internal discussion on mediation term sheet	Due Diligence, Operations, Business Plan, and Strategy
07/14/23	Friday	1.5	Weekly Committee Status Update Discussion	General Committee Administration

Celsius Networks

Ryan Moon (Associate)

Strictly Private & Confidential

07/18/23 Tuesday	1.0	Weekly Discussion with UCC Members and W&C	General Committee Administration
07/20/23 Thursday	1.0	Weekly Committee Status Update Discussion	General Committee Administration
07/20/23 Thursday	3.0	Analysis and preparation of materials on mining and cash flow	Due Diligence, Operations, Business Plan, and Strategy
07/21/23 Friday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
07/25/23 Tuesday	3.0	Weekly Discussion with UCC Members and W&C	General Committee Administration
07/26/23 Wednesday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
07/27/23 Thursday	0.5	Weekly Committee Status Update Discussion	General Committee Administration
08/01/23 Tuesday	3.0	Weekly Discussion with UCC Members and W&C	General Committee Administration
08/02/23 Wednesday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
08/03/23 Thursday	0.5	Weekly Committee Status Update Discussion	General Committee Administration
08/08/23 Tuesday	2.0	Weekly Discussion with UCC Members and W&C	General Committee Administration
08/09/23 Wednesday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
08/10/23 Thursday	0.5	Weekly Committee Status Update Discussion	General Committee Administration
08/15/23 Tuesday	2.0	Weekly Discussion with UCC Members and W&C	General Committee Administration
08/16/23 Wednesday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration

Celsius Networks

Ryan Moon (Associate)

Strictly Private & Confidential

08/17/23 Thursday	0.5	Weekly Committee Status Update Discussion	General Committee Administration
08/21/23 Monday	1.0	Discussion with Debtors' Advisors on Plan Administration Proposal	Correspondence with Debtor and Advisors
08/22/23 Tuesday	2.5	Weekly Discussion with UCC Members and W&C	General Committee Administration
08/22/23 Tuesday	1.0	Discussion with counterparty on NewCo operations	Correspondence with Third-Parties
08/22/23 Tuesday	0.5	Internal Discussion and Analysis on NewCo	Due Diligence, Operations, Business Plan, and Strategy
08/24/23 Thursday	2.0	Weekly Committee Status Update Discussion	General Committee Administration
08/24/23 Thursday	1.0	Internal discussion and analysis of PSA	Due Diligence, Operations, Business Plan, and Strategy
08/24/23 Thursday	1.0	Internal discussion on town hall topics	Due Diligence, Operations, Business Plan, and Strategy
08/25/23 Friday	1.0	Discussion with Debtors' Advisors on Mining	Correspondence with Debtor and Advisors
08/28/23 Monday	1.0	Discussion with UCC Advisors and Counterparty re: Plan Proposal	Correspondence with Third-Parties
08/29/23 Tuesday	1.0	Virtual attendance at court hearing	Court Administration
08/29/23 Tuesday	1.0	Weekly Discussion with UCC Members and W&C	General Committee Administration
09/05/23 Tuesday	4.0	Weekly Discussion with UCC Members and W&C	General Committee Administration
09/07/23 Thursday	1.5	Weekly Committee Status Update Discussion	General Committee Administration
09/12/23 Tuesday	3.0	Weekly Discussion with UCC Members and W&C	General Committee Administration

Celsius Networks

Ryan Moon (Associate)

Strictly Private & Confidential

09/14/23 Thursday	1.0	Weekly Committee Status Update Discussion	General Committee Administration
09/18/23 Monday	1.0	Virtual attendance at discovery hearing	Court Administration
09/18/23 Monday	0.5	Discussion with UCC advisors on CEL token	General Committee Administration
09/19/23 Tuesday	2.0	Weekly Committee Status Update Discussion	General Committee Administration
09/20/23 Wednesday	1.0	Virtual attendance at witness hearing	Court Administration
09/21/23 Thursday	1.0	Weekly Committee Status Update Discussion	General Committee Administration
09/26/23 Tuesday	2.5	Weekly Discussion with UCC Members and W&C	General Committee Administration
09/28/23 Thursday	1.0	Virtual attendance at CEL Token hearing	Court Administration
09/28/23 Thursday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
09/28/23 Thursday	0.5	Weekly Committee Status Update Discussion	General Committee Administration
09/29/23 Friday	1.0	Virtual attendance at hearing	Court Administration
10/02/23 Monday	2.5	Virtual attendance at confirmation hearing	Court Administration
10/03/23 Tuesday	2.0	Virtual attendance at confirmation hearing	Court Administration
10/04/23 Wednesday	2.0	Virtual attendance at confirmation hearing	Court Administration
10/05/23 Thursday	1.0	Virtual attendance at omnibus hearing	Court Administration

Celsius Networks

Ryan Moon (Associate)

Strictly Private & Confidential

10/06/23 Friday	1.0	Weekly Committee Status Update Discussion	General Committee Administration
10/06/23 Friday	1.0	Discussion with committee advisors on litigation	Due Diligence, Operations, Business Plan, and Strategy
10/10/23 Tuesday	1.5	Weekly Discussion with UCC Members and W&C	General Committee Administration
10/12/23 Thursday	1.0	Weekly Committee Status Update Discussion	General Committee Administration
10/16/23 Monday	2.0	Virtual attendance at confirmation hearing	Court Administration
10/17/23 Tuesday	1.0	Weekly Discussion with UCC Members and W&C	General Committee Administration
10/18/23 Wednesday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
10/19/23 Thursday	0.5	Discussion on Legal Mediation	Due Diligence, Operations, Business Plan, and Strategy
10/19/23 Thursday	1.0	Weekly Committee Status Update Discussion	General Committee Administration
10/24/23 Tuesday	1.0	Virtual attendance at omnibus hearing	Court Administration
10/24/23 Tuesday	1.0	Weekly Discussion with UCC Members and W&C	General Committee Administration
10/25/23 Wednesday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
10/26/23 Thursday	1.0	Weekly Committee Status Update Discussion	General Committee Administration
10/30/23 Monday	2.0	Virtual attendance at confirmation closing arguments hearing	Court Administration
10/31/23 Tuesday	1.0	Weekly Discussion with UCC Members and W&C	General Committee Administration

Celsius Networks

Ryan Moon (Associate)

Strictly Private & Confidential

11/01/23 Wednesday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
11/02/23 Thursday	1.0	Weekly Committee Status Update Discussion	General Committee Administration
11/04/23 Saturday	1.0	Discussion with UCC and Debtor advisors	Correspondence with Debtor and Advisors
11/07/23 Tuesday	1.0	Weekly Discussion with UCC Members and W&C	General Committee Administration
11/08/23 Wednesday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
11/09/23 Thursday	1.0	Weekly Committee Status Update Discussion	General Committee Administration

Celsius Networks

Sam Saferstein (Analyst)

*Strictly Private & Confidential***Sam Saferstein (Analyst) - Case Hours Summary**

Categories	Hours
General Committee Administration	47.5
Correspondence with Debtor and Advisors	2.0
Correspondence with Third-Parties	1.0
Due Diligence, Operations, Business Plan, and Strategy	14.0
Court Administration	3.0
Total	67.5

Case Hours Detail

Date	Day	Hours	Activity	Category
07/05/23	Wednesday	1.5	Weekly Discussion with UCC Members and W&C	General Committee Administration
07/05/23	Wednesday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
07/06/23	Thursday	1.0	Weekly Committee Status Update Discussion	General Committee Administration
07/10/23	Monday	4.0	Analysis and preparation of materials on retail borrowers and loans	Due Diligence, Operations, Business Plan, and Strategy
07/11/23	Tuesday	1.5	Weekly Discussion with UCC Members and W&C	General Committee Administration
07/11/23	Tuesday	3.0	Preparation of loan settlement discussion materials	Due Diligence, Operations, Business Plan, and Strategy
07/12/23	Wednesday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
07/13/23	Thursday	2.0	Preparation and review of UCC meeting materials	Due Diligence, Operations, Business Plan, and Strategy
07/13/23	Thursday	2.0	Analysis and internal discussion on mediation term sheet	Due Diligence, Operations, Business Plan, and Strategy
07/14/23	Friday	1.5	Weekly Committee Status Update Discussion	General Committee Administration
07/18/23	Tuesday	1.0	Weekly Discussion with UCC Members and W&C	General Committee Administration

Celsius Networks

Sam Saferstein (Analyst)

Strictly Private & Confidential

07/20/23 Thursday	1.0	Weekly Committee Status Update Discussion	General Committee Administration
07/20/23 Thursday	3.0	Analysis and preparation of materials on mining and cash flow	Due Diligence, Operations, Business Plan, and Strategy
07/21/23 Friday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
07/25/23 Tuesday	3.0	Weekly Discussion with UCC Members and W&C	General Committee Administration
07/26/23 Wednesday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
07/27/23 Thursday	0.5	Weekly Committee Status Update Discussion	General Committee Administration
08/01/23 Tuesday	3.0	Weekly Discussion with UCC Members and W&C	General Committee Administration
08/02/23 Wednesday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
08/03/23 Thursday	0.5	Weekly Committee Status Update Discussion	General Committee Administration
08/08/23 Tuesday	2.0	Weekly Discussion with UCC Members and W&C	General Committee Administration
08/09/23 Wednesday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
08/10/23 Thursday	0.5	Weekly Committee Status Update Discussion	General Committee Administration
08/15/23 Tuesday	2.0	Weekly Discussion with UCC Members and W&C	General Committee Administration
08/16/23 Wednesday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
08/17/23 Thursday	0.5	Weekly Committee Status Update Discussion	General Committee Administration

Celsius Networks

Sam Saferstein (Analyst)

Strictly Private & Confidential

08/21/23 Monday	1.0	Discussion with Debtors' Advisors on Plan Administration Proposal	Correspondence with Debtor and Advisors
08/22/23 Tuesday	2.5	Weekly Discussion with UCC Members and W&C	General Committee Administration
08/23/23 Wednesday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
08/24/23 Thursday	2.0	Weekly Committee Status Update Discussion	General Committee Administration
08/25/23 Friday	1.0	Discussion with Debtors' Advisors on Mining	Correspondence with Debtor and Advisors
08/28/23 Monday	1.0	Discussion with UCC Advisors and Counterparty re: Plan Proposal	Correspondence with Third-Parties
08/29/23 Tuesday	1.0	Virtual attendance at court hearing	Court Administration
08/29/23 Tuesday	1.0	Weekly Discussion with UCC Members and W&C	General Committee Administration
08/30/23 Wednesday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
09/05/23 Tuesday	4.0	Weekly Discussion with UCC Members and W&C	General Committee Administration
09/07/23 Thursday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
09/07/23 Thursday	1.5	Weekly Committee Status Update Discussion	General Committee Administration
09/11/23 Monday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
09/12/23 Tuesday	3.0	Weekly Discussion with UCC Members and W&C	General Committee Administration
09/14/23 Thursday	1.0	Weekly Committee Status Update Discussion	General Committee Administration

Celsius Networks

Sam Saferstein (Analyst)

Strictly Private & Confidential

09/18/23 Monday	1.0	Virtual attendance at discovery hearing	Court Administration
09/18/23 Monday	0.5	Discussion with UCC advisors on CEL token	General Committee Administration
09/19/23 Tuesday	2.0	Weekly Committee Status Update Discussion	General Committee Administration
09/20/23 Wednesday	1.0	Virtual attendance at witness hearing	Court Administration
09/20/23 Wednesday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
09/21/23 Thursday	1.0	Weekly Committee Status Update Discussion	General Committee Administration
09/26/23 Tuesday	2.5	Weekly Discussion with UCC Members and W&C	General Committee Administration
09/28/23 Thursday	1.0	Internal Discussion on Fee App Preparation	General Committee Administration

Celsius Networks

Emil Tu (Analyst)

*Strictly Private & Confidential***Emil Tu (Analyst) - Case Hours Summary**

Categories	Hours
General Committee Administration	42.5
Correspondence with Debtor and Advisors	3.0
Correspondence with Third-Parties	2.0
Due Diligence, Operations, Business Plan, and Strategy	4.0
Court Administration	17.5
Total	69.0

Case Hours Detail

Date	Day	Hours	Activity	Category
08/15/23	Tuesday	2.0	Weekly Discussion with UCC Members and W&C	General Committee Administration
08/16/23	Wednesday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
08/17/23	Thursday	0.5	Weekly Committee Status Update Discussion	General Committee Administration
08/21/23	Monday	1.0	Discussion with Debtors' Advisors on Plan Administration Proposal	Correspondence with Debtor and Advisors
08/22/23	Tuesday	2.5	Weekly Discussion with UCC Members and W&C	General Committee Administration
08/22/23	Tuesday	1.0	Discussion with counterparty on NewCo operations	Correspondence with Third-Parties
08/22/23	Tuesday	0.5	Internal Discussion and Analysis on NewCo	Due Diligence, Operations, Business Plan, and Strategy
08/23/23	Wednesday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
08/24/23	Thursday	2.0	Weekly Committee Status Update Discussion	General Committee Administration
08/24/23	Thursday	1.0	Internal discussion and analysis of PSA	Due Diligence, Operations, Business Plan, and Strategy
08/24/23	Thursday	1.0	Internal discussion on town hall topics	Due Diligence, Operations, Business Plan, and Strategy

Celsius Networks

Emil Tu (Analyst)

Strictly Private & Confidential

08/25/23 Friday	1.0	Discussion with Debtors' Advisors on Mining	Correspondence with Debtor and Advisors
08/28/23 Monday	1.0	Discussion with UCC Advisors and Counterparty re: Plan Proposal	Correspondence with Third-Parties
08/29/23 Tuesday	1.0	Virtual attendance at court hearing	Court Administration
08/29/23 Tuesday	1.0	Weekly Discussion with UCC Members and W&C	General Committee Administration
08/30/23 Wednesday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
09/05/23 Tuesday	4.0	Weekly Discussion with UCC Members and W&C	General Committee Administration
09/07/23 Thursday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
09/07/23 Thursday	1.5	Weekly Committee Status Update Discussion	General Committee Administration
09/11/23 Monday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
09/12/23 Tuesday	3.0	Weekly Discussion with UCC Members and W&C	General Committee Administration
09/14/23 Thursday	1.0	Weekly Committee Status Update Discussion	General Committee Administration
09/18/23 Monday	1.0	Virtual attendance at discovery hearing	Court Administration
09/18/23 Monday	0.5	Discussion with UCC advisors on CEL token	General Committee Administration
09/19/23 Tuesday	2.0	Weekly Committee Status Update Discussion	General Committee Administration
09/20/23 Wednesday	1.0	Virtual attendance at witness hearing	Court Administration

Celsius Networks

Emil Tu (Analyst)

Strictly Private & Confidential

09/20/23 Wednesday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
09/21/23 Thursday	1.0	Weekly Committee Status Update Discussion	General Committee Administration
09/26/23 Tuesday	2.5	Weekly Discussion with UCC Members and W&C	General Committee Administration
09/28/23 Thursday	1.0	Internal Discussion on Fee App Preparation	General Committee Administration
09/28/23 Thursday	1.0	Virtual attendance at CEL Token hearing	Court Administration
09/28/23 Thursday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
09/28/23 Thursday	0.5	Weekly Committee Status Update Discussion	General Committee Administration
09/29/23 Friday	1.0	Virtual attendance at hearing	Court Administration
10/02/23 Monday	2.5	Virtual attendance at confirmation hearing	Court Administration
10/03/23 Tuesday	2.0	Virtual attendance at confirmation hearing	Court Administration
10/04/23 Wednesday	2.0	Virtual attendance at confirmation hearing	Court Administration
10/05/23 Thursday	1.0	Virtual attendance at omnibus hearing	Court Administration
10/06/23 Friday	1.0	Weekly Committee Status Update Discussion	General Committee Administration
10/06/23 Friday	1.0	Discussion with committee advisors on litigation	Due Diligence, Operations, Business Plan, and Strategy
10/10/23 Tuesday	1.5	Weekly Discussion with UCC Members and W&C	General Committee Administration

Celsius Networks

Emil Tu (Analyst)

Strictly Private & Confidential

10/11/23 Wednesday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
10/12/23 Thursday	1.0	Weekly Committee Status Update Discussion	General Committee Administration
10/16/23 Monday	2.0	Virtual attendance at confirmation hearing	Court Administration
10/17/23 Tuesday	1.0	Weekly Discussion with UCC Members and W&C	General Committee Administration
10/18/23 Wednesday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
10/19/23 Thursday	0.5	Discussion on Legal Mediation	Due Diligence, Operations, Business Plan, and Strategy
10/19/23 Thursday	1.0	Weekly Committee Status Update Discussion	General Committee Administration
10/24/23 Tuesday	1.0	Virtual attendance at omnibus hearing	Court Administration
10/24/23 Tuesday	1.0	Weekly Discussion with UCC Members and W&C	General Committee Administration
10/25/23 Wednesday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
10/26/23 Thursday	1.0	Weekly Committee Status Update Discussion	General Committee Administration
10/30/23 Monday	2.0	Virtual attendance at confirmation closing arguments hearing	Court Administration
10/31/23 Tuesday	1.0	Weekly Discussion with UCC Members and W&C	General Committee Administration
11/01/23 Wednesday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
11/02/23 Thursday	1.0	Weekly Committee Status Update Discussion	General Committee Administration

Celsius Networks

Emil Tu (Analyst)

Strictly Private & Confidential

11/04/23 Saturday	1.0	Discussion with UCC and Debtor advisors	Correspondence with Debtor and Advisors
11/07/23 Tuesday	1.0	Weekly Discussion with UCC Members and W&C	General Committee Administration
11/08/23 Wednesday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
11/09/23 Thursday	1.0	Weekly Committee Status Update Discussion	General Committee Administration

Celsius Networks

Emmanuel Aidoo (Exec Director)

*Strictly Private & Confidential***Emmanuel Aidoo (Exec Director) - Case Hours Summary**

Categories	Hours
General Committee Administration	61.5
Correspondence with Debtor and Advisors	3.0
Correspondence with Third-Parties	2.0
Due Diligence, Operations, Business Plan, and Strategy	1.5
Court Administration	14.5
Total	82.5

Case Hours Detail

Date	Day	Hours	Activity	Category
07/05/23	Wednesday	1.5	Weekly Discussion with UCC Members and W&C	General Committee Administration
07/05/23	Wednesday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
07/06/23	Thursday	1.0	Weekly Committee Status Update Discussion	General Committee Administration
07/11/23	Tuesday	1.5	Weekly Discussion with UCC Members and W&C	General Committee Administration
07/12/23	Wednesday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
07/14/23	Friday	1.5	Weekly Committee Status Update Discussion	General Committee Administration
07/18/23	Tuesday	1.0	Weekly Discussion with UCC Members and W&C	General Committee Administration
07/20/23	Thursday	1.0	Weekly Committee Status Update Discussion	General Committee Administration
07/21/23	Friday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
07/25/23	Tuesday	3.0	Weekly Discussion with UCC Members and W&C	General Committee Administration
07/26/23	Wednesday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration

Celsius Networks

Emmanuel Aidoo (Exec Director)

Strictly Private & Confidential

07/27/23 Thursday	0.5	Weekly Committee Status Update Discussion	General Committee Administration
08/01/23 Tuesday	3.0	Weekly Discussion with UCC Members and W&C	General Committee Administration
08/02/23 Wednesday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
08/03/23 Thursday	0.5	Weekly Committee Status Update Discussion	General Committee Administration
08/08/23 Tuesday	2.0	Weekly Discussion with UCC Members and W&C	General Committee Administration
08/09/23 Wednesday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
08/10/23 Thursday	0.5	Weekly Committee Status Update Discussion	General Committee Administration
08/15/23 Tuesday	2.0	Weekly Discussion with UCC Members and W&C	General Committee Administration
08/16/23 Wednesday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
08/17/23 Thursday	0.5	Weekly Committee Status Update Discussion	General Committee Administration
08/21/23 Monday	1.0	Discussion with Debtors' Advisors on Plan Administration Proposal	Correspondence with Debtor and Advisors
08/22/23 Tuesday	2.5	Weekly Discussion with UCC Members and W&C	General Committee Administration
08/22/23 Tuesday	1.0	Discussion with counterparty on NewCo operations	Correspondence with Third-Parties
08/23/23 Wednesday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
08/24/23 Thursday	2.0	Weekly Committee Status Update Discussion	General Committee Administration

Celsius Networks

Emmanuel Aidoo (Exec Director)

Strictly Private & Confidential

08/25/23 Friday	1.0	Discussion with Debtors' Advisors on Mining	Correspondence with Debtor and Advisors
08/28/23 Monday	1.0	Discussion with UCC Advisors and Counterparty re: Plan Proposal	Correspondence with Third-Parties
08/29/23 Tuesday	1.0	Virtual attendance at court hearing	Court Administration
08/29/23 Tuesday	1.0	Weekly Discussion with UCC Members and W&C	General Committee Administration
08/30/23 Wednesday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
09/05/23 Tuesday	4.0	Weekly Discussion with UCC Members and W&C	General Committee Administration
09/07/23 Thursday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
09/07/23 Thursday	1.5	Weekly Committee Status Update Discussion	General Committee Administration
09/11/23 Monday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
09/12/23 Tuesday	3.0	Weekly Discussion with UCC Members and W&C	General Committee Administration
09/14/23 Thursday	1.0	Weekly Committee Status Update Discussion	General Committee Administration
09/18/23 Monday	1.0	Virtual attendance at discovery hearing	Court Administration
09/18/23 Monday	0.5	Discussion with UCC advisors on CEL token	General Committee Administration
09/19/23 Tuesday	2.0	Weekly Committee Status Update Discussion	General Committee Administration
09/20/23 Wednesday	1.0	Virtual attendance at witness hearing	Court Administration

Celsius Networks

Emmanuel Aidoo (Exec Director)

Strictly Private & Confidential

09/20/23 Wednesday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
09/21/23 Thursday	1.0	Weekly Committee Status Update Discussion	General Committee Administration
09/26/23 Tuesday	2.5	Weekly Discussion with UCC Members and W&C	General Committee Administration
09/28/23 Thursday	1.0	Virtual attendance at CEL Token hearing	Court Administration
09/28/23 Thursday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
09/28/23 Thursday	0.5	Weekly Committee Status Update Discussion	General Committee Administration
10/02/23 Monday	2.5	Virtual attendance at confirmation hearing	Court Administration
10/03/23 Tuesday	2.0	Virtual attendance at confirmation hearing	Court Administration
10/04/23 Wednesday	2.0	Virtual attendance at confirmation hearing	Court Administration
10/05/23 Thursday	1.0	Virtual attendance at omnibus hearing	Court Administration
10/06/23 Friday	1.0	Weekly Committee Status Update Discussion	General Committee Administration
10/06/23 Friday	1.0	Discussion with committee advisors on litigation	Due Diligence, Operations, Business Plan, and Strategy
10/10/23 Tuesday	1.5	Weekly Discussion with UCC Members and W&C	General Committee Administration
10/11/23 Wednesday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
10/12/23 Thursday	1.0	Weekly Committee Status Update Discussion	General Committee Administration

Celsius Networks

Emmanuel Aidoo (Exec Director)

Strictly Private & Confidential

10/16/23 Monday	2.0	Virtual attendance at confirmation hearing	Court Administration
10/17/23 Tuesday	1.0	Weekly Discussion with UCC Members and W&C	General Committee Administration
10/18/23 Wednesday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
10/19/23 Thursday	0.5	Discussion on Legal Mediation	Due Diligence, Operations, Business Plan, and Strategy
10/19/23 Thursday	1.0	Weekly Committee Status Update Discussion	General Committee Administration
10/24/23 Tuesday	1.0	Virtual attendance at omnibus hearing	Court Administration
10/24/23 Tuesday	1.0	Weekly Discussion with UCC Members and W&C	General Committee Administration
10/25/23 Wednesday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
10/26/23 Thursday	1.0	Weekly Committee Status Update Discussion	General Committee Administration
10/31/23 Tuesday	1.0	Weekly Discussion with UCC Members and W&C	General Committee Administration
11/01/23 Wednesday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
11/02/23 Thursday	1.0	Weekly Committee Status Update Discussion	General Committee Administration
11/04/23 Saturday	1.0	Discussion with UCC and Debtor advisors	Correspondence with Debtor and Advisors
11/07/23 Tuesday	1.0	Weekly Discussion with UCC Members and W&C	General Committee Administration
11/08/23 Wednesday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration

Celsius Networks

Emmanuel Aidoo (Exec Director)

Strictly Private & Confidential

11/09/23 Thursday

1.0

Weekly Committee Status Update Discussion

General Committee Administration

Celsius Networks

Emil Tu (Analyst)

Strictly Private & Confidential

10/18/23 Wednesday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
10/19/23 Thursday	0.5	Discussion on Legal Mediation	Due Diligence, Operations, Business Plan, and Strategy
10/19/23 Thursday	1.0	Weekly Committee Status Update Discussion	General Committee Administration
10/24/23 Tuesday	1.0	Virtual attendance at omnibus hearing	Court Administration
10/24/23 Tuesday	1.0	Weekly Discussion with UCC Members and W&C	General Committee Administration
10/25/23 Wednesday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
10/26/23 Thursday	1.0	Weekly Committee Status Update Discussion	General Committee Administration
10/30/23 Monday	2.0	Virtual attendance at confirmation closing arguments hearing	Court Administration
10/31/23 Tuesday	1.0	Weekly Discussion with UCC Members and W&C	General Committee Administration
11/01/23 Wednesday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
11/02/23 Thursday	1.0	Weekly Committee Status Update Discussion	General Committee Administration
11/04/23 Saturday	1.0	Discussion with UCC and Debtor advisors	Correspondence with Debtor and Advisors
11/07/23 Tuesday	1.0	Weekly Discussion with UCC Members and W&C	General Committee Administration
11/08/23 Wednesday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
11/09/23 Thursday	1.0	Weekly Committee Status Update Discussion	General Committee Administration

Celsius Networks

Emmanuel Aidoo (Exec Director)

*Strictly Private & Confidential***Emmanuel Aidoo (Exec Director) - Case Hours Summary**

Categories	Hours
General Committee Administration	14.0
Correspondence with Debtor and Advisors	1.0
Correspondence with Third-Parties	-
Due Diligence, Operations, Business Plan, and Strategy	1.5
Court Administration	10.5
Total	27.0

Case Hours Detail

Date	Day	Hours	Activity	Category
10/02/23	Monday	2.5	Virtual attendance at confirmation hearing	Court Administration
10/03/23	Tuesday	2.0	Virtual attendance at confirmation hearing	Court Administration
10/04/23	Wednesday	2.0	Virtual attendance at confirmation hearing	Court Administration
10/05/23	Thursday	1.0	Virtual attendance at omnibus hearing	Court Administration
10/06/23	Friday	1.0	Weekly Committee Status Update Discussion	General Committee Administration
10/06/23	Friday	1.0	Discussion with committee advisors on litigation	Due Diligence, Operations, Business Plan, and Strategy
10/10/23	Tuesday	1.5	Weekly Discussion with UCC Members and W&C	General Committee Administration
10/11/23	Wednesday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
10/12/23	Thursday	1.0	Weekly Committee Status Update Discussion	General Committee Administration
10/16/23	Monday	2.0	Virtual attendance at confirmation hearing	Court Administration
10/17/23	Tuesday	1.0	Weekly Discussion with UCC Members and W&C	General Committee Administration

Celsius Networks

Emmanuel Aidoo (Exec Director)

Strictly Private & Confidential

10/18/23 Wednesday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
10/19/23 Thursday	0.5	Discussion on Legal Mediation	Due Diligence, Operations, Business Plan, and Strategy
10/19/23 Thursday	1.0	Weekly Committee Status Update Discussion	General Committee Administration
10/24/23 Tuesday	1.0	Virtual attendance at omnibus hearing	Court Administration
10/24/23 Tuesday	1.0	Weekly Discussion with UCC Members and W&C	General Committee Administration
10/25/23 Wednesday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
10/26/23 Thursday	1.0	Weekly Committee Status Update Discussion	General Committee Administration
10/31/23 Tuesday	1.0	Weekly Discussion with UCC Members and W&C	General Committee Administration
11/01/23 Wednesday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
11/02/23 Thursday	1.0	Weekly Committee Status Update Discussion	General Committee Administration
11/04/23 Saturday	1.0	Discussion with UCC and Debtor advisors	Correspondence with Debtor and Advisors
11/07/23 Tuesday	1.0	Weekly Discussion with UCC Members and W&C	General Committee Administration
11/08/23 Wednesday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
11/09/23 Thursday	1.0	Weekly Committee Status Update Discussion	General Committee Administration

EXHIBIT D

Fourth Interim Period Expense Detail

Summary

	July	August	September	October	Total
Employee Meals	\$70.00	\$35.00	\$67.94	\$0.00	\$172.94
Employee Travel	\$376.57	\$17.31	\$0.00	\$0.00	\$393.88
Telephone, Internet and Cable	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Legal Fees - Deal Related	\$8,442.50	\$13,818.50	\$11,919.00	\$39,829.50	\$74,009.50
Total	\$8,889.07	\$13,870.81	\$11,986.94	\$39,829.50	\$74,576.32

Expenses

Transaction Date	Worker	Item	Spend Category	Amount to Invoice	Memo
7/6/2023	Matt Rahmani	Taxi - Late Night / Weekend	Employee Travel	\$87.25	taxi working late
7/10/2023	Matt Rahmani	Meals - Employee (Late Night / Weekend)	Employee Meals	\$35.00	meal working late
7/11/2023	Matt Rahmani	Meals - Employee (Late Night / Weekend)	Employee Meals	\$35.00	meal working late
7/13/2023	Matt Rahmani	Taxi - Late Night / Weekend	Employee Travel	\$102.22	taxi working late
7/18/2023	Matt Rahmani	Taxi - Late Night / LOCAL	Employee Travel	\$50.60	taxi to meetings
7/18/2023	Matt Rahmani	Taxi - Late Night / LOCAL	Employee Travel	\$56.26	taxi to meetings
7/18/2023	Matt Rahmani	Taxi - Late Night / LOCAL	Employee Travel	\$19.15	taxi to meetings
7/19/2023	Matt Rahmani	Taxi - Late Night / LOCAL	Employee Travel	\$24.10	taxi to meetings
7/19/2023	Matt Rahmani	Taxi - Late Night / LOCAL	Employee Travel	\$36.99	taxi to meetings
8/22/2023	Legal Fees - Deal Related	Legal Fees - Deal Related	Legal Fees - Deal Related	\$8,442.50	For Professional Services Rendered Through July 31, 2023
8/1/2023	Matt Rahmani	Employee Meals	Employee Meals	\$35.00	07/20/2023, 35 USD
8/25/2023	Emil Tu	Taxi - Late Night / LOCAL	Employee Travel	\$17.31	Taxi home, working late in office
9/19/2023	Legal Fees - Deal Related	Legal Fees - Deal Related	Legal Fees - Deal Related	\$13,818.50	For Professional Services Rendered Through August 31, 2023
9/1/2023	Emil Tu	Employee Meals	Employee Meals	\$2.00	08/22/2023, 2 USD
9/1/2023	Emil Tu	Employee Meals	Employee Meals	\$32.95	08/22/2023, 32.95 USD
9/1/2023	Emil Tu	Employee Meals	Employee Meals	\$3.00	08/24/2023, 3 USD
9/1/2023	Emil Tu	Employee Meals	Employee Meals	\$29.99	08/24/2023, 29.99 USD
10/12/2023	Legal Fees - Deal Related	Legal Fees - Deal Related	Legal Fees - Deal Related	\$11,919.00	For Professional Services Rendered Through September 30, 2023
11/17/2023	Legal Fees - Deal Related	Legal Fees - Deal Related	Legal Fees - Deal Related	\$38,311.50	For Professional Services Rendered Through October 31, 2023
12/6/2023	Legal Fees - Deal Related	Legal Fees - Deal Related	Legal Fees - Deal Related	\$1,518.00	For Professional Services Rendered Through November 9, 2023

Katten

Katten Muchin Rosenman LLP
50 Rockefeller Plaza
New York NY 10020-1605

Tel: 212-940-8800

Fax: 212-940-8776

Federal Tax ID:36-2796532

www.katten.com

August 22, 2023

Perella Weinberg Partners LLP
c/o Legal & Compliance Office of the
General Counsel / Asset Management
767 5th Avenue
New York, NY 10153

Client: 0000342720
Payer: 0000342720
Matter: 342720.00002
Invoice #: 9020145645
Invoice Due Date: Payable Upon
Receipt

Summary

RE: Celsius Network Chapter 11

For Professional Services Rendered Through July 31, 2023

Fees Total.....	8,442.50	
Total Amount Due	8,442.50	USD

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

Matter: 342720.00002

Invoice #: 9020145645

August 22, 2023

Invoice Due Date: Payable Upon Receipt

RE: Celsius Network Chapter 11

TIME DETAILS

Date	Timekeeper	Description	Hours
07/02/2023	Rosella, Michael	Review proposed settlement terms from Fee Examiner regarding PWP second interim fee application (.30); emails with S. Rochester regarding same (.20)	0.50
07/05/2023	Rochester, Shaya	Correspondence with Fee Examiner regarding Interim Fee Application (.20)	0.20
07/07/2023	Rosella, Michael	Review as-filed Fee Examiner report and prepare emails to S. Rochester regarding same (.40)	0.40
07/12/2023	Rosella, Michael	Respond to emails from PWP regarding fee matters (.30); emails with White & Case regarding same (.20)	0.50
07/12/2023	Rochester, Shaya	Correspondence with M. Rosella regarding fee applications and timing (.20)	0.20
07/18/2023	Rosella, Michael	Attend hearing on second interim fee applications (1.30); prepare emails to Katten and PWP regarding same (.30); respond to questions from PWP (.20)	1.80
07/19/2023	Rosella, Michael	Prepare emails to PWP regarding next steps on third interim fee application (.40); begin to review White & Case draft of same (.40); prepare emails to S. Rochester regarding next steps (.20); review second omnibus interim fee order (.20); emails with PWP regarding same (.20)	1.40
07/20/2023	Rosella, Michael	Prepare comments to PWP third interim fee application draft (.70); emails with Katten and PWP regarding same (.30)	1.00
07/21/2023	Rosella, Michael	Call with S. Rochester regarding next steps in third interim fee application process (.30); prepare emails to PWP regarding same (.40)	0.70
07/21/2023	Rochester, Shaya	Review and provide comments on Interim Fee Application (.20); call with M. Rosella regarding Interim Fee Application (.30)	0.50
07/24/2023	Rosella, Michael	Emails with S. Rochester regarding third interim fee application matters (.30)	0.30
07/25/2023	Rosella, Michael	Emails with PWP regarding third interim fee application matters (.30)	0.30
07/27/2023	Rosella, Michael	Emails with Katten regarding third interim fee application matters (.30)	0.30
07/28/2023	Rosella, Michael	Emails with PWP, Katten, and White & Case regarding next steps with interim fee application (.30); respond to questions from PWP regarding same (.20)	0.50
07/31/2023	Rosella, Michael	Respond to questions from PWP regarding third interim fee application (.30)	0.30
Total Hours :			8.90

Matter: 342720.00002

Invoice #: 9020145645

August 22, 2023

Invoice Due Date: Payable Upon Receipt

TIME SUMMARY

United States

Name	Hours	Rate	Amount
Rochester, Shaya	0.90	1,425.00	1,282.50
Rosella, Michael	8.00	895.00	7,160.00
Sub Total :	8.90	Sub Total :	8,442.50
Total Hours :	8.90	Total Fees	8,442.50 USD

Katten

Katten Muchin Rosenman LLP
50 Rockefeller Plaza
New York NY 10020-1605

Tel: 212-940-8800

Fax: 212-940-8776

Federal Tax ID:36-2796532

www.katten.com

September 19, 2023

Perella Weinberg Partners LLP
c/o Legal & Compliance Office of the
General Counsel / Asset Management
767 5th Avenue
New York, NY 10153

Client: 0000342720
Payer: 0000342720
Matter: 342720.00002
Invoice #: 9020149518
Invoice Due Date: Payable Upon
Receipt

Summary

RE: Celsius Network Chapter 11

For Professional Services Rendered Through August 31, 2023

Fees Total.....	13,818.50	
Total Amount Due	13,818.50	USD

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

Matter: 342720.00002

Invoice #: 9020149518

September 19, 2023

Invoice Due Date: Payable Upon Receipt

RE: Celsius Network Chapter 11

TIME DETAILS

Date	Timekeeper	Description	Hours
08/01/2023	Rosella, Michael	Revise draft March through June monthly fee statements (1.60); revise updated draft of third interim fee application (.60); emails with Katten and PWP regarding same (.30); respond to questions from PWP regarding third interim fee application (.30)	2.80
08/01/2023	Rochester, Shaya	Attend to issues regarding Third Interim Fee Application (.20); review and provide comments on April through June Monthly Fee Statements and communications with M. Rosella regarding same (.90); review and provide comments on Third Interim Fee Application and communications with M. Rosella regarding same (.90)	2.00
08/02/2023	Rosella, Michael	Review updated monthly fee statement and third interim fee application drafts shared by PWP (.70); emails with PWP and White & Case regarding same (.30)	1.00
08/03/2023	Rosella, Michael	Review all PWP time records and invoices for privileged and confidential information and consistency with the Fee Examiner's guidelines, in connection with the third interim fee application (1.60); emails with Katten and PWP regarding same (.40)	2.00
08/03/2023	Rochester, Shaya	Review and provide comments on updated versions of Monthly Fee Statements and Interim Fee Application (.40)	0.40
08/07/2023	Rosella, Michael	Emails with White & Case regarding third interim fee application matters (.30)	0.30
08/09/2023	Rosella, Michael	Review White & Case's comments on PWP monthly fee statements and third interim fee application (.80); prepare emails to S. Rochester and PWP regarding same (.40)	1.20
08/09/2023	Rochester, Shaya	Review W&C comments to fee applications (.10); communications with M. Rosella regarding same (.10)	0.20
08/10/2023	Rosella, Michael	Incorporate PWP comments to monthly fee statements into updated versions (.50); emails with S. Rochester and PWP regarding next steps for monthly fee statements and interim fee application (.30)	0.80
08/11/2023	Rosella, Michael	Emails with White and Case and PWP regarding third interim fee application matters (.20); revise third interim fee application to reflect updated White and Case comments (.30)	0.50
08/12/2023	Rosella, Michael	Respond to questions from PWP regarding third interim fee application matters (.40)	0.40
08/14/2023	Rosella, Michael	Emails with PWP and White & Case regarding finalizing third interim fee application and four monthly fee statements (.60); finalize pleadings for filing (.70); review as-filed pleadings to ensure consistency with most recent comments (.20); respond to questions from PWP regarding the foregoing (.50)	2.00
08/17/2023	Rosella, Michael	Emails with White & Case regarding third interim fee application matters (.30)	0.30
Total Hours :			13.90

Matter: 342720.00002

Invoice #: 9020149518

September 19, 2023

Invoice Due Date: Payable Upon Receipt

TIME SUMMARY

United States

Name	Hours	Rate	Amount
Rochester, Shaya	2.60	1,425.00	3,705.00
Rosella, Michael	11.30	895.00	10,113.50
Sub Total :	13.90	Sub Total :	13,818.50
Total Hours :	13.90	Total Fees	13,818.50 USD

Katten

Katten Muchin Rosenman LLP
50 Rockefeller Plaza
New York NY 10020-1605

Tel: 212-940-8800

Fax: 212-940-8776

Federal Tax ID:36-2796532

www.katten.com

October 12, 2023

Perella Weinberg Partners LLP
c/o Legal & Compliance Office of the
General Counsel / Asset Management
767 5th Avenue
New York, NY 10153

Client: 0000342720
Payer: 0000342720
Matter: 342720.00002
Invoice #: 9020154056
Invoice Due Date: Payable Upon
Receipt

Summary

RE: Celsius Network Chapter 11

For Professional Services Rendered Through September 30, 2023

Fees Total.....	11,919.00	
Total Amount Due	11,919.00	USD

11/17/24

11/17/24

11/17/24

11/17/24

11/17/24

11/17/24

11/17/24

11/17/24

11/17/24

11/17/24

11/17/24

11/17/24

11/17/24

11/17/24

11/17/24

11/17/24

11/17/24

11/17/24

11/17/24

11/17/24

Matter: 342720.00002

Invoice #: 9020154056

October 12, 2023

Invoice Due Date: Payable Upon Receipt

RE: Celsius Network Chapter 11

TIME DETAILS

Date	Timekeeper	Description	Hours
09/06/2023	Rosella, Michael	Emails with White & Case regarding third fee application objection deadline and related matters (.30); emails with PWP regarding same (.20)	0.50
09/07/2023	Rosella, Michael	Respond to questions from PWP regarding payment of PWP monthly fees pursuant to March through June monthly fee statements (.40)	0.40
09/15/2023	Rosella, Michael	Emails with PWP and Katten regarding payment of fees and expense reimbursements owed to PWP under March through June monthly fee statements (.30)	0.30
09/19/2023	Rosella, Michael	Respond to questions from PWP regarding payment of PWP monthly fees pursuant to March through June monthly fee statements (.20)	0.20
09/22/2023	Rosella, Michael	Emails with White and Case and A&M regarding payment of PWP monthly fees pursuant to March through June monthly fee statements (.20)	0.20
09/26/2023	Rosella, Michael	Prepare comments to draft confirmation brief insert responding to certain plan objections involving PWP (1.50); emails with Katten, PWP, and White and Case regarding same (.50); respond to questions from S. Rochester regarding same (.30)	2.30
09/26/2023	Rochester, Shaya	Review Phillips confirmation objection with respect to matters affecting PWP (.60); review and provide comments on draft confirmation brief insert responding to confirmation objection (.40); communications with Katten regarding same (.20); call with J. Miller regarding response to confirmation objection (.20); review comments to response to response to confirmation objection (.40)	1.80
09/27/2023	Rosella, Michael	Prepare additional comments to draft confirmation brief insert regarding certain plan objections relevant to PWP (.90); emails with PWP, Katten, and White & Case regarding same (.40); review Robinson Declaration (.50); prepare email to S. Rochester regarding next steps for confirmation hearing (.40); emails with White & Case regarding preparations for confirmation hearing (.30); begin to review fee examiner's report with respect to PWP third interim fee application (.30)	2.80
09/27/2023	Rochester, Shaya	Finalize comments to draft confirmation brief insert regarding certain plan objections relevant to PWP (.90)	0.90
09/28/2023	Rosella, Michael	Prepare draft response to Fee Examiner Report (.40); review additional pleadings filed by plan objector with respect to matters affecting PWP (.30); emails with Katten and White and Case regarding confirmation hearing preparations (.30)	1.00
09/28/2023	Rochester, Shaya	Revise response to Fee Examiner comments (.20)	0.20
09/29/2023	Rosella, Michael	Review UCC confirmation hearing presentation regarding matters relevant to PWP (.50); emails with S. Rochester regarding same (.20); review pleadings related to Phillips confirmation objection and request for opening statement (.30)	1.00
Total Hours :			11.60

Matter: 342720.00002

Invoice #: 9020154056

October 12, 2023

Invoice Due Date: Payable Upon Receipt

TIME SUMMARY

United States

Name	Hours	Rate	Amount
Rochester, Shaya	2.90	1,425.00	4,132.50
Rosella, Michael	8.70	895.00	7,786.50
Sub Total :	11.60	Sub Total :	11,919.00
Total Hours :	11.60	Total Fees	11,919.00 USD

www.katten.com

Service	Percentage of Respondents
Used a food bank	15%
Used a community center	10%
Used a mental health service	5%
Used a substance use treatment program	3%
Used a job training program	2%
Used a housing assistance program	1%
Used a financial counseling service	1%
Used a legal aid service	1%
Used a domestic violence support group	1%
Used a substance use support group	1%
Used a peer support group	1%
Used a support group for a chronic condition	1%
Used a support group for a mental health condition	1%
Used a support group for a substance use condition	1%
Used a support group for a chronic condition	1%
Used a support group for a mental health condition	1%
Used a support group for a substance use condition	1%
Used a support group for a chronic condition	1%
Used a support group for a mental health condition	1%
Used a support group for a substance use condition	1%
Used a support group for a chronic condition	1%
Used a support group for a mental health condition	1%
Used a support group for a substance use condition	1%

Matter: 342720.00002

Invoice #: 9020160603

November 17, 2023

Invoice Due Date: Payable Upon Receipt

RE: Celsius Network Chapter 11

TIME DETAILS

Date	Timekeeper	Description	Hours
10/02/2023	Rosella, Michael	Emails with S. Rochester regarding confirmation hearing matters affecting PWP (.30); prepare draft email to White and Case regarding confirmation hearing matters affecting PWP (.20); review docket for updates from confirmation hearing relevant to PWP (.30)	0.80
10/06/2023	Rosella, Michael	Review emails from White & Case regarding plan discovery matters affecting PWP (.40)	0.40
10/07/2023	Rosella, Michael	Emails with Katten and White and Case regarding discovery inquiries from R. Phillips with respect to matters related to PWP (.40)	0.40
10/09/2023	Rosella, Michael	Review response from R. Phillips regarding discovery matters pertaining to PWP (.20); emails with White and Case and Katten regarding responding to same (.30)	0.50
10/09/2023	Rochester, Shaya	Attend to issues regarding Richard Phillips request for a deposition (.20); emails with M. Rosella and PWP team regarding Richard Phillips request for a deposition (.30); review pleadings related thereto (.50)	1.00
10/10/2023	Rosella, Michael	Attend call with Katten and W&C regarding PWP discovery matters (.50); prepare for same (.20); attend call with S. Rochester regarding same (.20); prepare emails to PWP regarding proposed response to discovery requests from R. Phillips (.60); review emails from PWP regarding same (.20); review White & Case draft response letter to R. Phillips (.60)	2.30
10/10/2023	Rochester, Shaya	Prep for call with Katten and W&C to discuss Phillips request for deposition of Aidoo and objection to exculpation provisions in chapter 11 plan (.30); call with W&C and Katten regarding PWP discovery matters (.50); follow-up call with M. Rosella regarding same (.20); respond to client questions regarding same (.30); review Phillips Letter to Court regarding deposition schedule (.10); emails with M. Rosella regarding same (.20)	1.60
10/11/2023	Rosella, Michael	Review Phillips objections with respect to discovery matters involving PWP (.30); emails with S. Rochester and W&C regarding same and next steps for PWP (.30); review order denying Phillips request to reopen discovery (.20); emails with Katten regarding same (.20)	1.00
10/11/2023	Rochester, Shaya	Review draft response to letter to Court submitted by R. Phillips (.20); review confirmation objection with respect to PWP exculpation, filed by R. Phillips (.50); call with PWP regarding same (.40); call with White & Case regarding same (.40); review Court order denying Phillips request to reopen discovery (.10); emails with M. Rosella and client regarding same (.10); review supplemental objection filed by Phillips regarding exculpation (.60); emails with client regarding same (.40)	2.70
10/13/2023	Rosella, Michael	Review Debtors' letter to the court seeking to compel R. Phillips deposition and corresponding court order (.50); prepare emails to PWP regarding same (.30); emails with W&C and Kirkland regarding upcoming R. Phillips deposition (.30); emails with S. Rochester regarding same (.30)	1.40
10/13/2023	Rochester, Shaya	Emails with PWP, White & Case, and M. Rosella regarding R. Phillips deposition and related preparations (.70)	0.70
10/14/2023	Rosella, Michael	Emails with Kirkland and White and Case regarding R. Phillips deposition scheduling (.30)	0.30
10/15/2023	Rochester, Shaya	Attend and take notes of deposition of R. Phillips (3.50); prepare summary of R. Phillips deposition and send to PWP (.30)	3.80

Matter: 342720.00002

Invoice #: 9020160603

November 17, 2023

Invoice Due Date: Payable Upon Receipt

Date	Timekeeper	Description	Hours
10/16/2023	Rochester, Shaya	Emails with White & Case and PWP regarding next steps with respect to Phillips objection and cross-examination at Confirmation Hearing (.20); attend portion of Confirmation Hearing in which R. Phillips testified and was cross-examined (.80); prepare summary of Confirmation Hearing for client (.40)	1.40
10/17/2023	Rochester, Shaya	Emails with White & Case regarding closing argument and joint submission of findings of fact and brief (.40)	0.40
10/18/2023	Rosella, Michael	Review closing arguments procedures order (.20); respond to questions from S. Rochester regarding same (.20); emails with White & Case regarding closing arguments matters with respect to PWP (.30)	0.70
10/18/2023	Rochester, Shaya	Review order governing proposed findings of fact and final briefing (.20); emails with White & Case and M. Rosella regarding same (.10)	0.30
10/19/2023	Rochester, Shaya	Provide comments on Proposed Findings of Fact and Conclusions of Law (.60); emails with PWP and White & Case regarding same (.80)	0.80
10/20/2023	Rosella, Michael	Review updated proposed findings of fact and conclusions of law (.20); emails with S. Rochester regarding same (.20)	0.40
10/20/2023	Rochester, Shaya	Emails with PWP regarding comments to Proposed Findings of Fact and Conclusions of Law (.20); emails with White & Case and M. Rosella regarding same (.20)	0.40
10/23/2023	Rosella, Michael	Review chapter 11 plan with respect to exculpation provisions affecting PWP (.30); emails with S. Rochester regarding same (.20); emails with W&C regarding closing argument (.20)	0.70
10/23/2023	Rochester, Shaya	Emails with White & Case regarding closing argument (.20); review Proposed Findings of Fact and Conclusions of Law with respect to exculpation provisions (.30)	0.50
10/24/2023	Rosella, Michael	Emails with PWP and W&C regarding closing arguments matters affecting PWP and exculpation provisions in plan (.30)	0.30
10/24/2023	Rochester, Shaya	Emails with White & Case and PWP regarding closing argument at Confirmation Hearing (.30)	0.30
10/26/2023	Rosella, Michael	Emails with Katten regarding preparations for closing arguments hearing (.20)	0.20
10/26/2023	Rochester, Shaya	Review closing argument presentations and demonstratives filed by Phillips, UCC and Debtors (.40); emails with White & Case, M. Rosella, and PWP regarding same (.60)	0.60
10/27/2023	Rosella, Michael	Review portion of Phillips confirmation hearing closing brief (.30); emails with PWP regarding same (.10)	0.40
10/27/2023	Rochester, Shaya	Review Phillips closing statement (.30); emails with M. Rosella regarding same (.40)	0.40
10/29/2023	Rochester, Shaya	Emails with White & Case and PWP regarding Phillips closing statement (.30)	0.30
10/30/2023	Rosella, Michael	Emails with S. Rochester regarding confirmation hearing closing arguments preparations (.20); review S. Rochester summary of hearing (.20)	0.40
10/30/2023	Rochester, Shaya	Communications with PWP, M. Rosella, and White & Case regarding closing argument and objections to exculpation provisions (.40); review revised Proposed Findings of Fact and Conclusions of Law with respect to exculpation provisions and other related issues (.60); attend closing argument on behalf of PWP (3.50); take notes and send summary of hearing to client (.20)	4.70
Total Hours :			30.10

Matter: 342720.00002

Invoice #: 9020160603

November 17, 2023

Invoice Due Date: Payable Upon Receipt

TIME SUMMARY

United States

Name	Hours	Rate	Amount
Rochester, Shaya	19.90	1,425.00	28,357.50
Rosella, Michael	10.20	895.00	9,129.00
Sub Total :	30.10	Sub Total :	37,486.50
Total Hours :	30.10	Total Fees	37,486.50 USD

Matter: 342720.00002

Invoice #: 9020160603

November 17, 2023

Invoice Due Date: Payable Upon Receipt

DISBURSEMENTS

Description	Cost Description	Amount
Court Reporter Fees	Evolution Reporting Inc.; 10/23/23; inv. #1024; transcript of Richard Phillips.	825.00
Total Disbursements:		825.00 USD

Katten

Katten Muchin Rosenman LLP
50 Rockefeller Plaza
New York NY 10020-1605

Tel: 212-940-8800

Fax: 212-940-8776

Federal Tax ID:36-2796532

www.katten.com

December 06, 2023

Perella Weinberg Partners LP
c/o Legal & Compliance Office of the
General Counsel / Asset Management
767 5th Avenue
New York, NY 10153

Client: 0000342720
Payer: 0000342720
Matter: 342720.00002
Invoice #: 9020164006A
Invoice Due Date: Payable Upon
Receipt

Summary

RE: Celsius Network Chapter 11

For Professional Services Rendered Through November 9, 2023

Fees Total.....	1,518.00	
Total Amount Due	1,518.00	USD

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

Matter: 342720.00002

Invoice #: 9020164006A

December 06, 2023

Invoice Due Date: Payable Upon Receipt

RE: Celsius Network Chapter 11

TIME DETAILS

Date	Timekeeper	Description	Hours
11/08/2023	Rosella, Michael	Emails with White & Case and Katten regarding final fee application matters (.40)	0.40
11/09/2023	Rosella, Michael	Respond to emails from PWP regarding final fee application matters (.50)	0.50
11/09/2023	Rochester, Shaya	Briefly review Confirmation Order with respect to exculpation matters (.50)	0.50
Total Hours :			1.40

Matter: 342720.00002

Invoice #: 9020164006

December 06, 2023

Invoice Due Date: Payable Upon Receipt

TIME SUMMARY

United States

Name	Hours	Rate	Amount
Rochester, Shaya	0.50	1,425.00	712.50
Rosella, Michael	0.90	895.00	805.50
Sub Total :	1.40	Sub Total :	1,518.00
Total Hours :	1.40	Total Fees	1,518.00 USD

EXHIBIT E

Final Period Project Summary

Project Category	Hours
General Committee Administration	1,418.0
Correspondence with Debtor and Advisors	646.5
Correspondence with Third-Parties	453.0
Due Diligence, Operations, Business Plan, and Strategy	578.0
Court Administration	514.0
Financing Matters	10.5
Sale Process and Plan of Reorganization Negotiations	42.0
Other Administrative Processes and Analysis	62.5
Grand Total	3,724.50

EXHIBIT F

Final Period Time Records

Celsius Networks**Hours Summary***Strictly Private & Confidential***January 10, 2024**

Category	Hours									
	Restructuring							Crypto		Grand Total
	Kevin Cofsky (Partner)	Matt Rahmani (Exec Director)	Sean Eghlimi (Associate)	Ryan Moon (Associate)	Sam Saferstein (Analyst)	Emil Tu (Analyst)	RX Sub-Total	Emmanuel Aidoo (Exec Director)	Crypto Sub-Total	
General Committee Administration	265.5	285.0	155.5	125.5	278.0	42.5	1,152.0	266.0	266.0	1,418.0
Correspondence with Debtor and Advisors	120.0	133.5	88.5	41.5	134.0	3.0	520.5	126.0	126.0	646.5
Correspondence with Third-Parties	81.5	88.0	43.5	47.0	93.5	2.0	355.5	97.5	97.5	453.0
Due Diligence, Operations, Business Plan, and Strategy	39.5	116.0	106.0	69.5	217.5	4.0	552.5	25.5	25.5	578.0
Financing Matters	2.5	3.0	2.0	-	2.0	-	9.5	1.0	1.0	10.5
Sale Process and Plan of Reorganization Negotiations	10.0	10.0	6.0	-	10.0	-	36.0	6.0	6.0	42.0
Court Administration	107.0	105.5	18.0	82.5	92.0	17.5	422.5	91.5	91.5	514.0
Other Administrative Processes and Analysis	11.5	13.0	13.0	-	16.5	-	54.0	8.5	8.5	62.5
Total Hours	637.5	754.0	432.5	366.0	843.5	69.0	3,102.5	622.0	622.0	3,724.5

Celsius Networks

Kevin Cofsky (Partner)

Strictly Private & Confidential

Kevin Cofsky (Partner) - Case Hours Summary

Categories	Hours
General Committee Administration	265.5
Correspondence with Debtor and Advisors	120.0
Correspondence with Third-Parties	81.5
Due Diligence, Operations, Business Plan, and Strategy	39.5
Financing Matters	2.5
Sale Process and Plan of Reorganization Negotiations	10.0
Court Administration	107.0
Other Administrative Processes and Analysis	11.5
Total	637.5

Case Hours Detail

Date	Day	Hours	Activity	Category
08/03/22	Wednesday	2.0	Kick-off Meeting with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
08/04/22	Thursday	1.0	Daily Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
08/04/22	Thursday	1.0	Internal Discussion and Analysis Re: Cash Forecast and Coin Balances	Due Diligence, Operations, Business Plan, and Strategy
08/04/22	Thursday	1.0	Discussion with Debtors' Advisor (A&M) and M3 Re: Cash Forecast and Coin Balances	Correspondence with Debtor and Advisors
08/04/22	Thursday	0.5	Discussion with UCC Advisors (M3, W&C) Re: Celsius Mining	General Committee Administration
08/04/22	Thursday	1.0	Discussion with Debtors' Advisor (A&M) and M3 Re: Cash and Vendor Management	Correspondence with Debtor and Advisors
08/04/22	Thursday	1.0	Discussion with UCC Advisors (W&C) Re: Nature of Celsius Accounts	General Committee Administration
08/05/22	Friday	0.5	Daily Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
08/05/22	Friday	1.0	Discussion with UCC Advisors (W&C, M3) Re: GK8 Sale Process	General Committee Administration
08/05/22	Friday	0.5	Discussion with Debtors' Advisor (CVP, K&E) and W&C, M3 Re: GK8 Sale Process Update	Correspondence with Debtor and Advisors

Celsius Networks

Kevin Cofsky (Partner)

Strictly Private & Confidential

08/05/22 Friday	0.5	Discussion with Debtors' Advisor (K&E) and W&C, M3, Elementus Re: Storage and Security	Correspondence with Debtor and Advisors
08/08/22 Monday	0.5	Discussion with Debtors' Advisor (CVP, A&M) and M3 Re: Alternative Investments	Correspondence with Debtor and Advisors
08/08/22 Monday	0.5	Daily Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
08/08/22 Monday	2.0	Attendance at Celsius Network Status Conference	Court Administration
08/09/22 Tuesday	0.5	Daily Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
08/09/22 Tuesday	0.5	Discussion with Debtors' Advisor (CVP, A&M) and M3 Re: CEL Token	Correspondence with Debtor and Advisors
08/10/22 Wednesday	0.5	Review Materials Received from Debtors Re: DIP and Financing Options	Financing Matters
08/10/22 Wednesday	0.5	Daily Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
08/11/22 Thursday	0.5	Daily Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
08/11/22 Thursday	0.5	Discussion with UCC Members and UCC Advisors (W&C, Elementus) Re: Debtor Chapter 11 Presentation Pre-Call	General Committee Administration
08/11/22 Thursday	1.0	Evaluate Financing / Liquidity Alternatives Available	Financing Matters
08/11/22 Thursday	1.0	Discussion with Debtors' Advisor (CVP, A&M), UCC Members, and UCC Advisors (W&C, M3, Elementus) Re: Chapter 11 Presentation	Correspondence with Debtor and Advisors
08/12/22 Friday	2.0	Daily Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
08/12/22 Friday	0.5	Discussion with UCC Advisors (M3, W&C) Re: Celsius Mining	General Committee Administration
08/14/22 Sunday	1.0	Discussion with UCC Advisors (M3, W&C) Re: ETH Pricing	General Committee Administration

Celsius Networks

Kevin Cofsky (Partner)

Strictly Private & Confidential

08/15/22 Monday	1.0	Daily Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
08/16/22 Tuesday	0.5	Daily Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
08/16/22 Tuesday	0.5	Weekly Update Discussion with UCC Members and UCC Advisors (W&C, M3, Elementus) Re: Prep for Second Day Hearing	General Committee Administration
08/16/22 Tuesday	2.5	Attendance at Second Day Hearing	Court Administration
08/17/22 Wednesday	3.0	Daily Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
08/17/22 Wednesday	0.5	Discussion with Debtors' Advisor (CVP, A&M) and M3 Re: Celsius Mining Model	General Committee Administration
08/17/22 Wednesday	1.0	Evaluate Financing / Liquidity Alternatives Available	Financing Matters
08/18/22 Thursday	0.5	Daily Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
08/18/22 Thursday	0.5	Internal PWP Discussion Re: Analysis, Materials, Next Steps	Other Administrative Processes and Analysis
08/18/22 Thursday	0.5	Discussion with UCC Advisor (M3) Re: Celsius Mining Model	General Committee Administration
08/18/22 Thursday	0.5	Discussion with Debtors' Advisor (CVP) and M3 Re: Celsius Mining	Correspondence with Debtor and Advisors
08/18/22 Thursday	1.0	Discussion with Debtors' Advisor (CVP) and M3 Re: GK8 Process Update	Correspondence with Debtor and Advisors
08/18/22 Thursday	1.0	Research and Create Materials Re: Sale Process Considerations	Due Diligence, Operations, Business Plan, and Strategy
08/19/22 Friday	0.5	Section 341 Meeting of Creditors	Court Administration
08/19/22 Friday	3.0	Daily Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration

Celsius Networks

Kevin Cofsky (Partner)

Strictly Private & Confidential

08/19/22 Friday	0.5	Discussion with Debtors' Advisor (CVP, A&M) and M3 Re: Capital Raising Alternatives	Correspondence with Debtor and Advisors
08/19/22 Friday	0.5	Discussion with UCC Advisors (M3, W&C) Re: Review of Mining Discussion with Debtors' Advisors	Correspondence with Debtor and Advisors
08/21/22 Sunday	1.0	Update and Refresh Bitcoin Mining Comparables	Other Administrative Processes and Analysis
08/23/22 Tuesday	0.5	Weekly Update Discussion with UCC Members and UCC Advisors (W&C, M3, Elementus) Re: Process and Diligence Updates / Prep for Company Proposed Go-Forward Presentation	General Committee Administration
08/23/22 Tuesday	2.0	Discussion with Debtor, Debtors' Advisor (K&E, CVP, A&M), UCC Members, and UCC Advisors (W&C, M3, Elementus) Re: Company Proposed Go-Forward Presentation	Correspondence with Debtor and Advisors
08/23/22 Tuesday	3.0	Internal PWP Discussion Re: Analysis, Materials, Next Steps	Other Administrative Processes and Analysis
08/24/22 Wednesday	0.5	Daily Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
08/25/22 Thursday	2.0	Discussion with GK8 Management, Debtors' Advisor (CVP) and UCC Advisors (W&C, M3, Elementus) Re: Presentation from GK8 Management	Correspondence with Debtor and Advisors
08/25/22 Thursday	1.0	Daily Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
08/26/22 Friday	0.5	Weekly Update Discussion with UCC Members and UCC Advisors (W&C, M3, Elementus) Re: Process and Diligence Updates / Recap & Discussion on Debtors' Presentation	General Committee Administration
08/28/22 Sunday	2.0	Discussion with UCC Advisor (M3) Re: Review of Mining Analysis	Due Diligence, Operations, Business Plan, and Strategy
08/29/22 Monday	0.5	Discussion with 3rd-Party Interested in Buying Assets / Financing a Transaction	Sale Process and Plan of Reorganization Negotiations
08/29/22 Monday	0.5	Daily Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
08/30/22 Tuesday	0.5	Weekly Update Discussion with UCC Members and UCC Advisors (W&C, M3, Elementus) Re: Process and Diligence Updates / Recap	General Committee Administration
08/31/22 Wednesday	2.0	Daily Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration

Celsius Networks

Kevin Cofsky (Partner)

Strictly Private & Confidential

08/31/22 Wednesday	0.5	Mining Call with M3	General Committee Administration
09/01/22 Thursday	1.0	Attendance at Court Hearing	Court Administration
09/01/22 Thursday	3.0	Prepare Materials - MiningCo Analysis	Other Administrative Processes and Analysis
09/02/22 Friday	1.0	Celsius Mining Business Plan Call with Debtor and all Advisors	Correspondence with Debtor and Advisors
09/02/22 Friday	3.0	Catch-Up Call Re: Celsius Mining Business Plan (W&C & M3)	General Committee Administration
09/02/22 Friday	1.0	Discussion with 3rd-Party Interested in Buying Assets / Financing a Transaction	Sale Process and Plan of Reorganization Negotiations
09/02/22 Friday	1.0	Discussion with Creditors (W&C & M3)	Correspondence with Third-Parties
09/02/22 Friday	1.0	Daily Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
09/06/22 Tuesday	0.5	Weekly Update Discussion with UCC Members and UCC Advisors (W&C, M3, Elementus) Re: Process and Diligence Updates / Recap	General Committee Administration
09/06/22 Tuesday	2.0	Discussion with 3rd-Party Interested in Buying Assets / Financing a Transaction	Sale Process and Plan of Reorganization Negotiations
09/07/22 Wednesday	0.5	Discussion with 3rd-Party Re: Mining Market	Correspondence with Third-Parties
09/08/22 Thursday	1.0	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
09/08/22 Thursday	1.5	Daily Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
09/06/22 Tuesday	0.5	Update Discussion with UCC Members and UCC Advisors (W&C, M3, Elementus) Re: Diligencing Debtors' Advisor Fees	General Committee Administration
09/09/22 Friday	2.0	Internal Catch-Up Discussion	Other Administrative Processes and Analysis

Celsius Networks

Kevin Cofsky (Partner)

Strictly Private & Confidential

09/12/22 Monday	0.5	Daily Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
09/13/22 Tuesday	0.5	Weekly Update Discussion with UCC Members and UCC Advisors (W&C, M3, Elementus) Re: Process and Diligence Updates / Recap	General Committee Administration
09/14/22 Wednesday	2.0	Discussion with Centerview Re: GK8 (M3)	Correspondence with Debtor and Advisors
09/14/22 Wednesday	0.5	Attendance at Court Hearing	Court Administration
09/15/22 Thursday	2.0	Discussion with 3rd-Party Interested in Buying Assets / Financing a Transaction	Sale Process and Plan of Reorganization Negotiations
09/15/22 Thursday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
09/15/22 Thursday	1.0	Daily Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
09/15/22 Thursday	0.5	Discussion with 3rd-Party Interested in Buying Assets / Financing a Transaction	Sale Process and Plan of Reorganization Negotiations
09/16/22 Friday	0.5	Discussion with Debtors' Advisor (A&M & CVP) and M3 Re: Celsius Mining	Correspondence with Debtor and Advisors
09/16/22 Friday	3.0	Update Discussion with UCC Members and UCC Advisors (W&C, M3, Elementus) Re: Process and Diligence Updates / Recap	General Committee Administration
09/18/22 Sunday	1.0	Update Discussion with UCC Members and UCC Advisors (W&C, M3, Elementus) Re: Process and Diligence Updates / Recap	General Committee Administration
09/19/22 Monday	2.0	Update Discussion with UCC Members and UCC Advisors (W&C, M3, Elementus) Re: Examiner Candidate	General Committee Administration
09/19/22 Monday	1.0	Bi-Weekly Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
09/20/22 Tuesday	0.5	Weekly Update Discussion with UCC Members and UCC Advisors (W&C, M3, Elementus) Re: Process and Diligence Updates / Recap	General Committee Administration
09/21/22 Wednesday	2.0	Discussion with 3rd-Party Interested in Buying Assets / Financing a Transaction	Sale Process and Plan of Reorganization Negotiations

Celsius Networks

Kevin Cofsky (Partner)

Strictly Private & Confidential

09/21/22 Wednesday	0.5	Discussion with W&C Re: Bid Procedures	General Committee Administration
09/21/22 Wednesday	1.0	Update Discussion with UCC Members and UCC Advisors (W&C, M3, Elementus) Re: Bid Procedures	General Committee Administration
09/22/22 Thursday	1.0	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
09/22/22 Thursday	1.0	Discussion with Debtors' Advisors (K&E, A&M, CVP) for All Hands Catch-Up Call (W&C, M3, Elementus)	Correspondence with Debtor and Advisors
09/22/22 Thursday	1.0	Bi-Weekly Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
09/26/22 Monday	0.5	Bi-Weekly Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
09/27/22 Tuesday	0.5	Weekly Update Discussion with UCC Members and UCC Advisors (W&C, M3, Elementus) Re: Process and Diligence Updates / Recap	General Committee Administration
09/27/22 Tuesday	2.0	Discussion with Debtors & Debtors' Advisors (K&E, A&M, CVP) Re: Crypto Discussion (W&C, M3, Elementus)	Correspondence with Debtor and Advisors
09/28/22 Wednesday	1.5	Celsius UCC Town Hall on Twitter	Correspondence with Third-Parties
09/30/22 Friday	2.0	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
09/30/22 Friday	1.0	Discussion with 3rd-Party Potential Custodian Candidate	Correspondence with Third-Parties
09/30/22 Friday	1.0	Internal Catch-Up Discussion	Other Administrative Processes and Analysis
10/04/22 Tuesday	0.5	Weekly Update Discussion with UCC Members and UCC Advisors (W&C, M3, Elementus) Re: Process and Diligence Updates / Recap	General Committee Administration
10/06/22 Thursday	2.0	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
10/06/22 Thursday	1.0	Discussion with UCC Advisors (W&C & M3) Re: Mining	General Committee Administration

Celsius Networks

Kevin Cofsky (Partner)

Strictly Private & Confidential

10/06/22 Thursday	0.5	Discussion with Debtors' Advisors (CVP) Re: GK8 Process Updates	Correspondence with Debtor and Advisors
10/07/22 Friday	0.5	Attendance at Omnibus Hearing	Court Administration
10/11/22 Tuesday	0.5	Weekly Update Discussion with UCC Members and UCC Advisors (W&C, M3, Elementus) Re: Process and Diligence Updates / Recap	General Committee Administration
10/11/22 Tuesday	0.5	Weekly Update Discussion with UCC Members and UCC Advisors (W&C, M3, Elementus) Re: Process and Diligence Updates / Recap	General Committee Administration
10/12/22 Wednesday	2.0	Call with Debtors & Debtors' Advisors (K&E) and UCC Advisors (W&C) Re: Custody Vendors	Correspondence with Debtor and Advisors
10/12/22 Wednesday	1.0	Call with Debtors' Advisors (CVR & K&E) and UCC Advisors (W&C) Re: GK8 Update	Correspondence with Debtor and Advisors
10/12/22 Wednesday	0.5	Internal Catch-Up Discussion	Other Administrative Processes and Analysis
10/13/22 Thursday	1.0	Section 341 Meeting of Creditors	Court Administration
10/13/22 Thursday	1.5	Discussion with Debtors' Advisors (K&E, A&M, CVP) for All Hands Catch-Up Call (W&C, M3, Elementus)	Correspondence with Debtor and Advisors
10/17/22 Monday	1.0	Discussion with UCC Advisors' Re: Potential 3rd-Party Proposal	General Committee Administration
10/17/22 Monday	0.5	Bi-Weekly Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
10/17/22 Monday	0.5	Review Materials Re: GK8 Process	Due Diligence, Operations, Business Plan, and Strategy
10/18/22 Tuesday	0.5	Weekly Update Discussion with UCC Members and UCC Advisors (W&C, M3, Elementus) Re: Process and Diligence Updates / Recap	General Committee Administration
10/19/22 Wednesday	2.0	Mining Sub-Committee Discussions with UCC Co-Chairs (W&C & M3)	General Committee Administration
10/20/22 Thursday	3.0	Attendance at Court Hearing	Court Administration

Celsius Networks

Kevin Cofsky (Partner)

Strictly Private & Confidential

10/20/22 Thursday	2.0	Discussion with Debtors' Advisors (K&E, A&M, CVP) for All Hands Catch-Up Call (W&C, M3, Elementus)	Correspondence with Debtor and Advisors
10/20/22 Thursday	1.0	Bi-Weekly Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
10/25/22 Tuesday	0.5	Discussion with Centerview Re: GK8 Updates	Correspondence with Debtor and Advisors
10/25/22 Tuesday	0.5	Internal Catch-Up Call Re: Plan Discussions	Other Administrative Processes and Analysis
10/27/22 Thursday	1.0	Celsius UCC Town Hall on Twitter	Correspondence with Third-Parties
10/27/22 Thursday	1.5	Discussion with Debtors' Advisors (K&E, A&M, CVP) for All Hands Catch-Up Call (W&C, M3, Elementus)	Correspondence with Debtor and Advisors
10/28/22 Friday	1.0	Celsius Go-Forward Business Plan Proposal with Debtor and all Advisors	Correspondence with Debtor and Advisors
10/31/22 Monday	4.0	Discussion with UCC Advisors Re: Celsius Proposed NewCo Plan	General Committee Administration
10/31/22 Monday	1.0	Discussion with 3rd-Party Potential Custodian Candidate	Correspondence with Third-Parties
11/01/22 Tuesday	1.0	Attendance at Court Hearing	Court Administration
11/01/22 Tuesday	2.0	Discussion with 3rd-Party Interested in Buying Assets / Financing a Transaction	Sale Process and Plan of Reorganization Negotiations
11/02/22 Wednesday	0.5	Review Follow-Up Materials Re: Plan Considerations	Due Diligence, Operations, Business Plan, and Strategy
11/02/22 Wednesday	2.5	Weekly Update Discussion with UCC Members and UCC Advisors (W&C, M3, Elementus) Re: Process and Diligence Updates / Recap	General Committee Administration
11/03/22 Thursday	0.5	Discussion with Debtors' Advisors (K&E, A&M, CVP) for All Hands Catch-Up Call (W&C, M3, Elementus)	Correspondence with Debtor and Advisors
11/03/22 Thursday	1.5	Bi-Weekly Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration

Celsius Networks

Kevin Cofsky (Partner)

Strictly Private & Confidential

11/03/22 Thursday	1.0	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
11/03/22 Thursday	1.5	Discussion with UCC Advisors Re: Celsius Mining Business Proposals	General Committee Administration
11/05/22 Saturday	1.0	Review of Mining Proposals Received	Due Diligence, Operations, Business Plan, and Strategy
11/07/22 Monday	0.5	Discussion with Debtors' Advisors (K&E, CVP) and UCC Advisors (W&C) Re: GK8 Process Update	Correspondence with Debtor and Advisors
11/08/22 Tuesday	2.0	Weekly Update Discussion with UCC Members and UCC Advisors (W&C, M3, Elementus) Re: Process and Diligence Updates / Recap	General Committee Administration
11/09/22 Wednesday	1.0	Correspondence with M3 Re: Crypto Token Tracking and Movements	General Committee Administration
11/09/22 Wednesday	1.0	Discussion with Celsius Mining, Mining Sub-Committee, and UCC Advisors (W&C, M3)	Correspondence with Debtor and Advisors
11/10/22 Thursday	2.0	Discussion with Potential Plan Sponsor along with W&C and M3	Correspondence with Third-Parties
11/10/22 Thursday	1.0	Discussion with Debtors' Advisors (K&E, A&M, CVP) for All Hands Catch-Up Call (W&C, M3, Elementus)	Correspondence with Debtor and Advisors
11/11/22 Friday	1.5	Discussion with Debtors and M3 re: Presentation on Going-Forward Business Plan	Correspondence with Debtor and Advisors
11/11/22 Friday	1.5	Discussion with W&C and M3 following Debtor's Presentation on Going-Forward Business Plan	General Committee Administration
11/14/22 Monday	0.5	Bi-Weekly Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
11/14/22 Monday	1.5	Discussion with W&C and M3 re: Earn Depositions	General Committee Administration
11/14/22 Monday	1.5	Discussion with UCC, W&C, and M3 re: Earn Depositions	General Committee Administration
11/15/22 Tuesday	1.5	Weekly Update Discussion with UCC Members and UCC Advisors (W&C, M3, Elementus) Re: Process and Diligence Updates / Recap	General Committee Administration

Celsius Networks

Kevin Cofsky (Partner)

Strictly Private & Confidential

11/15/22 Tuesday	1.5	Attendance at Series B Hearing	Court Administration
11/17/22 Thursday	0.5	Discussion with Debtors' Advisors (K&E, A&M, CVP) for All Hands Catch-Up Call (W&C, M3, Elementus)	Correspondence with Debtor and Advisors
11/17/22 Thursday	1.0	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
11/20/22 Sunday	0.5	Review Materials re: Platform Process Update and Bids Received	Due Diligence, Operations, Business Plan, and Strategy
11/21/22 Monday	1.5	Discussion with Debtors and Debtors' Advisors, UCC Co-Chairs, W&C and M3: re: Going-Forward Business Plan	Correspondence with Debtor and Advisors
11/21/22 Monday	0.5	Discussion with Debtors' Advisors re: GK8 Bid Proposal Updates	Correspondence with Debtor and Advisors
11/21/22 Monday	1.0	Bi-Weekly Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
11/23/22 Wednesday	3.5	Weekly Update Discussion with UCC Members and UCC Advisors (W&C, M3, Elementus) Re: Process and Diligence Updates / Recap	General Committee Administration
11/28/22 Monday	0.5	Bi-Weekly Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
11/29/22 Tuesday	1.0	Discussion with Third Party Potential Plan Sponsor	Correspondence with Third-Parties
11/30/22 Wednesday	2.0	Weekly Update Discussion with UCC Members and UCC Advisors (W&C, M3, Elementus) Re: Process and Diligence Updates / Recap	General Committee Administration
11/30/22 Wednesday	0.5	Discussion with Centerview re: Bid Process Update	Correspondence with Debtor and Advisors
12/02/22 Friday	0.5	Discussion with Debtors' Advisors (K&E, A&M, CVP) for All Hands Catch-Up Call (W&C, M3, Elementus)	Correspondence with Debtor and Advisors
12/02/22 Friday	0.5	Discussion with Debtors' Advisors (K&E, A&M, CVP) for All Hands Catch-Up Call (W&C, M3, Elementus)	Correspondence with Debtor and Advisors
12/05/22 Monday	1.0	Discussion with UCC Co-Chairs, W&C, M3 re: Prep for Meeting with Potential Plan Sponsor	General Committee Administration

Celsius Networks

Kevin Cofsky (Partner)

Strictly Private & Confidential

12/05/22 Monday	0.5	Discussion with Centerview re: Sale Process Update	Correspondence with Debtor and Advisors
12/06/22 Tuesday	0.5	Internal Discussion re: Potential Plan Considerations	Due Diligence, Operations, Business Plan, and Strategy
12/05/22 Monday	2.0	Attendance at Omnibus Court Hearing	Court Administration
12/06/22 Tuesday	1.0	Internal Discussion re: Analysis of Celsius NewCo	Due Diligence, Operations, Business Plan, and Strategy
12/06/22 Tuesday	0.5	Bi-Weekly Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
12/06/22 Tuesday	1.5	Discussion with Debtors, Debtors' Advisors, W&C, M3 re: Going-Forward Business Plan	Correspondence with Debtor and Advisors
12/07/22 Wednesday	1.5	Attendance at Custody Court Hearing	Court Administration
12/08/22 Thursday	1.0	Discussion with Debtors' Advisors (K&E, A&M, CVP) for All Hands Catch-Up Call (W&C, M3, Elementus)	Correspondence with Debtor and Advisors
12/08/22 Thursday	0.5	Bi-Weekly Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
12/08/22 Thursday	0.5	Discussion with Third Party Potential Plan Sponsor and Centerview	Correspondence with Third-Parties
12/08/22 Thursday	1.0	Internal Discussion Re: Thinking through Counterproposals for Bids Received	Due Diligence, Operations, Business Plan, and Strategy
12/09/22 Friday	1.0	Weekly Update Discussion with UCC Members and UCC Advisors (W&C, M3, Elementus) Re: Process and Diligence Updates / Recap	General Committee Administration
12/09/22 Friday	1.0	Review Materials: Strawman Response to Potential Bidder	Due Diligence, Operations, Business Plan, and Strategy
12/12/22 Monday	1.0	Discussion with A&M and M3 re: Going-Forward Businss Plan Update	Correspondence with Debtor and Advisors
12/12/22 Monday	0.5	Bi-Weekly Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration

Celsius Networks

Kevin Cofsky (Partner)

Strictly Private & Confidential

12/13/22 Tuesday	2.5	Weekly Update Discussion with UCC Members and UCC Advisors (W&C, M3, Elementus) Re: Process and Diligence Updates / Recap	General Committee Administration
12/14/22 Wednesday	1.0	Discussion with W&C and M3 re: Review of Bid Proposal and Preparation of UCC Meeting	General Committee Administration
12/15/22 Thursday	2.0	Discussion with UCC Co-Chairs, W&C, and M3 re: Bids Received and Strategic Plan	General Committee Administration
12/19/22 Monday	1.0	Discussion with Debtor's Advisors, W&C and M3 Re: Plan Structure	Correspondence with Debtor and Advisors
12/19/22 Monday	1.0	Bi-Weekly Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
12/20/22 Tuesday	1.0	Weekly Update Discussion with UCC Members and UCC Advisors (W&C, M3, Elementus) Re: Process and Diligence Updates / Recap	General Committee Administration
12/22/22 Thursday	0.5	Bi-Weekly Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
12/22/22 Thursday	1.0	Discussion with Debtors' Advisors (K&E, A&M, CVP) for All Hands Catch-Up Call (W&C, M3, Elementus)	Correspondence with Debtor and Advisors
12/27/22 Tuesday	1.5	Discussion with W&C and M3 re: Review of Revised Potential Plan Sponsor Terms	General Committee Administration
12/27/22 Tuesday	1.5	Discussion with Potential Plan Sponsor along with Debtor's Advisors, W&C and M3	Correspondence with Third-Parties
12/29/22 Thursday	0.5	Discussion with Debtors' Advisors (K&E, A&M, CVP) for All Hands Catch-Up Call (W&C, M3, Elementus)	Correspondence with Debtor and Advisors
12/29/22 Thursday	1.0	Discussion with Potential Plan Sponsor re: Mining along with Celsius Mining, Debtor's Advisors, W&C and M3	Correspondence with Third-Parties
01/03/23 Tuesday	1.0	Attendance at Core Scientific Contract Rejection Hearing	Court Administration
01/05/23 Thursday	1.0	Discussion with Debtors' Advisors (K&E, A&M, CVP) for All Hands Catch-Up Call (W&C, M3, Elementus)	Correspondence with Debtor and Advisors
01/06/23 Friday	1.5	Discussion with Third Party re: Potential Plan Sponsor Solutions	Correspondence with Third-Parties

Celsius Networks

Kevin Cofsky (Partner)

Strictly Private & Confidential

01/10/23 Tuesday	1.0	Internal Discussion re: Potential Plan Considerations	Due Diligence, Operations, Business Plan, and Strategy
01/11/23 Wednesday	1.0	Discussion with W&C and M3 Re: Potential Plan Sponsor Alternatives	General Committee Administration
01/11/23 Wednesday	1.0	Internal Discussion re: Potential Plan Sponsor Counterproposal	Due Diligence, Operations, Business Plan, and Strategy
01/12/23 Thursday	1.0	Review and Edit Materials re: Process Update and Potential Plan Sponsor Counterproposal and Analysis	Due Diligence, Operations, Business Plan, and Strategy
01/12/23 Thursday	1.0	Discussion with Celsius Mining, Mining Sub-Committee, and UCC Advisors (W&C, M3)	Correspondence with Debtor and Advisors
01/12/23 Thursday	1.0	Discussion with Debtors' Advisors (K&E, A&M, CVP) for All Hands Catch-Up Call (W&C, M3, Elementus)	Correspondence with Debtor and Advisors
01/13/23 Friday	1.0	Discussion with UCC Members and W&C re: Potential Plan Sponsor Counterproposal	General Committee Administration
01/13/23 Friday	1.0	Internal Discussion re: Next Steps on Potential Plan Sponsor Counterproposal	Due Diligence, Operations, Business Plan, and Strategy
01/16/23 Monday	1.0	Discussion with Third Party, Debtor's Advisors and UCC Advisors re: Potential Plan Sponsor Solutions	Correspondence with Third-Parties
01/17/23 Tuesday	1.0	Internal Discussion on Celsius Loan Book and Potential Solutions	Due Diligence, Operations, Business Plan, and Strategy
01/18/23 Wednesday	1.0	Discussion with Celsius Mining, Mining Sub-Committee, and UCC Advisors (W&C, M3)	Correspondence with Debtor and Advisors
01/18/23 Wednesday	1.0	Discussion with UCC Members and W&C re: Potential Loan Book Settlement	General Committee Administration
01/18/23 Wednesday	1.0	Discussion with Centerview, A&M, and M3 re: Process Updates and Potential Loan Book Settlement	Correspondence with Debtor and Advisors
01/19/23 Thursday	1.0	Discussion with Mining Counterparty, UCC Co-Chairs, W&C, and M3 re: Potential Transaction	Correspondence with Third-Parties
01/19/23 Thursday	1.0	Discussion with Centerview re: Potential Plan Solutions and Process Updates	Correspondence with Debtor and Advisors

Celsius Networks

Kevin Cofsky (Partner)

Strictly Private & Confidential

01/22/23 Sunday	1.5	Discussion with Counterparty re: Potential Plan Sponsor Solution	Correspondence with Third-Parties
01/22/23 Sunday	1.0	Internal Discussion re: Potential Plan Sponsor Counterproposal	Due Diligence, Operations, Business Plan, and Strategy
01/23/23 Monday	1.0	Review Materials on Potential Plan Sponsor Counterproposal	Due Diligence, Operations, Business Plan, and Strategy
01/23/23 Monday	0.5	Bi-Weekly Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
01/24/23 Tuesday	1.5	Attendance at Omnibus Hearing	Court Administration
01/24/23 Tuesday	1.0	Discussion with Centerview re: Potential Plan Solutions and Process Updates	Correspondence with Debtor and Advisors
01/25/23 Wednesday	1.0	Discussion with Celsius Mining, Mining Sub-Committee, and UCC Advisors (W&C, M3)	Correspondence with Debtor and Advisors
01/25/23 Wednesday	0.5	Discussion with UCC Co-Chairs and W&C re: Potential Mining Solution	General Committee Administration
01/26/23 Thursday	1.0	Internal Discussion re: Preparing Analysis on Mining Proposal	Due Diligence, Operations, Business Plan, and Strategy
01/26/23 Thursday	1.0	Discussion with Debtors' Advisors (K&E, A&M, CVP) for All Hands Catch-Up Call (W&C, M3, Elementus)	Correspondence with Debtor and Advisors
01/26/23 Thursday	1.0	Discussion with W&C re: Analysis of Celsius Loan Book	General Committee Administration
01/26/23 Thursday	0.5	Discussion with W&C re: Analysis of Celsius Loan Book	General Committee Administration
01/26/23 Thursday	1.0	Internal Discussion re: Loan Book and Potential Solutions	Due Diligence, Operations, Business Plan, and Strategy
01/26/23 Thursday	1.0	Review Materials on Loan Book and Potential Solutions	Due Diligence, Operations, Business Plan, and Strategy
01/27/23 Friday	2.5	Discussion with UCC Members, W&C, and M3 re: Investigation Update	General Committee Administration

Celsius Networks

Kevin Cofsky (Partner)

Strictly Private & Confidential

01/28/23 Saturday	1.5	Discussion with UCC Members, W&C, and M3 re: Loan Book Analysis	General Committee Administration
01/28/23 Saturday	0.5	Bi-Weekly Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
01/30/22 Sunday	1.0	Review Materials for Loan Book Settlement Analysis	Due Diligence, Operations, Business Plan, and Strategy
01/31/23 Tuesday	2.0	Weekly Update Discussion with UCC Members and UCC Advisors (W&C, M3, Elementus) Re: Process and Diligence Updates / Recap	General Committee Administration
02/01/23 Wednesday	1.0	Discussion with Celsius Mining, Mining Sub-Committee, and UCC Advisors (W&C, M3)	Correspondence with Debtor and Advisors
02/02/23 Thursday	1.0	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
02/02/23 Thursday	1.0	Discussion with M3 re: Follow-up on Contribution Analysis Discussion	General Committee Administration
02/02/23 Thursday	1.0	Discussion with Debtors' Advisors (K&E, A&M, CVP) for All Hands Catch-Up Call (W&C, M3, Elementus)	Correspondence with Debtor and Advisors
02/03/23 Friday	0.5	Discussion with M3 re: Follow-up on Contribution Analysis Discussion	General Committee Administration
02/04/23 Saturday	1.5	Discussion with UCC Members, W&C, and M3 re: Plans	General Committee Administration
02/05/23 Sunday	1.0	Discussion with Potential Plan Sponsor, Debtors' Advisors, and UCC advisors re: Loan book discussion	Correspondence with Debtor and Advisors
02/06/23 Monday	1.0	Discussion with Potential Plan Sponsor and Centerview re: Loan book model	Correspondence with Debtor and Advisors
02/06/23 Monday	0.5	Discussion with M3 re: Distribution Mechanisms	General Committee Administration
02/07/23 Tuesday	5.0	Discussion with Debtors, Debtors' Advisors, UCC Co-Chairs, UCC Advisors re: Potential Plan	Correspondence with Debtor and Advisors
02/07/23 Tuesday	1.5	Discussion with UCC Members, W&C, and M3 re: Plan Negotiations	General Committee Administration

Celsius Networks

Kevin Cofsky (Partner)

Strictly Private & Confidential

02/08/23 Wednesday	0.5	Discussion with Debtors' Advisors and UCC Advisors re: Custody accounts	Correspondence with Debtor and Advisors
02/08/23 Wednesday	0.5	Discussion with UCC Advisors re: Mining Plan	General Committee Administration
02/08/23 Wednesday	2.0	Discussion with Potential Plan Sponsor and UCC Advisors re: Dilligence	Correspondence with Third-Parties
02/08/23 Wednesday	0.5	Discussion with UCC Advisors Follow Up on Dilligence Discussion	General Committee Administration
02/09/23 Thursday	1.0	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
02/09/23 Thursday	0.5	Discussion with Debtors' Advisors and UCC Advisors re: Loan Book	Correspondence with Debtor and Advisors
02/09/23 Thursday	0.5	Discussion with UCC Advisors re: Material Preparation	General Committee Administration
02/09/23 Thursday	0.5	Discussion with Debtors' Advisors and UCC Advisors re: Loan Book	Correspondence with Debtor and Advisors
02/10/23 Friday	0.5	Discussion with Counterparty re: Potential Plan Sponsor Solution	Correspondence with Third-Parties
02/11/23 Saturday	1.0	Discussion with Centerview re: Plan Distribution Mechanisms	Correspondence with Debtor and Advisors
02/13/23 Monday	1.5	Discussion with UCC Members, W&C, and M3 re: Plan Discussions	General Committee Administration
02/13/23 Monday	1.0	Discussion with Centerview re: Plan Distribution Mechanisms	Correspondence with Debtor and Advisors
02/14/23 Tuesday	1.0	Discussion with Potential Plan Sponsor re: Distribution Considerations	Correspondence with Third-Parties
02/14/23 Tuesday	3.5	Discussion with UCC Members, W&C, and M3 re: Plans and Custody Settlement	General Committee Administration
02/15/23 Wednesday	1.0	Court Hearing	Court Administration

Celsius Networks

Kevin Cofsky (Partner)

Strictly Private & Confidential

02/15/23 Wednesday	1.0	Discussion with Celsius Mining, Mining Sub-Committee, and UCC Advisors (W&C, M3)	Correspondence with Debtor and Advisors
02/16/23 Thursday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
02/16/23 Thursday	1.0	Discussion with Debtors' Advisors (K&E, A&M, CVP) for All Hands Catch-Up Call (W&C, M3, Elementus)	Correspondence with Debtor and Advisors
02/17/23 Friday	1.0	Discussion with Centerview re: Plan Considerations	Correspondence with Debtor and Advisors
02/20/23 Monday	1.0	Discussion with Centerview re: Plan Distribution Mechanisms	Correspondence with Debtor and Advisors
02/21/23 Tuesday	3.0	Discussion with UCC Members, W&C, and M3 re: Plans and Preferences	General Committee Administration
02/21/23 Tuesday	1.0	Discussion with Counterparty re: Loan Book Proposal	Correspondence with Third-Parties
02/22/23 Wednesday	1.0	Discussion with UCC Advisors re: Potential Proposal	General Committee Administration
02/22/23 Wednesday	1.0	Discussion with Centerview re: Plan Sponsor Mechanics	Correspondence with Debtor and Advisors
02/22/23 Wednesday	1.0	Discussion with Celsius Mining, Mining Sub-Committee, and UCC Advisors (W&C, M3)	Correspondence with Debtor and Advisors
02/23/23 Thursday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
02/23/23 Thursday	1.0	Discussion with Debtors' Advisors (K&E, A&M, CVP) for All Hands Catch-Up Call (W&C, M3, Elementus)	Correspondence with Debtor and Advisors
02/23/23 Thursday	3.0	Discussion with UCC Members, W&C, and M3 re: Plans and CEL Treatment	General Committee Administration
02/26/23 Sunday	1.0	Discussion with Centerview re: Plan Proposal	Correspondence with Debtor and Advisors
02/26/23 Sunday	3.0	Discussion with Debtors' & UCC Advisors with Potential Counterparty re: Plan	Correspondence with Third-Parties

Celsius Networks

Kevin Cofsky (Partner)

Strictly Private & Confidential

02/27/23 Monday	1.5	Discussion with UCC Advisors and Potential Counterparty re: Plan	Correspondence with Third-Parties
02/28/23 Tuesday	2.5	Discussion with Debtors' & UCC Advisors with Potential Counterparty re: Plan	Correspondence with Third-Parties
02/28/23 Tuesday	3.0	Discussion with UCC Members, W&C, and M3 re: Plans and Other Key Issues	General Committee Administration
03/01/23 Wednesday	1.0	Discussion with Celsius Mining, Mining Sub-Committee, and UCC Advisors (W&C, M3)	Correspondence with Debtor and Advisors
03/01/23 Wednesday	1.0	Discussion with Centerview re: loan book analysis	Correspondence with Debtor and Advisors
03/01/23 Wednesday	1.0	Discussion with K&E, Centerivew, and Kirkland re: potential settlement	Correspondence with Debtor and Advisors
03/02/23 Thursday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
03/02/23 Thursday	1.5	Discussion with Debtors' Advisors and UCC Advisors' with Group re: loan Proposal	Correspondence with Third-Parties
03/02/23 Thursday	1.0	Discussion with Debtors' Advisors (K&E, A&M, CVP) for All Hands Catch-Up Call (W&C, M3, Elementus)	Correspondence with Debtor and Advisors
03/06/23 Monday	2.0	Discussion with Debtors' Advisors and UCC Advisors' with Counterparty re: Plan	Correspondence with Third-Parties
03/06/23 Monday	0.5	Internal Discussion re: plan proposal	Due Diligence, Operations, Business Plan, and Strategy
03/07/23 Tuesday	3.0	Discussion with UCC Members, W&C, and M3 re: Plan Updates	General Committee Administration
03/08/23 Wednesday	1.0	Internal Discussion re: plan proposal / updates	Due Diligence, Operations, Business Plan, and Strategy
03/08/23 Wednesday	1.5	Celsius Court Hearing Line	Court Administration
03/08/23 Wednesday	1.0	Discussion with Celsius Mining, Mining Sub-Committee, and UCC Advisors (W&C, M3)	Correspondence with Debtor and Advisors

Celsius Networks

Kevin Cofsky (Partner)

Strictly Private & Confidential

03/08/23 Wednesday	1.0	Discussion with Debtors' Advisors and UCC Advisors' with Counterparty re: Loan settlement	Correspondence with Third-Parties
03/09/23 Thursday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
03/09/23 Thursday	1.0	Discussion with Debtors' Advisors (K&E, A&M, CVP) for All Hands Catch-Up Call (W&C, M3, Elementus)	Correspondence with Debtor and Advisors
03/09/23 Thursday	0.5	Discussion with Debtors' Advisors and UCC Advisors re: Plan Proposals	Correspondence with Debtor and Advisors
03/10/23 Friday	1.0	Discussion with UCC Members, W&C, and M3 re: Preferred Equity	General Committee Administration
03/10/23 Friday	1.0	Discussion with Debtors' Advisors and UCC Advisors' with Counterparty re: Plan	Correspondence with Third-Parties
03/12/23 Sunday	0.5	Discussion with UCC Advisors re: Plan Discussions	General Committee Administration
03/13/23 Monday	1.0	Discussion with Debtors' Advisors and UCC Advisors' with Counterparty re: Loan settlement	Correspondence with Third-Parties
03/13/23 Monday	1.0	Discussion with UCC Advisors' with Counterparty re: Plan	Correspondence with Third-Parties
03/14/23 Tuesday	2.5	Discussion with UCC Members, W&C, and M3 re: Case Updates	General Committee Administration
03/14/23 Tuesday	2.5	Discussion with Debtors' Advisors and UCC Advisors' with Counterparty re: Plan Proposal	Correspondence with Third-Parties
03/15/23 Wednesday	2.0	Discussion with Debtors' Advisors and UCC Advisors' with Counterparty re: Plan Proposal	Correspondence with Third-Parties
03/15/23 Wednesday	1.0	Internal Discussion re: plan proposal / loan settlement	Due Diligence, Operations, Business Plan, and Strategy
03/16/23 Thursday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
03/16/23 Thursday	1.0	Discussion with Debtors' Advisors (K&E, A&M, CVP) for All Hands Catch-Up Call (W&C, M3, Elementus)	Correspondence with Debtor and Advisors

Celsius Networks

Kevin Cofsky (Partner)

Strictly Private & Confidential

03/17/23 Friday	1.0	Internal Discussion: Loan Settlement	Due Diligence, Operations, Business Plan, and Strategy
03/17/23 Friday	1.0	Internal Discussion: Plan Proposal	Due Diligence, Operations, Business Plan, and Strategy
03/17/23 Friday	1.0	Discussion with UCC Advisors and Co-Chairs re: Loan Settlement	General Committee Administration
03/18/23 Saturday	1.0	Discussion with UCC Advisors and Co-Chairs re: Loan Settlement	General Committee Administration
03/19/23 Sunday	0.5	Discussion with Centerview re: Loan settlement analysis	Correspondence with Debtor and Advisors
03/19/23 Sunday	1.0	Discussion with Debtors' Advisors and UCC Advisors' re: Loan Settlement	Correspondence with Debtor and Advisors
03/19/23 Sunday	1.5	Discussion with Debtors' Advisors and UCC Advisors' with Party re: Loan Settlement	Correspondence with Third-Parties
03/19/23 Sunday	0.5	Follow-up Discussion with UCC Advisors re: Loan Settlement	General Committee Administration
03/20/23 Monday	0.5	Discussion with UCC Advisors' & Co-Chair re: Plan Negotiations	General Committee Administration
03/20/23 Monday	0.5	Follow-Up Discussion with UCC Advisors' & Co-Chair re: Plan Negotiations	General Committee Administration
03/21/23 Tuesday	0.5	Internal Discussion re: loan analysis	Due Diligence, Operations, Business Plan, and Strategy
03/21/23 Tuesday	1.0	Discussion with Counterparty re: Plan	Correspondence with Third-Parties
03/21/23 Tuesday	1.0	Court Hearing re: Claims Objections	Court Administration
03/21/23 Tuesday	0.5	Discussion with UCC Advisors and Co-Chairs re: Loan Settlement	General Committee Administration
03/21/23 Tuesday	2.0	Discussion with UCC Members, W&C, and M3 re: loan settlement	General Committee Administration

Celsius Networks

Kevin Cofsky (Partner)

Strictly Private & Confidential

03/22/23 Wednesday	1.0	Discussion with Celsius Mining, Mining Sub-Committee, and UCC Advisors (W&C, M3)	Correspondence with Debtor and Advisors
03/22/23 Wednesday	1.0	Discussion with UCC Advisors and Counterparty re: Proposal Diligence	Correspondence with Third-Parties
03/23/23 Thursday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
03/23/23 Thursday	1.0	Court Hearing	Court Administration
03/23/23 Thursday	1.0	Discussion with Debtors' Advisors (K&E, A&M, CVP) for All Hands Catch-Up Call (W&C, M3, Elementus)	Correspondence with Debtor and Advisors
03/24/23 Friday	1.0	Discussion with UCC Advisors and Counterparty re: Potential Plan	Correspondence with Third-Parties
03/24/23 Friday	1.0	Discussion with Centerview re: Plan Considerations	Correspondence with Debtor and Advisors
03/26/23 Sunday	1.0	Discussion with UCC Advisors and Counterparty re: Potential Plan	Correspondence with Third-Parties
03/27/23 Monday	0.5	Discussion with UCC Advisors re: Loan Settlement Analysis	General Committee Administration
03/27/23 Monday	1.0	Discussion with UCC Advisors re: Bids	General Committee Administration
03/27/23 Monday	0.5	Discussion with UCC Advisors and Counterparty re: Potential Plan	Correspondence with Third-Parties
03/29/23 Wednesday	1.5	Discussion with Celsius Mining, Mining Sub-Committee, and UCC Advisors (W&C, M3)	Correspondence with Debtor and Advisors
03/29/23 Wednesday	1.0	Discussion with Debtors Advisors and UCC Advisors and Counterparty re: Potential Plan	Correspondence with Third-Parties
03/29/23 Wednesday	1.0	Discussion with UCC Members, W&C, and M3 re: crypto updates	General Committee Administration
03/30/23 Thursday	1.0	Discussion with Debtors Advisors and UCC Advisors and Counterparty re: Plan	Correspondence with Third-Parties

Celsius Networks

Kevin Cofsky (Partner)

Strictly Private & Confidential

03/30/23 Thursday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
03/30/23 Thursday	1.0	Discussion with Debtors' Advisors (K&E, A&M, CVP) for All Hands Catch-Up Call (W&C, M3, Elementus)	Correspondence with Debtor and Advisors
03/31/23 Friday	0.5	Discussion with Debtors Advisors and UCC Advisors and Counterparty re: Plan	Correspondence with Third-Parties
03/31/23 Friday	1.0	Discussion with Debtors Advisors and UCC Advisors and Counterparty re: Plan Proposal	Correspondence with Third-Parties
04/03/23 Monday	1.5	Discussion with W&C and M3 re: Plan Proposals	General Committee Administration
04/04/23 Tuesday	1.0	Discussion with UCC Advisors and UCC Co-Chairs re: Counterproposal	General Committee Administration
04/04/23 Tuesday	2.0	Discussion with UCC Members, W&C, and M3 re: KEIP and litigation topics	General Committee Administration
04/04/23 Tuesday	1.0	Discussion with UCC Advisors and Counterparty re: Plan Proposal	Correspondence with Third-Parties
04/05/23 Wednesday	1.0	Discussion with Celsius Mining, Mining Sub-Committee, and UCC Advisors (W&C, M3)	Correspondence with Debtor and Advisors
04/06/23 Thursday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
04/06/23 Thursday	1.0	Discussion with Debtors' Advisors (K&E, A&M, CVP) for All Hands Catch-Up Call (W&C, M3, Elementus)	Correspondence with Debtor and Advisors
04/06/23 Thursday	1.0	Discussion with UCC Members, W&C, and M3 re: updates on potential plan sponsors	General Committee Administration
04/06/23 Thursday	1.0	Discussion with UCC Advisors and Counterparty re: Plan Proposal	Correspondence with Third-Parties
04/11/23 Tuesday	2.0	Discussion with UCC Members, W&C, and M3 re: plan sponsor updates and comparison	General Committee Administration
04/11/23 Tuesday	1.0	Internal Discussions and Deck Review for Plan Proposal Comparisons	Due Diligence, Operations, Business Plan, and Strategy

Celsius Networks

Kevin Cofsky (Partner)

Strictly Private & Confidential

04/11/23 Tuesday	1.0	Discussion with Debtors' and UCC Advisors and Mining Counterparty re: contract	Correspondence with Third-Parties
04/11/23 Tuesday	1.0	Discussion with M3, CVP, and A&M re: Mining	Correspondence with Debtor and Advisors
04/11/23 Tuesday	1.0	Discussion with Debtors' and UCC Advisors and Counterparty re: Tax Considerations for Proposal	Correspondence with Third-Parties
04/12/23 Wednesday	1.0	Discussion with UCC Advisors and Counterparty re: Proposal	Correspondence with Third-Parties
04/12/23 Wednesday	1.0	Discussion with Celsius Mining, Mining Sub-Committee, and UCC Advisors (W&C, M3)	Correspondence with Debtor and Advisors
04/13/23 Thursday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
04/13/23 Thursday	1.0	Discussion with Debtors' Advisors (K&E, A&M, CVP) for All Hands Catch-Up Call (W&C, M3, Elementus)	Correspondence with Debtor and Advisors
04/13/23 Thursday	0.5	Discussion with Debtors' and UCC Advisors and Counterparty re: Mining Considerations	Correspondence with Third-Parties
04/13/23 Thursday	1.5	Discussion with Debtors' and UCC Advisors and Counterparty re: Proposal	Correspondence with Third-Parties
04/14/23 Friday	0.5	Internal Discussion on plan comparison model	Due Diligence, Operations, Business Plan, and Strategy
04/17/23 Monday	1.0	Discussion with UCC Advisors re: Bids received and UCC Materials	General Committee Administration
04/18/23 Tuesday	1.5	Attendance at Omnibus Hearing	Court Administration
04/18/23 Tuesday	1.0	Discussion with UCC Members, W&C, and M3 re: potential plan sponsor	General Committee Administration
04/18/23 Tuesday	2.5	Discussion with Debtors and UCC Advisors re: Bid Discussion	Correspondence with Debtor and Advisors
04/19/23 Wednesday	3.0	Discussion with UCC Members, W&C, and M3 re: bid comparison analysis	General Committee Administration

Celsius Networks

Kevin Cofsky (Partner)

Strictly Private & Confidential

04/19/23 Wednesday	1.0	Discussion with Celsius Mining, Mining Sub-Committee, and UCC Advisors (W&C, M3)	Correspondence with Debtor and Advisors
04/19/23 Wednesday	1.0	Discussion with Debtors and UCC Advisors re: Bid Discussion	Correspondence with Debtor and Advisors
04/20/23 Thursday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
04/20/23 Thursday	0.5	Discussion with Debtors and UCC Advisors re: Bid Discussion	Correspondence with Debtor and Advisors
04/20/23 Thursday	0.5	Discussion with Counterparty re: Reference	Correspondence with Third-Parties
04/20/23 Thursday	1.0	Dsiccussion with Debtors and UCC Advisors with Counterparty re: Bid Presentation	Correspondence with Third-Parties
04/20/23 Thursday	0.5	Discussion with M3 re: Bid Feedback Discussion	General Committee Administration
04/20/23 Thursday	0.5	Discussion with CVP and Counterparty re: Bid Feedback	Correspondence with Third-Parties
04/20/23 Thursday	0.5	Discussion with UCC Members, W&C, and M3 re: status update	General Committee Administration
04/21/23 Friday	1.0	Discussion with Debtors' Advisors (K&E, A&M, CVP) for All Hands Catch-Up Call (W&C, M3, Elementus)	Correspondence with Debtor and Advisors
04/21/23 Friday	1.0	Discussion with Celsius Mining, Mining Sub-Committee, and UCC Advisors (W&C, M3)	Correspondence with Debtor and Advisors
04/22/23 Saturday	1.0	Discussion with UCC Advisors and Members with Counterparty re: Bid Proposal	Correspondence with Third-Parties
04/23/23 Sunday	1.0	Discussion with UCC Advisors and Counterparty re: Bid	Correspondence with Third-Parties
04/23/23 Sunday	1.5	Internal Discussion re: Bid Review and Analysis	Due Diligence, Operations, Business Plan, and Strategy
04/23/23 Sunday	1.0	Discussion with UCC Advisors, UCC Members, and Counterparty re: Bid	Correspondence with Third-Parties

Celsius Networks

Kevin Cofsky (Partner)

Strictly Private & Confidential

04/23/23 Sunday	0.5	Discussion with Debtor and UCC Advisors re: Bid Analysis	Correspondence with Debtor and Advisors
04/24/23 Monday	1.0	Discussion with UCC Advisors re: Auction Preparation	General Committee Administration
04/24/23 Monday	0.5	Discussion with Kirkland & Ellis and UCC Advisors re: Auction Preparation	General Committee Administration
04/24/23 Monday	0.5	Discussion with Debtor and UCC Advisors re: Bid Analysis	General Committee Administration
04/24/23 Monday	1.5	Discussion with UCC Members, W&C, and M3 re: prep for auction	General Committee Administration
04/25/23 Tuesday	7.0	Attendance at Various Meetings and Performance of Associated Analysis at Auction at K&E's Office (with Debtors, UCC, and Qualified Bidder Counterparties)	Court Administration
04/26/23 Wednesday	9.0	Attendance at Various Meetings and Performance of Associated Analysis at Auction at K&E's Office (with Debtors, UCC, and Qualified Bidder Counterparties)	Court Administration
04/27/23 Thursday	9.0	Attendance at Various Meetings and Performance of Associated Analysis at Auction at K&E's Office (with Debtors, UCC, and Qualified Bidder Counterparties)	Court Administration
04/28/23 Friday	9.0	Attendance at Various Meetings and Performance of Associated Analysis at Auction at K&E's Office (with Debtors, UCC, and Qualified Bidder Counterparties)	Court Administration
04/29/23 Saturday	1.5	Discssion with Debtors Advisors and UCC Advisors and Counterparty re: Bid	Correspondence with Third-Parties
05/02/23 Tuesday	7.0	Attendance at Various Meetings and Performance of Associated Analysis at Auction at K&E's Office (with Debtors, UCC, and Qualified Bidder Counterparties)	Court Administration
05/03/23 Wednesday	7.0	Attendance at Various Meetings and Performance of Associated Analysis at Auction at K&E's Office (with Debtors, UCC, and Qualified Bidder Counterparties)	Court Administration
05/04/23 Thursday	7.0	Attendance at Various Meetings and Performance of Associated Analysis at Auction at K&E's Office (with Debtors, UCC, and Qualified Bidder Counterparties)	Court Administration
05/05/23 Friday	7.0	Attendance at Various Meetings and Performance of Associated Analysis at Auction at K&E's Office (with Debtors, UCC, and Qualified Bidder Counterparties)	Court Administration
05/08/23 Monday	1.0	Discussion with Debtors Advisors and UCC Advisors and Counteraparty re: Bid proposal	Correspondence with Third-Parties

Celsius Networks

Kevin Cofsky (Partner)

Strictly Private & Confidential

05/08/23 Monday	0.5	Discussion with M3 re: Bid Comparison and Analysis	General Committee Administration
05/08/23 Monday	1.0	Discussion with Debtors Advisors and UCC Advisors re: Bid Comparison	Correspondence with Debtor and Advisors
05/09/23 Tuesday	2.5	Discussion with UCC Members, W&C, and M3 re: Auction process	General Committee Administration
05/10/23 Wednesday	1.5	Discussion with UCC Members, W&C, and M3 re: Auction process	General Committee Administration
05/10/23 Wednesday	0.5	Attendnace at Auction	Court Administration
05/11/23 Thursday	1.0	Discussion with Debtors Advisors and UCC Advisors and Counterparty re: Bid Proposal	Correspondence with Third-Parties
05/11/23 Thursday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
05/11/23 Thursday	1.0	Discussion with Debtors' Advisors (K&E, A&M, CVP) for All Hands Catch-Up Call (W&C, M3, Elementus)	Correspondence with Debtor and Advisors
05/11/23 Thursday	0.5	Discussion with UCC Members, W&C, and M3 re: Status Update	General Committee Administration
05/13/23 Saturday	3.0	Discussion with Debtors Advisors and UCC Advisor and Counterparty re: Bid Presentation	Correspondence with Third-Parties
05/13/23 Saturday	1.0	Internal Discussion re: UCC Auction Analysis Materials	Due Diligence, Operations, Business Plan, and Strategy
05/15/23 Monday	0.5	Discussion with Debtors Advisors and UCC Advisors and Counterparty re: Bid Reference	Correspondence with Third-Parties
05/15/23 Monday	0.5	Discussion with UCC Advisors re: Catch-Up	General Committee Administration
05/15/23 Monday	2.5	Discussion with UCC Members, W&C, and M3 re: Key case workstreams and plan prep	General Committee Administration
05/16/23 Tuesday	1.0	Discussion with UCC Members, W&C, and M3 re: Auction process and bid comparison	General Committee Administration

Celsius Networks

Kevin Cofsky (Partner)

Strictly Private & Confidential

05/17/23 Wednesday	1.5	Attendance at Omnibus Hearing	Court Administration
05/17/23 Wednesday	0.5	Discussion with Debtors Advisors and UCC Advisor and Counterparty re: Bid Presentation	Correspondence with Third-Parties
05/18/23 Thursday	1.5	Discussion with Celsius Mining, Mining Sub-Committee, and UCC Advisors (W&C, M3)	Correspondence with Debtor and Advisors
05/18/23 Thursday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
05/18/23 Thursday	1.0	Discussion with Debtors' Advisors (K&E, A&M, CVP) for All Hands Catch-Up Call (W&C, M3, Elementus)	Correspondence with Debtor and Advisors
05/18/23 Thursday	1.0	Internal Discussion re bids and next steps	Due Diligence, Operations, Business Plan, and Strategy
05/18/23 Thursday	0.5	Discussion with UCC Advisors and Counterparty re: Distributions	Correspondence with Third-Parties
05/18/23 Thursday	1.0	Discussion with UCC Members, W&C, and M3 re: Bid Comparison Diligence and MiningCo strategy	General Committee Administration
05/19/23 Friday	2.0	Discussion with Debtors Advisors and UCC Advisor and Counterparty re: Bid Dilligence	Correspondence with Third-Parties
05/19/23 Friday	0.5	Discussion with UCC Advisors: Debreif on Bid Feedback	General Committee Administration
05/22/23 Monday	0.5	Mining Reference Dicussion with Third-Party, Debtors' Advisors and UCC Advisors	Correspondence with Third-Parties
05/22/23 Monday	1.0	Discussion with Counterparty, Debtors' Advisors and UCC Advisors re: mining partnership	Correspondence with Third-Parties
05/22/23 Monday	1.0	Discussion with Counterparty, Debtors' Advisors, UCC Advisors, and UCC Members re: mining operating model	Correspondence with Third-Parties
05/23/23 Tuesday	1.5	Discussion with Counterparty re: strategic considerations of bid	Correspondence with Third-Parties
05/23/23 Tuesday	1.0	Discussion with Counterparty, Debtors' Advisors and UCC Advisors re: bid considerations	Correspondence with Third-Parties

Celsius Networks

Kevin Cofsky (Partner)

Strictly Private & Confidential

05/23/23 Tuesday	0.5	Discussion with UCC Advisors re: Follow-up on bid discussions	General Committee Administration
05/23/23 Tuesday	0.5	Discussion with M3 re: Follow-up on bid discussions	General Committee Administration
05/23/23 Tuesday	0.5	Internal Discussion (PWP) re: Follow-up on bid discussions	General Committee Administration
05/24/23 Wednesday	0.5	Discussion with UCC Advisors re: Strategy Discussion / Prep for UCC Meeting	General Committee Administration
05/24/23 Wednesday	2.5	Discussion with UCC Members, W&C, and M3 re: Bid review	General Committee Administration
05/25/23 Thursday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
05/25/23 Thursday	1.0	Discussion with Celsius Mining, Mining Sub-Committee, and UCC Advisors (W&C, M3)	Correspondence with Debtor and Advisors
05/25/23 Thursday	0.5	Discussion with UCC Members, W&C, and M3 re: Status Update	General Committee Administration
05/30/23 Tuesday	2.0	Discussion with Debtors, UCC, and Counterparty re: mining strategy and partnership	Correspondence with Third-Parties
05/31/23 Wednesday	1.0	Discussion with Celsius Mining, Mining Sub-Committee, and UCC Advisors (W&C, M3)	Correspondence with Debtor and Advisors
06/01/23 Thursday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
06/01/23 Thursday	0.5	Discussion with UCC Members, W&C, and M3 re: Status Update	General Committee Administration
06/01/23 Thursday	1.0	Discussion with Debtors' Advisors (K&E, A&M, CVP) for All Hands Catch-Up Call (W&C, M3, Elementus)	Correspondence with Debtor and Advisors
06/05/23 Monday	0.5	Discussion with Debtors' Advisors and UCC Advisors re: potential loan settlement	Correspondence with Debtor and Advisors
06/07/23 Wednesday	2.0	Discussion with Celsius Mining, Mining Sub-Committee, and UCC Advisors (W&C, M3)	Correspondence with Debtor and Advisors

Celsius Networks

Kevin Cofsky (Partner)

Strictly Private & Confidential

06/08/23 Thursday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
06/08/23 Thursday	1.0	Discussion with Debtors' Advisors (K&E, A&M, CVP) for All Hands Catch-Up Call (W&C, M3, Elementus)	Correspondence with Debtor and Advisors
06/08/23 Thursday	1.5	Discussion with Counterparty, Debtors' Advisors and UCC Advisors re: potential loan settlement / borrow treatment	Correspondence with Third-Parties
06/09/23 Friday	2.0	Discussion with UCC Advisors and Selendy Gay re: Preferred Equity Litigation	General Committee Administration
06/12/23 Monday	1.0	Discussion with UCC Advisors and Selendy Gay re: Preferred Equity Litigation	General Committee Administration
06/12/23 Monday	1.0	Discussion with UCC Advisors and Selendy Gay re: Preferred Equity Litigation Follow-Up	General Committee Administration
06/12/23 Monday	1.0	Discussion with UCC Members, W&C, and M3 re: Plan Proposal and Excluded Parties Litigation	General Committee Administration
06/13/23 Tuesday	1.0	Internal Discussion re: new loan settlement analysis proposals	Due Diligence, Operations, Business Plan, and Strategy
06/14/23 Wednesday	0.5	Discussion with Debtors' Advisors and UCC Advisors re: loan settlement	Correspondence with Debtor and Advisors
06/15/23 Thursday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
06/15/23 Thursday	1.0	Discussion with Celsius Mining, Mining Sub-Committee, and UCC Advisors (W&C, M3)	Correspondence with Debtor and Advisors
06/15/23 Thursday	0.5	Discussion with UCC Members, W&C, and M3 re: Status Update	General Committee Administration
06/15/23 Thursday	0.5	Internal Discussion on Loan Analysis / proposal	Due Diligence, Operations, Business Plan, and Strategy
06/15/23 Thursday	1.0	Discussion with Debtors' Advisors (K&E, A&M, CVP) for All Hands Catch-Up Call (W&C, M3, Elementus)	Correspondence with Debtor and Advisors
06/16/23 Friday	0.5	Discussion with UCC Advisors re: Potential Loan Proposal from Counterparty	General Committee Administration

Celsius Networks

Kevin Cofsky (Partner)

Strictly Private & Confidential

06/20/23 Tuesday	1.0	Discussion with UCC Members, W&C, and M3 re: case updates	General Committee Administration
06/20/23 Tuesday	1.0	Internal Discussion on Loan Analysis / proposal	Due Diligence, Operations, Business Plan, and Strategy
06/20/23 Tuesday	1.0	Discussion with UCC Members and UCC Advisors re: Potential Loan Proposal from Counterparty	General Committee Administration
06/21/23 Wednesday	1.0	Discussion with Celsius Mining, Mining Sub-Committee, and UCC Advisors (W&C, M3)	Correspondence with Debtor and Advisors
06/22/23 Thursday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
06/22/23 Thursday	1.0	Discussion with Debtors' Advisors (K&E, A&M, CVP) for All Hands Catch-Up Call (W&C, M3, Elementus)	Correspondence with Debtor and Advisors
06/22/23 Thursday	0.5	Discussion with UCC Members, W&C, and M3 re: Status Update	General Committee Administration
06/26/23 Monday	0.5	Discussion with Debtors' Advisors and UCC Advisors re: Disclosure Statement exhibits	Correspondence with Debtor and Advisors
06/26/23 Monday	1.0	Review Disclosure statement exhibits	Due Diligence, Operations, Business Plan, and Strategy
06/26/23 Monday	0.5	Discussion with M3 re: Disclosure Statement exhibits / mining valuation	General Committee Administration
06/26/23 Monday	0.5	Discussion with Debtors' Advisors and UCC Advisors re: Mining valuation	Correspondence with Debtor and Advisors
06/27/23 Tuesday	1.0	Discussion with UCC Members, W&C, and M3 re: case updates	General Committee Administration
06/28/23 Wednesday	2.0	Celsius Omnibus Court Hearing	Court Administration
06/29/23 Thursday	1.0	Discussion with Celsius Mining, Mining Sub-Committee, and UCC Advisors (W&C, M3)	Correspondence with Debtor and Advisors
06/29/23 Thursday	1.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration

Celsius Networks

Kevin Cofsky (Partner)

Strictly Private & Confidential

06/29/23 Thursday	0.5	Discussion with UCC Members, W&C, and M3 re: Status Update	General Committee Administration
07/05/23 Wednesday	1.5	Weekly Discussion with UCC Members and W&C	General Committee Administration
07/05/23 Wednesday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
07/06/23 Thursday	1.0	Weekly Committee Status Update Discussion	General Committee Administration
07/06/23 Thursday	3.5	Analysis and review of emergence workplan	Due Diligence, Operations, Business Plan, and Strategy
07/11/23 Tuesday	1.5	Weekly Discussion with UCC Members and W&C	General Committee Administration
07/14/23 Friday	1.5	Weekly Committee Status Update Discussion	General Committee Administration
07/18/23 Tuesday	1.0	Weekly Discussion with UCC Members and W&C	General Committee Administration
07/20/23 Thursday	1.0	Weekly Committee Status Update Discussion	General Committee Administration
07/21/23 Friday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
07/25/23 Tuesday	3.0	Weekly Discussion with UCC Members and W&C	General Committee Administration
07/26/23 Wednesday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
07/27/23 Thursday	0.5	Weekly Committee Status Update Discussion	General Committee Administration
08/01/23 Tuesday	3.0	Weekly Discussion with UCC Members and W&C	General Committee Administration
08/02/23 Wednesday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration

Celsius Networks

Kevin Cofsky (Partner)

Strictly Private & Confidential

08/03/23 Thursday	0.5	Weekly Committee Status Update Discussion	General Committee Administration
08/08/23 Tuesday	2.0	Weekly Discussion with UCC Members and W&C	General Committee Administration
08/09/23 Wednesday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
08/10/23 Thursday	0.5	Weekly Committee Status Update Discussion	General Committee Administration
08/15/23 Tuesday	2.0	Weekly Discussion with UCC Members and W&C	General Committee Administration
08/16/23 Wednesday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
08/17/23 Thursday	0.5	Weekly Committee Status Update Discussion	General Committee Administration
08/21/23 Monday	1.0	Discussion with Debtors' Advisors on Plan Administration Proposal	Correspondence with Debtor and Advisors
08/22/23 Tuesday	2.5	Weekly Discussion with UCC Members and W&C	General Committee Administration
08/23/23 Wednesday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
08/24/23 Thursday	2.0	Weekly Committee Status Update Discussion	General Committee Administration
08/25/23 Friday	1.0	Discussion with Debtors' Advisors on Mining	Correspondence with Debtor and Advisors
08/28/23 Monday	1.0	Discussion with UCC Advisors and Counterparty re: Plan Proposal	Correspondence with Third-Parties
08/29/23 Tuesday	1.0	Virtual attendance at court hearing	Court Administration
08/29/23 Tuesday	1.0	Weekly Discussion with UCC Members and W&C	General Committee Administration

Celsius Networks

Kevin Cofsky (Partner)

Strictly Private & Confidential

08/30/23 Wednesday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
09/05/23 Tuesday	4.0	Weekly Discussion with UCC Members and W&C	General Committee Administration
09/07/23 Thursday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
09/07/23 Thursday	1.5	Weekly Committee Status Update Discussion	General Committee Administration
09/11/23 Monday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
09/12/23 Tuesday	3.0	Weekly Discussion with UCC Members and W&C	General Committee Administration
09/14/23 Thursday	1.0	Weekly Committee Status Update Discussion	General Committee Administration
09/18/23 Monday	1.0	Virtual attendance at discovery hearing	Court Administration
09/18/23 Monday	0.5	Discussion with UCC advisors on CEL token	General Committee Administration
09/19/23 Tuesday	2.0	Weekly Committee Status Update Discussion	General Committee Administration
09/20/23 Wednesday	1.0	Virtual attendance at witness hearing	Court Administration
09/20/23 Wednesday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
09/21/23 Thursday	1.0	Weekly Committee Status Update Discussion	General Committee Administration
09/26/23 Tuesday	2.5	Weekly Discussion with UCC Members and W&C	General Committee Administration
09/28/23 Thursday	1.0	Virtual attendance at CEL Token hearing	Court Administration

Celsius Networks

Kevin Cofsky (Partner)

Strictly Private & Confidential

09/28/23 Thursday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
09/28/23 Thursday	0.5	Weekly Committee Status Update Discussion	General Committee Administration
09/29/23 Friday	1.0	Virtual attendance at hearing	Court Administration
10/02/23 Monday	2.5	Virtual attendance at confirmation hearing	Court Administration
10/03/23 Tuesday	2.0	Virtual attendance at confirmation hearing	Court Administration
10/05/23 Thursday	1.0	Virtual attendance at omnibus hearing	Court Administration
10/06/23 Friday	1.0	Discussion with committee advisors on litigation	Due Diligence, Operations, Business Plan, and Strategy
10/10/23 Tuesday	1.5	Weekly Discussion with UCC Members and W&C	General Committee Administration
10/11/23 Wednesday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
10/12/23 Thursday	1.0	Weekly Committee Status Update Discussion	General Committee Administration
10/16/23 Monday	2.0	Virtual attendance at confirmation hearing	Court Administration
10/17/23 Tuesday	1.0	Weekly Discussion with UCC Members and W&C	General Committee Administration
10/18/23 Wednesday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
10/19/23 Thursday	0.5	Discussion on Legal Mediation	Due Diligence, Operations, Business Plan, and Strategy
10/19/23 Thursday	1.0	Weekly Committee Status Update Discussion	General Committee Administration

Celsius Networks

Kevin Cofsky (Partner)

Strictly Private & Confidential

10/24/23 Tuesday	1.0	Virtual attendance at omnibus hearing	Court Administration
10/24/23 Tuesday	1.0	Weekly Discussion with UCC Members and W&C	General Committee Administration
10/25/23 Wednesday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
10/26/23 Thursday	1.0	Weekly Committee Status Update Discussion	General Committee Administration
10/30/23 Monday	2.0	Virtual attendance at confirmation closing arguments hearing	Court Administration
10/31/23 Tuesday	1.0	Weekly Discussion with UCC Members and W&C	General Committee Administration
11/01/23 Wednesday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
11/04/23 Saturday	1.0	Discussion with UCC and Debtor advisors	Correspondence with Debtor and Advisors
11/07/23 Tuesday	1.0	Weekly Discussion with UCC Members and W&C	General Committee Administration
11/08/23 Wednesday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
11/09/23 Thursday	1.0	Weekly Committee Status Update Discussion	General Committee Administration

Celsius Networks

Matt Rahmani (Exec Director)

Strictly Private & Confidential

Matt Rahmani (Exec Director) - Case Hours Summary

Categories	Hours
General Committee Administration	285.0
Correspondence with Debtor and Advisors	133.5
Correspondence with Third-Parties	88.0
Due Diligence, Operations, Business Plan, and Strategy	116.0
Financing Matters	3.0
Sale Process and Plan of Reorganization Negotiations	10.0
Court Administration	105.5
Other Administrative Processes and Analysis	13.0
Total	754.0

Case Hours Detail

Date	Day	Hours	Activity	Category
08/03/22	Wednesday	2.0	Kick-off Meeting with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
08/04/22	Thursday	1.0	Daily Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
08/04/22	Thursday	1.0	Internal Discussion and Analysis Re: Cash Forecast and Coin Balances	Due Diligence, Operations, Business Plan, and Strategy
08/04/22	Thursday	1.0	Discussion with Debtors' Advisor (A&M) and M3 Re: Cash Forecast and Coin Balances	Correspondence with Debtor and Advisors
08/04/22	Thursday	0.5	Discussion with UCC Advisors (M3, W&C) Re: Celsius Mining	General Committee Administration
08/04/22	Thursday	1.0	Discussion with Debtors' Advisor (A&M) and M3 Re: Cash and Vendor Management	Correspondence with Debtor and Advisors
08/04/22	Thursday	1.0	Discussion with UCC Advisors (W&C) Re: Nature of Celsius Accounts	General Committee Administration
08/04/22	Thursday	1.5	Preparation and Compilation of Diligence Requests Re: GK8 and the Sale Process	Due Diligence, Operations, Business Plan, and Strategy
08/05/22	Friday	0.5	Daily Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
08/05/22	Friday	1.0	Discussion with UCC Advisors (W&C, M3) Re: GK8 Sale Process	General Committee Administration

Celsius Networks

Matt Rahmani (Exec Director)

Strictly Private & Confidential

08/05/22 Friday	0.5	Discussion with Debtors' Advisor (CVP, K&E) and W&C, M3 Re: GK8 Sale Process Update	Correspondence with Debtor and Advisors
08/05/22 Friday	0.5	Discussion with Debtors' Advisor (K&E) and W&C, M3, Elementus Re: Storage and Security	Correspondence with Debtor and Advisors
08/07/22 Sunday	0.5	Discussion with Debtors' Advisor (CVP, A&M) and M3 Re: Celsius Mining Model	Correspondence with Debtor and Advisors
08/08/22 Monday	0.5	Discussion with Debtors' Advisor (CVP, A&M) and M3 Re: Alternative Investments	Correspondence with Debtor and Advisors
08/08/22 Monday	1.0	Review Materials in Data Rooms Set by Debtors and Debtors Advisors	Due Diligence, Operations, Business Plan, and Strategy
08/08/22 Monday	0.5	Daily Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
08/08/22 Monday	2.0	Attendance at Celsius Network Status Conference	Court Administration
08/09/22 Tuesday	0.5	Daily Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
08/09/22 Tuesday	0.5	Discussion with Debtors' Advisor (CVP, A&M) and M3 Re: CEL Token	Correspondence with Debtor and Advisors
08/10/22 Wednesday	0.5	Review Materials Received from Debtors Re: DIP and Financing Options	Financing Matters
08/10/22 Wednesday	0.5	Daily Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
08/11/22 Thursday	0.5	Daily Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
08/11/22 Thursday	0.5	Discussion with UCC Members and UCC Advisors (W&C, Elementus) Re: Debtor Chapter 11 Presentation Pre-Call	General Committee Administration
08/11/22 Thursday	1.0	Evaluate Financing / Liquidity Alternatives Available	Financing Matters
08/11/22 Thursday	1.0	Discussion with Debtors' Advisor (CVP, A&M), UCC Members, and UCC Advisors (W&C, M3, Elementus) Re: Chapter 11 Presentation	Correspondence with Debtor and Advisors

Celsius Networks

Matt Rahmani (Exec Director)

Strictly Private & Confidential

08/12/22 Friday	2.0	Daily Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
08/12/22 Friday	0.5	Discussion with UCC Advisors (M3, W&C) Re: Celsius Mining	General Committee Administration
08/14/22 Sunday	1.0	Discussion with UCC Advisors (M3, W&C) Re: ETH Pricing	General Committee Administration
08/15/22 Monday	1.0	Daily Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
08/16/22 Tuesday	0.5	Daily Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
08/16/22 Tuesday	0.5	Weekly Update Discussion with UCC Members and UCC Advisors (W&C, M3, Elementus) Re: Prep for Second Day Hearing	General Committee Administration
08/16/22 Tuesday	2.5	Attendance at Second Day Hearing	Court Administration
08/17/22 Wednesday	3.0	Daily Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
08/17/22 Wednesday	0.5	Discussion with Debtors' Advisor (CVP, A&M) and M3 Re: Celsius Mining Model	General Committee Administration
08/17/22 Wednesday	1.5	Research and Create Materials Re: Alternative Investments	Due Diligence, Operations, Business Plan, and Strategy
08/17/22 Wednesday	1.0	Evaluate Financing / Liquidity Alternatives Available	Financing Matters
08/18/22 Thursday	2.5	Discussion with UCC Advisors (W&C, M3, Elementus) Re: Storage and Security	Correspondence with Debtor and Advisors
08/18/22 Thursday	0.5	Daily Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
08/18/22 Thursday	0.5	Internal PWP Discussion Re: Analysis, Materials, Next Steps	Other Administrative Processes and Analysis
08/18/22 Thursday	0.5	Discussion with UCC Advisor (M3) Re: Celsius Mining Model	General Committee Administration

Celsius Networks

Matt Rahmani (Exec Director)

Strictly Private & Confidential

08/18/22 Thursday	0.5	Discussion with Debtors' Advisor (CVP) and M3 Re: Celsius Mining	Correspondence with Debtor and Advisors
08/18/22 Thursday	1.0	Discussion with Debtors' Advisor (CVP) and M3 Re: GK8 Process Update	Correspondence with Debtor and Advisors
08/18/22 Thursday	1.0	Research and Create Materials Re: Sale Process Considerations	Due Diligence, Operations, Business Plan, and Strategy
08/19/22 Friday	3.0	Discussion with UCC Advisor (M3) Re: Celsius Mining Model (Texas Facility Buildout)	General Committee Administration
08/19/22 Friday	0.5	Section 341 Meeting of Creditors	Court Administration
08/19/22 Friday	3.0	Daily Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
08/19/22 Friday	0.5	Discussion with Debtors' Advisor (CVP, A&M) and M3 Re: Capital Raising Alternatives	Correspondence with Debtor and Advisors
08/19/22 Friday	0.5	Discussion with UCC Advisors (M3, W&C) Re: Review of Mining Discussion with Debtors' Advisors	Correspondence with Debtor and Advisors
08/21/22 Sunday	1.0	Update and Refresh Bitcoin Mining Comparables	Other Administrative Processes and Analysis
08/23/22 Tuesday	0.5	Weekly Update Discussion with UCC Members and UCC Advisors (W&C, M3, Elementus) Re: Process and Diligence Updates / Prep for Company Proposed Go-Forward Presentation	General Committee Administration
08/23/22 Tuesday	2.0	Discussion with Debtor, Debtors' Advisor (K&E, CVP, A&M), UCC Members, and UCC Advisors (W&C, M3, Elementus) Re: Company Proposed Go-Forward Presentation	Correspondence with Debtor and Advisors
08/23/22 Tuesday	3.0	Internal PWP Discussion Re: Analysis, Materials, Next Steps	Other Administrative Processes and Analysis
08/24/22 Wednesday	0.5	Daily Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
08/24/22 Wednesday	0.5	Create Materials for UCC Member Presentation Re: Celsius' Proposed Go-Forward Plan, DIP Need and Liquidity Alternatives, Custody Accounts, and Other	Due Diligence, Operations, Business Plan, and Strategy
08/25/22 Thursday	2.0	Discussion with GK8 Management, Debtors' Advisor (CVP) and UCC Advisors (W&C, M3, Elementus) Re: Presentation from GK8 Management	Correspondence with Debtor and Advisors

Celsius Networks

Matt Rahmani (Exec Director)

Strictly Private & Confidential

08/25/22 Thursday	1.0	Daily Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
08/26/22 Friday	0.5	Weekly Update Discussion with UCC Members and UCC Advisors (W&C, M3, Elementus) Re: Process and Diligence Updates / Recap & Discussion on Debtors' Presentation	General Committee Administration
08/28/22 Sunday	2.0	Discussion with UCC Advisor (M3) Re: Review of Mining Analysis	Due Diligence, Operations, Business Plan, and Strategy
08/29/22 Monday	0.5	Discussion with 3rd-Party Interested in Buying Assets / Financing a Transaction	Financing Matters
08/29/22 Monday	0.5	Discussion with 3rd-Party Interested in Buying Assets / Financing a Transaction	Sale Process and Plan of Reorganization Negotiations
08/29/22 Monday	0.5	Daily Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
08/30/22 Tuesday	1.5	Review Materials Re: Potential Tokenization and Recovery Mechanisms	Due Diligence, Operations, Business Plan, and Strategy
08/30/22 Tuesday	1.0	Review of Materials - Fee Comparables	Other Administrative Processes and Analysis
08/30/22 Tuesday	0.5	Weekly Update Discussion with UCC Members and UCC Advisors (W&C, M3, Elementus) Re: Process and Diligence Updates / Recap	General Committee Administration
08/31/22 Wednesday	2.0	Daily Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
08/31/22 Wednesday	0.5	Mining Call with M3	General Committee Administration
09/01/22 Thursday	1.0	Attendance at Court Hearing	Court Administration
09/01/22 Thursday	3.0	Prepare Materials - MiningCo Analysis	Other Administrative Processes and Analysis
09/01/22 Thursday	0.5	Discussion Call Re: Reviewing Headcount (W&C & M3)	General Committee Administration
09/02/22 Friday	1.0	Celsius Mining Business Plan Call with Debtor and all Advisors	Correspondence with Debtor and Advisors

Celsius Networks

Matt Rahmani (Exec Director)

Strictly Private & Confidential

09/02/22 Friday	3.0	Catch-Up Call Re: Celsius Mining Business Plan (W&C & M3)	General Committee Administration
09/02/22 Friday	1.0	Discussion with 3rd-Party Interested in Buying Assets / Financing a Transaction	Sale Process and Plan of Reorganization Negotiations
09/02/22 Friday	1.0	Discussion with Creditors (W&C & M3)	Correspondence with Third-Parties
09/02/22 Friday	1.0	Daily Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
09/06/22 Tuesday	1.0	Review Bitcoin Mining Market Materials	Due Diligence, Operations, Business Plan, and Strategy
09/06/22 Tuesday	0.5	Weekly Update Discussion with UCC Members and UCC Advisors (W&C, M3, Elementus) Re: Process and Diligence Updates / Recap	General Committee Administration
09/06/22 Tuesday	2.0	Discussion with 3rd-Party Interested in Buying Assets / Financing a Transaction	Sale Process and Plan of Reorganization Negotiations
09/07/22 Wednesday	0.5	Discussion with 3rd-Party Re: Mining Market	Correspondence with Third-Parties
09/08/22 Thursday	1.0	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
09/08/22 Thursday	1.5	Daily Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
09/06/22 Tuesday	0.5	Update Discussion with UCC Members and UCC Advisors (W&C, M3, Elementus) Re: Diligencing Debtors' Advisor Fees	General Committee Administration
09/08/22 Thursday	0.5	Review Materials - M&A Fee Comparables	Other Administrative Processes and Analysis
09/09/22 Friday	2.0	Internal Catch-Up Discussion	Other Administrative Processes and Analysis
09/12/22 Monday	0.5	Discussion with Series B Holders (W&C & M3)	Correspondence with Third-Parties
09/12/22 Monday	0.5	Daily Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration

Celsius Networks

Matt Rahmani (Exec Director)

Strictly Private & Confidential

09/13/22 Tuesday	0.5	Weekly Update Discussion with UCC Members and UCC Advisors (W&C, M3, Elementus) Re: Process and Diligence Updates / Recap	General Committee Administration
09/14/22 Wednesday	2.0	Discussion with Centerview Re: GK8 (M3)	Correspondence with Debtor and Advisors
09/14/22 Wednesday	0.5	Attendance at Court Hearing	Court Administration
09/15/22 Thursday	2.0	Discussion with 3rd-Party Interested in Buying Assets / Financing a Transaction	Sale Process and Plan of Reorganization Negotiations
09/15/22 Thursday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
09/15/22 Thursday	1.0	Daily Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
09/15/22 Thursday	0.5	Discussion with 3rd-Party Interested in Buying Assets / Financing a Transaction	Sale Process and Plan of Reorganization Negotiations
09/16/22 Friday	0.5	Discussion with Debtors' Advisor (A&M & CVP) and M3 Re: Celsius Mining	Correspondence with Debtor and Advisors
09/16/22 Friday	3.0	Update Discussion with UCC Members and UCC Advisors (W&C, M3, Elementus) Re: Process and Diligence Updates / Recap	General Committee Administration
09/18/22 Sunday	0.5	Review Materials Re: GK8 Process Update	Due Diligence, Operations, Business Plan, and Strategy
09/18/22 Sunday	1.0	Update Discussion with UCC Members and UCC Advisors (W&C, M3, Elementus) Re: Process and Diligence Updates / Recap	General Committee Administration
09/19/22 Monday	2.0	Update Discussion with UCC Members and UCC Advisors (W&C, M3, Elementus) Re: Examiner Candidate	General Committee Administration
09/19/22 Monday	1.0	Bi-Weekly Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
09/20/22 Tuesday	0.5	Weekly Update Discussion with UCC Members and UCC Advisors (W&C, M3, Elementus) Re: Process and Diligence Updates / Recap	General Committee Administration
09/21/22 Wednesday	2.0	Discussion with 3rd-Party Interested in Buying Assets / Financing a Transaction	Sale Process and Plan of Reorganization Negotiations

Celsius Networks

Matt Rahmani (Exec Director)

Strictly Private & Confidential

09/21/22 Wednesday	0.5	Discussion with W&C Re: Bid Procedures	General Committee Administration
09/21/22 Wednesday	1.0	Update Discussion with UCC Members and UCC Advisors (W&C, M3, Elementus) Re: Bid Procedures	General Committee Administration
09/22/22 Thursday	1.0	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
09/22/22 Thursday	1.0	Discussion with Debtors' Advisors (K&E, A&M, CVP) for All Hands Catch-Up Call (W&C, M3, Elementus)	Correspondence with Debtor and Advisors
09/22/22 Thursday	1.0	Bi-Weekly Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
09/23/22 Friday	1.0	Review Materials in Data Rooms Set by Debtors and Debtors Advisors	Due Diligence, Operations, Business Plan, and Strategy
09/25/22 Sunday	1.0	Review Materials for UCC Members Re: Overview of Related Situation for MiningCo	Due Diligence, Operations, Business Plan, and Strategy
09/26/22 Monday	0.5	Bi-Weekly Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
09/27/22 Tuesday	0.5	Weekly Update Discussion with UCC Members and UCC Advisors (W&C, M3, Elementus) Re: Process and Diligence Updates / Recap	General Committee Administration
09/27/22 Tuesday	2.0	Discussion with Debtors & Debtors' Advisors (K&E, A&M, CVP) Re: Crypto Discussion (W&C, M3, Elementus)	Correspondence with Debtor and Advisors
09/28/22 Wednesday	1.5	Celsius UCC Town Hall on Twitter	Correspondence with Third-Parties
09/30/22 Friday	1.0	Discussion with 3rd-Party Potential Custodian Candidate	Correspondence with Third-Parties
09/30/22 Friday	1.0	Internal Catch-Up Discussion	Other Administrative Processes and Analysis
10/03/22 Monday	0.5	Bi-Weekly Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
10/04/22 Tuesday	0.5	Weekly Update Discussion with UCC Members and UCC Advisors (W&C, M3, Elementus) Re: Process and Diligence Updates / Recap	General Committee Administration

Celsius Networks

Matt Rahmani (Exec Director)

Strictly Private & Confidential

10/05/22 Wednesday	1.0	Analysis and Review of Materials Re: Plan Considerations and Relevant Distressed Crypto Case Studies	Due Diligence, Operations, Business Plan, and Strategy
10/06/22 Thursday	2.0	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
10/06/22 Thursday	1.0	Discussion with UCC Advisors (W&C & M3) Re: Mining	General Committee Administration
10/06/22 Thursday	0.5	Discussion with Debtors' Advisors (CVP) Re: GK8 Process Updates	Correspondence with Debtor and Advisors
10/07/22 Friday	1.0	Review Materials Re: Plan Considerations and Relevant Distressed Crypto Case Studies for UCC Members	Due Diligence, Operations, Business Plan, and Strategy
10/07/22 Friday	0.5	Attendance at Omnibus Hearing	Court Administration
10/10/22 Monday	1.0	Review Materials Re: Plan Considerations and Relevant Distressed Crypto Case Studies for UCC Members	Due Diligence, Operations, Business Plan, and Strategy
10/10/22 Monday	1.0	Review Bitcoin Mining Market Materials	Due Diligence, Operations, Business Plan, and Strategy
10/11/22 Tuesday	0.5	Weekly Update Discussion with UCC Members and UCC Advisors (W&C, M3, Elementus) Re: Process and Diligence Updates / Recap	General Committee Administration
10/11/22 Tuesday	0.5	Weekly Update Discussion with UCC Members and UCC Advisors (W&C, M3, Elementus) Re: Process and Diligence Updates / Recap	General Committee Administration
10/12/22 Wednesday	2.0	Call with Debtors & Debtors' Advisors (K&E) and UCC Advisors (W&C) Re: Custody Vendors	Correspondence with Debtor and Advisors
10/12/22 Wednesday	1.0	Call with Debtors' Advisors (CVR & K&E) and UCC Advisors (W&C) Re: GK8 Update	Correspondence with Debtor and Advisors
10/12/22 Wednesday	0.5	Internal Catch-Up Discussion	Other Administrative Processes and Analysis
10/12/22 Wednesday	0.5	Discussion with UCC Advisors' Re: Potential 3rd-Party Proposal	General Committee Administration
10/13/22 Thursday	1.0	Section 341 Meeting of Creditors	Court Administration

Celsius Networks

Matt Rahmani (Exec Director)

Strictly Private & Confidential

10/13/22 Thursday	1.5	Discussion with Debtors' Advisors (K&E, A&M, CVP) for All Hands Catch-Up Call (W&C, M3, Elementus)	Correspondence with Debtor and Advisors
10/17/22 Monday	1.0	Discussion with UCC Advisors' Re: Potential 3rd-Party Proposal	General Committee Administration
10/17/22 Monday	0.5	Bi-Weekly Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
10/17/22 Monday	0.5	Review Materials Re: GK8 Process	Due Diligence, Operations, Business Plan, and Strategy
10/18/22 Tuesday	0.5	Weekly Update Discussion with UCC Members and UCC Advisors (W&C, M3, Elementus) Re: Process and Diligence Updates / Recap	General Committee Administration
10/19/22 Wednesday	2.0	Mining Sub-Committee Discussions with UCC Co-Chairs (W&C & M3)	General Committee Administration
10/20/22 Thursday	3.0	Attendance at Court Hearing	Court Administration
10/20/22 Thursday	2.0	Discussion with Debtors' Advisors (K&E, A&M, CVP) for All Hands Catch-Up Call (W&C, M3, Elementus)	Correspondence with Debtor and Advisors
10/20/22 Thursday	1.0	Bi-Weekly Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
10/25/22 Tuesday	0.5	Discussion with Centerview Re: GK8 Updates	Correspondence with Debtor and Advisors
10/25/22 Tuesday	0.5	Internal Catch-Up Call Re: Plan Discussions	Other Administrative Processes and Analysis
10/26/22 Wednesday	1.0	Review Materials Re: Plan and Distribution Considerations	Due Diligence, Operations, Business Plan, and Strategy
10/27/22 Thursday	1.0	Celsius UCC Town Hall on Twitter	Correspondence with Third-Parties
10/27/22 Thursday	1.5	Analysis of Celsius Plan Considerations and Alternatives	Due Diligence, Operations, Business Plan, and Strategy
10/28/22 Friday	1.0	Celsius Go-Forward Business Plan Proposal with Debtor and all Advisors	Correspondence with Debtor and Advisors

Celsius Networks

Matt Rahmani (Exec Director)

Strictly Private & Confidential

10/31/22 Monday	4.0	Discussion with UCC Advisors Re: Celsius Proposed NewCo Plan	General Committee Administration
10/31/22 Monday	1.0	Discussion with 3rd-Party Potential Custodian Candidate	Correspondence with Third-Parties
11/01/22 Tuesday	1.0	Attendance at Court Hearing	Court Administration
11/01/22 Tuesday	2.0	Discussion with 3rd-Party Interested in Buying Assets / Financing a Transaction	Sale Process and Plan of Reorganization Negotiations
11/02/22 Wednesday	0.5	Review Follow-Up Materials Re: Plan Considerations	Due Diligence, Operations, Business Plan, and Strategy
11/02/22 Wednesday	1.0	Review Mining Materials Received from Debtor's Advisors	Due Diligence, Operations, Business Plan, and Strategy
11/02/22 Wednesday	2.5	Weekly Update Discussion with UCC Members and UCC Advisors (W&C, M3, Elementus) Re: Process and Diligence Updates / Recap	General Committee Administration
11/03/22 Thursday	0.5	Discussion with Debtors' Advisors (K&E, A&M, CVP) for All Hands Catch-Up Call (W&C, M3, Elementus)	Correspondence with Debtor and Advisors
11/03/22 Thursday	1.5	Bi-Weekly Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
11/03/22 Thursday	1.0	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
11/03/22 Thursday	1.5	Discussion with UCC Advisors Re: Celsius Mining Business Proposals	General Committee Administration
11/04/22 Friday	1.0	Discussion with Celsius Mining, Mining Sub-Committee, and UCC Advisors (W&C, M3)	Correspondence with Debtor and Advisors
11/07/22 Monday	0.5	Discussion with Debtors' Advisors (K&E, CVP) and UCC Advisors (W&C) Re: GK8 Process Update	Correspondence with Debtor and Advisors
11/08/22 Tuesday	2.0	Weekly Update Discussion with UCC Members and UCC Advisors (W&C, M3, Elementus) Re: Process and Diligence Updates / Recap	General Committee Administration
11/09/22 Wednesday	1.0	Correspondence with M3 Re: Crypto Token Tracking and Movements	General Committee Administration

Celsius Networks

Matt Rahmani (Exec Director)

Strictly Private & Confidential

11/09/22 Wednesday	1.0	Discussion with Celsius Mining, Mining Sub-Committee, and UCC Advisors (W&C, M3)	Correspondence with Debtor and Advisors
11/10/22 Thursday	2.0	Discussion with Potential Plan Sponsor along with W&C and M3	Correspondence with Third-Parties
11/10/22 Thursday	1.0	Discussion with Debtors' Advisors (K&E, A&M, CVP) for All Hands Catch-Up Call (W&C, M3, Elementus)	Correspondence with Debtor and Advisors
11/10/22 Thursday	0.5	Call with M3 re: Preference Analysis	General Committee Administration
11/11/22 Friday	1.5	Discussion with Debtors and M3 re: Presentation on Going-Forward Business Plan	Correspondence with Debtor and Advisors
11/11/22 Friday	1.5	Discussion with W&C and M3 following Debtor's Presentation on Going-Forward Business Plan	General Committee Administration
11/14/22 Monday	0.5	Bi-Weekly Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
11/14/22 Monday	1.5	Discussion with W&C and M3 re: Earn Depositions	General Committee Administration
11/14/22 Monday	1.5	Discussion with UCC, W&C, and M3 re: Earn Depositions	General Committee Administration
11/15/22 Tuesday	1.5	Weekly Update Discussion with UCC Members and UCC Advisors (W&C, M3, Elementus) Re: Process and Diligence Updates / Recap	General Committee Administration
11/17/22 Thursday	0.5	Discussion with Debtors' Advisors (K&E, A&M, CVP) for All Hands Catch-Up Call (W&C, M3, Elementus)	Correspondence with Debtor and Advisors
11/17/22 Thursday	1.0	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
11/19/22 Saturday	0.5	Review Materials re: GK8 Process Update and Bids Received	Due Diligence, Operations, Business Plan, and Strategy
11/19/22 Saturday	0.5	Review Materials re: Platform Process Update and Bids Received	Due Diligence, Operations, Business Plan, and Strategy
11/21/22 Monday	1.5	Discussion with Debtors and Debtors' Advisors, UCC Co-Chairs, W&C and M3: re: Going-Forward Business Plan	Correspondence with Debtor and Advisors

Celsius Networks

Matt Rahmani (Exec Director)

Strictly Private & Confidential

11/21/22 Monday	0.5	Discussion with Debtors' Advisors re: GK8 Bid Proposal Updates	Correspondence with Debtor and Advisors
11/21/22 Monday	1.0	Bi-Weekly Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
11/22/22 Tuesday	1.5	Discussion with Celsius Mining, Mining Sub-Committee, and UCC Advisors (W&C, M3)	Correspondence with Debtor and Advisors
11/22/22 Tuesday	1.0	Discussion with W&C and M3 re: Review of Bids	General Committee Administration
11/23/22 Wednesday	3.5	Weekly Update Discussion with UCC Members and UCC Advisors (W&C, M3, Elementus) Re: Process and Diligence Updates / Recap	General Committee Administration
11/28/22 Monday	0.5	Bi-Weekly Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
11/29/22 Tuesday	1.0	Discussion with Third Party Potential Plan Sponsor	Correspondence with Third-Parties
11/30/22 Wednesday	2.0	Weekly Update Discussion with UCC Members and UCC Advisors (W&C, M3, Elementus) Re: Process and Diligence Updates / Recap	General Committee Administration
11/30/22 Wednesday	0.5	Discussion with Centerview re: Bid Process Update	Correspondence with Debtor and Advisors
12/02/22 Friday	0.5	Discussion with Debtors' Advisors (K&E, A&M, CVP) for All Hands Catch-Up Call (W&C, M3, Elementus)	Correspondence with Debtor and Advisors
12/02/22 Friday	0.5	Discussion with Debtors' Advisors (K&E, A&M, CVP) for All Hands Catch-Up Call (W&C, M3, Elementus)	Correspondence with Debtor and Advisors
12/05/22 Monday	1.0	Discussion with UCC Co-Chairs, W&C, M3 re: Prep for Meeting with Potential Plan Sponsor	General Committee Administration
12/05/22 Monday	0.5	Discussion with Centerview re: Sale Process Update	Correspondence with Debtor and Advisors
12/06/22 Tuesday	0.5	Internal Discussion re: Potential Plan Considerations	Due Diligence, Operations, Business Plan, and Strategy
12/05/22 Monday	2.0	Attendance at Omnibus Court Hearing	Court Administration

Celsius Networks

Matt Rahmani (Exec Director)

Strictly Private & Confidential

12/06/22 Tuesday	1.0	Internal Discussion re: Analysis of Celsius NewCo	Due Diligence, Operations, Business Plan, and Strategy
12/06/22 Tuesday	0.5	Bi-Weekly Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
12/06/22 Tuesday	1.5	Discussion with Debtors, Debtors' Advisors, W&C, M3 re: Going-Forward Business Plan	Correspondence with Debtor and Advisors
12/06/22 Tuesday	0.5	Discussion with UCC Advisors re: Process and Workstreams Check-In	General Committee Administration
12/07/22 Wednesday	1.5	Discussion with Celsius Mining, Mining Sub-Committee, and UCC Advisors (W&C, M3)	Correspondence with Debtor and Advisors
12/07/22 Wednesday	1.5	Attendance at Custody Court Hearing	Court Administration
12/08/22 Thursday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
12/08/22 Thursday	1.0	Discussion with Debtors' Advisors (K&E, A&M, CVP) for All Hands Catch-Up Call (W&C, M3, Elementus)	Correspondence with Debtor and Advisors
12/08/22 Thursday	0.5	Bi-Weekly Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
12/08/22 Thursday	0.5	Discussion with Third Party Potential Plan Sponsor and Centerview	Correspondence with Third-Parties
12/08/22 Thursday	1.0	Internal Discussion Re: Thinking through Counterproposals for Bids Received	Due Diligence, Operations, Business Plan, and Strategy
12/09/22 Friday	1.0	Weekly Update Discussion with UCC Members and UCC Advisors (W&C, M3, Elementus) Re: Process and Diligence Updates / Recap	General Committee Administration
12/09/22 Friday	1.0	Review Materials: Strawman Response to Potential Bidder	Due Diligence, Operations, Business Plan, and Strategy
12/12/22 Monday	1.0	Discussion with A&M and M3 re: Going-Forward Businss Plan Update	Correspondence with Debtor and Advisors
12/12/22 Monday	0.5	Bi-Weekly Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration

Celsius Networks

Matt Rahmani (Exec Director)

Strictly Private & Confidential

12/13/22 Tuesday	2.5	Weekly Update Discussion with UCC Members and UCC Advisors (W&C, M3, Elementus) Re: Process and Diligence Updates / Recap	General Committee Administration
12/14/22 Wednesday	1.5	Discussion with Celsius Mining, Mining Sub-Committee, and UCC Advisors (W&C, M3)	Correspondence with Debtor and Advisors
12/14/22 Wednesday	1.0	Discussion with W&C and M3 re: Review of Bid Proposal and Preparation of UCC Meeting	General Committee Administration
12/15/22 Thursday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
12/15/22 Thursday	2.0	Discussion with UCC Co-Chairs, W&C, and M3 re: Bids Received and Strategic Plan	General Committee Administration
12/19/22 Monday	1.0	Discussion with Debtor's Advisors, W&C and M3 Re: Plan Structure	Correspondence with Debtor and Advisors
12/19/22 Monday	1.0	Bi-Weekly Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
12/20/22 Tuesday	1.0	Weekly Update Discussion with UCC Members and UCC Advisors (W&C, M3, Elementus) Re: Process and Diligence Updates / Recap	General Committee Administration
12/21/22 Wednesday	1.5	Discussion with Celsius Mining, Mining Sub-Committee, and UCC Advisors (W&C, M3)	Correspondence with Debtor and Advisors
12/22/22 Thursday	1.0	Review Materials re: Core Bankruptcy Filing and RSA / DIP Considerations for Celsius	Due Diligence, Operations, Business Plan, and Strategy
12/22/22 Thursday	0.5	Bi-Weekly Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
12/22/22 Thursday	0.5	Discussion with UCC Co-Chairs, W&C, and M3 re: Mining Updates	General Committee Administration
12/22/22 Thursday	1.0	Discussion with Debtors' Advisors (K&E, A&M, CVP) for All Hands Catch-Up Call (W&C, M3, Elementus)	Correspondence with Debtor and Advisors
12/27/22 Tuesday	1.5	Discussion with W&C and M3 re: Review of Revised Potential Plan Sponsor Terms	General Committee Administration
12/27/22 Tuesday	1.5	Discussion with Potential Plan Sponsor along with Debtor's Advisors, W&C and M3	Correspondence with Third-Parties

Celsius Networks

Matt Rahmani (Exec Director)

Strictly Private & Confidential

12/28/22 Wednesday	1.0	Discussion with Celsius Mining, Mining Sub-Committee, and UCC Advisors (W&C, M3)	Correspondence with Debtor and Advisors
12/29/22 Thursday	1.0	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
12/29/22 Thursday	0.5	Discussion with Debtors' Advisors (K&E, A&M, CVP) for All Hands Catch-Up Call (W&C, M3, Elementus)	Correspondence with Debtor and Advisors
12/29/22 Thursday	0.5	Discussion with W&C and M3 re: Plan Sponsor Bids	General Committee Administration
12/29/22 Thursday	1.0	Discussion with Potential Plan Sponsor re: Mining along with Celsius Mining, Debtor's Advisors, W&C and M3	Correspondence with Third-Parties
01/02/23 Monday	1.0	Discussion with Counterparty, Celsius Mining, Debtors' Advisors, W&C and M3 with re: Potential Mining Transaction	Correspondence with Third-Parties
01/03/23 Tuesday	1.0	Attendance at Core Scientific Contract Rejection Hearing	Court Administration
01/04/23 Wednesday	1.5	Discussion with Celsius Mining, Mining Sub-Committee, and UCC Advisors (W&C, M3)	Correspondence with Debtor and Advisors
01/05/23 Thursday	1.0	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
01/05/23 Thursday	1.0	Discussion with Debtors' Advisors (K&E, A&M, CVP) for All Hands Catch-Up Call (W&C, M3, Elementus)	Correspondence with Debtor and Advisors
01/06/23 Friday	1.5	Discussion with Third Party re: Potential Plan Sponsor Solutions	Correspondence with Third-Parties
01/10/23 Tuesday	1.0	Internal Discussion re: Potential Plan Considerations	Due Diligence, Operations, Business Plan, and Strategy
01/11/23 Wednesday	1.0	Discussion with W&C and M3 Re: Potential Plan Sponsor Alternatives	General Committee Administration
01/11/23 Wednesday	2.0	Prepare and Create Materials re: Process Update and Potential Plan Sponsor Counterproposal and Analysis	Due Diligence, Operations, Business Plan, and Strategy
01/11/23 Wednesday	1.0	Internal Discussion re: Potential Plan Sponsor Counterproposal	Due Diligence, Operations, Business Plan, and Strategy

Celsius Networks

Matt Rahmani (Exec Director)

Strictly Private & Confidential

01/12/23 Thursday	2.0	Review and Edit Materials re: Process Update and Potential Plan Sponsor Counterproposal and Analysis	Due Diligence, Operations, Business Plan, and Strategy
01/12/23 Thursday	1.0	Discussion with Celsius Mining, Mining Sub-Committee, and UCC Advisors (W&C, M3)	Correspondence with Debtor and Advisors
01/12/23 Thursday	1.0	Discussion with Debtors' Advisors (K&E, A&M, CVP) for All Hands Catch-Up Call (W&C, M3, Elementus)	Correspondence with Debtor and Advisors
01/13/23 Friday	1.0	Discussion with UCC Members and W&C re: Potential Plan Sponsor Counterproposal	General Committee Administration
01/13/23 Friday	1.0	Discussion with Counterparty, Celsius Mining, Debtors' Advisors, W&C and M3 with re: Potential Mining Transaction	Correspondence with Third-Parties
01/13/23 Friday	1.0	Internal Discussion re: Next Steps on Potential Plan Sponsor Counterproposal	Due Diligence, Operations, Business Plan, and Strategy
01/16/23 Monday	1.0	Discussion with Third Party, Debtor's Advisors and UCC Advisors re: Potential Plan Sponsor Solutions	Correspondence with Third-Parties
01/17/23 Tuesday	1.0	Internal Discussion on Celsius Loan Book and Potential Solutions	Due Diligence, Operations, Business Plan, and Strategy
01/18/23 Wednesday	2.0	Review Analysis on Celsius Loan Book and Potential Solutions	Due Diligence, Operations, Business Plan, and Strategy
01/18/23 Wednesday	1.0	Discussion with Celsius Mining, Mining Sub-Committee, and UCC Advisors (W&C, M3)	Correspondence with Debtor and Advisors
01/18/23 Wednesday	1.0	Discussion with UCC Members and W&C re: Potential Loan Book Settlement	General Committee Administration
01/18/23 Wednesday	1.0	Discussion with Centerview, A&M, and M3 re: Process Updates and Potential Loan Book Settlement	Correspondence with Debtor and Advisors
01/19/23 Thursday	1.0	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
01/19/23 Thursday	1.0	Discussion with Mining Counterparty, UCC Co-Chairs, W&C, and M3 re: Potential Transaction	Correspondence with Third-Parties
01/19/23 Thursday	1.0	Discussion with Centerview re: Potential Plan Solutions and Process Updates	Correspondence with Debtor and Advisors

Celsius Networks

Matt Rahmani (Exec Director)

Strictly Private & Confidential

01/20/22 Thursday	2.0	Review Analysis on Celsius Loan Book and Potential Solutions	Due Diligence, Operations, Business Plan, and Strategy
01/22/23 Sunday	1.5	Discussion with Counterparty re: Potential Plan Sponsor Solution	Correspondence with Third-Parties
01/22/23 Sunday	1.0	Internal Discussion re: Potential Plan Sponsor Counterproposal	Due Diligence, Operations, Business Plan, and Strategy
01/23/23 Monday	1.0	Review Materials on Potential Plan Sponsor Counterproposal	Due Diligence, Operations, Business Plan, and Strategy
01/23/23 Monday	0.5	Bi-Weekly Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
01/24/23 Tuesday	1.5	Attendance at Omnibus Hearing	Court Administration
01/24/23 Tuesday	1.0	Discussion with Centerview re: Potential Plan Solutions and Process Updates	Correspondence with Debtor and Advisors
01/25/23 Wednesday	1.0	Discussion with Celsius Mining, Mining Sub-Committee, and UCC Advisors (W&C, M3)	Correspondence with Debtor and Advisors
01/25/23 Wednesday	0.5	Discussion with UCC Co-Chairs and W&C re: Potential Mining Solution	General Committee Administration
01/26/23 Thursday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
01/26/23 Thursday	1.0	Review Contribution Analysis re: Potential Mining Proposal	Due Diligence, Operations, Business Plan, and Strategy
01/26/23 Thursday	1.0	Internal Discussion re: Preparing Analysis on Mining Proposal	Due Diligence, Operations, Business Plan, and Strategy
01/26/23 Thursday	1.0	Discussion with Debtors' Advisors (K&E, A&M, CVP) for All Hands Catch-Up Call (W&C, M3, Elementus)	Correspondence with Debtor and Advisors
01/26/23 Thursday	1.0	Discussion with W&C re: Analysis of Celsius Loan Book	General Committee Administration
01/26/23 Thursday	0.5	Discussion with W&C re: Analysis of Celsius Loan Book	General Committee Administration

Celsius Networks

Matt Rahmani (Exec Director)

Strictly Private & Confidential

01/26/23 Thursday	2.5	Iterate and Create Materials on Loan Book and Potential Solutions	Due Diligence, Operations, Business Plan, and Strategy
01/26/23 Thursday	1.0	Internal Discussion re: Loan Book and Potential Solutions	Due Diligence, Operations, Business Plan, and Strategy
01/26/23 Thursday	1.0	Review Materials on Loan Book and Potential Solutions	Due Diligence, Operations, Business Plan, and Strategy
01/27/23 Friday	2.5	Discussion with UCC Members, W&C, and M3 re: Investigation Update	General Committee Administration
01/27/23 Friday	1.0	Internal Discussion re: Contribution Analysis re Potential Mining Proposal	Due Diligence, Operations, Business Plan, and Strategy
01/28/23 Saturday	1.5	Discussion with UCC Members, W&C, and M3 re: Loan Book Analysis	General Committee Administration
01/28/23 Saturday	0.5	Bi-Weekly Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
01/30/22 Sunday	1.0	Review Materials for Loan Book Settlement Analysis	Due Diligence, Operations, Business Plan, and Strategy
01/31/23 Tuesday	2.0	Weekly Update Discussion with UCC Members and UCC Advisors (W&C, M3, Elementus) Re: Process and Diligence Updates / Recap	General Committee Administration
01/31/23 Tuesday	1.0	Internal Discussion Catching Up re: Workstreams and Loan Book Analysis	Due Diligence, Operations, Business Plan, and Strategy
02/01/23 Wednesday	1.0	Discussion with Celsius Mining, Mining Sub-Committee, and UCC Advisors (W&C, M3)	Correspondence with Debtor and Advisors
02/01/23 Wednesday	1.5	Discussion with M3 re: Contribution Anaysis for Proposal	General Committee Administration
02/02/23 Thursday	1.0	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
02/02/23 Thursday	1.0	Discussion with M3 re: Follow-up on Contribution Analysis Discussion	General Committee Administration
02/02/23 Thursday	1.0	Discussion with Debtors' Advisors (K&E, A&M, CVP) for All Hands Catch-Up Call (W&C, M3, Elementus)	Correspondence with Debtor and Advisors

Celsius Networks

Matt Rahmani (Exec Director)

Strictly Private & Confidential

02/03/23 Friday	0.5	Discussion with M3 re: Follow-up on Contribution Analysis Discussion	General Committee Administration
02/03/23 Friday	1.0	Discussion with Centerview re: loan book analysis	Correspondence with Debtor and Advisors
02/04/23 Saturday	1.5	Discussion with UCC Members, W&C, and M3 re: Plans	General Committee Administration
02/05/23 Sunday	1.0	Discussion with Potential Plan Sponsor, Debtors' Advisors, and UCC advisors re: Loan book discussion	Correspondence with Debtor and Advisors
02/06/23 Monday	1.0	Discussion with Potential Plan Sponsor and Centerview re: Loan book model	Correspondence with Debtor and Advisors
02/06/23 Monday	0.5	Discussion with M3 re: Distribution Mechanisms	General Committee Administration
02/06/23 Monday	1.5	Discussion with Potential Plan Sponsor re: Loan Book Model	Correspondence with Third-Parties
02/06/23 Monday	1.0	Discussion with W&C re: Tax Considerations for Analysis	General Committee Administration
02/07/23 Tuesday	5.0	Discussion with Debtors, Debtors' Advisors, UCC Co-Chairs, UCC Advisors re: Potential Plan	Correspondence with Debtor and Advisors
02/07/23 Tuesday	1.5	Discussion with UCC Members, W&C, and M3 re: Plan Negotiations	General Committee Administration
02/08/23 Wednesday	0.5	Discussion with Debtors' Advisors and UCC Advisors re: Custody accounts	Correspondence with Debtor and Advisors
02/08/23 Wednesday	0.5	Discussion with UCC Advisors re: Mining Plan	General Committee Administration
02/08/23 Wednesday	2.0	Discussion with Potential Plan Sponsor and UCC Advisors re: Dilligence	Correspondence with Third-Parties
02/08/23 Wednesday	1.0	PWP Internal Discussion re: Loan Book Model	Due Diligence, Operations, Business Plan, and Strategy
02/08/23 Wednesday	0.5	Discussion with UCC Advisors Follow Up on Dilligence Discussion	General Committee Administration

Celsius Networks

Matt Rahmani (Exec Director)

Strictly Private & Confidential

02/08/23 Wednesday	1.5	Discussion with UCC Advisors and Counterparty re: Mining Diligence	Correspondence with Third-Parties
02/08/23 Wednesday	1.0	Review Discussion on Analysis of Tax Considerations for Creditors	Due Diligence, Operations, Business Plan, and Strategy
02/09/23 Thursday	1.0	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
02/09/23 Thursday	0.5	Discussion with Debtors' Advisors and UCC Advisors re: Loan Book	Correspondence with Debtor and Advisors
02/09/23 Thursday	0.5	Discussion with UCC Advisors re: Material Preparation	General Committee Administration
02/09/23 Thursday	0.5	Discussion with Debtors' Advisors and UCC Advisors re: Loan Book	Correspondence with Debtor and Advisors
02/10/23 Friday	0.5	Discussion with Counterparty re: Potential Plan Sponsor Solution	Correspondence with Third-Parties
02/10/23 Friday	1.0	Discussion with Centerview re: Bid Process Update	Correspondence with Debtor and Advisors
02/11/23 Saturday	1.0	Discussion with Centerview re: Plan Distribution Mechanisms	Correspondence with Debtor and Advisors
02/12/23 Sunday	1.0	Diligence Buisness Plan of Counterparty and Model Comparision and Analysis	Due Diligence, Operations, Business Plan, and Strategy
02/13/23 Monday	1.5	Discussion with UCC Members, W&C, and M3 re: Plan Discussions	General Committee Administration
02/13/23 Monday	1.0	Discussion with Centerview re: Plan Distribution Mechanisms	Correspondence with Debtor and Advisors
02/13/23 Monday	1.5	Discussion with W&C re: Tax Considerations for Analysis	General Committee Administration
02/14/23 Tuesday	1.0	Discussion with Potential Plan Sponsor re: Distribution Considerations	Correspondence with Third-Parties
02/14/23 Tuesday	3.5	Discussion with UCC Members, W&C, and M3 re: Plans and Custody Settlement	General Committee Administration

Celsius Networks

Matt Rahmani (Exec Director)

Strictly Private & Confidential

02/15/23 Wednesday	1.0	Court Hearing	Court Administration
02/15/23 Wednesday	1.0	Discussion with Celsius Mining, Mining Sub-Committee, and UCC Advisors (W&C, M3)	Correspondence with Debtor and Advisors
02/15/23 Wednesday	1.0	PWP Internal Discussion re: Plan Considerations	Due Diligence, Operations, Business Plan, and Strategy
02/16/23 Thursday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
02/16/23 Thursday	1.0	PWP Internal Discussion re: Plan Considerations	Due Diligence, Operations, Business Plan, and Strategy
02/16/23 Thursday	1.0	Discussion with Debtors' Advisors (K&E, A&M, CVP) for All Hands Catch-Up Call (W&C, M3, Elementus)	Correspondence with Debtor and Advisors
02/17/23 Friday	1.0	Discussion with Centerview re: Plan Considerations	Correspondence with Debtor and Advisors
02/20/23 Monday	1.0	Discussion with Centerview re: Plan Distribution Mechanisms	Correspondence with Debtor and Advisors
02/21/23 Tuesday	3.0	Discussion with UCC Members, W&C, and M3 re: Plans and Preferences	General Committee Administration
02/21/23 Tuesday	1.0	Discussion with Counterparty re: Loan Book Proposal	Correspondence with Third-Parties
02/21/23 Tuesday	1.0	PWP Internal Discussion re: Plan Considerations	Due Diligence, Operations, Business Plan, and Strategy
02/22/23 Wednesday	1.0	Discussion with UCC Advisors re: Potential Proposal	General Committee Administration
02/22/23 Wednesday	1.0	Discussion with Centerview re: Plan Sponsor Mechanics	Correspondence with Debtor and Advisors
02/22/23 Wednesday	1.0	Discussion with Celsius Mining, Mining Sub-Committee, and UCC Advisors (W&C, M3)	Correspondence with Debtor and Advisors
02/22/23 Wednesday	1.0	PWP Internal Discussion re: Plan Considerations	Due Diligence, Operations, Business Plan, and Strategy

Celsius Networks

Matt Rahmani (Exec Director)

Strictly Private & Confidential

02/22/23 Wednesday	1.0	Internal PWP discussion Re: Mining Analysis and Materials	Due Diligence, Operations, Business Plan, and Strategy
02/23/23 Thursday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
02/23/23 Thursday	1.0	Discussion with Debtors' Advisors (K&E, A&M, CVP) for All Hands Catch-Up Call (W&C, M3, Elementus)	Correspondence with Debtor and Advisors
02/23/23 Thursday	3.0	Discussion with UCC Members, W&C, and M3 re: Plans and CEL Treatment	General Committee Administration
02/24/23 Friday	1.0	Discussion with UCC Advisors re: Mining Analysis and Materials	General Committee Administration
02/26/23 Sunday	1.0	Discussion with Centerview re: Plan Proposal	Correspondence with Debtor and Advisors
02/26/23 Sunday	3.0	Discussion with Debtors' & UCC Advisors with Potential Counterparty re: Plan	Correspondence with Third-Parties
02/27/23 Monday	1.5	Discussion with UCC Advisors and Potential Counterparty re: Plan	Correspondence with Third-Parties
02/27/23 Monday	1.0	Internal Discussion re: Illustrative Earn Distributions	Due Diligence, Operations, Business Plan, and Strategy
02/28/23 Tuesday	2.5	Discussion with Debtors' & UCC Advisors with Potential Counterparty re: Plan	Correspondence with Third-Parties
02/28/23 Tuesday	3.0	Discussion with UCC Members, W&C, and M3 re: Plans and Other Key Issues	General Committee Administration
03/01/23 Wednesday	1.0	Discussion with Celsius Mining, Mining Sub-Committee, and UCC Advisors (W&C, M3)	Correspondence with Debtor and Advisors
03/01/23 Wednesday	1.0	Discussion with Centerview re: loan book analysis	Correspondence with Debtor and Advisors
03/01/23 Wednesday	1.0	Discussion with K&E, Centerivew, and Kirkland re: potential settlement	Correspondence with Debtor and Advisors
03/01/23 Wednesday	1.0	Internal Discussion re: loan analysis	Due Diligence, Operations, Business Plan, and Strategy

Celsius Networks

Matt Rahmani (Exec Director)

Strictly Private & Confidential

03/02/23 Thursday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
03/02/23 Thursday	1.0	Build Analysis on Loan Settlement	Due Diligence, Operations, Business Plan, and Strategy
03/02/23 Thursday	0.5	Internal Discussion on Loan Analysis / proposal	Due Diligence, Operations, Business Plan, and Strategy
03/02/23 Thursday	1.5	Discussion with Debtors' Advisors and UCC Advisors' with Group re: loan Proposal	Correspondence with Third-Parties
03/02/23 Thursday	1.0	Discussion with Debtors' Advisors (K&E, A&M, CVP) for All Hands Catch-Up Call (W&C, M3, Elementus)	Correspondence with Debtor and Advisors
03/06/23 Monday	2.0	Discussion with Debtors' Advisors and UCC Advisors' with Counterparty re: Plan	Correspondence with Third-Parties
03/06/23 Monday	0.5	Internal Discussion re: plan proposal	Due Diligence, Operations, Business Plan, and Strategy
03/07/23 Tuesday	3.0	Discussion with UCC Members, W&C, and M3 re: Plan Updates	General Committee Administration
03/08/23 Wednesday	1.0	Internal Discussion re: plan proposal / updates	Due Diligence, Operations, Business Plan, and Strategy
03/08/23 Wednesday	1.5	Celsius Court Hearing Line	Court Administration
03/08/23 Wednesday	1.0	Discussion with Celsius Mining, Mining Sub-Committee, and UCC Advisors (W&C, M3)	Correspondence with Debtor and Advisors
03/08/23 Wednesday	1.0	Discussion with Debtors' Advisors and UCC Advisors' with Counterparty re: Loan settlement	Correspondence with Third-Parties
03/09/23 Thursday	1.5	Internal Discussion re: Loan Settlement Analysis / Plan Proposals	Due Diligence, Operations, Business Plan, and Strategy
03/09/23 Thursday	0.5	Review of Loan Settlement Analysis	Due Diligence, Operations, Business Plan, and Strategy
03/09/23 Thursday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration

Celsius Networks

Matt Rahmani (Exec Director)

Strictly Private & Confidential

03/09/23 Thursday	1.0	Discussion with Debtors' Advisors (K&E, A&M, CVP) for All Hands Catch-Up Call (W&C, M3, Elementus)	Correspondence with Debtor and Advisors
03/09/23 Thursday	0.5	Discussion with Debtors' Advisors and UCC Advisors re: Plan Proposals	Correspondence with Debtor and Advisors
03/10/23 Friday	1.0	Discussion with UCC Members, W&C, and M3 re: Preferred Equity	General Committee Administration
03/10/23 Friday	1.0	Discussion with Debtors' Advisors and UCC Advisors' with Counterparty re: Plan	Correspondence with Third-Parties
03/12/23 Sunday	0.5	Discussion with UCC Advisors re: Plan Discussions	General Committee Administration
03/13/23 Monday	1.0	Discussion with Debtors' Advisors and UCC Advisors' with Counterparty re: Loan settlement	Correspondence with Third-Parties
03/13/23 Monday	1.0	Discussion with UCC Advisors' with Counterparty re: Plan	Correspondence with Third-Parties
03/14/23 Tuesday	2.5	Discussion with UCC Members, W&C, and M3 re: Case Updates	General Committee Administration
03/14/23 Tuesday	2.5	Discussion with Debtors' Advisors and UCC Advisors' with Counterparty re: Plan Proposal	Correspondence with Third-Parties
03/15/23 Wednesday	2.0	Discussion with Debtors' Advisors and UCC Advisors' with Counterparty re: Plan Proposal	Correspondence with Third-Parties
03/15/23 Wednesday	1.0	Internal Discussion re: plan proposal / loan settlement	Due Diligence, Operations, Business Plan, and Strategy
03/16/23 Thursday	0.5	Discussion with M3 re: Loan Settlement Analysis	Correspondence with Debtor and Advisors
03/16/23 Thursday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
03/16/23 Thursday	1.0	Discussion with Debtors' Advisors (K&E, A&M, CVP) for All Hands Catch-Up Call (W&C, M3, Elementus)	Correspondence with Debtor and Advisors
03/17/23 Friday	1.0	Internal Review of Loan Analysis Materials	Due Diligence, Operations, Business Plan, and Strategy

Celsius Networks

Matt Rahmani (Exec Director)

Strictly Private & Confidential

03/17/23 Friday	1.0	Internal Discussion: Loan Settlement	Due Diligence, Operations, Business Plan, and Strategy
03/17/23 Friday	1.0	Internal Discussion: Plan Proposal	Due Diligence, Operations, Business Plan, and Strategy
03/17/23 Friday	1.0	Discussion with UCC Advisors and Co-Chairs re: Loan Settlement	General Committee Administration
03/18/23 Saturday	1.0	Discussion with UCC Advisors and Co-Chairs re: Loan Settlement	General Committee Administration
03/19/23 Sunday	1.0	Internal Discussion re: loan analysis	Due Diligence, Operations, Business Plan, and Strategy
03/19/23 Sunday	1.0	Discussion with M3 re: Loan Settlement Analysis	General Committee Administration
03/19/23 Sunday	0.5	Discussion with Centerview re: Loan settlement analysis	Correspondence with Debtor and Advisors
03/19/23 Sunday	1.0	Discussion with Debtors' Advisors and UCC Advisors' re: Loan Settlement	Correspondence with Debtor and Advisors
03/19/23 Sunday	1.5	Discussion with Debtors' Advisors and UCC Advisors' with Party re: Loan Settlement	Correspondence with Third-Parties
03/19/23 Sunday	0.5	Follow-up Discussion with UCC Advisors re: Loan Settlement	General Committee Administration
03/20/23 Monday	0.5	Discussion with UCC Advisors' & Co-Chair re: Plan Negotiations	General Committee Administration
03/20/23 Monday	0.5	Follow-Up Discussion with UCC Advisors' & Co-Chair re: Plan Negotiations	General Committee Administration
03/21/23 Tuesday	0.5	Internal Discussion re: loan analysis	Due Diligence, Operations, Business Plan, and Strategy
03/21/23 Tuesday	1.0	Discussion with Counterparty re: Plan	Correspondence with Third-Parties
03/21/23 Tuesday	1.0	Court Hearing re: Claims Objections	Court Administration

Celsius Networks

Matt Rahmani (Exec Director)

Strictly Private & Confidential

03/21/23 Tuesday	0.5	Discussion with UCC Advisors and Co-Chairs re: Loan Settlement	General Committee Administration
03/21/23 Tuesday	2.0	Discussion with UCC Members, W&C, and M3 re: loan settlement	General Committee Administration
03/22/23 Wednesday	1.0	Discussion with Celsius Mining, Mining Sub-Committee, and UCC Advisors (W&C, M3)	Correspondence with Debtor and Advisors
03/22/23 Wednesday	1.0	Discussion with UCC Advisors and Counterparty re: Proposal Diligence	Correspondence with Third-Parties
03/23/23 Thursday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
03/23/23 Thursday	1.0	Court Hearing	Court Administration
03/23/23 Thursday	1.0	Discussion with Debtors' Advisors (K&E, A&M, CVP) for All Hands Catch-Up Call (W&C, M3, Elementus)	Correspondence with Debtor and Advisors
03/24/23 Friday	1.0	Discussion with UCC Advisors and Counterparty re: Potential Plan	Correspondence with Third-Parties
03/24/23 Friday	1.0	Discussion with Centerview re: Plan Considerations	Correspondence with Debtor and Advisors
03/26/23 Sunday	1.0	Discussion with UCC Advisors and Counterparty re: Potential Plan	Correspondence with Third-Parties
03/26/23 Sunday	1.0	Internal Discussion re: Loan Settlement Analysis	Due Diligence, Operations, Business Plan, and Strategy
03/27/23 Monday	0.5	Discussion with UCC Advisors re: Loan Settlement Analysis	General Committee Administration
03/27/23 Monday	1.0	Discussion with UCC Advisors re: Bids	General Committee Administration
03/27/23 Monday	0.5	Discussion with UCC Advisors and Counterparty re: Potential Plan	Correspondence with Third-Parties
03/29/23 Wednesday	1.5	Discussion with Celsius Mining, Mining Sub-Committee, and UCC Advisors (W&C, M3)	Correspondence with Debtor and Advisors

Celsius Networks

Matt Rahmani (Exec Director)

Strictly Private & Confidential

03/29/23 Wednesday	1.0	Discussion with Debtors Advisors and UCC Advisors and Counterparty re: Potential Plan	Correspondence with Third-Parties
03/29/23 Wednesday	1.0	Discussion with UCC Members, W&C, and M3 re: crypto updates	General Committee Administration
03/30/23 Thursday	1.0	Discussion with Debtors Advisors and UCC Advisors and Counterparty re: Plan	Correspondence with Third-Parties
03/30/23 Thursday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
03/30/23 Thursday	1.0	Discussion with Debtors' Advisors (K&E, A&M, CVP) for All Hands Catch-Up Call (W&C, M3, Elementus)	Correspondence with Debtor and Advisors
03/31/23 Friday	0.5	Discussion with Debtors Advisors and UCC Advisors and Counterparty re: Plan	Correspondence with Third-Parties
03/31/23 Friday	1.0	Discussion with Debtors Advisors and UCC Advisors and Counterparty re: Plan Proposal	Correspondence with Third-Parties
04/02/23 Sunday	1.0	Discussion with Debtors Advisors and UCC Advisors and Counterparty re: Plan Analysis Walkthrough	Correspondence with Third-Parties
04/03/23 Monday	1.5	Discussion with W&C and M3 re: Plan Proposals	General Committee Administration
04/03/23 Monday	1.0	Internal Discussion Syncining on Workstreams and Analysis	Due Diligence, Operations, Business Plan, and Strategy
04/04/23 Tuesday	1.0	Discussion with UCC Advisors and UCC Co-Chairs re: Counterproposal	General Committee Administration
04/04/23 Tuesday	2.0	Internal Discussions on Analysis for Plan Proposal Comparisons	Due Diligence, Operations, Business Plan, and Strategy
04/04/23 Tuesday	2.0	Discussion with UCC Members, W&C, and M3 re: KEIP and litigation topics	General Committee Administration
04/04/23 Tuesday	1.0	Discussion with UCC Advisors and Counterparty re: Plan Proposal	Correspondence with Third-Parties
04/05/23 Wednesday	1.0	Internal Discussions on Analysis for Plan Proposal Comparisons	Due Diligence, Operations, Business Plan, and Strategy

Celsius Networks

Matt Rahmani (Exec Director)

Strictly Private & Confidential

04/05/23 Wednesday	1.0	Discussion with M3 Partners on Analysis for Plan Proposal Comparison	Due Diligence, Operations, Business Plan, and Strategy
04/05/23 Wednesday	1.0	Discussion with Celsius Mining, Mining Sub-Committee, and UCC Advisors (W&C, M3)	Correspondence with Debtor and Advisors
04/06/23 Thursday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
04/06/23 Thursday	1.0	Discussion with Debtors' Advisors (K&E, A&M, CVP) for All Hands Catch-Up Call (W&C, M3, Elementus)	Correspondence with Debtor and Advisors
04/06/23 Thursday	1.0	Discussion with M3 Partners on Analysis for Plan Proposal Comparison	General Committee Administration
04/06/23 Thursday	1.0	Discussion with UCC Members, W&C, and M3 re: updates on potential plan sponsors	General Committee Administration
04/06/23 Thursday	1.0	Discussion with UCC Advisors and Counterparty re: Plan Proposal	Correspondence with Third-Parties
04/10/23 Monday	2.0	Internal Discussions on Analysis for Plan Proposal Comparisons	Due Diligence, Operations, Business Plan, and Strategy
04/10/23 Monday	2.0	Discussions with UCC Advisors on Analysis for Plan Proposal Comparison	General Committee Administration
04/11/23 Tuesday	2.0	Discussion with UCC Members, W&C, and M3 re: plan sponsor updates and comparison	General Committee Administration
04/11/23 Tuesday	1.0	Internal Discussions and Deck Review for Plan Proposal Comparisons	Due Diligence, Operations, Business Plan, and Strategy
04/11/23 Tuesday	1.0	Discussion with Debtors' and UCC Advisors and Mining Counterparty re: contract	Correspondence with Third-Parties
04/11/23 Tuesday	1.0	Discussion with M3, CVP, and A&M re: Mining	Correspondence with Debtor and Advisors
04/11/23 Tuesday	1.0	Discussion with Debtors' and UCC Advisors and Counterpaty re: Tax Considerations for Proposal	Correspondence with Third-Parties
04/12/23 Wednesday	1.0	Discussion with UCC Advisors and Counterparty re: Proposal	Correspondence with Third-Parties

Celsius Networks

Matt Rahmani (Exec Director)

Strictly Private & Confidential

04/12/23 Wednesday	1.0	Discussion with Celsius Mining, Mining Sub-Committee, and UCC Advisors (W&C, M3)	Correspondence with Debtor and Advisors
04/13/23 Thursday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
04/13/23 Thursday	1.0	Discussion with Debtors' Advisors (K&E, A&M, CVP) for All Hands Catch-Up Call (W&C, M3, Elementus)	Correspondence with Debtor and Advisors
04/13/23 Thursday	0.5	Discussion with Debtors' and UCC Advisors and Counterparty re: Mining Considerations	Correspondence with Third-Parties
04/13/23 Thursday	1.5	Discussion with Debtors' and UCC Advisors and Counterparty re: Proposal	Correspondence with Third-Parties
04/14/23 Friday	0.5	Internal Discussion on plan comparison model	Due Diligence, Operations, Business Plan, and Strategy
04/17/23 Monday	1.0	Discussion with UCC Advisors re: Bids received and UCC Materials	General Committee Administration
04/18/23 Tuesday	1.5	Attendance at Omnibus Hearing	Court Administration
04/18/23 Tuesday	1.0	Discussion with UCC Members, W&C, and M3 re: potential plan sponsor	General Committee Administration
04/18/23 Tuesday	2.5	Discussion with Debtors and UCC Advisors re: Bid Discussion	Correspondence with Debtor and Advisors
04/18/23 Tuesday	2.0	Create Materials on Bid Comparison side by side	Due Diligence, Operations, Business Plan, and Strategy
04/19/23 Wednesday	3.0	Discussion with UCC Members, W&C, and M3 re: bid comparison analysis	General Committee Administration
04/19/23 Wednesday	1.0	Discussion with Celsius Mining, Mining Sub-Committee, and UCC Advisors (W&C, M3)	Correspondence with Debtor and Advisors
04/19/23 Wednesday	1.0	Discussion with Debtors and UCC Advisors re: Bid Discussion	Correspondence with Debtor and Advisors
04/20/23 Thursday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration

Celsius Networks

Matt Rahmani (Exec Director)

Strictly Private & Confidential

04/20/23 Thursday	0.5	Discussion with Debtors and UCC Advisors re: Bid Discussion	Correspondence with Debtor and Advisors
04/20/23 Thursday	0.5	Discussion with Counterpart re: Reference	Correspondence with Third-Parties
04/20/23 Thursday	1.0	Dsicussion with Debtors and UCC Advisors with Counterparty re: Bid Presentation	Correspondence with Third-Parties
04/20/23 Thursday	0.5	Discussion with M3 re: Bid Feedback Discussion	General Committee Administration
04/20/23 Thursday	0.5	Discussion with CVP and Counterparty re: Bid Feedback	Correspondence with Third-Parties
04/20/23 Thursday	0.5	Discussion with UCC Members, W&C, and M3 re: status update	General Committee Administration
04/21/23 Friday	1.0	Discussion with Debtors' Advisors (K&E, A&M, CVP) for All Hands Catch-Up Call (W&C, M3, Elementus)	Correspondence with Debtor and Advisors
04/21/23 Friday	1.0	Discussion with Celsius Mining, Mining Sub-Committee, and UCC Advisors (W&C, M3)	Correspondence with Debtor and Advisors
04/22/23 Saturday	1.0	Discussion with UCC Advisors and Members with Counterparty re: Bid Proposal	Correspondence with Third-Parties
04/23/23 Sunday	1.0	Discussion with UCC Advisors and Counterparty re: Bid	Correspondence with Third-Parties
04/23/23 Sunday	1.5	Internal Discussion re: Bid Review and Analysis	Due Diligence, Operations, Business Plan, and Strategy
04/23/23 Sunday	1.0	Discussion with UCC Advisors, UCC Members, and Counterparty re: Bid	Correspondence with Third-Parties
04/23/23 Sunday	0.5	Discussion with Debtor and UCC Advisors re: Bid Analysis	Correspondence with Debtor and Advisors
04/24/23 Monday	1.0	Discussion with UCC Advisors re: Auction Preparation	General Committee Administration
04/24/23 Monday	0.5	Discussion with Kirkland & Ellis and UCC Advisors re: Auction Preparation	General Committee Administration

Celsius Networks

Matt Rahmani (Exec Director)

Strictly Private & Confidential

04/24/23 Monday	0.5	Discussion with Debtor and UCC Advisors re: Bid Analysis	General Committee Administration
04/24/23 Monday	1.5	Discussion with UCC Members, W&C, and M3 re: prep for auction	General Committee Administration
04/25/23 Tuesday	7.0	Attendance at Various Meetings and Performance of Associated Analysis at Auction at K&E's Office (with Debtors, UCC, and Qualified Bidder Counterparties)	Court Administration
04/26/23 Wednesday	9.0	Attendance at Various Meetings and Performance of Associated Analysis at Auction at K&E's Office (with Debtors, UCC, and Qualified Bidder Counterparties)	Court Administration
04/27/23 Thursday	9.0	Attendance at Various Meetings and Performance of Associated Analysis at Auction at K&E's Office (with Debtors, UCC, and Qualified Bidder Counterparties)	Court Administration
04/28/23 Friday	9.0	Attendance at Various Meetings and Performance of Associated Analysis at Auction at K&E's Office (with Debtors, UCC, and Qualified Bidder Counterparties)	Court Administration
04/29/23 Saturday	1.5	Discssion with Debtors Advisors and UCC Advisors and Counterparty re: Bid	Correspondence with Third-Parties
04/30/23 Sunday	1.0	Preparation of Auction Materials and Analysis for UCC Meeting	Due Diligence, Operations, Business Plan, and Strategy
05/01/23 Monday	2.0	Preparation of Auction Materials and Analysis for UCC Meeting	Due Diligence, Operations, Business Plan, and Strategy
05/02/23 Tuesday	1.0	Analysis of MiningCo Financials	Due Diligence, Operations, Business Plan, and Strategy
05/02/23 Tuesday	7.0	Attendance at Various Meetings and Performance of Associated Analysis at Auction at K&E's Office (with Debtors, UCC, and Qualified Bidder Counterparties)	Court Administration
05/03/23 Wednesday	7.0	Attendance at Various Meetings and Performance of Associated Analysis at Auction at K&E's Office (with Debtors, UCC, and Qualified Bidder Counterparties)	Court Administration
05/04/23 Thursday	7.0	Attendance at Various Meetings and Performance of Associated Analysis at Auction at K&E's Office (with Debtors, UCC, and Qualified Bidder Counterparties)	Court Administration
05/05/23 Friday	7.0	Attendance at Various Meetings and Performance of Associated Analysis at Auction at K&E's Office (with Debtors, UCC, and Qualified Bidder Counterparties)	Court Administration
05/08/23 Monday	1.0	Discussion with Debtors Advisors and UCC Advisors and Counteraparty re: Bid proposal	Correspondence with Third-Parties

Celsius Networks

Matt Rahmani (Exec Director)

Strictly Private & Confidential

05/08/23 Monday	0.5	Discussion with M3 re: Bid Comparison and Analysis	General Committee Administration
05/08/23 Monday	1.0	Discussion with Debtors Advisors and UCC Advisors re: Bid Comparison	Correspondence with Debtor and Advisors
05/09/23 Tuesday	2.5	Discussion with UCC Members, W&C, and M3 re: Auction process	General Committee Administration
05/10/23 Wednesday	1.5	Discussion with UCC Members, W&C, and M3 re: Auction process	General Committee Administration
05/10/23 Wednesday	0.5	Attendnace at Auction	Court Administration
05/11/23 Thursday	1.0	Discussion with Debtors Advisors and UCC Advisors and Counterparty re: Bid Proposal	Correspondence with Third-Parties
05/11/23 Thursday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
05/11/23 Thursday	1.0	Discussion with Debtors' Advisors (K&E, A&M, CVP) for All Hands Catch-Up Call (W&C, M3, Elementus)	Correspondence with Debtor and Advisors
05/11/23 Thursday	0.5	Discussion with UCC Members, W&C, and M3 re: Status Update	General Committee Administration
05/13/23 Saturday	3.0	Discussion with Debtors Advisors and UCC Advisor and Counterparty re: Bid Presentation	Correspondence with Third-Parties
05/13/23 Saturday	1.0	Internal Discussion re: UCC Auction Analysis Materials	Due Diligence, Operations, Business Plan, and Strategy
05/15/23 Monday	0.5	Discussion with Debtors Advisors and UCC Advisors and Counterparty re: Bid Reference	Correspondence with Third-Parties
05/15/23 Monday	0.5	Discussion with UCC Advisors re: Catch-Up	General Committee Administration
05/15/23 Monday	2.5	Discussion with UCC Members, W&C, and M3 re: Key case workstreams and plan prep	General Committee Administration
05/16/23 Tuesday	1.0	Discussion with UCC Members, W&C, and M3 re: Auction process and bid comparison	General Committee Administration

Celsius Networks

Matt Rahmani (Exec Director)

Strictly Private & Confidential

05/17/23 Wednesday	1.5	Attendance at Omnibus Hearing	Court Administration
05/17/23 Wednesday	0.5	Discussion with Debtors Advisors and UCC Advisor and Counterparty re: Bid Presentation	Correspondence with Third-Parties
05/18/23 Thursday	1.5	Discussion with Celsius Mining, Mining Sub-Committee, and UCC Advisors (W&C, M3)	Correspondence with Debtor and Advisors
05/18/23 Thursday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
05/18/23 Thursday	1.0	Discussion with Debtors' Advisors (K&E, A&M, CVP) for All Hands Catch-Up Call (W&C, M3, Elementus)	Correspondence with Debtor and Advisors
05/18/23 Thursday	1.0	Internal Discussion re bids and next steps	Due Diligence, Operations, Business Plan, and Strategy
05/18/23 Thursday	0.5	Discussion with UCC Advisors and Counterparty re: Distributions	Correspondence with Third-Parties
05/18/23 Thursday	1.0	Discussion with UCC Members, W&C, and M3 re: Bid Comparison Diligence and MiningCo strategy	General Committee Administration
05/19/23 Friday	2.0	Discussion with Debtors Advisors and UCC Advisor and Counterparty re: Bid Dilligence	Correspondence with Third-Parties
05/19/23 Friday	0.5	Discussion with UCC Advisors: Debreif on Bid Feedback	General Committee Administration
05/22/23 Monday	0.5	Mining Reference Dicussion with Third-Party, Debtors' Advisors and UCC Advisors	Correspondence with Third-Parties
05/22/23 Monday	1.0	Discussion with Counterparty, Debtors' Advisors and UCC Advisors re: mining partnership	Correspondence with Third-Parties
05/22/23 Monday	1.0	Discussion with Counterparty, Debtors' Advisors, UCC Advisors, and UCC Members re: mining operating model	Correspondence with Third-Parties
05/23/23 Tuesday	1.5	Discussion with Counterparty re: strategic considerations of bid	Correspondence with Third-Parties
05/23/23 Tuesday	1.0	Analysis on Capital Efficiency of NewCo Proposal	Due Diligence, Operations, Business Plan, and Strategy

Celsius Networks

Matt Rahmani (Exec Director)

Strictly Private & Confidential

05/23/23 Tuesday	1.0	Discussion with Counterparty, Debtors' Advisors and UCC Advisors re: bid considerations	Correspondence with Third-Parties
05/23/23 Tuesday	0.5	Discussion with UCC Advisors re: Follow-up on bid discussions	General Committee Administration
05/23/23 Tuesday	0.5	Discussion with M3 re: Follow-up on bid discussions	General Committee Administration
05/23/23 Tuesday	0.5	Internal Discussion (PWP) re: Follow-up on bid discussions	General Committee Administration
05/24/23 Wednesday	0.5	Discussion with UCC Advisors re: Strategy Discussion / Prep for UCC Meeting	General Committee Administration
05/24/23 Wednesday	2.5	Discussion with UCC Members, W&C, and M3 re: Bid review	General Committee Administration
05/25/23 Thursday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
05/25/23 Thursday	1.0	Discussion with Celsius Mining, Mining Sub-Committee, and UCC Advisors (W&C, M3)	Correspondence with Debtor and Advisors
05/25/23 Thursday	0.5	Discussion with UCC Members, W&C, and M3 re: Status Update	General Committee Administration
05/30/23 Tuesday	2.0	Discussion with Debtors, UCC, and Counterparty re: mining strategy and partnership	Correspondence with Third-Parties
05/31/23 Wednesday	1.0	Discussion with Celsius Mining, Mining Sub-Committee, and UCC Advisors (W&C, M3)	Correspondence with Debtor and Advisors
06/01/23 Thursday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
06/01/23 Thursday	0.5	Discussion with UCC Members, W&C, and M3 re: Status Update	General Committee Administration
06/01/23 Thursday	1.0	Discussion with Debtors' Advisors (K&E, A&M, CVP) for All Hands Catch-Up Call (W&C, M3, Elementus)	Correspondence with Debtor and Advisors
06/05/23 Monday	0.5	Discussion with Debtors' Advisors and UCC Advisors re: potential loan settlement	Correspondence with Debtor and Advisors

Celsius Networks

Matt Rahmani (Exec Director)

Strictly Private & Confidential

06/07/23 Wednesday	2.0	Discussion with Celsius Mining, Mining Sub-Committee, and UCC Advisors (W&C, M3)	Correspondence with Debtor and Advisors
06/08/23 Thursday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
06/08/23 Thursday	1.0	Discussion with Debtors' Advisors (K&E, A&M, CVP) for All Hands Catch-Up Call (W&C, M3, Elementus)	Correspondence with Debtor and Advisors
06/08/23 Thursday	1.5	Discussion with Counterparty, Debtors' Advisors and UCC Advisors re: potential loan settlement / borrow treatment	Correspondence with Third-Parties
06/09/23 Friday	2.0	Discussion with UCC Advisors and Selendy Gay re: Preferred Equity Litigation	General Committee Administration
06/12/23 Monday	1.0	Discussion with UCC Advisors and Selendy Gay re: Preferred Equity Litigation	General Committee Administration
06/12/23 Monday	1.0	Discussion with UCC Advisors and Selendy Gay re: Preferred Equity Litigation Follow-Up	General Committee Administration
06/12/23 Monday	1.0	Discussion with UCC Members, W&C, and M3 re: Plan Proposal and Excluded Parties Litigation	General Committee Administration
06/13/23 Tuesday	1.0	Internal Discussion re: new loan settlement analysis proposals	Due Diligence, Operations, Business Plan, and Strategy
06/14/23 Wednesday	0.5	Discussion with Debtors' Advisors and UCC Advisors re: loan settlement	Correspondence with Debtor and Advisors
06/15/23 Thursday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
06/15/23 Thursday	1.0	Discussion with Celsius Mining, Mining Sub-Committee, and UCC Advisors (W&C, M3)	Correspondence with Debtor and Advisors
06/15/23 Thursday	0.5	Discussion with UCC Members, W&C, and M3 re: Status Update	General Committee Administration
06/15/23 Thursday	0.5	Internal Discussion on Loan Analysis / proposal	Due Diligence, Operations, Business Plan, and Strategy
06/15/23 Thursday	1.0	Discussion with Debtors' Advisors (K&E, A&M, CVP) for All Hands Catch-Up Call (W&C, M3, Elementus)	Correspondence with Debtor and Advisors

Celsius Networks

Matt Rahmani (Exec Director)

Strictly Private & Confidential

06/16/23 Friday	0.5	Discussion with UCC Advisors re: Potential Loan Proposal from Counterparty	General Committee Administration
06/20/23 Tuesday	1.0	Discussion with UCC Members, W&C, and M3 re: case updates	General Committee Administration
06/20/23 Tuesday	1.0	Internal Discussion on Loan Analysis / proposal	Due Diligence, Operations, Business Plan, and Strategy
06/20/23 Tuesday	1.0	Discussion with UCC Members and UCC Advisors re: Potential Loan Proposal from Counterparty	General Committee Administration
06/21/23 Wednesday	1.0	Discussion with Celsius Mining, Mining Sub-Committee, and UCC Advisors (W&C, M3)	Correspondence with Debtor and Advisors
06/22/23 Thursday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
06/22/23 Thursday	1.0	Discussion with Debtors' Advisors (K&E, A&M, CVP) for All Hands Catch-Up Call (W&C, M3, Elementus)	Correspondence with Debtor and Advisors
06/22/23 Thursday	0.5	Discussion with UCC Members, W&C, and M3 re: Status Update	General Committee Administration
06/26/23 Monday	0.5	Discussion with Debtors' Advisors and UCC Advisors re: Disclosure Statement exhibits	Correspondence with Debtor and Advisors
06/26/23 Monday	1.0	Review Disclosure statement exhibits	Due Diligence, Operations, Business Plan, and Strategy
06/26/23 Monday	0.5	Discussion with M3 re: Disclosure Statement exhibits / mining valuation	General Committee Administration
06/26/23 Monday	0.5	Discussion with Debtors' Advisors and UCC Advisors re: Mining valuation	Correspondence with Debtor and Advisors
06/27/23 Tuesday	1.0	Discussion with UCC Members, W&C, and M3 re: case updates	General Committee Administration
06/28/23 Wednesday	2.0	Celsius Omnibus Court Hearing	Court Administration
06/29/23 Thursday	1.0	Discussion with Celsius Mining, Mining Sub-Committee, and UCC Advisors (W&C, M3)	Correspondence with Debtor and Advisors

Celsius Networks**Matt Rahmani (Exec Director)***Strictly Private & Confidential*

06/29/23 Thursday	1.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
06/29/23 Thursday	0.5	Discussion with UCC Members, W&C, and M3 re: Status Update	General Committee Administration
07/05/23 Wednesday	1.5	Weekly Discussion with UCC Members and W&C	General Committee Administration
07/05/23 Wednesday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
07/06/23 Thursday	1.0	Weekly Committee Status Update Discussion	General Committee Administration
07/06/23 Thursday	3.5	Analysis and review of emergence workplan	Due Diligence, Operations, Business Plan, and Strategy
07/10/23 Monday	4.0	Analysis and preparation of materials on retail borrowers and loans	Due Diligence, Operations, Business Plan, and Strategy
07/11/23 Tuesday	1.5	Weekly Discussion with UCC Members and W&C	General Committee Administration
07/11/23 Tuesday	3.0	Preparation of loan settlement discussion materials	Due Diligence, Operations, Business Plan, and Strategy
07/12/23 Wednesday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
07/13/23 Thursday	2.0	Preparation and review of UCC meeting materials	Due Diligence, Operations, Business Plan, and Strategy
07/13/23 Thursday	2.0	Analysis and internal discussion on mediation term sheet	Due Diligence, Operations, Business Plan, and Strategy
07/14/23 Friday	1.5	Weekly Committee Status Update Discussion	General Committee Administration
07/18/23 Tuesday	1.0	Weekly Discussion with UCC Members and W&C	General Committee Administration
07/20/23 Thursday	1.0	Weekly Committee Status Update Discussion	General Committee Administration

Celsius Networks**Matt Rahmani (Exec Director)***Strictly Private & Confidential*

07/20/23 Thursday	3.0	Analysis and preparation of materials on mining and cash flow	Due Diligence, Operations, Business Plan, and Strategy
07/21/23 Friday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
07/25/23 Tuesday	3.0	Weekly Discussion with UCC Members and W&C	General Committee Administration
07/26/23 Wednesday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
07/27/23 Thursday	0.5	Weekly Committee Status Update Discussion	General Committee Administration
08/01/23 Tuesday	3.0	Weekly Discussion with UCC Members and W&C	General Committee Administration
08/02/23 Wednesday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
08/03/23 Thursday	0.5	Weekly Committee Status Update Discussion	General Committee Administration
08/08/23 Tuesday	2.0	Weekly Discussion with UCC Members and W&C	General Committee Administration
08/10/23 Thursday	0.5	Weekly Committee Status Update Discussion	General Committee Administration
08/15/23 Tuesday	2.0	Weekly Discussion with UCC Members and W&C	General Committee Administration
08/16/23 Wednesday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
08/17/23 Thursday	0.5	Weekly Committee Status Update Discussion	General Committee Administration
08/21/23 Monday	1.0	Discussion with Debtors' Advisors on Plan Administration Proposal	Correspondence with Debtor and Advisors
08/22/23 Tuesday	2.5	Weekly Discussion with UCC Members and W&C	General Committee Administration

Celsius Networks

Matt Rahmani (Exec Director)

Strictly Private & Confidential

08/24/23 Thursday	2.0	Weekly Committee Status Update Discussion	General Committee Administration
08/24/23 Thursday	1.0	Internal discussion and analysis of PSA	Due Diligence, Operations, Business Plan, and Strategy
08/24/23 Thursday	1.0	Internal discussion on town hall topics	Due Diligence, Operations, Business Plan, and Strategy
08/25/23 Friday	1.0	Discussion with Debtors' Advisors on Mining	Correspondence with Debtor and Advisors
08/28/23 Monday	1.0	Discussion with UCC Advisors and Counterparty re: Plan Proposal	Correspondence with Third-Parties
08/29/23 Tuesday	1.0	Virtual attendance at court hearing	Court Administration
08/29/23 Tuesday	1.0	Weekly Discussion with UCC Members and W&C	General Committee Administration
08/30/23 Wednesday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
09/05/23 Tuesday	4.0	Weekly Discussion with UCC Members and W&C	General Committee Administration
09/07/23 Thursday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
09/07/23 Thursday	1.5	Weekly Committee Status Update Discussion	General Committee Administration
09/11/23 Monday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
09/12/23 Tuesday	3.0	Weekly Discussion with UCC Members and W&C	General Committee Administration
09/14/23 Thursday	1.0	Weekly Committee Status Update Discussion	General Committee Administration
09/18/23 Monday	1.0	Virtual attendance at discovery hearing	Court Administration

Celsius Networks

Matt Rahmani (Exec Director)

Strictly Private & Confidential

09/18/23 Monday	0.5	Discussion with UCC advisors on CEL token	General Committee Administration
09/19/23 Tuesday	2.0	Weekly Committee Status Update Discussion	General Committee Administration
09/20/23 Wednesday	1.0	Virtual attendance at witness hearing	Court Administration
09/20/23 Wednesday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
09/21/23 Thursday	1.0	Weekly Committee Status Update Discussion	General Committee Administration
09/26/23 Tuesday	2.5	Weekly Discussion with UCC Members and W&C	General Committee Administration
09/28/23 Thursday	1.0	Virtual attendance at CEL Token hearing	Court Administration
09/28/23 Thursday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
09/28/23 Thursday	0.5	Weekly Committee Status Update Discussion	General Committee Administration
09/29/23 Friday	1.0	Virtual attendance at hearing	Court Administration
10/02/23 Monday	2.5	Virtual attendance at confirmation hearing	Court Administration
10/03/23 Tuesday	2.0	Virtual attendance at confirmation hearing	Court Administration
10/04/23 Wednesday	2.0	Virtual attendance at confirmation hearing	Court Administration
10/05/23 Thursday	1.0	Virtual attendance at omnibus hearing	Court Administration
10/06/23 Friday	1.0	Weekly Committee Status Update Discussion	General Committee Administration

Celsius Networks**Matt Rahmani (Exec Director)***Strictly Private & Confidential*

10/06/23 Friday	1.0	Discussion with committee advisors on litigation	Due Diligence, Operations, Business Plan, and Strategy
10/10/23 Tuesday	1.5	Weekly Discussion with UCC Members and W&C	General Committee Administration
10/11/23 Wednesday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
10/12/23 Thursday	1.0	Weekly Committee Status Update Discussion	General Committee Administration
10/16/23 Monday	2.0	Virtual attendance at confirmation hearing	Court Administration
10/17/23 Tuesday	1.0	Weekly Discussion with UCC Members and W&C	General Committee Administration
10/18/23 Wednesday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
10/19/23 Thursday	0.5	Discussion on Legal Mediation	Due Diligence, Operations, Business Plan, and Strategy
10/24/23 Tuesday	1.0	Virtual attendance at omnibus hearing	Court Administration
10/24/23 Tuesday	1.0	Weekly Discussion with UCC Members and W&C	General Committee Administration
10/25/23 Wednesday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
10/26/23 Thursday	1.0	Weekly Committee Status Update Discussion	General Committee Administration
10/31/23 Tuesday	1.0	Weekly Discussion with UCC Members and W&C	General Committee Administration
11/01/23 Wednesday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
11/02/23 Thursday	1.0	Weekly Committee Status Update Discussion	General Committee Administration

Celsius Networks

Matt Rahmani (Exec Director)

Strictly Private & Confidential

11/04/23 Saturday	1.0	Discussion with UCC and Debtor advisors	Correspondence with Debtor and Advisors
11/07/23 Tuesday	1.0	Weekly Discussion with UCC Members and W&C	General Committee Administration
11/08/23 Wednesday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
11/09/23 Thursday	1.0	Weekly Committee Status Update Discussion	General Committee Administration

Celsius Networks

Sean Eghlimi (Associate)

*Strictly Private & Confidential***Sean Eghlimi (Associate) - Case Hours Summary**

Categories	Hours
General Committee Administration	155.5
Correspondence with Debtor and Advisors	88.5
Correspondence with Third-Parties	43.5
Due Diligence, Operations, Business Plan, and Strategy	106.0
Financing Matters	2.0
Sale Process and Plan of Reorganization Negotiations	6.0
Court Administration	18.0
Other Administrative Processes and Analysis	13.0
Total	432.5

Case Hours Detail

Date	Day	Hours	Activity	Category
08/03/22	Wednesday	2.0	Kick-off Meeting with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
08/04/22	Thursday	1.0	Daily Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
08/04/22	Thursday	1.0	Internal Discussion and Analysis Re: Cash Forecast and Coin Balances	Due Diligence, Operations, Business Plan, and Strategy
08/04/22	Thursday	1.0	Discussion with Debtors' Advisor (A&M) and M3 Re: Cash Forecast and Coin Balances	Correspondence with Debtor and Advisors
08/04/22	Thursday	0.5	Discussion with UCC Advisors (M3, W&C) Re: Celsius Mining	General Committee Administration
08/04/22	Thursday	1.0	Discussion with Debtors' Advisor (A&M) and M3 Re: Cash and Vendor Management	Correspondence with Debtor and Advisors
08/04/22	Thursday	1.0	Discussion with UCC Advisors (W&C) Re: Nature of Celsius Accounts	General Committee Administration
08/04/22	Thursday	1.5	Preparation and Compilation of Diligence Requests Re: GK8 and the Sale Process	Due Diligence, Operations, Business Plan, and Strategy
08/05/22	Friday	0.5	Daily Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
08/05/22	Friday	1.0	Discussion with UCC Advisors (W&C, M3) Re: GK8 Sale Process	General Committee Administration

Celsius Networks

Sean Eghlimi (Associate)

Strictly Private & Confidential

08/05/22 Friday	0.5	Discussion with Debtors' Advisor (CVP, K&E) and W&C, M3 Re: GK8 Sale Process Update	Correspondence with Debtor and Advisors
08/05/22 Friday	0.5	Discussion with Debtors' Advisor (K&E) and W&C, M3, Elementus Re: Storage and Security	Correspondence with Debtor and Advisors
08/07/22 Sunday	1.0	Review Materials in Data Rooms Set by Debtors and Debtors Advisors	Due Diligence, Operations, Business Plan, and Strategy
08/07/22 Sunday	0.5	Discussion with Debtors' Advisor (CVP, A&M) and M3 Re: Celsius Mining Model	Correspondence with Debtor and Advisors
08/07/22 Sunday	2.0	Create and Review Materials Re: Celsius Mining Operations, Forecast, and Liquidity	Due Diligence, Operations, Business Plan, and Strategy
08/08/22 Monday	0.5	Discussion with Debtors' Advisor (CVP, A&M) and M3 Re: Alternative Investments	Correspondence with Debtor and Advisors
08/08/22 Monday	0.5	Daily Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
08/08/22 Monday	2.0	Attendance at Celsius Network Status Conference	Court Administration
08/09/22 Tuesday	0.5	Daily Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
08/09/22 Tuesday	0.5	Discussion with Debtors' Advisor (CVP, A&M) and M3 Re: CEL Token	Correspondence with Debtor and Advisors
08/10/22 Wednesday	0.5	Review Materials Received from Debtors Re: DIP and Financing Options	Financing Matters
08/10/22 Wednesday	0.5	Daily Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
08/11/22 Thursday	0.5	Daily Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
08/11/22 Thursday	0.5	Discussion with UCC Members and UCC Advisors (W&C, Elementus) Re: Debtor Chapter 11 Presentation Pre-Call	General Committee Administration
08/11/22 Thursday	1.0	Discussion with Debtors' Advisor (CVP, A&M), UCC Members, and UCC Advisors (W&C, M3, Elementus) Re: Chapter 11 Presentation	Correspondence with Debtor and Advisors

Celsius Networks

Sean Eghlimi (Associate)

Strictly Private & Confidential

08/12/22 Friday	2.0	Daily Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
08/12/22 Friday	0.5	Discussion with UCC Advisors (M3, W&C) Re: Celsius Mining	General Committee Administration
08/14/22 Sunday	1.0	Discussion with UCC Advisors (M3, W&C) Re: ETH Pricing	General Committee Administration
08/15/22 Monday	1.0	Daily Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
08/16/22 Tuesday	0.5	Daily Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
08/16/22 Tuesday	0.5	Weekly Update Discussion with UCC Members and UCC Advisors (W&C, M3, Elementus) Re: Prep for Second Day Hearing	General Committee Administration
08/16/22 Tuesday	2.5	Attendance at Second Day Hearing	Court Administration
08/17/22 Wednesday	3.0	Daily Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
08/17/22 Wednesday	0.5	Discussion with Debtors' Advisor (CVP, A&M) and M3 Re: Celsius Mining Model	General Committee Administration
08/17/22 Wednesday	1.0	Evaluate Financing / Liquidity Alternatives Available	Financing Matters
08/18/22 Thursday	0.5	Daily Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
08/18/22 Thursday	0.5	Internal PWP Discussion Re: Analysis, Materials, Next Steps	Other Administrative Processes and Analysis
08/18/22 Thursday	0.5	Discussion with UCC Advisor (M3) Re: Celsius Mining Model	General Committee Administration
08/18/22 Thursday	0.5	Discussion with Debtors' Advisor (CVP) and M3 Re: Celsius Mining	Correspondence with Debtor and Advisors
08/18/22 Thursday	1.0	Discussion with Debtors' Advisor (CVP) and M3 Re: GK8 Process Update	Correspondence with Debtor and Advisors

Celsius Networks

Sean Eghlimi (Associate)

Strictly Private & Confidential

08/18/22 Thursday	1.0	Research and Create Materials Re: Sale Process Considerations	Due Diligence, Operations, Business Plan, and Strategy
08/19/22 Friday	3.0	Discussion with UCC Advisor (M3) Re: Celsius Mining Model (Texas Facility Buildout)	General Committee Administration
08/19/22 Friday	0.5	Section 341 Meeting of Creditors	Court Administration
08/19/22 Friday	3.0	Daily Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
08/19/22 Friday	0.5	Discussion with Debtors' Advisor (CVP, A&M) and M3 Re: Capital Raising Alternatives	Correspondence with Debtor and Advisors
08/19/22 Friday	0.5	Discussion with UCC Advisors (M3, W&C) Re: Review of Mining Discussion with Debtors' Advisors	Correspondence with Debtor and Advisors
08/21/22 Sunday	1.0	Update and Refresh Bitcoin Mining Comparables	Other Administrative Processes and Analysis
08/22/22 Monday	1.5	Research and Create Materials Re: Security and Custody	Due Diligence, Operations, Business Plan, and Strategy
08/23/22 Tuesday	0.5	Weekly Update Discussion with UCC Members and UCC Advisors (W&C, M3, Elementus) Re: Process and Diligence Updates / Prep for Company Proposed Go-Forward Presentation	General Committee Administration
08/23/22 Tuesday	2.0	Discussion with Debtor, Debtors' Advisor (K&E, CVP, A&M), UCC Members, and UCC Advisors (W&C, M3, Elementus) Re: Company Proposed Go-Forward Presentation	Correspondence with Debtor and Advisors
08/23/22 Tuesday	3.0	Internal PWP Discussion Re: Analysis, Materials, Next Steps	Other Administrative Processes and Analysis
08/24/22 Wednesday	0.5	Daily Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
08/24/22 Wednesday	0.5	Create Materials for UCC Member Presentation Re: Celsius' Proposed Go-Forward Plan, DIP Need and Liquidity Alternatives, Custody Accounts, and Other	Due Diligence, Operations, Business Plan, and Strategy
08/25/22 Thursday	2.0	Discussion with GK8 Management, Debtors' Advisor (CVP) and UCC Advisors (W&C, M3, Elementus) Re: Presentation from GK8 Management	Correspondence with Debtor and Advisors
08/25/22 Thursday	1.0	Daily Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration

Celsius Networks

Sean Eghlimi (Associate)

Strictly Private & Confidential

08/26/22 Friday	0.5	Weekly Update Discussion with UCC Members and UCC Advisors (W&C, M3, Elementus) Re: Process and Diligence Updates / Recap & Discussion on Debtors' Presentation	General Committee Administration
08/28/22 Sunday	2.0	Discussion with UCC Advisor (M3) Re: Review of Mining Analysis	Due Diligence, Operations, Business Plan, and Strategy
08/29/22 Monday	0.5	Discussion with 3rd-Party Interested in Buying Assets / Financing a Transaction	Financing Matters
08/29/22 Monday	0.5	Discussion with 3rd-Party Interested in Buying Assets / Financing a Transaction	Sale Process and Plan of Reorganization Negotiations
08/29/22 Monday	0.5	Daily Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
08/29/22 Monday	2.5	Research and Create Materials Re: Potential Tokenization and Recovery Mechanisms	Due Diligence, Operations, Business Plan, and Strategy
08/29/22 Monday	3.0	Research and Update Bitcoin Mining Comparables	Due Diligence, Operations, Business Plan, and Strategy
08/30/22 Tuesday	1.0	Review of Materials - Fee Comparables	Other Administrative Processes and Analysis
08/31/22 Wednesday	2.0	Daily Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
08/31/22 Wednesday	0.5	Mining Call with M3	General Committee Administration
09/01/22 Thursday	1.0	Attendance at Court Hearing	Court Administration
09/01/22 Thursday	3.0	Prepare Materials - MiningCo Analysis	Other Administrative Processes and Analysis
09/01/22 Thursday	0.5	Discussion Call Re: Reviewing Headcount (W&C & M3)	General Committee Administration
09/02/22 Friday	3.0	Create and Refresh Bitcoin Mining Market Materials	Due Diligence, Operations, Business Plan, and Strategy
09/02/22 Friday	1.0	Celsius Mining Business Plan Call with Debtor and all Advisors	Correspondence with Debtor and Advisors

Celsius Networks

Sean Eghlimi (Associate)

Strictly Private & Confidential

09/02/22 Friday	3.0	Catch-Up Call Re: Celsius Mining Business Plan (W&C & M3)	General Committee Administration
09/02/22 Friday	1.0	Discussion with 3rd-Party Interested in Buying Assets / Financing a Transaction	Sale Process and Plan of Reorganization Negotiations
09/02/22 Friday	1.0	Discussion with Creditors (W&C & M3)	Correspondence with Third-Parties
09/02/22 Friday	1.0	Daily Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
09/05/22 Monday	2.0	Create and Refresh Bitcoin Mining Market Materials	Due Diligence, Operations, Business Plan, and Strategy
09/06/22 Tuesday	1.0	Review Bitcoin Mining Market Materials	Due Diligence, Operations, Business Plan, and Strategy
09/06/22 Tuesday	0.5	Weekly Update Discussion with UCC Members and UCC Advisors (W&C, M3, Elementus) Re: Process and Diligence Updates / Recap	General Committee Administration
09/06/22 Tuesday	2.0	Discussion with 3rd-Party Interested in Buying Assets / Financing a Transaction	Sale Process and Plan of Reorganization Negotiations
09/07/22 Wednesday	0.5	Discussion with 3rd-Party Re: Mining Market	Correspondence with Third-Parties
09/08/22 Thursday	0.5	Create Materials for UCC Member Presentation Re: Alternative Investments	Due Diligence, Operations, Business Plan, and Strategy
09/08/22 Thursday	1.0	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
09/08/22 Thursday	1.5	Daily Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
09/06/22 Tuesday	0.5	Update Discussion with UCC Members and UCC Advisors (W&C, M3, Elementus) Re: Diligencing Debtors' Advisor Fees	General Committee Administration
09/08/22 Thursday	0.5	Review Materials - M&A Fee Comparables	Other Administrative Processes and Analysis
09/09/22 Friday	2.0	Internal Catch-Up Discussion	Other Administrative Processes and Analysis

Celsius Networks

Sean Eghlimi (Associate)

Strictly Private & Confidential

09/12/22 Monday	0.5	Discussion with Series B Holders (W&C & M3)	Correspondence with Third-Parties
09/12/22 Monday	0.5	Daily Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
09/13/22 Tuesday	0.5	Weekly Update Discussion with UCC Members and UCC Advisors (W&C, M3, Elementus) Re: Process and Diligence Updates / Recap	General Committee Administration
09/14/22 Wednesday	2.0	Discussion with Centerview Re: GK8 (M3)	Correspondence with Debtor and Advisors
09/14/22 Wednesday	0.5	Attendance at Court Hearing	Court Administration
09/15/22 Thursday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
09/15/22 Thursday	1.0	Daily Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
09/15/22 Thursday	0.5	Discussion with 3rd-Party Interested in Buying Assets / Financing a Transaction	Sale Process and Plan of Reorganization Negotiations
09/16/22 Friday	0.5	Discussion with Debtors' Advisor (A&M & CVP) and M3 Re: Celsius Mining	Correspondence with Debtor and Advisors
09/16/22 Friday	3.0	Update Discussion with UCC Members and UCC Advisors (W&C, M3, Elementus) Re: Process and Diligence Updates / Recap	General Committee Administration
09/17/22 Saturday	1.0	Create Materials Re: GK8 Process Update	Due Diligence, Operations, Business Plan, and Strategy
09/18/22 Sunday	1.0	Update Discussion with UCC Members and UCC Advisors (W&C, M3, Elementus) Re: Process and Diligence Updates / Recap	General Committee Administration
09/19/22 Monday	2.0	Update Discussion with UCC Members and UCC Advisors (W&C, M3, Elementus) Re: Examiner Candidate	General Committee Administration
09/19/22 Monday	1.0	Bi-Weekly Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
09/20/22 Tuesday	0.5	Weekly Update Discussion with UCC Members and UCC Advisors (W&C, M3, Elementus) Re: Process and Diligence Updates / Recap	General Committee Administration

Celsius Networks

Sean Eghlimi (Associate)

Strictly Private & Confidential

09/21/22 Wednesday	2.0	Discussion with 3rd-Party Interested in Buying Assets / Financing a Transaction	Sale Process and Plan of Reorganization Negotiations
09/21/22 Wednesday	0.5	Discussion with W&C Re: Bid Procedures	General Committee Administration
09/21/22 Wednesday	1.0	Update Discussion with UCC Members and UCC Advisors (W&C, M3, Elementus) Re: Bid Procedures	General Committee Administration
09/22/22 Thursday	1.0	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
09/22/22 Thursday	1.0	Discussion with Debtors' Advisors (K&E, A&M, CVP) for All Hands Catch-Up Call (W&C, M3, Elementus)	Correspondence with Debtor and Advisors
09/22/22 Thursday	1.0	Bi-Weekly Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
09/23/22 Friday	1.0	Review Materials in Data Rooms Set by Debtors and Debtors Advisors	Due Diligence, Operations, Business Plan, and Strategy
09/24/22 Saturday	2.5	Create Materials for UCC Members Re: Overview of Related Situation for MiningCo	Due Diligence, Operations, Business Plan, and Strategy
09/26/22 Monday	0.5	Bi-Weekly Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
09/27/22 Tuesday	0.5	Weekly Update Discussion with UCC Members and UCC Advisors (W&C, M3, Elementus) Re: Process and Diligence Updates / Recap	General Committee Administration
09/28/22 Wednesday	1.5	Celsius UCC Town Hall on Twitter	Correspondence with Third-Parties
09/29/22 Thursday	1.0	Create Materials Re: Voyager Sale Overview	Due Diligence, Operations, Business Plan, and Strategy
09/30/22 Friday	1.0	Discussion with 3rd-Party Potential Custodian Candidate	Correspondence with Third-Parties
09/30/22 Friday	1.0	Internal Catch-Up Discussion	Other Administrative Processes and Analysis
10/04/22 Tuesday	0.5	Weekly Update Discussion with UCC Members and UCC Advisors (W&C, M3, Elementus) Re: Process and Diligence Updates / Recap	General Committee Administration

Celsius Networks

Sean Eghlimi (Associate)

Strictly Private & Confidential

10/06/22 Thursday	2.0	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
10/06/22 Thursday	1.0	Discussion with UCC Advisors (W&C & M3) Re: Mining	General Committee Administration
10/06/22 Thursday	0.5	Discussion with Debtors' Advisors (CVP) Re: GK8 Process Updates	Correspondence with Debtor and Advisors
10/07/22 Friday	1.0	Review Materials Re: Plan Considerations and Relevant Distressed Crypto Case Studies for UCC Members	Due Diligence, Operations, Business Plan, and Strategy
10/07/22 Friday	0.5	Attendance at Omnibus Hearing	Court Administration
10/11/22 Tuesday	0.5	Weekly Update Discussion with UCC Members and UCC Advisors (W&C, M3, Elementus) Re: Process and Diligence Updates / Recap	General Committee Administration
10/11/22 Tuesday	0.5	Weekly Update Discussion with UCC Members and UCC Advisors (W&C, M3, Elementus) Re: Process and Diligence Updates / Recap	General Committee Administration
10/12/22 Wednesday	2.0	Call with Debtors & Debtors' Advisors (K&E) and UCC Advisors (W&C) Re: Custody Vendors	Correspondence with Debtor and Advisors
10/12/22 Wednesday	1.0	Call with Debtors' Advisors (CVR & K&E) and UCC Advisors (W&C) Re: GK8 Update	Correspondence with Debtor and Advisors
10/12/22 Wednesday	0.5	Internal Catch-Up Discussion	Other Administrative Processes and Analysis
10/12/22 Wednesday	0.5	Discussion with UCC Advisors' Re: Potential 3rd-Party Proposal	General Committee Administration
10/13/22 Thursday	1.0	Section 341 Meeting of Creditors	Court Administration
10/13/22 Thursday	1.5	Discussion with Debtors' Advisors (K&E, A&M, CVP) for All Hands Catch-Up Call (W&C, M3, Elementus)	Correspondence with Debtor and Advisors
10/17/22 Monday	1.0	Discussion with UCC Advisors' Re: Potential 3rd-Party Proposal	General Committee Administration
10/17/22 Monday	0.5	Bi-Weekly Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration

Celsius Networks

Sean Eghlimi (Associate)

Strictly Private & Confidential

10/18/22 Tuesday	0.5	Weekly Update Discussion with UCC Members and UCC Advisors (W&C, M3, Elementus) Re: Process and Diligence Updates / Recap	General Committee Administration
10/19/22 Wednesday	2.0	Mining Sub-Committee Discussions with UCC Co-Chairs (W&C & M3)	General Committee Administration
10/20/22 Thursday	3.0	Attendance at Court Hearing	Court Administration
10/20/22 Thursday	2.0	Discussion with Debtors' Advisors (K&E, A&M, CVP) for All Hands Catch-Up Call (W&C, M3, Elementus)	Correspondence with Debtor and Advisors
10/20/22 Thursday	1.0	Bi-Weekly Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
10/25/22 Tuesday	0.5	Discussion with Centerview Re: GK8 Updates	Correspondence with Debtor and Advisors
10/25/22 Tuesday	0.5	Internal Catch-Up Call Re: Plan Discussions	Other Administrative Processes and Analysis
10/26/22 Wednesday	1.5	Create Materials Re: Plan and Distribution Considerations	Due Diligence, Operations, Business Plan, and Strategy
10/27/22 Thursday	1.0	Celsius UCC Town Hall on Twitter	Correspondence with Third-Parties
10/28/22 Friday	1.0	Celsius Go-Forward Business Plan Proposal with Debtor and all Advisors	Correspondence with Debtor and Advisors
10/31/22 Monday	4.0	Discussion with UCC Advisors Re: Celsius Proposed NewCo Plan	General Committee Administration
10/31/22 Monday	1.0	Discussion with 3rd-Party Potential Custodian Candidate	Correspondence with Third-Parties
11/01/22 Tuesday	1.0	Attendance at Court Hearing	Court Administration
11/02/22 Wednesday	1.0	Review Mining Materials Received from Debtor's Advisors	Due Diligence, Operations, Business Plan, and Strategy
11/02/22 Wednesday	2.5	Weekly Update Discussion with UCC Members and UCC Advisors (W&C, M3, Elementus) Re: Process and Diligence Updates / Recap	General Committee Administration

Celsius Networks

Sean Eghlimi (Associate)

Strictly Private & Confidential

11/03/22 Thursday	0.5	Discussion with Debtors' Advisors (K&E, A&M, CVP) for All Hands Catch-Up Call (W&C, M3, Elementus)	Correspondence with Debtor and Advisors
11/03/22 Thursday	1.5	Bi-Weekly Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
11/03/22 Thursday	1.0	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
11/03/22 Thursday	1.5	Discussion with UCC Advisors Re: Celsius Mining Business Proposals	General Committee Administration
11/04/22 Friday	1.0	Discussion with Celsius Mining, Mining Sub-Committee, and UCC Advisors (W&C, M3)	Correspondence with Debtor and Advisors
11/07/22 Monday	0.5	Discussion with Debtors' Advisors (K&E, CVP) and UCC Advisors (W&C) Re: GK8 Process Update	Correspondence with Debtor and Advisors
11/08/22 Tuesday	2.0	Weekly Update Discussion with UCC Members and UCC Advisors (W&C, M3, Elementus) Re: Process and Diligence Updates / Recap	General Committee Administration
11/09/22 Wednesday	1.0	Discussion with Celsius Mining, Mining Sub-Committee, and UCC Advisors (W&C, M3)	Correspondence with Debtor and Advisors
11/10/22 Thursday	2.0	Discussion with Potential Plan Sponsor along with W&C and M3	Correspondence with Third-Parties
11/10/22 Thursday	1.0	Discussion with Debtors' Advisors (K&E, A&M, CVP) for All Hands Catch-Up Call (W&C, M3, Elementus)	Correspondence with Debtor and Advisors
11/11/22 Friday	1.5	Discussion with Debtors and M3 re: Presentation on Going-Forward Business Plan	Correspondence with Debtor and Advisors
11/11/22 Friday	1.5	Discussion with W&C and M3 following Debtor's Presentation on Going-Forward Business Plan	General Committee Administration
11/14/22 Monday	0.5	Bi-Weekly Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
11/14/22 Monday	1.5	Discussion with UCC, W&C, and M3 re: Earn Depositions	General Committee Administration
11/15/22 Tuesday	1.5	Weekly Update Discussion with UCC Members and UCC Advisors (W&C, M3, Elementus) Re: Process and Diligence Updates / Recap	General Committee Administration

Celsius Networks

Sean Eghlimi (Associate)

Strictly Private & Confidential

11/17/22 Thursday	0.5	Discussion with Debtors' Advisors (K&E, A&M, CVP) for All Hands Catch-Up Call (W&C, M3, Elementus)	Correspondence with Debtor and Advisors
11/17/22 Thursday	1.0	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
11/18/22 Friday	1.0	Create and Prepare Materials re: GK8 Process Update and Bids Received	Due Diligence, Operations, Business Plan, and Strategy
11/19/22 Saturday	2.0	Create and Prepare Materials re: Platform Process Update and Bids Received	Due Diligence, Operations, Business Plan, and Strategy
11/20/22 Sunday	0.5	Update Materials re: Platform Process Update and Bids Received	Due Diligence, Operations, Business Plan, and Strategy
11/21/22 Monday	1.5	Discussion with Debtors and Debtors' Advisors, UCC Co-Chairs, W&C and M3: re: Going-Forward Business Plan	Correspondence with Debtor and Advisors
11/21/22 Monday	1.0	Bi-Weekly Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
11/22/22 Tuesday	1.5	Discussion with Celsius Mining, Mining Sub-Committee, and UCC Advisors (W&C, M3)	Correspondence with Debtor and Advisors
11/22/22 Tuesday	1.0	Discussion with W&C and M3 re: Review of Bids	General Committee Administration
11/23/22 Wednesday	3.5	Weekly Update Discussion with UCC Members and UCC Advisors (W&C, M3, Elementus) Re: Process and Diligence Updates / Recap	General Committee Administration
11/28/22 Monday	0.5	Bi-Weekly Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
11/29/22 Tuesday	1.0	Discussion with Third Party Potential Plan Sponsor	Correspondence with Third-Parties
11/30/22 Wednesday	1.5	Discussion with Celsius Mining, Mining Sub-Committee, and UCC Advisors (W&C, M3)	Correspondence with Debtor and Advisors
11/30/22 Wednesday	2.0	Weekly Update Discussion with UCC Members and UCC Advisors (W&C, M3, Elementus) Re: Process and Diligence Updates / Recap	General Committee Administration
11/30/22 Wednesday	0.5	Discussion with Centerview re: Bid Process Update	Correspondence with Debtor and Advisors

Celsius Networks

Sean Eghlimi (Associate)

Strictly Private & Confidential

12/02/22 Friday	0.5	Discussion with Debtors' Advisors (K&E, A&M, CVP) for All Hands Catch-Up Call (W&C, M3, Elementus)	Correspondence with Debtor and Advisors
12/02/22 Friday	0.5	Discussion with Debtors' Advisors (K&E, A&M, CVP) for All Hands Catch-Up Call (W&C, M3, Elementus)	Correspondence with Debtor and Advisors
12/05/22 Monday	1.0	Discussion with UCC Co-Chairs, W&C, M3 re: Prep for Meeting with Potential Plan Sponsor	General Committee Administration
12/05/22 Monday	0.5	Discussion with Centerview re: Sale Process Update	Correspondence with Debtor and Advisors
12/05/22 Monday	2.0	Create and Prepare Materials re: Mining Process Update and Bids	Due Diligence, Operations, Business Plan, and Strategy
12/06/22 Tuesday	0.5	Internal Discussion re: Potential Plan Considerations	Due Diligence, Operations, Business Plan, and Strategy
12/05/22 Monday	2.0	Attendance at Omnibus Court Hearing	Court Administration
12/06/22 Tuesday	1.0	Internal Discussion re: Analysis of Celsius NewCo	Due Diligence, Operations, Business Plan, and Strategy
12/06/22 Tuesday	0.5	Bi-Weekly Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
12/06/22 Tuesday	1.5	Discussion with Debtors, Debtors' Advisors, W&C, M3 re: Going-Forward Business Plan	Correspondence with Debtor and Advisors
12/06/22 Tuesday	0.5	Discussion with UCC Advisors re: Process and Workstreams Check-In	General Committee Administration
12/07/22 Wednesday	1.5	Discussion with Celsius Mining, Mining Sub-Committee, and UCC Advisors (W&C, M3)	Correspondence with Debtor and Advisors
12/07/22 Wednesday	1.5	Attendance at Custody Court Hearing	Court Administration
12/07/22 Wednesday	2.0	Create and Prepare Materials: Strawman Response to Potential Bidder	Due Diligence, Operations, Business Plan, and Strategy
12/08/22 Thursday	1.0	Create and Prepare Materials: Strawman Response to Potential Bidder	Due Diligence, Operations, Business Plan, and Strategy

Celsius Networks

Sean Eghlimi (Associate)

Strictly Private & Confidential

12/08/22 Thursday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
12/08/22 Thursday	1.0	Discussion with Debtors' Advisors (K&E, A&M, CVP) for All Hands Catch-Up Call (W&C, M3, Elementus)	Correspondence with Debtor and Advisors
12/08/22 Thursday	0.5	Bi-Weekly Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
12/08/22 Thursday	0.5	Discussion with Third Party Potential Plan Sponsor and Centerview	Correspondence with Third-Parties
12/08/22 Thursday	1.0	Internal Discussion Re: Thinking through Counterproposals for Bids Received	Due Diligence, Operations, Business Plan, and Strategy
12/09/22 Friday	1.0	Weekly Update Discussion with UCC Members and UCC Advisors (W&C, M3, Elementus) Re: Process and Diligence Updates / Recap	General Committee Administration
12/12/22 Monday	1.0	Discussion with A&M and M3 re: Going-Forward Businss Plan Update	Correspondence with Debtor and Advisors
12/12/22 Monday	0.5	Bi-Weekly Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
12/13/22 Tuesday	2.5	Weekly Update Discussion with UCC Members and UCC Advisors (W&C, M3, Elementus) Re: Process and Diligence Updates / Recap	General Committee Administration
12/14/22 Wednesday	1.5	Discussion with Celsius Mining, Mining Sub-Committee, and UCC Advisors (W&C, M3)	Correspondence with Debtor and Advisors
12/14/22 Wednesday	1.0	Discussion with W&C and M3 re: Review of Bid Proposal and Preparation of UCC Meeting	General Committee Administration
12/15/22 Thursday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
12/15/22 Thursday	2.0	Discussion with UCC Co-Chairs, W&C, and M3 re: Bids Received and Strategic Plan	General Committee Administration
12/18/22 Sunday	1.0	Discussion with W&C and M3 re: Celsius Mining Opportunity	General Committee Administration
12/18/22 Sunday	1.0	Discussion with Potential Partner for Mining Opportunity with W&C and M3	Correspondence with Third-Parties

Celsius Networks

Sean Eghlimi (Associate)

Strictly Private & Confidential

12/18/22 Sunday	0.5	Discussion with W&C and M3 re: Celsius Mining Opportunity Follow-Up	General Committee Administration
12/19/22 Monday	1.0	Discussion with Debtor's Advisors, W&C and M3 Re: Plan Structure	Correspondence with Debtor and Advisors
12/19/22 Monday	1.0	Bi-Weekly Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
12/20/22 Tuesday	1.0	Weekly Update Discussion with UCC Members and UCC Advisors (W&C, M3, Elementus) Re: Process and Diligence Updates / Recap	General Committee Administration
12/20/22 Tuesday	1.0	Discussion with Potential Partner for Mining Opportunity with W&C and M3	Correspondence with Third-Parties
12/21/22 Wednesday	1.5	Discussion with Celsius Mining, Mining Sub-Committee, and UCC Advisors (W&C, M3)	Correspondence with Debtor and Advisors
12/22/22 Thursday	2.0	Create and Prepare Materials re: Core Bankruptcy Filing and RSA / DIP Considerations for Celsius	Due Diligence, Operations, Business Plan, and Strategy
12/22/22 Thursday	0.5	Bi-Weekly Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
12/22/22 Thursday	1.0	Update Materials re: Core Bankruptcy Filing and RSA / DIP Considerations for Celsius	Due Diligence, Operations, Business Plan, and Strategy
12/22/22 Thursday	0.5	Discussion with UCC Co-Chairs, W&C, and M3 re: Mining Updates	General Committee Administration
12/22/22 Thursday	1.0	Discussion with Debtors' Advisors (K&E, A&M, CVP) for All Hands Catch-Up Call (W&C, M3, Elementus)	Correspondence with Debtor and Advisors
12/27/22 Tuesday	1.5	Discussion with W&C and M3 re: Review of Revised Potential Plan Sponsor Terms	General Committee Administration
12/27/22 Tuesday	1.5	Discussion with Potential Plan Sponsor along with Debtor's Advisors, W&C and M3	Correspondence with Third-Parties
12/28/22 Wednesday	1.0	Discussion with Celsius Mining, Mining Sub-Committee, and UCC Advisors (W&C, M3)	Correspondence with Debtor and Advisors
12/28/22 Wednesday	0.5	Discussion with W&C and M3: re Potential Mining Strategic Options	General Committee Administration

Celsius Networks

Sean Eghlimi (Associate)

Strictly Private & Confidential

12/29/22 Thursday	1.0	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
12/29/22 Thursday	0.5	Discussion with Debtors' Advisors (K&E, A&M, CVP) for All Hands Catch-Up Call (W&C, M3, Elementus)	Correspondence with Debtor and Advisors
12/29/22 Thursday	0.5	Discussion with W&C and M3 re: Plan Sponsor Bids	General Committee Administration
12/29/22 Thursday	1.0	Discussion with Potential Plan Sponsor re: Mining along with Celsius Mining, Debtor's Advisors, W&C and M3	Correspondence with Third-Parties
01/02/23 Monday	1.0	Discussion with Counterparty, Celsius Mining, Debtors' Advisors, W&C and M3 with re: Potential Mining Transaction	Correspondence with Third-Parties
01/04/23 Wednesday	1.5	Discussion with Celsius Mining, Mining Sub-Committee, and UCC Advisors (W&C, M3)	Correspondence with Debtor and Advisors
01/05/23 Thursday	1.0	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
01/05/23 Thursday	1.0	Discussion with Debtors' Advisors (K&E, A&M, CVP) for All Hands Catch-Up Call (W&C, M3, Elementus)	Correspondence with Debtor and Advisors
01/06/23 Friday	1.5	Discussion with Third Party re: Potential Plan Sponsor Solutions	Correspondence with Third-Parties
01/10/23 Tuesday	1.0	Internal Discussion re: Potential Plan Considerations	Due Diligence, Operations, Business Plan, and Strategy
01/11/23 Wednesday	1.0	Discussion with W&C and M3 Re: Potential Plan Sponsor Alternatives	General Committee Administration
01/11/23 Wednesday	2.0	Prepare and Create Materials re: Process Update and Potential Plan Sponsor Counterproposal and Analysis	Due Diligence, Operations, Business Plan, and Strategy
01/11/23 Wednesday	1.0	Internal Discussion re: Potential Plan Sponsor Counterproposal	Due Diligence, Operations, Business Plan, and Strategy
01/12/23 Thursday	1.5	Update Materials re: Process Update and Potential Plan Sponsor Counterproposal and Analysis	Due Diligence, Operations, Business Plan, and Strategy
01/12/23 Thursday	1.0	Discussion with Celsius Mining, Mining Sub-Committee, and UCC Advisors (W&C, M3)	Correspondence with Debtor and Advisors

Celsius Networks

Sean Eghlimi (Associate)

Strictly Private & Confidential

01/12/23 Thursday	1.0	Discussion with Debtors' Advisors (K&E, A&M, CVP) for All Hands Catch-Up Call (W&C, M3, Elementus)	Correspondence with Debtor and Advisors
01/13/23 Friday	1.0	Discussion with UCC Members and W&C re: Potential Plan Sponsor Counterproposal	General Committee Administration
01/13/23 Friday	1.0	Discussion with Counterparty, Celsius Mining, Debtors' Advisors, W&C and M3 with re: Potential Mining Transaction	Correspondence with Third-Parties
01/13/23 Friday	1.0	Internal Discussion re: Next Steps on Potential Plan Sponsor Counterproposal	Due Diligence, Operations, Business Plan, and Strategy
01/16/23 Monday	1.0	Discussion with Third Party, Debtor's Advisors and UCC Advisors re: Potential Plan Sponsor Solutions	Correspondence with Third-Parties
01/16/23 Monday	3.0	Prepare Analysis on Celsius Loan Book and Potential Solutions	Due Diligence, Operations, Business Plan, and Strategy
01/17/23 Tuesday	2.0	Prepare Analysis on Celsius Loan Book and Potential Solutions	Due Diligence, Operations, Business Plan, and Strategy
01/17/23 Tuesday	1.0	Internal Discussion on Celsius Loan Book and Potential Solutions	Due Diligence, Operations, Business Plan, and Strategy
01/18/23 Wednesday	3.0	Update Analysis on Celsius Loan Book and Potential Solutions	Due Diligence, Operations, Business Plan, and Strategy
01/18/23 Wednesday	1.0	Discussion with Celsius Mining, Mining Sub-Committee, and UCC Advisors (W&C, M3)	Correspondence with Debtor and Advisors
01/18/23 Wednesday	1.0	Discussion with UCC Members and W&C re: Potential Loan Book Settlement	General Committee Administration
01/18/23 Wednesday	1.0	Discussion with Centerview, A&M, and M3 re: Process Updates and Potential Loan Book Settlement	Correspondence with Debtor and Advisors
01/19/23 Thursday	1.0	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
01/19/23 Thursday	1.0	Discussion with Mining Counterparty, UCC Co-Chairs, W&C, and M3 re: Potential Transaction	Correspondence with Third-Parties
01/19/23 Thursday	1.0	Discussion with Centerview re: Potential Plan Solutions and Process Updates	Correspondence with Debtor and Advisors

Celsius Networks

Sean Eghlimi (Associate)

Strictly Private & Confidential

01/19/23 Thursday	1.5	Update Analysis on Celsius Loan Book and Potential Solutions	Due Diligence, Operations, Business Plan, and Strategy
01/20/22 Thursday	4.0	Update Analysis on Celsius Loan Book and Potential Solutions	Due Diligence, Operations, Business Plan, and Strategy
01/22/23 Sunday	2.5	Create Materials on Celsius Loan Book Analysis and Potential Solutions	Due Diligence, Operations, Business Plan, and Strategy
01/22/23 Sunday	1.5	Discussion with Counterparty re: Potential Plan Sponsor Solution	Correspondence with Third-Parties
01/22/23 Sunday	1.0	Internal Discussion re: Potential Plan Sponsor Counterproposal	Due Diligence, Operations, Business Plan, and Strategy
01/23/23 Monday	1.5	Prepare Materials on Potential Plan Sponsor Counterproposal	Due Diligence, Operations, Business Plan, and Strategy
01/23/23 Monday	3.0	Update Analysis on Celsius Loan Book and Potential Solutions	Due Diligence, Operations, Business Plan, and Strategy
01/23/23 Monday	0.5	Bi-Weekly Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
01/24/23 Tuesday	1.5	Attendance at Omnibus Hearing	Court Administration
01/24/23 Tuesday	1.0	Discussion with Centerview re: Potential Plan Solutions and Process Updates	Correspondence with Debtor and Advisors
01/25/23 Wednesday	3.0	Iterate and Create Materials on Loan Book and Potential Solutions	Due Diligence, Operations, Business Plan, and Strategy
01/25/23 Wednesday	1.0	Discussion with Celsius Mining, Mining Sub-Committee, and UCC Advisors (W&C, M3)	Correspondence with Debtor and Advisors
01/25/23 Wednesday	0.5	Discussion with UCC Co-Chairs and W&C re: Potential Mining Solution	General Committee Administration
01/26/23 Thursday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
01/26/23 Thursday	1.0	Review Contribution Analysis re: Potential Mining Proposal	Due Diligence, Operations, Business Plan, and Strategy

Celsius Networks

Sean Eghlimi (Associate)

Strictly Private & Confidential

01/26/23 Thursday	1.0	Internal Discussion re: Preparing Analysis on Mining Proposal	Due Diligence, Operations, Business Plan, and Strategy
01/26/23 Thursday	1.0	Discussion with Debtors' Advisors (K&E, A&M, CVP) for All Hands Catch-Up Call (W&C, M3, Elementus)	Correspondence with Debtor and Advisors
01/26/23 Thursday	1.0	Discussion with W&C re: Analysis of Celsius Loan Book	General Committee Administration
01/26/23 Thursday	0.5	Discussion with W&C re: Analysis of Celsius Loan Book	General Committee Administration
01/26/23 Thursday	2.5	Iterate and Create Materials on Loan Book and Potential Solutions	Due Diligence, Operations, Business Plan, and Strategy
01/26/23 Thursday	1.0	Internal Discussion re: Loan Book and Potential Solutions	Due Diligence, Operations, Business Plan, and Strategy
01/27/23 Friday	2.5	Discussion with UCC Members, W&C, and M3 re: Investigation Update	General Committee Administration
01/27/23 Friday	1.0	Internal Discussion re: Contribution Analysis re Potential Mining Proposal	Due Diligence, Operations, Business Plan, and Strategy
01/28/23 Saturday	1.5	Discussion with UCC Members, W&C, and M3 re: Loan Book Analysis	General Committee Administration
01/28/23 Saturday	0.5	Bi-Weekly Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
01/31/23 Tuesday	2.0	Weekly Update Discussion with UCC Members and UCC Advisors (W&C, M3, Elementus) Re: Process and Diligence Updates / Recap	General Committee Administration
01/31/23 Tuesday	1.0	Internal Discussion Catching Up re: Workstreams and Loan Book Analysis	Due Diligence, Operations, Business Plan, and Strategy
02/01/23 Wednesday	1.0	Discussion with Celsius Mining, Mining Sub-Committee, and UCC Advisors (W&C, M3)	Correspondence with Debtor and Advisors
02/02/23 Thursday	1.0	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
02/02/23 Thursday	1.0	Discussion with M3 re: Follow-up on Contribution Analysis Discussion	General Committee Administration

Celsius Networks

Sean Eghlimi (Associate)

Strictly Private & Confidential

02/02/23 Thursday	1.0	Discussion with Debtors' Advisors (K&E, A&M, CVP) for All Hands Catch-Up Call (W&C, M3, Elementus)	Correspondence with Debtor and Advisors
02/03/23 Friday	0.5	Discussion with M3 re: Follow-up on Contribution Analysis Discussion	General Committee Administration
02/03/23 Friday	1.0	Discussion with Centerview re: loan book analysis	Correspondence with Debtor and Advisors
02/04/23 Saturday	1.5	Discussion with UCC Members, W&C, and M3 re: Plans	General Committee Administration
02/05/23 Sunday	1.0	Discussion with Potential Plan Sponsor, Debtors' Advisors, and UCC advisors re: Loan book discussion	Correspondence with Debtor and Advisors
02/06/23 Monday	1.0	Discussion with Potential Plan Sponsor and Centerview re: Loan book model	Correspondence with Debtor and Advisors
02/06/23 Monday	0.5	Discussion with M3 re: Distribution Mechanisms	General Committee Administration
02/06/23 Monday	1.5	Discussion with Potential Plan Sponsor re: Loan Book Model	Correspondence with Third-Parties
02/06/23 Monday	1.0	Discussion with W&C re: Tax Considerations for Analysis	General Committee Administration
02/07/23 Tuesday	1.0	Update Mining Comps and Contribution Analysis	Due Diligence, Operations, Business Plan, and Strategy
02/07/23 Tuesday	5.0	Discussion with Debtors, Debtors' Advisors, UCC Co-Chairs, UCC Advisors re: Potential Plan	Correspondence with Debtor and Advisors
02/07/23 Tuesday	1.5	Discussion with UCC Members, W&C, and M3 re: Plan Negotiations	General Committee Administration
02/08/23 Wednesday	0.5	Discussion with Debtors' Advisors and UCC Advisors re: Custody accounts	Correspondence with Debtor and Advisors
02/08/23 Wednesday	0.5	Discussion with UCC Advisors re: Mining Plan	General Committee Administration
02/08/23 Wednesday	2.0	Discussion with Potential Plan Sponsor and UCC Advisors re: Dilligence	Correspondence with Third-Parties

Celsius Networks

Sean Eghlimi (Associate)

Strictly Private & Confidential

02/08/23 Wednesday	1.0	PWP Internal Discussion re: Loan Book Model	Due Diligence, Operations, Business Plan, and Strategy
02/08/23 Wednesday	0.5	Discussion with UCC Advisors Follow Up on Dilligence Discussion	General Committee Administration
02/08/23 Wednesday	1.5	Discussion with UCC Advisors and Counterparty re: Mining Diligence	Correspondence with Third-Parties
02/09/23 Thursday	1.0	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
02/09/23 Thursday	0.5	Discussion with Debtors' Advisors and UCC Advisors re: Loan Book	Correspondence with Debtor and Advisors
02/09/23 Thursday	0.5	Discussion with UCC Advisors re: Material Preparation	General Committee Administration
02/09/23 Thursday	0.5	Discussion with Debtors' Advisors and UCC Advisors re: Loan Book	Correspondence with Debtor and Advisors
02/10/23 Friday	0.5	Discussion with Counterparty re: Potential Plan Sponsor Solution	Correspondence with Third-Parties
02/10/23 Friday	1.0	Discussion with Centerview re: Bid Process Update	Correspondence with Debtor and Advisors
02/11/23 Saturday	1.0	Discussion with Centerview re: Plan Distribution Mechanisms	Correspondence with Debtor and Advisors
02/12/23 Sunday	1.0	Diligence Buisness Plan of Counterparty and Model Comparision and Analysis	Due Diligence, Operations, Business Plan, and Strategy
02/13/23 Monday	1.5	Discussion with UCC Members, W&C, and M3 re: Plan Discussions	General Committee Administration
02/13/23 Monday	1.0	Discussion with Centerview re: Plan Distribution Mechanisms	Correspondence with Debtor and Advisors
02/13/23 Monday	1.5	Discussion with W&C re: Tax Considerations for Analysis	General Committee Administration
02/14/23 Tuesday	1.0	Discussion with Potential Plan Sponsor re: Distribution Considerations	Correspondence with Third-Parties

Celsius Networks

Sean Eghlimi (Associate)

Strictly Private & Confidential

02/14/23 Tuesday	3.5	Discussion with UCC Members, W&C, and M3 re: Plans and Custody Settlement	General Committee Administration
02/15/23 Wednesday	1.0	Court Hearing	Court Administration
02/15/23 Wednesday	1.0	Discussion with Celsius Mining, Mining Sub-Committee, and UCC Advisors (W&C, M3)	Correspondence with Debtor and Advisors
02/15/23 Wednesday	1.0	PWP Internal Discussion re: Plan Considerations	Due Diligence, Operations, Business Plan, and Strategy
02/16/23 Thursday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
02/16/23 Thursday	1.0	PWP Internal Discussion re: Plan Considerations	Due Diligence, Operations, Business Plan, and Strategy
02/16/23 Thursday	1.0	Discussion with Debtors' Advisors (K&E, A&M, CVP) for All Hands Catch-Up Call (W&C, M3, Elementus)	Correspondence with Debtor and Advisors
02/16/23 Thursday	2.0	Develop on Model for Diligencing Business Plan of Counterparty	Due Diligence, Operations, Business Plan, and Strategy
02/17/23 Friday	1.0	Discussion with Centerview re: Plan Considerations	Correspondence with Debtor and Advisors
02/20/23 Monday	1.0	Discussion with Centerview re: Plan Distribution Mechanisms	Correspondence with Debtor and Advisors
02/21/23 Tuesday	3.0	Discussion with UCC Members, W&C, and M3 re: Plans and Preferences	General Committee Administration
02/21/23 Tuesday	1.0	Discussion with Counterparty re: Loan Book Proposal	Correspondence with Third-Parties
02/21/23 Tuesday	1.0	PWP Internal Discussion re: Plan Considerations	Due Diligence, Operations, Business Plan, and Strategy
02/22/23 Wednesday	1.0	Discussion with UCC Advisors re: Potential Proposal	General Committee Administration
02/22/23 Wednesday	1.0	Discussion with Centerview re: Plan Sponsor Mechanics	Correspondence with Debtor and Advisors

Celsius Networks

Sean Eghlimi (Associate)

Strictly Private & Confidential

02/22/23 Wednesday	1.0	Discussion with Celsius Mining, Mining Sub-Committee, and UCC Advisors (W&C, M3)	Correspondence with Debtor and Advisors
02/22/23 Wednesday	1.0	PWP Internal Discussion re: Plan Considerations	Due Diligence, Operations, Business Plan, and Strategy
02/22/23 Wednesday	1.0	Internal PWP discussion Re: Mining Analysis and Materials	Due Diligence, Operations, Business Plan, and Strategy
02/23/23 Thursday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
02/23/23 Thursday	1.0	Discussion with Debtors' Advisors (K&E, A&M, CVP) for All Hands Catch-Up Call (W&C, M3, Elementus)	Correspondence with Debtor and Advisors
02/23/23 Thursday	3.0	Discussion with UCC Members, W&C, and M3 re: Plans and CEL Treatment	General Committee Administration
02/23/23 Thursday	2.0	Develop on Model for Diligencing Business Plan of Counterparty	Due Diligence, Operations, Business Plan, and Strategy
02/24/23 Friday	1.0	Discussion with UCC Advisors re: Mining Analysis and Materials	General Committee Administration
02/26/23 Sunday	1.0	Discussion with Centerview re: Plan Proposal	Correspondence with Debtor and Advisors
02/26/23 Sunday	3.0	Discussion with Debtors' & UCC Advisors with Potential Counterparty re: Plan	Correspondence with Third-Parties
02/27/23 Monday	1.5	Discussion with UCC Advisors and Potential Counterparty re: Plan	Correspondence with Third-Parties
02/27/23 Monday	1.0	Internal Discussion re: Illustrative Earn Distributions	Due Diligence, Operations, Business Plan, and Strategy
02/27/23 Monday	2.0	Create Model and Prepare Analysis re: Illustrative Earn Distributions	Due Diligence, Operations, Business Plan, and Strategy
02/28/23 Tuesday	2.5	Discussion with Debtors' & UCC Advisors with Potential Counterparty re: Plan	Correspondence with Third-Parties
02/28/23 Tuesday	3.0	Discussion with UCC Members, W&C, and M3 re: Plans and Other Key Issues	General Committee Administration

Celsius Networks

Sean Eghlimi (Associate)

Strictly Private & Confidential

03/01/23 Wednesday	1.0	Discussion with Celsius Mining, Mining Sub-Committee, and UCC Advisors (W&C, M3)	Correspondence with Debtor and Advisors
03/01/23 Wednesday	1.0	Discussion with Centerview re: loan book analysis	Correspondence with Debtor and Advisors
03/01/23 Wednesday	1.0	Discussion with K&E, Centerivew, and Kirkland re: potential settlement	Correspondence with Debtor and Advisors
03/01/23 Wednesday	1.0	Internal Discussion re: loan analysis	Due Diligence, Operations, Business Plan, and Strategy
03/02/23 Thursday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
03/02/23 Thursday	1.0	Build Analysis on Loan Settlement	Due Diligence, Operations, Business Plan, and Strategy
03/02/23 Thursday	0.5	Internal Discussion on Loan Analysis / proposal	Due Diligence, Operations, Business Plan, and Strategy
03/02/23 Thursday	1.5	Discussion with Debtors' Advisors and UCC Advisors' with Group re: loan Proposal	Correspondence with Third-Parties
03/02/23 Thursday	1.0	Discussion with Debtors' Advisors (K&E, A&M, CVP) for All Hands Catch-Up Call (W&C, M3, Elementus)	Correspondence with Debtor and Advisors
03/06/23 Monday	2.0	Discussion with Debtors' Advisors and UCC Advisors' with Counterparty re: Plan	Correspondence with Third-Parties
03/06/23 Monday	0.5	Internal Discussion re: plan proposal	Due Diligence, Operations, Business Plan, and Strategy
03/07/23 Tuesday	3.0	Discussion with UCC Members, W&C, and M3 re: Plan Updates	General Committee Administration
03/08/23 Wednesday	1.0	Internal Discussion re: plan proposal / updates	Due Diligence, Operations, Business Plan, and Strategy
03/08/23 Wednesday	1.0	Discussion with Celsius Mining, Mining Sub-Committee, and UCC Advisors (W&C, M3)	Correspondence with Debtor and Advisors
03/08/23 Wednesday	1.0	Discussion with Debtors' Advisors and UCC Advisors' with Counterparty re: Loan settlement	Correspondence with Third-Parties

Celsius Networks

Sean Eghlimi (Associate)

Strictly Private & Confidential

03/09/23 Thursday	1.5	Internal Discussion re: Loan Settlement Analysis / Plan Proposals	Due Diligence, Operations, Business Plan, and Strategy
03/09/23 Thursday	0.5	Review of Loan Settlement Analysis	Due Diligence, Operations, Business Plan, and Strategy
03/09/23 Thursday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
03/09/23 Thursday	1.0	Discussion with Debtors' Advisors (K&E, A&M, CVP) for All Hands Catch-Up Call (W&C, M3, Elementus)	Correspondence with Debtor and Advisors
03/09/23 Thursday	0.5	Discussion with Debtors' Advisors and UCC Advisors re: Plan Proposals	Correspondence with Debtor and Advisors
03/10/23 Friday	1.0	Discussion with UCC Members, W&C, and M3 re: Preferred Equity	General Committee Administration
03/10/23 Friday	1.0	Discussion with Debtors' Advisors and UCC Advisors' with Counterparty re: Plan	Correspondence with Third-Parties
03/12/23 Sunday	0.5	Discussion with UCC Advisors re: Plan Discussions	General Committee Administration
03/13/23 Monday	1.0	Discussion with Debtors' Advisors and UCC Advisors' with Counterparty re: Loan settlement	Correspondence with Third-Parties
03/13/23 Monday	1.0	Discussion with UCC Advisors' with Counterparty re: Plan	Correspondence with Third-Parties

Celsius Networks

Ryan Moon (Associate)

*Strictly Private & Confidential***Ryan Moon (Associate) - Case Hours Summary**

Categories	Hours
General Committee Administration	125.5
Correspondence with Debtor and Advisors	41.5
Correspondence with Third-Parties	47.0
Due Diligence, Operations, Business Plan, and Strategy	69.5
Financing Matters	-
Sale Process and Plan of Reorganization Negotiations	-
Court Administration	82.5
Other Administrative Processes and Analysis	-
Total	366.0

Case Hours Detail

Date	Day	Hours	Activity	Category
03/14/23	Tuesday	2.5	Discussion with UCC Members, W&C, and M3 re: Case Updates	General Committee Administration
03/14/23	Tuesday	2.5	Discussion with Debtors' Advisors and UCC Advisors' with Counterparty re: Plan Proposal	Correspondence with Third-Parties
03/15/23	Wednesday	2.0	Discussion with Debtors' Advisors and UCC Advisors' with Counterparty re: Plan Proposal	Correspondence with Third-Parties
03/15/23	Wednesday	1.0	Internal Discussion re: plan proposal / loan settlement	Due Diligence, Operations, Business Plan, and Strategy
03/15/23	Wednesday	1.0	Build on Loan Analysis	Due Diligence, Operations, Business Plan, and Strategy
03/16/23	Thursday	0.5	Discussion with M3 re: Loan Settlement Analysis	Correspondence with Debtor and Advisors
03/16/23	Thursday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
03/16/23	Thursday	1.0	Discussion with Debtors' Advisors (K&E, A&M, CVP) for All Hands Catch-Up Call (W&C, M3, Elementus)	Correspondence with Debtor and Advisors
03/17/23	Friday	1.0	Internal Review of Loan Analysis Materials	Due Diligence, Operations, Business Plan, and Strategy
03/17/23	Friday	1.0	Internal Discussion: Loan Settlement	Due Diligence, Operations, Business Plan, and Strategy

Celsius Networks

Ryan Moon (Associate)

Strictly Private & Confidential

03/17/23 Friday	1.0	Internal Discussion: Plan Proposal	Due Diligence, Operations, Business Plan, and Strategy
03/17/23 Friday	1.0	Discussion with UCC Advisors and Co-Chairs re: Loan Settlement	General Committee Administration
03/18/23 Saturday	1.0	Discussion with UCC Advisors and Co-Chairs re: Loan Settlement	General Committee Administration
03/19/23 Sunday	1.0	Internal Discussion re: loan analysis	Due Diligence, Operations, Business Plan, and Strategy
03/19/23 Sunday	1.0	Discussion with M3 re: Loan Settlement Analysis	General Committee Administration
03/19/23 Sunday	0.5	Discussion with Centerview re: Loan settlement analysis	Correspondence with Debtor and Advisors
03/19/23 Sunday	1.0	Discussion with Debtors' Advisors and UCC Advisors' re: Loan Settlement	Correspondence with Debtor and Advisors
03/19/23 Sunday	1.5	Discussion with Debtors' Advisors and UCC Advisors' with Party re: Loan Settlement	Correspondence with Third-Parties
03/19/23 Sunday	0.5	Follow-up Discussion with UCC Advisors re: Loan Settlement	General Committee Administration
03/20/23 Monday	0.5	Discussion with UCC Advisors' & Co-Chair re: Plan Negotiations	General Committee Administration
03/20/23 Monday	0.5	Follow-Up Discussion with UCC Advisors' & Co-Chair re: Plan Negotiations	General Committee Administration
03/20/23 Monday	1.0	Build loan model analysis	Due Diligence, Operations, Business Plan, and Strategy
03/21/23 Tuesday	0.5	Internal Discussion re: loan analysis	Due Diligence, Operations, Business Plan, and Strategy
03/21/23 Tuesday	1.0	Discussion with Counterparty re: Plan	Correspondence with Third-Parties
03/21/23 Tuesday	0.5	Discussion with UCC Advisors and Co-Chairs re: Loan Settlement	General Committee Administration

Celsius Networks

Ryan Moon (Associate)

Strictly Private & Confidential

03/21/23 Tuesday	2.0	Discussion with UCC Members, W&C, and M3 re: loan settlement	General Committee Administration
03/22/23 Wednesday	1.0	Discussion with Celsius Mining, Mining Sub-Committee, and UCC Advisors (W&C, M3)	Correspondence with Debtor and Advisors
03/22/23 Wednesday	1.0	Discussion with UCC Advisors and Counterparty re: Proposal Diligence	Correspondence with Third-Parties
03/23/23 Thursday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
03/23/23 Thursday	1.0	Court Hearing	Court Administration
03/23/23 Thursday	1.0	Discussion with Debtors' Advisors (K&E, A&M, CVP) for All Hands Catch-Up Call (W&C, M3, Elementus)	Correspondence with Debtor and Advisors
03/24/23 Friday	1.0	Discussion with UCC Advisors and Counterparty re: Potential Plan	Correspondence with Third-Parties
03/24/23 Friday	1.0	Discussion with Centerview re: Plan Considerations	Correspondence with Debtor and Advisors
03/26/23 Sunday	1.0	Discussion with UCC Advisors and Counterparty re: Potential Plan	Correspondence with Third-Parties
03/26/23 Sunday	1.0	Internal Discussion re: Loan Settlement Analysis	Due Diligence, Operations, Business Plan, and Strategy
03/27/23 Monday	0.5	Discussion with UCC Advisors re: Loan Settlement Analysis	General Committee Administration
03/27/23 Monday	1.0	Discussion with UCC Advisors re: Bids	General Committee Administration
03/27/23 Monday	0.5	Discussion with UCC Advisors and Counterparty re: Potential Plan	Correspondence with Third-Parties
03/29/23 Wednesday	1.5	Discussion with Celsius Mining, Mining Sub-Committee, and UCC Advisors (W&C, M3)	Correspondence with Debtor and Advisors
03/29/23 Wednesday	1.0	Discussion with Debtors Advisors and UCC Advisors and Counterparty re: Potential Plan	Correspondence with Third-Parties

Celsius Networks

Ryan Moon (Associate)

Strictly Private & Confidential

03/29/23 Wednesday	1.0	Discussion with UCC Members, W&C, and M3 re: crypto updates	General Committee Administration
03/30/23 Thursday	1.0	Discussion with Debtors Advisors and UCC Advisors and Counterparty re: Plan	Correspondence with Third-Parties
03/30/23 Thursday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
03/30/23 Thursday	1.0	Discussion with Debtors' Advisors (K&E, A&M, CVP) for All Hands Catch-Up Call (W&C, M3, Elementus)	Correspondence with Debtor and Advisors
03/31/23 Friday	0.5	Discussion with Debtors Advisors and UCC Advisors and Counterparty re: Plan	Correspondence with Third-Parties
03/31/23 Friday	1.0	Discussion with Debtors Advisors and UCC Advisors and Counterparty re: Plan Proposal	Correspondence with Third-Parties
04/02/23 Sunday	1.0	Discussion with Debtors Advisors and UCC Advisors and Counterparty re: Plan Analysis Walkthrough	Correspondence with Third-Parties
04/03/23 Monday	1.5	Discussion with W&C and M3 re: Plan Proposals	General Committee Administration
04/03/23 Monday	1.0	Internal Discussion Syncining on Workstreams and Analysis	Due Diligence, Operations, Business Plan, and Strategy
04/04/23 Tuesday	1.0	Discussion with UCC Advisors and UCC Co-Chairs re: Counterproposal	General Committee Administration
04/04/23 Tuesday	2.0	Internal Discussions on Analysis for Plan Proposal Comparisons	Due Diligence, Operations, Business Plan, and Strategy
04/04/23 Tuesday	3.0	Create and build Plan Comparision Model	Due Diligence, Operations, Business Plan, and Strategy
04/04/23 Tuesday	2.0	Discussion with UCC Members, W&C, and M3 re: KEIP and litigation topics	General Committee Administration
04/04/23 Tuesday	1.0	Discussion with UCC Advisors and Counterparty re: Plan Proposal	Correspondence with Third-Parties
04/05/23 Wednesday	1.0	Internal Discussions on Analysis for Plan Proposal Comparisons	Due Diligence, Operations, Business Plan, and Strategy

Celsius Networks

Ryan Moon (Associate)

Strictly Private & Confidential

04/05/23 Wednesday	1.0	Discussion with M3 Partners on Analysis for Plan Proposal Comparison	Due Diligence, Operations, Business Plan, and Strategy
04/05/23 Wednesday	1.0	Discussion with Celsius Mining, Mining Sub-Committee, and UCC Advisors (W&C, M3)	Correspondence with Debtor and Advisors
04/06/23 Thursday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
04/06/23 Thursday	1.0	Discussion with Debtors' Advisors (K&E, A&M, CVP) for All Hands Catch-Up Call (W&C, M3, Elementus)	Correspondence with Debtor and Advisors
04/06/23 Thursday	1.0	Discussion with M3 Partners on Analysis for Plan Proposal Comparison	General Committee Administration
04/06/23 Thursday	1.0	Discussion with UCC Members, W&C, and M3 re: updates on potential plan sponsors	General Committee Administration
04/06/23 Thursday	1.0	Discussion with UCC Advisors and Counterparty re: Plan Proposal	Correspondence with Third-Parties
04/10/23 Monday	2.0	Internal Discussions on Analysis for Plan Proposal Comparisons	Due Diligence, Operations, Business Plan, and Strategy
04/10/23 Monday	2.0	Discussions with UCC Advisors on Analysis for Plan Proposal Comparison	General Committee Administration
04/10/23 Monday	1.0	Develop on plan comparison model	Due Diligence, Operations, Business Plan, and Strategy
04/11/23 Tuesday	2.0	Discussion with UCC Members, W&C, and M3 re: plan sponsor updates and comparison	General Committee Administration
04/11/23 Tuesday	1.0	Internal Discussions and Deck Review for Plan Proposal Comparisons	Due Diligence, Operations, Business Plan, and Strategy
04/11/23 Tuesday	1.0	Discussion with Debtors' and UCC Advisors and Mining Counterparty re: contract	Correspondence with Third-Parties
04/11/23 Tuesday	1.0	Discussion with M3, CVP, and A&M re: Mining	Correspondence with Debtor and Advisors
04/11/23 Tuesday	1.0	Discussion with Debtors' and UCC Advisors and Counterpaty re: Tax Considerations for Proposal	Correspondence with Third-Parties

Celsius Networks

Ryan Moon (Associate)

Strictly Private & Confidential

04/12/23 Wednesday	1.0	Discussion with UCC Advisors and Counterparty re: Proposal	Correspondence with Third-Parties
04/12/23 Wednesday	1.0	Discussion with Celsius Mining, Mining Sub-Committee, and UCC Advisors (W&C, M3)	Correspondence with Debtor and Advisors
04/12/23 Wednesday	1.0	Develop on plan comparison model	Due Diligence, Operations, Business Plan, and Strategy
04/13/23 Thursday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
04/13/23 Thursday	1.0	Discussion with Debtors' Advisors (K&E, A&M, CVP) for All Hands Catch-Up Call (W&C, M3, Elementus)	Correspondence with Debtor and Advisors
04/13/23 Thursday	0.5	Discussion with Debtors' and UCC Advisors and Counterparty re: Mining Considerations	Correspondence with Third-Parties
04/13/23 Thursday	1.5	Discussion with Debtors' and UCC Advisors and Counterparty re: Proposal	Correspondence with Third-Parties
04/14/23 Friday	0.5	Internal Discussion on plan comparison model	Due Diligence, Operations, Business Plan, and Strategy
04/17/23 Monday	1.0	Discussion with UCC Advisors re: Bids received and UCC Materials	General Committee Administration
04/18/23 Tuesday	1.5	Attendance at Omnibus Hearing	Court Administration
04/18/23 Tuesday	1.0	Discussion with UCC Members, W&C, and M3 re: potential plan sponsor	General Committee Administration
04/18/23 Tuesday	2.5	Discussion with Debtors and UCC Advisors re: Bid Discussion	Correspondence with Debtor and Advisors
04/18/23 Tuesday	1.0	Develop on plan comparison model	Due Diligence, Operations, Business Plan, and Strategy
04/18/23 Tuesday	2.0	Create Materials on Bid Comparison side by side	Due Diligence, Operations, Business Plan, and Strategy
04/19/23 Wednesday	3.0	Discussion with UCC Members, W&C, and M3 re: bid comparison analysis	General Committee Administration

Celsius Networks

Ryan Moon (Associate)

Strictly Private & Confidential

04/19/23 Wednesday	1.0	Discussion with Celsius Mining, Mining Sub-Committee, and UCC Advisors (W&C, M3)	Correspondence with Debtor and Advisors
04/19/23 Wednesday	1.0	Discussion with Debtors and UCC Advisors re: Bid Discussion	Correspondence with Debtor and Advisors
04/20/23 Thursday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
04/20/23 Thursday	0.5	Discussion with Debtors and UCC Advisors re: Bid Discussion	Correspondence with Debtor and Advisors
04/20/23 Thursday	1.0	Dsiccussion with Debtors and UCC Advisors with Counterparty re: Bid Presentation	Correspondence with Third-Parties
04/20/23 Thursday	0.5	Discussion with M3 re: Bid Feedback Discussion	General Committee Administration
04/20/23 Thursday	0.5	Discussion with CVP and Counterparty re: Bid Feedback	Correspondence with Third-Parties
04/20/23 Thursday	0.5	Discussion with UCC Members, W&C, and M3 re: status update	General Committee Administration
04/21/23 Friday	1.0	Discussion with Debtors' Advisors (K&E, A&M, CVP) for All Hands Catch-Up Call (W&C, M3, Elementus)	Correspondence with Debtor and Advisors
04/21/23 Friday	1.0	Discussion with Celsius Mining, Mining Sub-Committee, and UCC Advisors (W&C, M3)	Correspondence with Debtor and Advisors
04/22/23 Saturday	1.0	Discussion with UCC Advisors and Members with Counterparty re: Bid Proposal	Correspondence with Third-Parties
04/23/23 Sunday	1.0	Discussion with UCC Advisors and Counterparty re: Bid	Correspondence with Third-Parties
04/23/23 Sunday	1.5	Internal Discussion re: Bid Review and Analysis	Due Diligence, Operations, Business Plan, and Strategy
04/23/23 Sunday	1.0	Discussion with UCC Advisors, UCC Members, and Counterparty re: Bid	Correspondence with Third-Parties
04/23/23 Sunday	0.5	Discussion with Debtor and UCC Advisors re: Bid Analysis	Correspondence with Debtor and Advisors

Celsius Networks

Ryan Moon (Associate)

Strictly Private & Confidential

04/24/23 Monday	1.0	Discussion with UCC Advisors re: Auction Preparation	General Committee Administration
04/24/23 Monday	0.5	Discussion with Kirkland & Ellis and UCC Advisors re: Auction Preparation	General Committee Administration
04/24/23 Monday	0.5	Discussion with Debtor and UCC Advisors re: Bid Analysis	General Committee Administration
04/24/23 Monday	1.5	Discussion with UCC Members, W&C, and M3 re: prep for auction	General Committee Administration
04/25/23 Tuesday	7.0	Attendance at Various Meetings and Performance of Associated Analysis at Auction at K&E's Office (with Debtors, UCC, and Qualified Bidder Counterparties)	Court Administration
04/26/23 Wednesday	9.0	Attendance at Various Meetings and Performance of Associated Analysis at Auction at K&E's Office (with Debtors, UCC, and Qualified Bidder Counterparties)	Court Administration
04/27/23 Thursday	9.0	Attendance at Various Meetings and Performance of Associated Analysis at Auction at K&E's Office (with Debtors, UCC, and Qualified Bidder Counterparties)	Court Administration
04/28/23 Friday	9.0	Attendance at Various Meetings and Performance of Associated Analysis at Auction at K&E's Office (with Debtors, UCC, and Qualified Bidder Counterparties)	Court Administration
04/29/23 Saturday	1.5	Discssion with Debtors Advisors and UCC Advisors and Counterparty re: Bid	Correspondence with Third-Parties
04/30/23 Sunday	1.0	Preparation of Auction Materials and Analysis for UCC Meeting	Due Diligence, Operations, Business Plan, and Strategy
05/01/23 Monday	2.0	Preparation of Auction Materials and Analysis for UCC Meeting	Due Diligence, Operations, Business Plan, and Strategy
05/02/23 Tuesday	1.0	Analysis of MiningCo Financials	Due Diligence, Operations, Business Plan, and Strategy
05/02/23 Tuesday	7.0	Attendance at Various Meetings and Performance of Associated Analysis at Auction at K&E's Office (with Debtors, UCC, and Qualified Bidder Counterparties)	Court Administration
05/03/23 Wednesday	7.0	Attendance at Various Meetings and Performance of Associated Analysis at Auction at K&E's Office (with Debtors, UCC, and Qualified Bidder Counterparties)	Court Administration
05/04/23 Thursday	7.0	Attendance at Various Meetings and Performance of Associated Analysis at Auction at K&E's Office (with Debtors, UCC, and Qualified Bidder Counterparties)	Court Administration

Celsius Networks

Ryan Moon (Associate)

Strictly Private & Confidential

05/05/23 Friday	7.0	Attendance at Various Meetings and Performance of Associated Analysis at Auction at K&E's Office (with Debtors, UCC, and Qualified Bidder Counterparties)	Court Administration
05/08/23 Monday	1.0	Discussion with Debtors Advisors and UCC Advisors and Counterparty re: Bid proposal	Correspondence with Third-Parties
05/08/23 Monday	0.5	Discussion with M3 re: Bid Comparison and Analysis	General Committee Administration
05/08/23 Monday	0.5	Discussion with M3 re: Bid Comparison and Analysis	General Committee Administration
05/08/23 Monday	1.0	Discussion with Debtors Advisors and UCC Advisors re: Bid Comparison	Correspondence with Debtor and Advisors
05/09/23 Tuesday	2.5	Discussion with UCC Members, W&C, and M3 re: Auction process	General Committee Administration
05/10/23 Wednesday	1.5	Discussion with UCC Members, W&C, and M3 re: Auction process	General Committee Administration
05/10/23 Wednesday	0.5	Attendnace at Auction	Court Administration
05/11/23 Thursday	1.0	Discussion with Debtors Advisors and UCC Advisors and Counterparty re: Bid Proposal	Correspondence with Third-Parties
05/11/23 Thursday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
05/11/23 Thursday	1.0	Discussion with Debtors' Advisors (K&E, A&M, CVP) for All Hands Catch-Up Call (W&C, M3, Elementus)	Correspondence with Debtor and Advisors
05/11/23 Thursday	0.5	Discussion with UCC Members, W&C, and M3 re: Status Update	General Committee Administration
05/13/23 Saturday	3.0	Discussion with Debtors Advisors and UCC Advisor and Counterparty re: Bid Presentation	Correspondence with Third-Parties
05/13/23 Saturday	1.0	Internal Discussion re: UCC Auction Analysis Materials	Due Diligence, Operations, Business Plan, and Strategy
05/13/23 Saturday	2.0	Preparation of Auction Materials and Analysis for UCC Meeting	Due Diligence, Operations, Business Plan, and Strategy

Celsius Networks

Ryan Moon (Associate)

Strictly Private & Confidential

05/14/23 Sunday	2.0	Preparation of Auction Materials and Analysis for UCC Meeting	Due Diligence, Operations, Business Plan, and Strategy
05/15/23 Monday	0.5	Discussion with Debtors Advisors and UCC Advisors and Counterparty re: Bid Reference	Correspondence with Third-Parties
05/15/23 Monday	0.5	Discussion with UCC Advisors re: Catch-Up	General Committee Administration
05/15/23 Monday	2.5	Discussion with UCC Members, W&C, and M3 re: Key case workstreams and plan prep	General Committee Administration
05/16/23 Tuesday	1.0	Discussion with UCC Members, W&C, and M3 re: Auction process and bid comparison	General Committee Administration
05/17/23 Wednesday	0.5	Discussion with Debtors Advisors and UCC Advisor and Counterparty re: Bid Presentation	Correspondence with Third-Parties
05/18/23 Thursday	1.5	Discussion with Celsius Mining, Mining Sub-Committee, and UCC Advisors (W&C, M3)	Correspondence with Debtor and Advisors
05/18/23 Thursday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
05/18/23 Thursday	1.0	Discussion with Debtors' Advisors (K&E, A&M, CVP) for All Hands Catch-Up Call (W&C, M3, Elementus)	Correspondence with Debtor and Advisors
05/18/23 Thursday	1.0	Internal Discussion re bids and next steps	Due Diligence, Operations, Business Plan, and Strategy
05/18/23 Thursday	0.5	Discussion with UCC Advisors and Counterparty re: Distributions	Correspondence with Third-Parties
05/18/23 Thursday	1.0	Discussion with UCC Members, W&C, and M3 re: Bid Comparison Diligence and MiningCo strategy	General Committee Administration
05/19/23 Friday	2.0	Discussion with Debtors Advisors and UCC Advisor and Counterparty re: Bid Dilligence	Correspondence with Third-Parties
05/19/23 Friday	0.5	Discussion with UCC Advisors: Debreif on Bid Feedback	General Committee Administration
05/22/23 Monday	0.5	Mining Reference Dicussion with Third-Party, Debtors' Advisors and UCC Advisors	Correspondence with Third-Parties

Celsius Networks

Ryan Moon (Associate)

Strictly Private & Confidential

05/22/23 Monday	1.0	Discussion with Counterparty, Debtors' Advisors and UCC Advisors re: mining partnership	Correspondence with Third-Parties
05/22/23 Monday	1.0	Discussion with Counterparty, Debtors' Advisors, UCC Advisors, and UCC Members re: mining operating model	Correspondence with Third-Parties
05/23/23 Tuesday	1.5	Discussion with Counterparty re: strategic considerations of bid	Correspondence with Third-Parties
05/23/23 Tuesday	1.0	Analysis on Capital Efficiency of NewCo Proposal	Due Diligence, Operations, Business Plan, and Strategy
05/23/23 Tuesday	1.0	Discussion with Counterparty, Debtors' Advisors and UCC Advisors re: bid considerations	Correspondence with Third-Parties
05/23/23 Tuesday	0.5	Discussion with UCC Advisors re: Follow-up on bid discussions	General Committee Administration
05/23/23 Tuesday	0.5	Discussion with M3 re: Follow-up on bid discussions	General Committee Administration
05/23/23 Tuesday	0.5	Internal Discussion (PWP) re: Follow-up on bid discussions	General Committee Administration
05/24/23 Wednesday	0.5	Discussion with UCC Advisors re: Strategy Discussion / Prep for UCC Meeting	General Committee Administration
05/24/23 Wednesday	2.5	Discussion with UCC Members, W&C, and M3 re: Bid review	General Committee Administration
05/25/23 Thursday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
05/25/23 Thursday	1.0	Discussion with Celsius Mining, Mining Sub-Committee, and UCC Advisors (W&C, M3)	Correspondence with Debtor and Advisors
05/25/23 Thursday	0.5	Discussion with UCC Members, W&C, and M3 re: Status Update	General Committee Administration
05/30/23 Tuesday	2.0	Discussion with Debtors, UCC, and Counterparty re: mining strategy and partnership	Correspondence with Third-Parties
05/31/23 Wednesday	1.0	Discussion with Celsius Mining, Mining Sub-Committee, and UCC Advisors (W&C, M3)	Correspondence with Debtor and Advisors

Celsius Networks

Ryan Moon (Associate)

Strictly Private & Confidential

06/01/23 Thursday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
06/01/23 Thursday	0.5	Discussion with UCC Members, W&C, and M3 re: Status Update	General Committee Administration
06/01/23 Thursday	1.0	Discussion with Debtors' Advisors (K&E, A&M, CVP) for All Hands Catch-Up Call (W&C, M3, Elementus)	Correspondence with Debtor and Advisors
06/05/23 Monday	0.5	Discussion with Debtors' Advisors and UCC Advisors re: potential loan settlement	Correspondence with Debtor and Advisors
06/07/23 Wednesday	2.0	Discussion with Celsius Mining, Mining Sub-Committee, and UCC Advisors (W&C, M3)	Correspondence with Debtor and Advisors
06/08/23 Thursday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
06/08/23 Thursday	1.0	Discussion with Debtors' Advisors (K&E, A&M, CVP) for All Hands Catch-Up Call (W&C, M3, Elementus)	Correspondence with Debtor and Advisors
06/08/23 Thursday	1.5	Discussion with Counterparty, Debtors' Advisors and UCC Advisors re: potential loan settlement / borrow treatment	Correspondence with Third-Parties
06/09/23 Friday	2.0	Discussion with UCC Advisors and Selendy Gay re: Preferred Equity Litigation	General Committee Administration
06/12/23 Monday	1.0	Discussion with UCC Advisors and Selendy Gay re: Preferred Equity Litigation	General Committee Administration
06/12/23 Monday	1.0	Discussion with UCC Advisors and Selendy Gay re: Preferred Equity Litigation Follow-Up	General Committee Administration
06/12/23 Monday	1.0	Discussion with UCC Members, W&C, and M3 re: Plan Proposal and Excluded Parties Litigation	General Committee Administration
06/13/23 Tuesday	1.0	Internal Discussion re: new loan settlement analysis proposals	Due Diligence, Operations, Business Plan, and Strategy
06/14/23 Wednesday	3.0	Create new loan model analysis	Due Diligence, Operations, Business Plan, and Strategy
06/14/23 Wednesday	0.5	Discussion with Debtors' Advisors and UCC Advisors re: loan settlement	Correspondence with Debtor and Advisors

Celsius Networks

Ryan Moon (Associate)

Strictly Private & Confidential

06/15/23 Thursday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
06/15/23 Thursday	1.0	Discussion with Celsius Mining, Mining Sub-Committee, and UCC Advisors (W&C, M3)	Correspondence with Debtor and Advisors
06/15/23 Thursday	0.5	Discussion with UCC Members, W&C, and M3 re: Status Update	General Committee Administration
06/15/23 Thursday	2.0	Build on Loan Analysis	Due Diligence, Operations, Business Plan, and Strategy
06/15/23 Thursday	0.5	Internal Discussion on Loan Analysis / proposal	Due Diligence, Operations, Business Plan, and Strategy
06/15/23 Thursday	1.0	Discussion with Debtors' Advisors (K&E, A&M, CVP) for All Hands Catch-Up Call (W&C, M3, Elementus)	Correspondence with Debtor and Advisors
06/16/23 Friday	0.5	Discussion with UCC Advisors re: Potential Loan Proposal from Counterparty	General Committee Administration
06/20/23 Tuesday	1.0	Discussion with UCC Members, W&C, and M3 re: case updates	General Committee Administration
06/20/23 Tuesday	1.0	Internal Discussion on Loan Analysis / proposal	Due Diligence, Operations, Business Plan, and Strategy
06/20/23 Tuesday	2.0	Develop on loan analysis	Due Diligence, Operations, Business Plan, and Strategy
06/20/23 Tuesday	1.0	Discussion with UCC Members and UCC Advisors re: Potential Loan Proposal from Counterparty	General Committee Administration
06/21/23 Wednesday	1.0	Discussion with Celsius Mining, Mining Sub-Committee, and UCC Advisors (W&C, M3)	Correspondence with Debtor and Advisors
06/22/23 Thursday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
06/22/23 Thursday	1.0	Discussion with Debtors' Advisors (K&E, A&M, CVP) for All Hands Catch-Up Call (W&C, M3, Elementus)	Correspondence with Debtor and Advisors
06/22/23 Thursday	0.5	Discussion with UCC Members, W&C, and M3 re: Status Update	General Committee Administration

Celsius Networks

Ryan Moon (Associate)

Strictly Private & Confidential

06/26/23 Monday	0.5	Discussion with Debtors' Advisors and UCC Advisors re: Disclosure Statement exhibits	Correspondence with Debtor and Advisors
06/26/23 Monday	1.0	Review Disclosure statement exhibits	Due Diligence, Operations, Business Plan, and Strategy
06/26/23 Monday	0.5	Discussion with M3 re: Disclosure Statement exhibits / mining valuation	General Committee Administration
06/26/23 Monday	0.5	Discussion with Debtors' Advisors and UCC Advisors re: Mining valuation	Correspondence with Debtor and Advisors
06/27/23 Tuesday	1.0	Discussion with UCC Members, W&C, and M3 re: case updates	General Committee Administration
06/29/23 Thursday	1.0	Discussion with Celsius Mining, Mining Sub-Committee, and UCC Advisors (W&C, M3)	Correspondence with Debtor and Advisors
06/29/23 Thursday	1.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
06/29/23 Thursday	0.5	Discussion with UCC Members, W&C, and M3 re: Status Update	General Committee Administration
07/05/23 Wednesday	1.5	Weekly Discussion with UCC Members and W&C	General Committee Administration
07/05/23 Wednesday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
07/06/23 Thursday	1.0	Weekly Committee Status Update Discussion	General Committee Administration
07/06/23 Thursday	3.5	Analysis and review of emergence workplan	Due Diligence, Operations, Business Plan, and Strategy
07/10/23 Monday	4.0	Analysis and preparation of materials on retail borrowers and loans	Due Diligence, Operations, Business Plan, and Strategy
07/11/23 Tuesday	1.5	Weekly Discussion with UCC Members and W&C	General Committee Administration
07/11/23 Tuesday	3.0	Preparation of loan settlement discussion materials	Due Diligence, Operations, Business Plan, and Strategy

Celsius Networks

Ryan Moon (Associate)

Strictly Private & Confidential

07/12/23 Wednesday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
07/13/23 Thursday	2.0	Preparation and review of UCC meeting materials	Due Diligence, Operations, Business Plan, and Strategy
07/13/23 Thursday	2.0	Analysis and internal discussion on mediation term sheet	Due Diligence, Operations, Business Plan, and Strategy
07/14/23 Friday	1.5	Weekly Committee Status Update Discussion	General Committee Administration
07/18/23 Tuesday	1.0	Weekly Discussion with UCC Members and W&C	General Committee Administration
07/20/23 Thursday	1.0	Weekly Committee Status Update Discussion	General Committee Administration
07/20/23 Thursday	3.0	Analysis and preparation of materials on mining and cash flow	Due Diligence, Operations, Business Plan, and Strategy
07/21/23 Friday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
07/25/23 Tuesday	3.0	Weekly Discussion with UCC Members and W&C	General Committee Administration
07/26/23 Wednesday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
07/27/23 Thursday	0.5	Weekly Committee Status Update Discussion	General Committee Administration
08/01/23 Tuesday	3.0	Weekly Discussion with UCC Members and W&C	General Committee Administration
08/02/23 Wednesday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
08/03/23 Thursday	0.5	Weekly Committee Status Update Discussion	General Committee Administration
08/08/23 Tuesday	2.0	Weekly Discussion with UCC Members and W&C	General Committee Administration

Celsius Networks

Ryan Moon (Associate)

Strictly Private & Confidential

08/09/23 Wednesday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
08/10/23 Thursday	0.5	Weekly Committee Status Update Discussion	General Committee Administration
08/15/23 Tuesday	2.0	Weekly Discussion with UCC Members and W&C	General Committee Administration
08/16/23 Wednesday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
08/17/23 Thursday	0.5	Weekly Committee Status Update Discussion	General Committee Administration
08/21/23 Monday	1.0	Discussion with Debtors' Advisors on Plan Administration Proposal	Correspondence with Debtor and Advisors
08/22/23 Tuesday	2.5	Weekly Discussion with UCC Members and W&C	General Committee Administration
08/22/23 Tuesday	1.0	Discussion with counterparty on NewCo operations	Correspondence with Third-Parties
08/22/23 Tuesday	0.5	Internal Discussion and Analysis on NewCo	Due Diligence, Operations, Business Plan, and Strategy
08/24/23 Thursday	2.0	Weekly Committee Status Update Discussion	General Committee Administration
08/24/23 Thursday	1.0	Internal discussion and analysis of PSA	Due Diligence, Operations, Business Plan, and Strategy
08/24/23 Thursday	1.0	Internal discussion on town hall topics	Due Diligence, Operations, Business Plan, and Strategy
08/25/23 Friday	1.0	Discussion with Debtors' Advisors on Mining	Correspondence with Debtor and Advisors
08/28/23 Monday	1.0	Discussion with UCC Advisors and Counterparty re: Plan Proposal	Correspondence with Third-Parties
08/29/23 Tuesday	1.0	Virtual attendance at court hearing	Court Administration

Celsius Networks

Ryan Moon (Associate)

Strictly Private & Confidential

08/29/23 Tuesday	1.0	Weekly Discussion with UCC Members and W&C	General Committee Administration
09/05/23 Tuesday	4.0	Weekly Discussion with UCC Members and W&C	General Committee Administration
09/07/23 Thursday	1.5	Weekly Committee Status Update Discussion	General Committee Administration
09/12/23 Tuesday	3.0	Weekly Discussion with UCC Members and W&C	General Committee Administration
09/14/23 Thursday	1.0	Weekly Committee Status Update Discussion	General Committee Administration
09/18/23 Monday	1.0	Virtual attendance at discovery hearing	Court Administration
09/18/23 Monday	0.5	Discussion with UCC advisors on CEL token	General Committee Administration
09/19/23 Tuesday	2.0	Weekly Committee Status Update Discussion	General Committee Administration
09/20/23 Wednesday	1.0	Virtual attendance at witness hearing	Court Administration
09/21/23 Thursday	1.0	Weekly Committee Status Update Discussion	General Committee Administration
09/26/23 Tuesday	2.5	Weekly Discussion with UCC Members and W&C	General Committee Administration
09/28/23 Thursday	1.0	Virtual attendance at CEL Token hearing	Court Administration
09/28/23 Thursday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
09/28/23 Thursday	0.5	Weekly Committee Status Update Discussion	General Committee Administration
09/29/23 Friday	1.0	Virtual attendance at hearing	Court Administration

Celsius Networks

Ryan Moon (Associate)

Strictly Private & Confidential

10/02/23 Monday	2.5	Virtual attendance at confirmation hearing	Court Administration
10/03/23 Tuesday	2.0	Virtual attendance at confirmation hearing	Court Administration
10/04/23 Wednesday	2.0	Virtual attendance at confirmation hearing	Court Administration
10/05/23 Thursday	1.0	Virtual attendance at omnibus hearing	Court Administration
10/06/23 Friday	1.0	Weekly Committee Status Update Discussion	General Committee Administration
10/06/23 Friday	1.0	Discussion with committee advisors on litigation	Due Diligence, Operations, Business Plan, and Strategy
10/10/23 Tuesday	1.5	Weekly Discussion with UCC Members and W&C	General Committee Administration
10/12/23 Thursday	1.0	Weekly Committee Status Update Discussion	General Committee Administration
10/16/23 Monday	2.0	Virtual attendance at confirmation hearing	Court Administration
10/17/23 Tuesday	1.0	Weekly Discussion with UCC Members and W&C	General Committee Administration
10/18/23 Wednesday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
10/19/23 Thursday	0.5	Discussion on Legal Mediation	Due Diligence, Operations, Business Plan, and Strategy
10/19/23 Thursday	1.0	Weekly Committee Status Update Discussion	General Committee Administration
10/24/23 Tuesday	1.0	Virtual attendance at omnibus hearing	Court Administration
10/24/23 Tuesday	1.0	Weekly Discussion with UCC Members and W&C	General Committee Administration

Celsius Networks

Ryan Moon (Associate)

Strictly Private & Confidential

10/25/23 Wednesday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
10/26/23 Thursday	1.0	Weekly Committee Status Update Discussion	General Committee Administration
10/30/23 Monday	2.0	Virtual attendance at confirmation closing arguments hearing	Court Administration
10/31/23 Tuesday	1.0	Weekly Discussion with UCC Members and W&C	General Committee Administration
11/01/23 Wednesday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
11/02/23 Thursday	1.0	Weekly Committee Status Update Discussion	General Committee Administration
11/04/23 Saturday	1.0	Discussion with UCC and Debtor advisors	Correspondence with Debtor and Advisors
11/07/23 Tuesday	1.0	Weekly Discussion with UCC Members and W&C	General Committee Administration
11/08/23 Wednesday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
11/09/23 Thursday	1.0	Weekly Committee Status Update Discussion	General Committee Administration

Celsius Networks

Sam Saferstein (Analyst)

Strictly Private & Confidential

Sam Saferstein (Analyst) - Case Hours Summary

Categories	Hours
General Committee Administration	278.0
Correspondence with Debtor and Advisors	134.0
Correspondence with Third-Parties	93.5
Due Diligence, Operations, Business Plan, and Strategy	217.5
Financing Matters	2.0
Sale Process and Plan of Reorganization Negotiations	10.0
Court Administration	92.0
Other Administrative Processes and Analysis	16.5
Total	843.5

Case Hours Detail

Date	Day	Hours	Activity	Category
08/03/22	Wednesday	2.0	Kick-off Meeting with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
08/03/22	Wednesday	0.5	Call with W&C and Elementus Re: Communications Protocols	General Committee Administration
08/04/22	Thursday	1.0	Daily Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
08/04/22	Thursday	1.0	Create and Set Up Case Hours Tracker for PWP	Other Administrative Processes and Analysis
08/04/22	Thursday	1.0	Internal Discussion and Analysis Re: Cash Forecast and Coin Balances	Due Diligence, Operations, Business Plan, and Strategy
08/04/22	Thursday	1.0	Discussion with Debtors' Advisor (A&M) and M3 Re: Cash Forecast and Coin Balances	Correspondence with Debtor and Advisors
08/04/22	Thursday	0.5	Discussion with UCC Advisors (M3, W&C) Re: Celsius Mining	General Committee Administration
08/04/22	Thursday	1.0	Discussion with Debtors' Advisor (A&M) and M3 Re: Cash and Vendor Management	Correspondence with Debtor and Advisors
08/04/22	Thursday	1.0	Discussion with UCC Advisors (W&C) Re: Nature of Celsius Accounts	General Committee Administration
08/04/22	Thursday	1.5	Preparation and Compilation of Diligence Requests Re: GK8 and the Sale Process	Due Diligence, Operations, Business Plan, and Strategy

Celsius Networks

Sam Saferstein (Analyst)

Strictly Private & Confidential

08/05/22 Friday	0.5	Daily Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
08/05/22 Friday	1.0	Discussion with UCC Advisors (W&C, M3) Re: GK8 Sale Process	General Committee Administration
08/05/22 Friday	0.5	Discussion with Debtors' Advisor (CVP, K&E) and W&C, M3 Re: GK8 Sale Process Update	Correspondence with Debtor and Advisors
08/05/22 Friday	0.5	Discussion with Debtors' Advisor (K&E) and W&C, M3, Elementus Re: Storage and Security	Correspondence with Debtor and Advisors
08/07/22 Sunday	1.0	Review Materials in Data Rooms Set by Debtors and Debtors Advisors	Due Diligence, Operations, Business Plan, and Strategy
08/07/22 Sunday	2.0	Create and Review Materials Re: Celsius Mining Operations, Forecast, and Liquidity	Due Diligence, Operations, Business Plan, and Strategy
08/08/22 Monday	0.5	Daily Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
08/08/22 Monday	2.0	Attendance at Celsius Network Status Conference	Court Administration
08/09/22 Tuesday	0.5	Daily Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
08/09/22 Tuesday	0.5	Discussion with Debtors' Advisor (CVP, A&M) and M3 Re: CEL Token	Correspondence with Debtor and Advisors
08/10/22 Wednesday	0.5	Review Materials Received from Debtors Re: DIP and Financing Options	Financing Matters
08/10/22 Wednesday	0.5	Daily Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
08/11/22 Thursday	0.5	Daily Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
08/11/22 Thursday	0.5	Discussion with UCC Members and UCC Advisors (W&C, Elementus) Re: Debtor Chapter 11 Presentation Pre-Call	General Committee Administration
08/11/22 Thursday	1.0	Discussion with Debtors' Advisor (CVP, A&M), UCC Members, and UCC Advisors (W&C, M3, Elementus) Re: Chapter 11 Presentation	Correspondence with Debtor and Advisors

Celsius Networks

Sam Saferstein (Analyst)

Strictly Private & Confidential

08/12/22 Friday	2.0	Daily Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
08/16/22 Tuesday	0.5	Daily Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
08/16/22 Tuesday	0.5	Weekly Update Discussion with UCC Members and UCC Advisors (W&C, M3, Elementus) Re: Prep for Second Day Hearing	General Committee Administration
08/16/22 Tuesday	2.5	Attendance at Second Day Hearing	Court Administration
08/17/22 Wednesday	3.0	Daily Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
08/17/22 Wednesday	0.5	Discussion with Debtors' Advisor (CVP, A&M) and M3 Re: Celsius Mining Model	General Committee Administration
08/17/22 Wednesday	1.5	Research and Create Materials Re: Alternative Investments	Due Diligence, Operations, Business Plan, and Strategy
08/17/22 Wednesday	1.0	Evaluate Financing / Liquidity Alternatives Available	Financing Matters
08/18/22 Thursday	2.5	Discussion with UCC Advisors (W&C, M3, Elementus) Re: Storage and Security	Correspondence with Debtor and Advisors
08/18/22 Thursday	0.5	Daily Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
08/18/22 Thursday	0.5	Internal PWP Discussion Re: Analysis, Materials, Next Steps	Other Administrative Processes and Analysis
08/18/22 Thursday	0.5	Discussion with UCC Advisor (M3) Re: Celsius Mining Model	General Committee Administration
08/18/22 Thursday	0.5	Discussion with Debtors' Advisor (CVP) and M3 Re: Celsius Mining	Correspondence with Debtor and Advisors
08/18/22 Thursday	1.0	Discussion with Debtors' Advisor (CVP) and M3 Re: GK8 Process Update	Correspondence with Debtor and Advisors
08/18/22 Thursday	1.0	Research and Create Materials Re: Sale Process Considerations	Due Diligence, Operations, Business Plan, and Strategy

Celsius Networks

Sam Saferstein (Analyst)

Strictly Private & Confidential

08/19/22 Friday	3.0	Discussion with UCC Advisor (M3) Re: Celsius Mining Model (Texas Facility Buildout)	General Committee Administration
08/19/22 Friday	0.5	Section 341 Meeting of Creditors	Court Administration
08/19/22 Friday	3.0	Daily Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
08/19/22 Friday	0.5	Discussion with Debtors' Advisor (CVP, A&M) and M3 Re: Capital Raising Alternatives	Correspondence with Debtor and Advisors
08/19/22 Friday	0.5	Discussion with UCC Advisors (M3, W&C) Re: Review of Mining Discussion with Debtors' Advisors	Correspondence with Debtor and Advisors
08/21/22 Sunday	1.0	Update and Refresh Bitcoin Mining Comparables	Other Administrative Processes and Analysis
08/22/22 Monday	1.5	Research and Create Materials Re: Security and Custody	Due Diligence, Operations, Business Plan, and Strategy
08/22/22 Monday	3.0	Daily Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
08/23/22 Tuesday	0.5	Weekly Update Discussion with UCC Members and UCC Advisors (W&C, M3, Elementus) Re: Process and Diligence Updates / Prep for Company Proposed Go-Forward Presentation	General Committee Administration
08/23/22 Tuesday	2.0	Discussion with Debtor, Debtors' Advisor (K&E, CVP, A&M), UCC Members, and UCC Advisors (W&C, M3, Elementus) Re: Company Proposed Go-Forward Presentation	Correspondence with Debtor and Advisors
08/23/22 Tuesday	3.0	Internal PWP Discussion Re: Analysis, Materials, Next Steps	Other Administrative Processes and Analysis
08/24/22 Wednesday	0.5	Daily Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
08/24/22 Wednesday	0.5	Create Materials for UCC Member Presentation Re: Celsius' Proposed Go-Forward Plan, DIP Need and Liquidity Alternatives, Custody Accounts, and Other	Due Diligence, Operations, Business Plan, and Strategy
08/25/22 Thursday	2.0	Discussion with GK8 Management, Debtors' Advisor (CVP) and UCC Advisors (W&C, M3, Elementus) Re: Presentation from GK8 Management	Correspondence with Debtor and Advisors
08/25/22 Thursday	1.0	Daily Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration

Celsius Networks

Sam Saferstein (Analyst)

Strictly Private & Confidential

08/26/22 Friday	0.5	Weekly Update Discussion with UCC Members and UCC Advisors (W&C, M3, Elementus) Re: Process and Diligence Updates / Recap & Discussion on Debtors' Presentation	General Committee Administration
08/28/22 Sunday	2.0	Discussion with UCC Advisor (M3) Re: Review of Mining Analysis	Due Diligence, Operations, Business Plan, and Strategy
08/29/22 Monday	0.5	Discussion with 3rd-Party Interested in Buying Assets / Financing a Transaction	Financing Matters
08/29/22 Monday	0.5	Discussion with 3rd-Party Interested in Buying Assets / Financing a Transaction	Sale Process and Plan of Reorganization Negotiations
08/29/22 Monday	0.5	Daily Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
08/29/22 Monday	2.5	Research and Create Materials Re: Potential Tokenization and Recovery Mechanisms	Due Diligence, Operations, Business Plan, and Strategy
08/29/22 Monday	3.0	Research and Update Bitcoin Mining Comparables	Due Diligence, Operations, Business Plan, and Strategy
08/30/22 Tuesday	1.5	Prepare Materials - Create Fee Comparables to Analyze Debtors' Fee Proposals	Other Administrative Processes and Analysis
08/31/22 Wednesday	2.0	Daily Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
08/31/22 Wednesday	0.5	Mining Call with M3	General Committee Administration
09/01/22 Thursday	1.0	Attendance at Court Hearing	Court Administration
09/01/22 Thursday	3.0	Prepare Materials - MiningCo Analysis	Other Administrative Processes and Analysis
09/01/22 Thursday	1.0	Review Materials - MiningCo Analysis	Other Administrative Processes and Analysis
09/02/22 Friday	3.0	Create and Refresh Bitcoin Mining Market Materials	Due Diligence, Operations, Business Plan, and Strategy
09/02/22 Friday	1.0	Celsius Mining Business Plan Call with Debtor and all Advisors	Correspondence with Debtor and Advisors

Celsius Networks

Sam Saferstein (Analyst)

Strictly Private & Confidential

09/02/22 Friday	3.0	Catch-Up Call Re: Celsius Mining Business Plan (W&C & M3)	General Committee Administration
09/02/22 Friday	1.0	Discussion with 3rd-Party Interested in Buying Assets / Financing a Transaction	Sale Process and Plan of Reorganization Negotiations
09/02/22 Friday	1.0	Discussion with Creditors (W&C & M3)	Correspondence with Third-Parties
09/02/22 Friday	1.0	Daily Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
09/05/22 Monday	2.0	Create and Refresh Bitcoin Mining Market Materials	Due Diligence, Operations, Business Plan, and Strategy
09/06/22 Tuesday	0.5	Weekly Update Discussion with UCC Members and UCC Advisors (W&C, M3, Elementus) Re: Process and Diligence Updates / Recap	General Committee Administration
09/06/22 Tuesday	2.0	Discussion with 3rd-Party Interested in Buying Assets / Financing a Transaction	Sale Process and Plan of Reorganization Negotiations
09/07/22 Wednesday	0.5	Discussion with 3rd-Party Re: Mining Market	Correspondence with Third-Parties
09/08/22 Thursday	0.5	Create Materials for UCC Member Presentation Re: Alternative Investments	Due Diligence, Operations, Business Plan, and Strategy
09/08/22 Thursday	1.0	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
09/08/22 Thursday	1.5	Daily Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
09/06/22 Tuesday	0.5	Update Discussion with UCC Members and UCC Advisors (W&C, M3, Elementus) Re: Diligencing Debtors' Advisor Fees	General Committee Administration
09/08/22 Thursday	1.5	Create Materials - Spreading M&A Fee Comparables	Other Administrative Processes and Analysis
09/09/22 Friday	2.0	Internal Catch-Up Discussion	Other Administrative Processes and Analysis
09/12/22 Monday	0.5	Discussion with Series B Holders (W&C & M3)	Correspondence with Third-Parties

Celsius Networks

Sam Saferstein (Analyst)

Strictly Private & Confidential

09/12/22 Monday	0.5	Daily Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
09/13/22 Tuesday	0.5	Weekly Update Discussion with UCC Members and UCC Advisors (W&C, M3, Elementus) Re: Process and Diligence Updates / Recap	General Committee Administration
09/14/22 Wednesday	2.0	Discussion with Centerview Re: GK8 (M3)	Correspondence with Debtor and Advisors
09/14/22 Wednesday	0.5	Attendance at Court Hearing	Court Administration
09/15/22 Thursday	2.0	Discussion with 3rd-Party Interested in Buying Assets / Financing a Transaction	Sale Process and Plan of Reorganization Negotiations
09/15/22 Thursday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
09/15/22 Thursday	1.0	Daily Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
09/15/22 Thursday	0.5	Discussion with 3rd-Party Interested in Buying Assets / Financing a Transaction	Sale Process and Plan of Reorganization Negotiations
09/16/22 Friday	0.5	Discussion with Debtors' Advisor (A&M & CVP) and M3 Re: Celsius Mining	Correspondence with Debtor and Advisors
09/16/22 Friday	3.0	Update Discussion with UCC Members and UCC Advisors (W&C, M3, Elementus) Re: Process and Diligence Updates / Recap	General Committee Administration
09/17/22 Saturday	1.0	Create Materials Re: GK8 Process Update	Due Diligence, Operations, Business Plan, and Strategy
09/18/22 Sunday	1.0	Update Discussion with UCC Members and UCC Advisors (W&C, M3, Elementus) Re: Process and Diligence Updates / Recap	General Committee Administration
09/19/22 Monday	2.0	Update Discussion with UCC Members and UCC Advisors (W&C, M3, Elementus) Re: Examiner Candidate	General Committee Administration
09/19/22 Monday	1.0	Bi-Weekly Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
09/20/22 Tuesday	0.5	Weekly Update Discussion with UCC Members and UCC Advisors (W&C, M3, Elementus) Re: Process and Diligence Updates / Recap	General Committee Administration

Celsius Networks

Sam Saferstein (Analyst)

Strictly Private & Confidential

09/21/22 Wednesday	2.0	Discussion with 3rd-Party Interested in Buying Assets / Financing a Transaction	Sale Process and Plan of Reorganization Negotiations
09/21/22 Wednesday	0.5	Discussion with W&C Re: Bid Procedures	General Committee Administration
09/21/22 Wednesday	1.0	Update Discussion with UCC Members and UCC Advisors (W&C, M3, Elementus) Re: Bid Procedures	General Committee Administration
09/22/22 Thursday	1.0	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
09/22/22 Thursday	1.0	Discussion with Debtors' Advisors (K&E, A&M, CVP) for All Hands Catch-Up Call (W&C, M3, Elementus)	Correspondence with Debtor and Advisors
09/22/22 Thursday	1.0	Bi-Weekly Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
09/23/22 Friday	1.0	Review Materials in Data Rooms Set by Debtors and Debtors Advisors	Due Diligence, Operations, Business Plan, and Strategy
09/24/22 Saturday	2.5	Create Materials for UCC Members Re: Overview of Related Situation for MiningCo	Due Diligence, Operations, Business Plan, and Strategy
09/26/22 Monday	0.5	Bi-Weekly Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
09/27/22 Tuesday	0.5	Weekly Update Discussion with UCC Members and UCC Advisors (W&C, M3, Elementus) Re: Process and Diligence Updates / Recap	General Committee Administration
09/27/22 Tuesday	2.0	Discussion with Debtors & Debtors' Advisors (K&E, A&M, CVP) Re: Crypto Discussion (W&C, M3, Elementus)	Correspondence with Debtor and Advisors
09/28/22 Wednesday	1.5	Celsius UCC Town Hall on Twitter	Correspondence with Third-Parties
09/29/22 Thursday	1.0	Create Materials Re: Voyager Sale Overview	Due Diligence, Operations, Business Plan, and Strategy
09/30/22 Friday	1.0	Discussion with 3rd-Party Potential Custodian Candidate	Correspondence with Third-Parties
09/30/22 Friday	1.0	Internal Catch-Up Discussion	Other Administrative Processes and Analysis

Celsius Networks

Sam Saferstein (Analyst)

Strictly Private & Confidential

10/03/22 Monday	0.5	Bi-Weekly Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
10/04/22 Tuesday	0.5	Weekly Update Discussion with UCC Members and UCC Advisors (W&C, M3, Elementus) Re: Process and Diligence Updates / Recap	General Committee Administration
10/04/22 Tuesday	2.0	Research and Create Materials Re: Plan Considerations and Relevant Distressed Crypto Case Studies	Due Diligence, Operations, Business Plan, and Strategy
10/05/22 Wednesday	1.5	Research and Create Materials Re: Plan Considerations and Relevant Distressed Crypto Case Studies	Due Diligence, Operations, Business Plan, and Strategy
10/06/22 Thursday	2.0	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
10/06/22 Thursday	1.0	Discussion with UCC Advisors (W&C & M3) Re: Mining	General Committee Administration
10/06/22 Thursday	0.5	Discussion with Debtors' Advisors (CVP) Re: GK8 Process Updates	Correspondence with Debtor and Advisors
10/06/22 Thursday	1.5	Research and Create Materials Re: Plan Considerations and Relevant Distressed Crypto Case Studies for UCC Members	Due Diligence, Operations, Business Plan, and Strategy
10/07/22 Friday	0.5	Attendance at Omnibus Hearing	Court Administration
10/08/22 Saturday	1.5	Create and Refresh Bitcoin Mining Market Materials	Due Diligence, Operations, Business Plan, and Strategy
10/08/22 Saturday	2.0	Research and Create Materials Re: Plan Considerations and Relevant Distressed Crypto Case Studies for UCC Members	Due Diligence, Operations, Business Plan, and Strategy
10/09/22 Sunday	1.5	Create and Refresh Bitcoin Mining Market Materials	Due Diligence, Operations, Business Plan, and Strategy
10/09/22 Sunday	0.5	Create Materials: Re GK8	Due Diligence, Operations, Business Plan, and Strategy
10/11/22 Tuesday	0.5	Weekly Update Discussion with UCC Members and UCC Advisors (W&C, M3, Elementus) Re: Process and Diligence Updates / Recap	General Committee Administration
10/11/22 Tuesday	0.5	Weekly Update Discussion with UCC Members and UCC Advisors (W&C, M3, Elementus) Re: Process and Diligence Updates / Recap	General Committee Administration

Celsius Networks

Sam Saferstein (Analyst)

Strictly Private & Confidential

10/12/22 Wednesday	2.0	Call with Debtors & Debtors' Advisors (K&E) and UCC Advisors (W&C) Re: Custody Vendors	Correspondence with Debtor and Advisors
10/12/22 Wednesday	1.0	Call with Debtors' Advisors (CVR & K&E) and UCC Advisors (W&C) Re: GK8 Update	Correspondence with Debtor and Advisors
10/12/22 Wednesday	0.5	Internal Catch-Up Discussion	Other Administrative Processes and Analysis
10/12/22 Wednesday	0.5	Discussion with UCC Advisors' Re: Potential 3rd-Party Proposal	General Committee Administration
10/13/22 Thursday	1.0	Section 341 Meeting of Creditors	Court Administration
10/13/22 Thursday	1.5	Discussion with Debtors' Advisors (K&E, A&M, CVP) for All Hands Catch-Up Call (W&C, M3, Elementus)	Correspondence with Debtor and Advisors
10/17/22 Monday	1.0	Discussion with UCC Advisors' Re: Potential 3rd-Party Proposal	General Committee Administration
10/17/22 Monday	0.5	Bi-Weekly Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
10/17/22 Monday	1.0	Create Materials Re: GK8 Process	Due Diligence, Operations, Business Plan, and Strategy
10/18/22 Tuesday	0.5	Weekly Update Discussion with UCC Members and UCC Advisors (W&C, M3, Elementus) Re: Process and Diligence Updates / Recap	General Committee Administration
10/19/22 Wednesday	2.0	Mining Sub-Committee Discussions with UCC Co-Chairs (W&C & M3)	General Committee Administration
10/20/22 Thursday	3.0	Attendance at Court Hearing	Court Administration
10/20/22 Thursday	2.0	Discussion with Debtors' Advisors (K&E, A&M, CVP) for All Hands Catch-Up Call (W&C, M3, Elementus)	Correspondence with Debtor and Advisors
10/20/22 Thursday	1.0	Bi-Weekly Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
10/25/22 Tuesday	0.5	Discussion with Centerview Re: GK8 Updates	Correspondence with Debtor and Advisors

Celsius Networks

Sam Saferstein (Analyst)

Strictly Private & Confidential

10/25/22 Tuesday	0.5	Internal Catch-Up Call Re: Plan Discussions	Other Administrative Processes and Analysis
10/26/22 Wednesday	1.5	Create Materials Re: Plan and Distribution Considerations	Due Diligence, Operations, Business Plan, and Strategy
10/27/22 Thursday	1.0	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
10/27/22 Thursday	1.0	Celsius UCC Town Hall on Twitter	Correspondence with Third-Parties
10/28/22 Friday	1.0	Celsius Go-Forward Business Plan Proposal with Debtor and all Advisors	Correspondence with Debtor and Advisors
10/31/22 Monday	4.0	Discussion with UCC Advisors Re: Celsius Proposed NewCo Plan	General Committee Administration
10/31/22 Monday	1.0	Discussion with 3rd-Party Potential Custodian Candidate	Correspondence with Third-Parties
11/01/22 Tuesday	1.0	Attendance at Court Hearing	Court Administration
11/01/22 Tuesday	2.0	Discussion with 3rd-Party Interested in Buying Assets / Financing a Transaction	Sale Process and Plan of Reorganization Negotiations
11/02/22 Wednesday	1.0	Create Follow-Up Materials Re: Plan Considerations	Due Diligence, Operations, Business Plan, and Strategy
11/02/22 Wednesday	1.0	Review Mining Materials Received from Debtor's Advisors	Due Diligence, Operations, Business Plan, and Strategy
11/02/22 Wednesday	2.5	Weekly Update Discussion with UCC Members and UCC Advisors (W&C, M3, Elementus) Re: Process and Diligence Updates / Recap	General Committee Administration
11/03/22 Thursday	0.5	Discussion with Debtors' Advisors (K&E, A&M, CVP) for All Hands Catch-Up Call (W&C, M3, Elementus)	Correspondence with Debtor and Advisors
11/03/22 Thursday	1.5	Bi-Weekly Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
11/03/22 Thursday	1.0	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration

Celsius Networks

Sam Saferstein (Analyst)

Strictly Private & Confidential

11/03/22 Thursday	1.5	Discussion with UCC Advisors Re: Celsius Mining Business Proposals	General Committee Administration
11/03/22 Thursday	1.5	Create and Refresh Bitcoin Mining Market Materials	Due Diligence, Operations, Business Plan, and Strategy
11/04/22 Friday	1.0	Discussion with Celsius Mining, Mining Sub-Committee, and UCC Advisors (W&C, M3)	Correspondence with Debtor and Advisors
11/04/22 Friday	1.0	Discussion with Celsius , M3 and W&C re: Mining Alternatives and Business Plan	Correspondence with Debtor and Advisors
11/05/22 Saturday	1.0	Review of Mining Proposals Received	Due Diligence, Operations, Business Plan, and Strategy
11/07/22 Monday	0.5	Discussion with Debtors' Advisors (K&E, CVP) and UCC Advisors (W&C) Re: GK8 Process Update	Correspondence with Debtor and Advisors
11/08/22 Tuesday	2.0	Weekly Update Discussion with UCC Members and UCC Advisors (W&C, M3, Elementus) Re: Process and Diligence Updates / Recap	General Committee Administration
11/09/22 Wednesday	1.0	Discussion with Celsius Mining, Mining Sub-Committee, and UCC Advisors (W&C, M3)	Correspondence with Debtor and Advisors
11/10/22 Thursday	2.0	Discussion with Potential Plan Sponsor along with W&C and M3	Correspondence with Third-Parties
11/10/22 Thursday	1.0	Discussion with Debtors' Advisors (K&E, A&M, CVP) for All Hands Catch-Up Call (W&C, M3, Elementus)	Correspondence with Debtor and Advisors
11/10/22 Thursday	0.5	Call with M3 re: Preference Analysis	General Committee Administration
11/11/22 Friday	1.5	Discussion with Debtors and M3 re: Presentation on Going-Forward Business Plan	Correspondence with Debtor and Advisors
11/11/22 Friday	1.5	Discussion with W&C and M3 following Debtor's Presentation on Going-Forward Business Plan	General Committee Administration
11/14/22 Monday	0.5	Bi-Weekly Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
11/14/22 Monday	1.5	Discussion with UCC, W&C, and M3 re: Earn Depositions	General Committee Administration

Celsius Networks

Sam Saferstein (Analyst)

Strictly Private & Confidential

11/15/22 Tuesday	0.5	Discussion with M3 re: Preparation for Mining Committee Call	General Committee Administration
11/15/22 Tuesday	1.5	Weekly Update Discussion with UCC Members and UCC Advisors (W&C, M3, Elementus) Re: Process and Diligence Updates / Recap	General Committee Administration
11/17/22 Thursday	0.5	Discussion with Debtors' Advisors (K&E, A&M, CVP) for All Hands Catch-Up Call (W&C, M3, Elementus)	Correspondence with Debtor and Advisors
11/17/22 Thursday	0.5	Discussion of Mining Hosting Agreements with Celsius Mining, A&M, and M3	Correspondence with Debtor and Advisors
11/17/22 Thursday	1.0	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
11/18/22 Friday	1.0	Create and Prepare Materials re: GK8 Process Update and Bids Received	Due Diligence, Operations, Business Plan, and Strategy
11/19/22 Saturday	2.0	Create and Prepare Materials re: Platform Process Update and Bids Received	Due Diligence, Operations, Business Plan, and Strategy
11/20/22 Sunday	0.5	Update Materials re: GK8 Process Update and Bids Received	Due Diligence, Operations, Business Plan, and Strategy
11/20/22 Sunday	0.5	Update Materials re: Platform Process Update and Bids Received	Due Diligence, Operations, Business Plan, and Strategy
11/21/22 Monday	1.5	Discussion with Debtors and Debtors' Advisors, UCC Co-Chairs, W&C and M3: re: Going-Forward Business Plan	Correspondence with Debtor and Advisors
11/21/22 Monday	1.0	Bi-Weekly Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
11/22/22 Tuesday	1.5	Discussion with Celsius Mining, Mining Sub-Committee, and UCC Advisors (W&C, M3)	Correspondence with Debtor and Advisors
11/22/22 Tuesday	1.0	Discussion with W&C and M3 re: Review of Bids	General Committee Administration
11/23/22 Wednesday	3.5	Weekly Update Discussion with UCC Members and UCC Advisors (W&C, M3, Elementus) Re: Process and Diligence Updates / Recap	General Committee Administration
11/28/22 Monday	0.5	Bi-Weekly Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration

Celsius Networks

Sam Saferstein (Analyst)

Strictly Private & Confidential

11/29/22 Tuesday	1.0	Discussion with Third Party Potential Plan Sponsor	Correspondence with Third-Parties
11/30/22 Wednesday	1.5	Discussion with Celsius Mining, Mining Sub-Committee, and UCC Advisors (W&C, M3)	Correspondence with Debtor and Advisors
11/30/22 Wednesday	2.0	Weekly Update Discussion with UCC Members and UCC Advisors (W&C, M3, Elementus) Re: Process and Diligence Updates / Recap	General Committee Administration
11/30/22 Wednesday	0.5	Discussion with Centerview re: Bid Process Update	Correspondence with Debtor and Advisors
11/30/22 Wednesday	1.0	Discussion with Potential Custodian and Debtors' Advisors re: Custody Solution	Correspondence with Third-Parties
12/02/22 Friday	0.5	Discussion with Debtors' Advisors (K&E, A&M, CVP) for All Hands Catch-Up Call (W&C, M3, Elementus)	Correspondence with Debtor and Advisors
12/02/22 Friday	0.5	Discussion with Debtors' Advisors (K&E, A&M, CVP) for All Hands Catch-Up Call (W&C, M3, Elementus)	Correspondence with Debtor and Advisors
12/05/22 Monday	1.0	Discussion with UCC Co-Chairs, W&C, M3 re: Prep for Meeting with Potential Plan Sponsor	General Committee Administration
12/05/22 Monday	0.5	Discussion with Centerview re: Sale Process Update	Correspondence with Debtor and Advisors
12/05/22 Monday	2.0	Create and Prepare Materials re: Mining Process Update and Bids	Due Diligence, Operations, Business Plan, and Strategy
12/06/22 Tuesday	0.5	Internal Discussion re: Potential Plan Considerations	Due Diligence, Operations, Business Plan, and Strategy
12/05/22 Monday	2.0	Attendance at Omnibus Court Hearing	Court Administration
12/06/22 Tuesday	1.0	Internal Discussion re: Analysis of Celsius NewCo	Due Diligence, Operations, Business Plan, and Strategy
12/06/22 Tuesday	0.5	Bi-Weekly Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
12/06/22 Tuesday	1.5	Discussion with Debtors, Debtors' Advisors, W&C, M3 re: Going-Forward Business Plan	Correspondence with Debtor and Advisors

Celsius Networks

Sam Saferstein (Analyst)

Strictly Private & Confidential

12/06/22 Tuesday	0.5	Discussion with UCC Advisors re: Process and Workstreams Check-In	General Committee Administration
12/07/22 Wednesday	1.5	Discussion with Celsius Mining, Mining Sub-Committee, and UCC Advisors (W&C, M3)	Correspondence with Debtor and Advisors
12/07/22 Wednesday	1.5	Attendance at Custody Court Hearing	Court Administration
12/07/22 Wednesday	2.0	Create and Prepare Materials: Strawman Response to Potential Bidder	Due Diligence, Operations, Business Plan, and Strategy
12/08/22 Thursday	1.0	Create and Prepare Materials: Strawman Response to Potential Bidder	Due Diligence, Operations, Business Plan, and Strategy
12/08/22 Thursday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
12/08/22 Thursday	1.0	Discussion with Debtors' Advisors (K&E, A&M, CVP) for All Hands Catch-Up Call (W&C, M3, Elementus)	Correspondence with Debtor and Advisors
12/08/22 Thursday	0.5	Bi-Weekly Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
12/08/22 Thursday	0.5	Discussion with Third Party Potential Plan Sponsor and Centerview	Correspondence with Third-Parties
12/08/22 Thursday	1.0	Internal Discussion Re: Thinking through Counterproposals for Bids Received	Due Diligence, Operations, Business Plan, and Strategy
12/09/22 Friday	1.0	Weekly Update Discussion with UCC Members and UCC Advisors (W&C, M3, Elementus) Re: Process and Diligence Updates / Recap	General Committee Administration
12/10/22 Saturday	1.0	Update Materials: Strawman Response to Potential Bidder	Due Diligence, Operations, Business Plan, and Strategy
12/12/22 Monday	1.0	Discussion with A&M and M3 re: Going-Forward Businss Plan Update	Correspondence with Debtor and Advisors
12/12/22 Monday	0.5	Bi-Weekly Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
12/13/22 Tuesday	2.5	Weekly Update Discussion with UCC Members and UCC Advisors (W&C, M3, Elementus) Re: Process and Diligence Updates / Recap	General Committee Administration

Celsius Networks

Sam Saferstein (Analyst)

Strictly Private & Confidential

12/14/22 Wednesday	1.5	Discussion with Celsius Mining, Mining Sub-Committee, and UCC Advisors (W&C, M3)	Correspondence with Debtor and Advisors
12/14/22 Wednesday	1.0	Discussion with W&C and M3 re: Review of Bid Proposal and Preparation of UCC Meeting	General Committee Administration
12/15/22 Thursday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
12/15/22 Thursday	2.0	Discussion with UCC Co-Chairs, W&C, and M3 re: Bids Received and Strategic Plan	General Committee Administration
12/18/22 Sunday	1.0	Discussion with W&C and M3 re: Celsius Mining Opportunity	General Committee Administration
12/18/22 Sunday	1.0	Discussion with Potential Partner for Mining Opportunity with W&C and M3	Correspondence with Third-Parties
12/18/22 Sunday	0.5	Discussion with W&C and M3 re: Celsius Mining Opportunity Follow-Up	General Committee Administration
12/19/22 Monday	1.0	Discussion with Debtor's Advisors, W&C and M3 Re: Plan Structure	Correspondence with Debtor and Advisors
12/19/22 Monday	1.0	Bi-Weekly Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
12/20/22 Tuesday	1.0	Weekly Update Discussion with UCC Members and UCC Advisors (W&C, M3, Elementus) Re: Process and Diligence Updates / Recap	General Committee Administration
12/20/22 Tuesday	1.0	Discussion with Potential Partner for Mining Opportunity with W&C and M3	Correspondence with Third-Parties
12/21/22 Wednesday	1.5	Discussion with Celsius Mining, Mining Sub-Committee, and UCC Advisors (W&C, M3)	Correspondence with Debtor and Advisors
12/22/22 Thursday	2.0	Create and Prepare Materials re: Core Bankruptcy Filing and RSA / DIP Considerations for Celsius	Due Diligence, Operations, Business Plan, and Strategy
12/22/22 Thursday	0.5	Bi-Weekly Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
12/22/22 Thursday	0.5	Discussion with UCC Co-Chairs, W&C, and M3 re: Mining Updates	General Committee Administration

Celsius Networks

Sam Saferstein (Analyst)

Strictly Private & Confidential

12/22/22 Thursday	1.0	Discussion with Debtors' Advisors (K&E, A&M, CVP) for All Hands Catch-Up Call (W&C, M3, Elementus)	Correspondence with Debtor and Advisors
12/27/22 Tuesday	1.5	Discussion with W&C and M3 re: Review of Revised Potential Plan Sponsor Terms	General Committee Administration
12/27/22 Tuesday	1.5	Discussion with Potential Plan Sponsor along with Debtor's Advisors, W&C and M3	Correspondence with Third-Parties
12/28/22 Wednesday	1.0	Discussion with Celsius Mining, Mining Sub-Committee, and UCC Advisors (W&C, M3)	Correspondence with Debtor and Advisors
12/28/22 Wednesday	0.5	Discussion with W&C and M3: re Potential Mining Strategic Options	General Committee Administration
12/29/22 Thursday	1.0	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
12/29/22 Thursday	0.5	Discussion with Debtors' Advisors (K&E, A&M, CVP) for All Hands Catch-Up Call (W&C, M3, Elementus)	Correspondence with Debtor and Advisors
12/29/22 Thursday	0.5	Discussion with W&C and M3 re: Plan Sponsor Bids	General Committee Administration
12/29/22 Thursday	1.0	Discussion with Potential Plan Sponsor re: Mining along with Celsius Mining, Debtor's Advisors, W&C and M3	Correspondence with Third-Parties
12/30/22 Friday	2.0	Create Payback Analysis on Mining Proposal	Due Diligence, Operations, Business Plan, and Strategy
01/02/23 Monday	1.0	Discussion with Counterparty, Celsius Mining, Debtors' Advisors, W&C and M3 with re: Potential Mining Transaction	Correspondence with Third-Parties
01/04/23 Wednesday	1.5	Discussion with Celsius Mining, Mining Sub-Committee, and UCC Advisors (W&C, M3)	Correspondence with Debtor and Advisors
01/05/23 Thursday	1.0	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
01/05/23 Thursday	1.0	Discussion with Debtors' Advisors (K&E, A&M, CVP) for All Hands Catch-Up Call (W&C, M3, Elementus)	Correspondence with Debtor and Advisors
01/06/23 Friday	1.5	Discussion with Third Party re: Potential Plan Sponsor Solutions	Correspondence with Third-Parties

Celsius Networks

Sam Saferstein (Analyst)

Strictly Private & Confidential

01/10/23 Tuesday	1.0	Internal Discussion re: Potential Plan Considerations	Due Diligence, Operations, Business Plan, and Strategy
01/11/23 Wednesday	1.0	Discussion with W&C and M3 Re: Potential Plan Sponsor Alternatives	General Committee Administration
01/11/23 Wednesday	2.0	Prepare and Create Materials re: Process Update and Potential Plan Sponsor Counterproposal and Analysis	Due Diligence, Operations, Business Plan, and Strategy
01/11/23 Wednesday	1.0	Internal Discussion re: Potential Plan Sponsor Counterproposal	Due Diligence, Operations, Business Plan, and Strategy
01/12/23 Thursday	1.5	Update Materials re: Process Update and Potential Plan Sponsor Counterproposal and Analysis	Due Diligence, Operations, Business Plan, and Strategy
01/12/23 Thursday	1.0	Discussion with Celsius Mining, Mining Sub-Committee, and UCC Advisors (W&C, M3)	Correspondence with Debtor and Advisors
01/12/23 Thursday	1.0	Discussion with Debtors' Advisors (K&E, A&M, CVP) for All Hands Catch-Up Call (W&C, M3, Elementus)	Correspondence with Debtor and Advisors
01/13/23 Friday	1.0	Update Materials re: Process Update and Potential Plan Sponsor Counterproposal and Analysis	Due Diligence, Operations, Business Plan, and Strategy
01/13/23 Friday	1.0	Discussion with UCC Members and W&C re: Potential Plan Sponsor Counterproposal	General Committee Administration
01/13/23 Friday	1.0	Discussion with Counterparty, Celsius Mining, Debtors' Advisors, W&C and M3 with re: Potential Mining Transaction	Correspondence with Third-Parties
01/13/23 Friday	1.0	Internal Discussion re: Next Steps on Potential Plan Sponsor Counterproposal	Due Diligence, Operations, Business Plan, and Strategy
01/16/23 Monday	1.0	Discussion with Third Party, Debtor's Advisors and UCC Advisors re: Potential Plan Sponsor Solutions	Correspondence with Third-Parties
01/16/23 Monday	3.0	Prepare Analysis on Celsius Loan Book and Potential Solutions	Due Diligence, Operations, Business Plan, and Strategy
01/17/23 Tuesday	2.0	Prepare Analysis on Celsius Loan Book and Potential Solutions	Due Diligence, Operations, Business Plan, and Strategy
01/17/23 Tuesday	1.0	Internal Discussion on Celsius Loan Book and Potential Solutions	Due Diligence, Operations, Business Plan, and Strategy

Celsius Networks

Sam Saferstein (Analyst)

Strictly Private & Confidential

01/18/23 Wednesday	3.0	Update Analysis on Celsius Loan Book and Potential Solutions	Due Diligence, Operations, Business Plan, and Strategy
01/18/23 Wednesday	1.0	Discussion with Celsius Mining, Mining Sub-Committee, and UCC Advisors (W&C, M3)	Correspondence with Debtor and Advisors
01/18/23 Wednesday	1.0	Discussion with UCC Members and W&C re: Potential Loan Book Settlement	General Committee Administration
01/18/23 Wednesday	1.0	Discussion with Centerview, A&M, and M3 re: Process Updates and Potential Loan Book Settlement	Correspondence with Debtor and Advisors
01/19/23 Thursday	1.0	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
01/19/23 Thursday	1.0	Discussion with Mining Counterparty, UCC Co-Chairs, W&C, and M3 re: Potential Transaction	Correspondence with Third-Parties
01/19/23 Thursday	1.0	Discussion with Centerview re: Potential Plan Solutions and Process Updates	Correspondence with Debtor and Advisors
01/19/23 Thursday	1.5	Update Analysis on Celsius Loan Book and Potential Solutions	Due Diligence, Operations, Business Plan, and Strategy
01/20/22 Thursday	4.0	Update Analysis on Celsius Loan Book and Potential Solutions	Due Diligence, Operations, Business Plan, and Strategy
01/22/23 Sunday	2.5	Create Materials on Celsius Loan Book Analysis and Potential Solutions	Due Diligence, Operations, Business Plan, and Strategy
01/22/23 Sunday	1.5	Discussion with Counterparty re: Potential Plan Sponsor Solution	Correspondence with Third-Parties
01/22/23 Sunday	1.0	Internal Discussion re: Potential Plan Sponsor Counterproposal	Due Diligence, Operations, Business Plan, and Strategy
01/23/23 Monday	1.5	Prepare Materials on Potential Plan Sponsor Counterproposal	Due Diligence, Operations, Business Plan, and Strategy
01/23/23 Monday	0.5	Update Materials on Potential Plan Sponsor Counterproposal	Due Diligence, Operations, Business Plan, and Strategy
01/23/23 Monday	3.0	Update Analysis on Celsius Loan Book and Potential Solutions	Due Diligence, Operations, Business Plan, and Strategy

Celsius Networks

Sam Saferstein (Analyst)

Strictly Private & Confidential

01/23/23 Monday	0.5	Bi-Weekly Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
01/24/23 Tuesday	1.5	Attendance at Omnibus Hearing	Court Administration
01/24/23 Tuesday	1.0	Discussion with Centerview re: Potential Plan Solutions and Process Updates	Correspondence with Debtor and Advisors
01/25/23 Wednesday	3.0	Iterate and Create Materials on Loan Book and Potential Solutions	Due Diligence, Operations, Business Plan, and Strategy
01/25/23 Wednesday	1.0	Discussion with Celsius Mining, Mining Sub-Committee, and UCC Advisors (W&C, M3)	Correspondence with Debtor and Advisors
01/25/23 Wednesday	0.5	Discussion with UCC Co-Chairs and W&C re: Potential Mining Solution	General Committee Administration
01/25/23 Wednesday	2.5	Update Bitcoin Mining Comparables and Industry Analysis	Due Diligence, Operations, Business Plan, and Strategy
01/26/23 Thursday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
01/26/23 Thursday	2.0	Prepare Contribution Analysis re: Potential Mining Proposal	Due Diligence, Operations, Business Plan, and Strategy
01/26/23 Thursday	1.0	Internal Discussion re: Preparing Analysis on Mining Proposal	Due Diligence, Operations, Business Plan, and Strategy
01/26/23 Thursday	1.0	Discussion with Debtors' Advisors (K&E, A&M, CVP) for All Hands Catch-Up Call (W&C, M3, Elementus)	Correspondence with Debtor and Advisors
01/26/23 Thursday	1.0	Discussion with W&C re: Analysis of Celsius Loan Book	General Committee Administration
01/26/23 Thursday	0.5	Discussion with W&C re: Analysis of Celsius Loan Book	General Committee Administration
01/26/23 Thursday	2.5	Iterate and Create Materials on Loan Book and Potential Solutions	Due Diligence, Operations, Business Plan, and Strategy
01/26/23 Thursday	1.0	Internal Discussion re: Loan Book and Potential Solutions	Due Diligence, Operations, Business Plan, and Strategy

Celsius Networks

Sam Saferstein (Analyst)

Strictly Private & Confidential

01/27/23 Friday	2.5	Discussion with UCC Members, W&C, and M3 re: Investigation Update	General Committee Administration
01/27/23 Friday	1.0	Internal Discussion re: Contribution Analysis re Potential Mining Proposal	Due Diligence, Operations, Business Plan, and Strategy
01/28/23 Saturday	1.5	Discussion with UCC Members, W&C, and M3 re: Loan Book Analysis	General Committee Administration
01/28/23 Saturday	0.5	Bi-Weekly Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
01/30/22 Sunday	4.5	Prepare Materials for Loan Book Settlement Analysis	Due Diligence, Operations, Business Plan, and Strategy
01/31/23 Tuesday	2.0	Weekly Update Discussion with UCC Members and UCC Advisors (W&C, M3, Elementus) Re: Process and Diligence Updates / Recap	General Committee Administration
01/31/23 Tuesday	1.0	Internal Discussion Catching Up re: Workstreams and Loan Book Analysis	Due Diligence, Operations, Business Plan, and Strategy
02/01/23 Wednesday	1.0	Discussion with Celsius Mining, Mining Sub-Committee, and UCC Advisors (W&C, M3)	Correspondence with Debtor and Advisors
02/01/23 Wednesday	1.5	Discussion with M3 re: Contribution Anaysis for Proposal	General Committee Administration
02/02/23 Thursday	1.0	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
02/02/23 Thursday	1.0	Discussion with M3 re: Follow-up on Contribution Analysis Discussion	General Committee Administration
02/02/23 Thursday	1.0	Discussion with Debtors' Advisors (K&E, A&M, CVP) for All Hands Catch-Up Call (W&C, M3, Elementus)	Correspondence with Debtor and Advisors
02/03/23 Friday	0.5	Discussion with M3 re: Follow-up on Contribution Analysis Discussion	General Committee Administration
02/03/23 Friday	1.0	Discussion with Centerview re: loan book analysis	Correspondence with Debtor and Advisors
02/04/23 Saturday	1.5	Discussion with UCC Members, W&C, and M3 re: Plans	General Committee Administration

Celsius Networks

Sam Saferstein (Analyst)

Strictly Private & Confidential

02/05/23 Sunday	1.0	Discussion with Potential Plan Sponsor, Debtors' Advisors, and UCC advisors re: Loan book discussion	Correspondence with Debtor and Advisors
02/06/23 Monday	1.0	Discussion with Potential Plan Sponsor and Centerview re: Loan book model	Correspondence with Debtor and Advisors
02/06/23 Monday	1.0	Update Mining Comps and Contribution Analysis	Due Diligence, Operations, Business Plan, and Strategy
02/06/23 Monday	0.5	Discussion with M3 re: Distribution Mechanisms	General Committee Administration
02/06/23 Monday	1.5	Discussion with Potential Plan Sponsor re: Loan Book Model	Correspondence with Third-Parties
02/06/23 Monday	1.0	Discussion with W&C re: Tax Considerations for Analysis	General Committee Administration
02/07/23 Tuesday	1.0	Update Mining Comps and Contribution Analysis	Due Diligence, Operations, Business Plan, and Strategy
02/07/23 Tuesday	5.0	Discussion with Debtors, Debtors' Advisors, UCC Co-Chairs, UCC Advisors re: Potential Plan	Correspondence with Debtor and Advisors
02/07/23 Tuesday	1.5	Discussion with UCC Members, W&C, and M3 re: Plan Negotiations	General Committee Administration
02/07/23 Tuesday	1.5	Prepare Analysis of Tax Considerations for Creditors	Due Diligence, Operations, Business Plan, and Strategy
02/08/23 Wednesday	0.5	Discussion with Debtors' Advisors and UCC Advisors re: Custody accounts	Correspondence with Debtor and Advisors
02/08/23 Wednesday	0.5	Discussion with UCC Advisors re: Mining Plan	General Committee Administration
02/08/23 Wednesday	2.0	Discussion with Potential Plan Sponsor and UCC Advisors re: Dilligence	Correspondence with Third-Parties
02/08/23 Wednesday	1.0	PWP Internal Discussion re: Loan Book Model	Due Diligence, Operations, Business Plan, and Strategy
02/08/23 Wednesday	0.5	Discussion with UCC Advisors Follow Up on Dilligence Discussion	General Committee Administration

Celsius Networks

Sam Saferstein (Analyst)

Strictly Private & Confidential

02/08/23 Wednesday	1.5	Discussion with UCC Advisors and Counterparty re: Mining Diligence	Correspondence with Third-Parties
02/08/23 Wednesday	1.0	Review Discussion on Analysis of Tax Considerations for Creditors	Due Diligence, Operations, Business Plan, and Strategy
02/08/23 Wednesday	1.0	Update Analysis of Tax Considerations for Creditors	Due Diligence, Operations, Business Plan, and Strategy
02/09/23 Thursday	1.0	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
02/09/23 Thursday	0.5	Discussion with Debtors' Advisors and UCC Advisors re: Loan Book	Correspondence with Debtor and Advisors
02/09/23 Thursday	0.5	Discussion with UCC Advisors re: Material Preparation	General Committee Administration
02/09/23 Thursday	0.5	Discussion with Debtors' Advisors and UCC Advisors re: Loan Book	Correspondence with Debtor and Advisors
02/09/23 Thursday	2.0	Create Model Analysis relating to Celsius Mining	Due Diligence, Operations, Business Plan, and Strategy
02/10/23 Friday	0.5	Discussion with Counterparty re: Potential Plan Sponsor Solution	Correspondence with Third-Parties
02/10/23 Friday	1.0	Discussion with Centerview re: Bid Process Update	Correspondence with Debtor and Advisors
02/10/23 Friday	1.0	Continue Preparing Analysis of Tax Considerations for Creditors	Due Diligence, Operations, Business Plan, and Strategy
02/11/23 Saturday	1.0	Discussion with Centerview re: Plan Distribution Mechanisms	Correspondence with Debtor and Advisors
02/12/23 Sunday	1.0	Diligence Buisness Plan of Counterparty and Model Comparision and Analysis	Due Diligence, Operations, Business Plan, and Strategy
02/13/23 Monday	1.5	Discussion with UCC Members, W&C, and M3 re: Plan Discussions	General Committee Administration
02/13/23 Monday	1.0	Discussion with Centerview re: Plan Distribution Mechanisms	Correspondence with Debtor and Advisors

Celsius Networks

Sam Saferstein (Analyst)

Strictly Private & Confidential

02/13/23 Monday	1.5	Discussion with W&C re: Tax Considerations for Analysis	General Committee Administration
02/13/23 Monday	2.0	Develop on Model for Diligencing Buisness Plan of Counterparty	Due Diligence, Operations, Business Plan, and Strategy
02/14/23 Tuesday	1.0	Discussion with Potential Plan Sponsor re: Distribution Considerations	Correspondence with Third-Parties
02/14/23 Tuesday	1.0	Continue Preparing Model Analysis for Celsius Mining	Due Diligence, Operations, Business Plan, and Strategy
02/14/23 Tuesday	3.5	Discussion with UCC Members, W&C, and M3 re: Plans and Custody Settlement	General Committee Administration
02/15/23 Wednesday	1.0	Court Hearing	Court Administration
02/15/23 Wednesday	1.0	Discussion with Celsius Mining, Mining Sub-Committee, and UCC Advisors (W&C, M3)	Correspondence with Debtor and Advisors
02/15/23 Wednesday	1.0	PWP Internal Discussion re: Plan Considerations	Due Diligence, Operations, Business Plan, and Strategy
02/16/23 Thursday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
02/16/23 Thursday	1.0	PWP Internal Discussion re: Plan Considerations	Due Diligence, Operations, Business Plan, and Strategy
02/16/23 Thursday	1.0	Discussion with Debtors' Advisors (K&E, A&M, CVP) for All Hands Catch-Up Call (W&C, M3, Elementus)	Correspondence with Debtor and Advisors
02/16/23 Thursday	2.0	Develop on Model for Diligencing Buisness Plan of Counterparty	Due Diligence, Operations, Business Plan, and Strategy
02/17/23 Friday	1.0	Discussion with Centerview re: Plan Considerations	Correspondence with Debtor and Advisors
02/19/23 Sunday	1.0	Discussion with M3 re: Mining Analysis and Proposal	General Committee Administration
02/19/23 Sunday	1.5	Update Mining Comps and Contribution Analysis	Due Diligence, Operations, Business Plan, and Strategy

Celsius Networks

Sam Saferstein (Analyst)

Strictly Private & Confidential

02/20/23 Monday	1.0	Discussion with Centerview re: Plan Distribution Mechanisms	Correspondence with Debtor and Advisors
02/21/23 Tuesday	1.5	Develop on Model Analysis for Investment of Celsius	Due Diligence, Operations, Business Plan, and Strategy
02/21/23 Tuesday	3.0	Discussion with UCC Members, W&C, and M3 re: Plans and Preferences	General Committee Administration
02/21/23 Tuesday	1.0	Discussion with Counterparty re: Loan Book Proposal	Correspondence with Third-Parties
02/21/23 Tuesday	1.0	PWP Internal Discussion re: Plan Considerations	Due Diligence, Operations, Business Plan, and Strategy
02/22/23 Wednesday	1.0	Discussion with UCC Advisors re: Potential Proposal	General Committee Administration
02/22/23 Wednesday	1.0	Discussion with Centerview re: Plan Sponsor Mechanics	Correspondence with Debtor and Advisors
02/22/23 Wednesday	1.0	Discussion with Celsius Mining, Mining Sub-Committee, and UCC Advisors (W&C, M3)	Correspondence with Debtor and Advisors
02/22/23 Wednesday	1.0	PWP Internal Discussion re: Plan Considerations	Due Diligence, Operations, Business Plan, and Strategy
02/22/23 Wednesday	1.0	Internal PWP discussion Re: Mining Analysis and Materials	Due Diligence, Operations, Business Plan, and Strategy
02/23/23 Thursday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
02/23/23 Thursday	1.0	Discussion with Debtors' Advisors (K&E, A&M, CVP) for All Hands Catch-Up Call (W&C, M3, Elementus)	Correspondence with Debtor and Advisors
02/23/23 Thursday	3.0	Discussion with UCC Members, W&C, and M3 re: Plans and CEL Treatment	General Committee Administration
02/23/23 Thursday	2.0	Develop on Model for Diligencing Business Plan of Counterparty	Due Diligence, Operations, Business Plan, and Strategy
02/23/23 Thursday	1.5	Update Loan Settlement Model and Analysis	Due Diligence, Operations, Business Plan, and Strategy

Celsius Networks

Sam Saferstein (Analyst)

Strictly Private & Confidential

02/24/23 Friday	1.0	Discussion with UCC Advisors re: Mining Analysis and Materials	General Committee Administration
02/25/23 Saturday	1.0	Discussion with M3 re: Mining Analysis	General Committee Administration
02/26/23 Sunday	1.0	Discussion with Centerview re: Plan Proposal	Correspondence with Debtor and Advisors
02/26/23 Sunday	3.0	Discussion with Debtors' & UCC Advisors with Potential Counterparty re: Plan	Correspondence with Third-Parties
02/27/23 Monday	1.5	Discussion with UCC Advisors and Potential Counterparty re: Plan	Correspondence with Third-Parties
02/27/23 Monday	1.0	Internal Discussion re: Illustrative Earn Distributions	Due Diligence, Operations, Business Plan, and Strategy
02/27/23 Monday	2.0	Create Model and Prepare Analysis re: Illustrative Earn Distributions	Due Diligence, Operations, Business Plan, and Strategy
02/28/23 Tuesday	2.5	Discussion with Debtors' & UCC Advisors with Potential Counterparty re: Plan	Correspondence with Third-Parties
02/28/23 Tuesday	3.0	Discussion with UCC Members, W&C, and M3 re: Plans and Other Key Issues	General Committee Administration
03/01/23 Wednesday	1.0	Discussion with Celsius Mining, Mining Sub-Committee, and UCC Advisors (W&C, M3)	Correspondence with Debtor and Advisors
03/01/23 Wednesday	1.0	Discussion with Centerview re: loan book analysis	Correspondence with Debtor and Advisors
03/01/23 Wednesday	1.0	Discussion with K&E, Centerivew, and Kirkland re: potential settlement	Correspondence with Debtor and Advisors
03/01/23 Wednesday	1.0	Internal Discussion re: loan analysis	Due Diligence, Operations, Business Plan, and Strategy
03/01/23 Wednesday	2.0	Build Analysis on Loan Settlement	Due Diligence, Operations, Business Plan, and Strategy
03/02/23 Thursday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration

Celsius Networks

Sam Saferstein (Analyst)

Strictly Private & Confidential

03/02/23 Thursday	1.0	Build Analysis on Loan Settlement	Due Diligence, Operations, Business Plan, and Strategy
03/02/23 Thursday	0.5	Internal Discussion on Loan Analysis / proposal	Due Diligence, Operations, Business Plan, and Strategy
03/02/23 Thursday	1.5	Discussion with Debtors' Advisors and UCC Advisors' with Group re: loan Proposal	Correspondence with Third-Parties
03/02/23 Thursday	1.0	Discussion with Debtors' Advisors (K&E, A&M, CVP) for All Hands Catch-Up Call (W&C, M3, Elementus)	Correspondence with Debtor and Advisors
03/06/23 Monday	2.0	Discussion with Debtors' Advisors and UCC Advisors' with Counterparty re: Plan	Correspondence with Third-Parties
03/06/23 Monday	0.5	Internal Discussion re: plan proposal	Due Diligence, Operations, Business Plan, and Strategy
03/07/23 Tuesday	3.0	Discussion with UCC Members, W&C, and M3 re: Plan Updates	General Committee Administration
03/08/23 Wednesday	1.0	Internal Discussion re: plan proposal / updates	Due Diligence, Operations, Business Plan, and Strategy
03/08/23 Wednesday	1.5	Celsius Court Hearing Line	Court Administration
03/08/23 Wednesday	1.0	Discussion with Celsius Mining, Mining Sub-Committee, and UCC Advisors (W&C, M3)	Correspondence with Debtor and Advisors
03/08/23 Wednesday	1.0	Discussion with Debtors' Advisors and UCC Advisors' with Counterparty re: Loan settlement	Correspondence with Third-Parties
03/09/23 Thursday	1.5	Internal Discussion re: Loan Settlement Analysis / Plan Proposals	Due Diligence, Operations, Business Plan, and Strategy
03/09/23 Thursday	0.5	Review of Loan Settlement Analysis	Due Diligence, Operations, Business Plan, and Strategy
03/09/23 Thursday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
03/09/23 Thursday	1.0	Discussion with Debtors' Advisors (K&E, A&M, CVP) for All Hands Catch-Up Call (W&C, M3, Elementus)	Correspondence with Debtor and Advisors

Celsius Networks

Sam Saferstein (Analyst)

Strictly Private & Confidential

03/09/23 Thursday	0.5	Discussion with Debtors' Advisors and UCC Advisors re: Plan Proposals	Correspondence with Debtor and Advisors
03/10/23 Friday	1.0	Discussion with UCC Members, W&C, and M3 re: Preferred Equity	General Committee Administration
03/10/23 Friday	1.0	Discussion with Debtors' Advisors and UCC Advisors' with Counterparty re: Plan	Correspondence with Third-Parties
03/12/23 Sunday	0.5	Discussion with UCC Advisors re: Plan Discussions	General Committee Administration
03/13/23 Monday	1.0	Discussion with Debtors' Advisors and UCC Advisors' with Counterparty re: Loan settlement	Correspondence with Third-Parties
03/13/23 Monday	1.0	Discussion with UCC Advisors' with Counterparty re: Plan	Correspondence with Third-Parties
03/14/23 Tuesday	2.5	Discussion with UCC Members, W&C, and M3 re: Case Updates	General Committee Administration
03/14/23 Tuesday	2.5	Discussion with Debtors' Advisors and UCC Advisors' with Counterparty re: Plan Proposal	Correspondence with Third-Parties
03/15/23 Wednesday	2.0	Discussion with Debtors' Advisors and UCC Advisors' with Counterparty re: Plan Proposal	Correspondence with Third-Parties
03/15/23 Wednesday	1.0	Internal Discussion re: plan proposal / loan settlement	Due Diligence, Operations, Business Plan, and Strategy
03/15/23 Wednesday	1.0	Build on Loan Analysis	Due Diligence, Operations, Business Plan, and Strategy
03/16/23 Thursday	0.5	Discussion with M3 re: Loan Settlement Analysis	Correspondence with Debtor and Advisors
03/16/23 Thursday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
03/16/23 Thursday	1.0	Discussion with Debtors' Advisors (K&E, A&M, CVP) for All Hands Catch-Up Call (W&C, M3, Elementus)	Correspondence with Debtor and Advisors
03/17/23 Friday	1.0	Internal Review of Loan Analysis Materials	Due Diligence, Operations, Business Plan, and Strategy

Celsius Networks

Sam Saferstein (Analyst)

Strictly Private & Confidential

03/17/23 Friday	1.0	Internal Discussion: Loan Settlement	Due Diligence, Operations, Business Plan, and Strategy
03/17/23 Friday	1.0	Internal Discussion: Plan Proposal	Due Diligence, Operations, Business Plan, and Strategy
03/17/23 Friday	1.0	Discussion with UCC Advisors and Co-Chairs re: Loan Settlement	General Committee Administration
03/18/23 Saturday	1.0	Discussion with UCC Advisors and Co-Chairs re: Loan Settlement	General Committee Administration
03/19/23 Sunday	1.0	Internal Discussion re: loan analysis	Due Diligence, Operations, Business Plan, and Strategy
03/19/23 Sunday	1.0	Discussion with M3 re: Loan Settlement Analysis	General Committee Administration
03/19/23 Sunday	0.5	Discussion with Centerview re: Loan settlement analysis	Correspondence with Debtor and Advisors
03/19/23 Sunday	1.0	Discussion with Debtors' Advisors and UCC Advisors' re: Loan Settlement	Correspondence with Debtor and Advisors
03/19/23 Sunday	1.5	Discussion with Debtors' Advisors and UCC Advisors' with Party re: Loan Settlement	Correspondence with Third-Parties
03/19/23 Sunday	0.5	Follow-up Discussion with UCC Advisors re: Loan Settlement	General Committee Administration
03/20/23 Monday	0.5	Discussion with UCC Advisors' & Co-Chair re: Plan Negotiations	General Committee Administration
03/20/23 Monday	0.5	Follow-Up Discussion with UCC Advisors' & Co-Chair re: Plan Negotiations	General Committee Administration
03/19/23 Sunday	2.0	Create new loan model analysis	Due Diligence, Operations, Business Plan, and Strategy
03/20/23 Monday	1.0	Build loan model analysis	Due Diligence, Operations, Business Plan, and Strategy
03/21/23 Tuesday	0.5	Internal Discussion re: loan analysis	Due Diligence, Operations, Business Plan, and Strategy

Celsius Networks

Sam Saferstein (Analyst)

Strictly Private & Confidential

03/21/23 Tuesday	1.0	Discussion with Counterparty re: Plan	Correspondence with Third-Parties
03/21/23 Tuesday	1.0	Court Hearing re: Claims Objections	Court Administration
03/21/23 Tuesday	0.5	Discussion with UCC Advisors and Co-Chairs re: Loan Settlement	General Committee Administration
03/21/23 Tuesday	2.0	Discussion with UCC Members, W&C, and M3 re: loan settlement	General Committee Administration
03/22/23 Wednesday	1.0	Discussion with Celsius Mining, Mining Sub-Committee, and UCC Advisors (W&C, M3)	Correspondence with Debtor and Advisors
03/22/23 Wednesday	1.0	Discussion with UCC Advisors and Counterparty re: Proposal Diligence	Correspondence with Third-Parties
03/23/23 Thursday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
03/23/23 Thursday	1.0	Court Hearing	Court Administration
03/23/23 Thursday	1.0	Discussion with Debtors' Advisors (K&E, A&M, CVP) for All Hands Catch-Up Call (W&C, M3, Elementus)	Correspondence with Debtor and Advisors
03/24/23 Friday	1.0	Discussion with UCC Advisors and Counterparty re: Potential Plan	Correspondence with Third-Parties
03/24/23 Friday	1.0	Discussion with Centerview re: Plan Considerations	Correspondence with Debtor and Advisors
03/26/23 Sunday	1.0	Discussion with UCC Advisors and Counterparty re: Potential Plan	Correspondence with Third-Parties
03/26/23 Sunday	1.0	Internal Discussion re: Loan Settlement Analysis	Due Diligence, Operations, Business Plan, and Strategy
03/27/23 Monday	0.5	Discussion with UCC Advisors re: Loan Settlement Analysis	General Committee Administration
03/27/23 Monday	1.0	Discussion with UCC Advisors re: Bids	General Committee Administration

Celsius Networks

Sam Saferstein (Analyst)

Strictly Private & Confidential

03/27/23 Monday	0.5	Discussion with UCC Advisors and Counterparty re: Potential Plan	Correspondence with Third-Parties
03/29/23 Wednesday	1.5	Discussion with Celsius Mining, Mining Sub-Committee, and UCC Advisors (W&C, M3)	Correspondence with Debtor and Advisors
03/29/23 Wednesday	1.0	Discussion with Debtors Advisors and UCC Advisors and Counterparty re: Potential Plan	Correspondence with Third-Parties
03/29/23 Wednesday	1.0	Discussion with UCC Members, W&C, and M3 re: crypto updates	General Committee Administration
03/30/23 Thursday	1.0	Discussion with Debtors Advisors and UCC Advisors and Counterparty re: Plan	Correspondence with Third-Parties
03/30/23 Thursday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
03/30/23 Thursday	1.0	Discussion with Debtors' Advisors (K&E, A&M, CVP) for All Hands Catch-Up Call (W&C, M3, Elementus)	Correspondence with Debtor and Advisors
03/31/23 Friday	0.5	Discussion with Debtors Advisors and UCC Advisors and Counterparty re: Plan	Correspondence with Third-Parties
03/31/23 Friday	1.0	Discussion with Debtors Advisors and UCC Advisors and Counterparty re: Plan Proposal	Correspondence with Third-Parties
04/02/23 Sunday	1.0	Discussion with Debtors Advisors and UCC Advisors and Counterparty re: Plan Analysis Walkthrough	Correspondence with Third-Parties
04/03/23 Monday	1.5	Discussion with W&C and M3 re: Plan Proposals	General Committee Administration
04/03/23 Monday	1.0	Internal Discussion Syncining on Workstreams and Analysis	Due Diligence, Operations, Business Plan, and Strategy
04/04/23 Tuesday	1.0	Discussion with UCC Advisors and UCC Co-Chairs re: Counterproposal	General Committee Administration
04/04/23 Tuesday	2.0	Internal Discussions on Analysis for Plan Proposal Comparisons	Due Diligence, Operations, Business Plan, and Strategy
04/04/23 Tuesday	3.0	Create and build Plan Comparision Model	Due Diligence, Operations, Business Plan, and Strategy

Celsius Networks

Sam Saferstein (Analyst)

Strictly Private & Confidential

04/04/23 Tuesday	2.0	Discussion with UCC Members, W&C, and M3 re: KEIP and litigation topics	General Committee Administration
04/04/23 Tuesday	1.0	Discussion with UCC Advisors and Counterparty re: Plan Proposal	Correspondence with Third-Parties
04/05/23 Wednesday	1.0	Internal Discussions on Analysis for Plan Proposal Comparisons	Due Diligence, Operations, Business Plan, and Strategy
04/05/23 Wednesday	1.0	Discussion with M3 Partners on Analysis for Plan Proposal Comparison	Due Diligence, Operations, Business Plan, and Strategy
04/05/23 Wednesday	1.0	Discussion with Celsius Mining, Mining Sub-Committee, and UCC Advisors (W&C, M3)	Correspondence with Debtor and Advisors
04/06/23 Thursday	2.0	Develop on plan comparison model	Due Diligence, Operations, Business Plan, and Strategy
04/06/23 Thursday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
04/06/23 Thursday	1.0	Discussion with Debtors' Advisors (K&E, A&M, CVP) for All Hands Catch-Up Call (W&C, M3, Elementus)	Correspondence with Debtor and Advisors
04/06/23 Thursday	1.0	Discussion with M3 Partners on Analysis for Plan Proposal Comparison	General Committee Administration
04/06/23 Thursday	1.0	Discussion with UCC Members, W&C, and M3 re: updates on potential plan sponsors	General Committee Administration
04/06/23 Thursday	1.0	Discussion with UCC Advisors and Counterparty re: Plan Proposal	Correspondence with Third-Parties
04/10/23 Monday	2.0	Internal Discussions on Analysis for Plan Proposal Comparisons	Due Diligence, Operations, Business Plan, and Strategy
04/10/23 Monday	2.0	Discussions with UCC Advisors on Analysis for Plan Proposal Comparison	General Committee Administration
04/10/23 Monday	1.0	Develop on plan comparison model	Due Diligence, Operations, Business Plan, and Strategy
04/11/23 Tuesday	2.0	Discussion with UCC Members, W&C, and M3 re: plan sponsor updates and comparison	General Committee Administration

Celsius Networks

Sam Saferstein (Analyst)

Strictly Private & Confidential

04/11/23 Tuesday	1.0	Internal Discussions and Deck Review for Plan Proposal Comparisons	Due Diligence, Operations, Business Plan, and Strategy
04/11/23 Tuesday	1.0	Discussion with Debtors' and UCC Advisors and Mining Counterparty re: contract	Correspondence with Third-Parties
04/11/23 Tuesday	1.0	Discussion with M3, CVP, and A&M re: Mining	Correspondence with Debtor and Advisors
04/11/23 Tuesday	1.0	Discussion with Debtors' and UCC Advisors and Counterparty re: Tax Considerations for Proposal	Correspondence with Third-Parties
04/12/23 Wednesday	1.0	Discussion with UCC Advisors and Counterparty re: Proposal	Correspondence with Third-Parties
04/12/23 Wednesday	1.0	Discussion with Celsius Mining, Mining Sub-Committee, and UCC Advisors (W&C, M3)	Correspondence with Debtor and Advisors
04/12/23 Wednesday	1.0	Develop on plan comparison model	Due Diligence, Operations, Business Plan, and Strategy
04/13/23 Thursday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
04/13/23 Thursday	1.0	Discussion with Debtors' Advisors (K&E, A&M, CVP) for All Hands Catch-Up Call (W&C, M3, Elementus)	Correspondence with Debtor and Advisors
04/13/23 Thursday	1.0	Discussion with Counterparty re: Coin distributions	Correspondence with Third-Parties
04/13/23 Thursday	1.0	Discussion with M3 re: Plan Analysis	General Committee Administration
04/13/23 Thursday	0.5	Discussion with Debtors' and UCC Advisors and Counterparty re: Mining Considerations	Correspondence with Third-Parties
04/13/23 Thursday	1.5	Discussion with Debtors' and UCC Advisors and Counterparty re: Proposal	Correspondence with Third-Parties
04/14/23 Friday	0.5	Discussion with Counterparty re: Distribution Mechanics	Correspondence with Third-Parties
04/14/23 Friday	2.0	Develop on plan comparison model	Due Diligence, Operations, Business Plan, and Strategy

Celsius Networks

Sam Saferstein (Analyst)

Strictly Private & Confidential

04/14/23 Friday	0.5	Internal Discussion on plan comparison model	Due Diligence, Operations, Business Plan, and Strategy
04/17/23 Monday	1.0	Discussion with UCC Advisors re: Bids received and UCC Materials	General Committee Administration
04/18/23 Tuesday	1.5	Attendance at Omnibus Hearing	Court Administration
04/18/23 Tuesday	1.0	Discussion with UCC Members, W&C, and M3 re: potential plan sponsor	General Committee Administration
04/18/23 Tuesday	2.5	Discussion with Debtors and UCC Advisors re: Bid Discussion	Correspondence with Debtor and Advisors
04/18/23 Tuesday	1.0	Develop on plan comparison model	Due Diligence, Operations, Business Plan, and Strategy
04/18/23 Tuesday	2.0	Create Materials on Bid Comparison side by side	Due Diligence, Operations, Business Plan, and Strategy
04/19/23 Wednesday	3.0	Discussion with UCC Members, W&C, and M3 re: bid comparison analysis	General Committee Administration
04/19/23 Wednesday	1.0	Discussion with Celsius Mining, Mining Sub-Committee, and UCC Advisors (W&C, M3)	Correspondence with Debtor and Advisors
04/19/23 Wednesday	1.0	Discussion with Debtors and UCC Advisors re: Bid Discussion	Correspondence with Debtor and Advisors
04/20/23 Thursday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
04/20/23 Thursday	0.5	Discussion with Debtors and UCC Advisors re: Bid Discussion	Correspondence with Debtor and Advisors
04/20/23 Thursday	0.5	Discussion with Counterpart re: Reference	Correspondence with Third-Parties
04/20/23 Thursday	1.0	Dsicussion with Debtors and UCC Advisors with Counterparty re: Bid Presentation	Correspondence with Third-Parties
04/20/23 Thursday	0.5	Discussion with M3 re: Bid Feedback Discussion	General Committee Administration

Celsius Networks

Sam Saferstein (Analyst)

Strictly Private & Confidential

04/20/23 Thursday	0.5	Discussion with CVP and Counterparty re: Bid Feedback	Correspondence with Third-Parties
04/20/23 Thursday	0.5	Discussion with UCC Members, W&C, and M3 re: status update	General Committee Administration
04/21/23 Friday	1.0	Discussion with Debtors' Advisors (K&E, A&M, CVP) for All Hands Catch-Up Call (W&C, M3, Elementus)	Correspondence with Debtor and Advisors
04/21/23 Friday	1.0	Discussion with Celsius Mining, Mining Sub-Committee, and UCC Advisors (W&C, M3)	Correspondence with Debtor and Advisors
04/22/23 Saturday	1.0	Discussion with UCC Advisors and Members with Counterparty re: Bid Proposal	Correspondence with Third-Parties
04/23/23 Sunday	1.0	Discussion with UCC Advisors and Counterparty re: Bid	Correspondence with Third-Parties
04/23/23 Sunday	1.5	Internal Discussion re: Bid Review and Analysis	Due Diligence, Operations, Business Plan, and Strategy
04/23/23 Sunday	1.0	Discussion with UCC Advisors, UCC Members, and Counterparty re: Bid	Correspondence with Third-Parties
04/23/23 Sunday	0.5	Discussion with Debtor and UCC Advisors re: Bid Analysis	Correspondence with Debtor and Advisors
04/24/23 Monday	1.0	Discussion with UCC Advisors re: Auction Preparation	General Committee Administration
04/24/23 Monday	0.5	Discussion with Kirkland & Ellis and UCC Advisors re: Auction Preparation	General Committee Administration
04/24/23 Monday	0.5	Discussion with Debtor and UCC Advisors re: Bid Analysis	General Committee Administration
04/24/23 Monday	1.5	Discussion with UCC Members, W&C, and M3 re: prep for auction	General Committee Administration
04/25/23 Tuesday	7.0	Attendance at Various Meetings and Performance of Associated Analysis at Auction at K&E's Office (with Debtors, UCC, and Qualified Bidder Counterparties)	Court Administration
04/26/23 Wednesday	9.0	Attendance at Various Meetings and Performance of Associated Analysis at Auction at K&E's Office (with Debtors, UCC, and Qualified Bidder Counterparties)	Court Administration

Celsius Networks

Sam Saferstein (Analyst)

Strictly Private & Confidential

04/27/23 Thursday	9.0	Attendance at Various Meetings and Performance of Associated Analysis at Auction at K&E's Office (with Debtors, UCC, and Qualified Bidder Counterparties)	Court Administration
04/28/23 Friday	9.0	Attendance at Various Meetings and Performance of Associated Analysis at Auction at K&E's Office (with Debtors, UCC, and Qualified Bidder Counterparties)	Court Administration
04/29/23 Saturday	1.5	Discssion with Debtors Advisors and UCC Advisors and Counterparty re: Bid	Correspondence with Third-Parties
04/30/23 Sunday	1.0	Preparation of Auction Materials and Analysis for UCC Meeting	Due Diligence, Operations, Business Plan, and Strategy
05/01/23 Monday	2.0	Preparation of Auction Materials and Analysis for UCC Meeting	Due Diligence, Operations, Business Plan, and Strategy
05/02/23 Tuesday	1.0	Analysis of MiningCo Financials	Due Diligence, Operations, Business Plan, and Strategy
05/02/23 Tuesday	7.0	Attendance at Various Meetings and Performance of Associated Analysis at Auction at K&E's Office (with Debtors, UCC, and Qualified Bidder Counterparties)	Court Administration
05/03/23 Wednesday	7.0	Attendance at Various Meetings and Performance of Associated Analysis at Auction at K&E's Office (with Debtors, UCC, and Qualified Bidder Counterparties)	Court Administration
05/04/23 Thursday	7.0	Attendance at Various Meetings and Performance of Associated Analysis at Auction at K&E's Office (with Debtors, UCC, and Qualified Bidder Counterparties)	Court Administration
05/05/23 Friday	7.0	Attendance at Various Meetings and Performance of Associated Analysis at Auction at K&E's Office (with Debtors, UCC, and Qualified Bidder Counterparties)	Court Administration
05/08/23 Monday	1.0	Discussion with Debtors Advisors and UCC Advisors and Counteraparty re: Bid proposal	Correspondence with Third-Parties
05/08/23 Monday	0.5	Discussion with M3 re: Bid Comparison and Analysis	General Committee Administration
05/08/23 Monday	0.5	Discussion with M3 re: Bid Comparison and Analysis	General Committee Administration
05/08/23 Monday	1.0	Discussion with Debtors Advisors and UCC Advisors re: Bid Comparison	Correspondence with Debtor and Advisors
05/09/23 Tuesday	2.5	Discussion with UCC Members, W&C, and M3 re: Auction process	General Committee Administration

Celsius Networks

Sam Saferstein (Analyst)

Strictly Private & Confidential

05/10/23 Wednesday	1.5	Discussion with UCC Members, W&C, and M3 re: Auction process	General Committee Administration
05/10/23 Wednesday	0.5	Attendnace at Auction	Court Administration
05/11/23 Thursday	1.0	Discussion with Debtors Advisors and UCC Advisors and Counterparty re: Bid Proposal	Correspondence with Third-Parties
05/11/23 Thursday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
05/11/23 Thursday	1.0	Discussion with Debtors' Advisors (K&E, A&M, CVP) for All Hands Catch-Up Call (W&C, M3, Elementus)	Correspondence with Debtor and Advisors
05/11/23 Thursday	0.5	Discussion with UCC Members, W&C, and M3 re: Status Update	General Committee Administration
05/13/23 Saturday	3.0	Discussion with Debtors Advisors and UCC Advisor and Counterparty re: Bid Presentation	Correspondence with Third-Parties
05/13/23 Saturday	1.0	Internal Discussion re: UCC Auction Analysis Materials	Due Diligence, Operations, Business Plan, and Strategy
05/13/23 Saturday	2.0	Preparation of Auction Materials and Analysis for UCC Meeting	Due Diligence, Operations, Business Plan, and Strategy
05/14/23 Sunday	1.0	FinTech Pricing Analysis for Bidder Proposal	Correspondence with Third-Parties
05/14/23 Sunday	2.0	Preparation of Auction Materials and Analysis for UCC Meeting	Due Diligence, Operations, Business Plan, and Strategy
05/15/23 Monday	0.5	Discussion with Debtors Advisors and UCC Advisors and Counterparty re: Bid Reference	Correspondence with Third-Parties
05/15/23 Monday	0.5	Discussion with UCC Advisors re: Catch-Up	General Committee Administration
05/15/23 Monday	2.5	Discussion with UCC Members, W&C, and M3 re: Key case workstreams and plan prep	General Committee Administration
05/16/23 Tuesday	1.0	Discussion with UCC Members, W&C, and M3 re: Auction process and bid comparison	General Committee Administration

Celsius Networks

Sam Saferstein (Analyst)

Strictly Private & Confidential

05/17/23 Wednesday	1.5	Attendance at Omnibus Hearing	Court Administration
05/17/23 Wednesday	0.5	Discussion with Debtors Advisors and UCC Advisor and Counterparty re: Bid Presentation	Correspondence with Third-Parties
05/18/23 Thursday	1.5	Discussion with Celsius Mining, Mining Sub-Committee, and UCC Advisors (W&C, M3)	Correspondence with Debtor and Advisors
05/18/23 Thursday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
05/18/23 Thursday	1.0	Discussion with Debtors' Advisors (K&E, A&M, CVP) for All Hands Catch-Up Call (W&C, M3, Elementus)	Correspondence with Debtor and Advisors
05/18/23 Thursday	1.0	Internal Discussion re bids and next steps	Due Diligence, Operations, Business Plan, and Strategy
05/18/23 Thursday	0.5	Discussion with UCC Advisors and Counterparty re: Distributions	Correspondence with Third-Parties
05/18/23 Thursday	1.0	Discussion with UCC Members, W&C, and M3 re: Bid Comparison Diligence and MiningCo strategy	General Committee Administration
05/19/23 Friday	2.0	Discussion with Debtors Advisors and UCC Advisor and Counterparty re: Bid Dilligence	Correspondence with Third-Parties
05/19/23 Friday	0.5	Discussion with UCC Advisors: Debreif on Bid Feedback	General Committee Administration
05/21/23 Sunday	0.5	Discussion with M3 re: Mining Analysis	General Committee Administration
05/22/23 Monday	0.5	Mining Reference Dicussion with Third-Party, Debtors' Advisors and UCC Advisors	Correspondence with Third-Parties
05/22/23 Monday	1.0	Discussion with Counterparty, Debtors' Advisors and UCC Advisors re: mining partnership	Correspondence with Third-Parties
05/22/23 Monday	1.0	Discussion with Counterparty, Debtors' Advisors, UCC Advisors, and UCC Members re: mining operating model	Correspondence with Third-Parties
05/23/23 Tuesday	1.5	Discussion with Counterparty re: strategic considerations of bid	Correspondence with Third-Parties

Celsius Networks

Sam Saferstein (Analyst)

Strictly Private & Confidential

05/23/23 Tuesday	1.0	Analysis on Capital Efficiency of NewCo Proposal	Due Diligence, Operations, Business Plan, and Strategy
05/23/23 Tuesday	1.0	Discussion with Counterparty, Debtors' Advisors and UCC Advisors re: bid considerations	Correspondence with Third-Parties
05/23/23 Tuesday	0.5	Discussion with UCC Advisors re: Follow-up on bid discussions	General Committee Administration
05/23/23 Tuesday	0.5	Discussion with M3 re: Follow-up on bid discussions	General Committee Administration
05/23/23 Tuesday	0.5	Internal Discussion (PWP) re: Follow-up on bid discussions	General Committee Administration
05/24/23 Wednesday	0.5	Discussion with UCC Advisors re: Strategy Discussion / Prep for UCC Meeting	General Committee Administration
05/24/23 Wednesday	2.5	Discussion with UCC Members, W&C, and M3 re: Bid review	General Committee Administration
05/25/23 Thursday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
05/25/23 Thursday	1.0	Discussion with Celsius Mining, Mining Sub-Committee, and UCC Advisors (W&C, M3)	Correspondence with Debtor and Advisors
05/25/23 Thursday	0.5	Discussion with UCC Members, W&C, and M3 re: Status Update	General Committee Administration
05/30/23 Tuesday	2.0	Discussion with Debtors, UCC, and Counterparty re: mining strategy and partnership	Correspondence with Third-Parties
05/31/23 Wednesday	1.0	Discussion with Celsius Mining, Mining Sub-Committee, and UCC Advisors (W&C, M3)	Correspondence with Debtor and Advisors
06/01/23 Thursday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
06/01/23 Thursday	0.5	Discussion with UCC Members, W&C, and M3 re: Status Update	General Committee Administration
06/01/23 Thursday	1.0	Discussion with Debtors' Advisors (K&E, A&M, CVP) for All Hands Catch-Up Call (W&C, M3, Elementus)	Correspondence with Debtor and Advisors

Celsius Networks

Sam Saferstein (Analyst)

Strictly Private & Confidential

06/05/23 Monday	0.5	Discussion with Debtors' Advisors and UCC Advisors re: potential loan settlement	Correspondence with Debtor and Advisors
06/07/23 Wednesday	2.0	Discussion with Celsius Mining, Mining Sub-Committee, and UCC Advisors (W&C, M3)	Correspondence with Debtor and Advisors
06/08/23 Thursday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
06/08/23 Thursday	1.0	Discussion with Debtors' Advisors (K&E, A&M, CVP) for All Hands Catch-Up Call (W&C, M3, Elementus)	Correspondence with Debtor and Advisors
06/08/23 Thursday	1.5	Discussion with Counterparty, Debtors' Advisors and UCC Advisors re: potential loan settlement / borrow treatment	Correspondence with Third-Parties
06/09/23 Friday	2.0	Discussion with UCC Advisors and Selendy Gay re: Preferred Equity Litigation	General Committee Administration
06/12/23 Monday	1.0	Discussion with UCC Advisors and Selendy Gay re: Preferred Equity Litigation	General Committee Administration
06/12/23 Monday	1.0	Discussion with UCC Advisors and Selendy Gay re: Preferred Equity Litigation Follow-Up	General Committee Administration
06/12/23 Monday	1.0	Discussion with UCC Members, W&C, and M3 re: Plan Proposal and Excluded Parties Litigation	General Committee Administration
06/13/23 Tuesday	1.0	Internal Discussion re: new loan settlement analysis proposals	Due Diligence, Operations, Business Plan, and Strategy
06/14/23 Wednesday	3.0	Create new loan model analysis	Due Diligence, Operations, Business Plan, and Strategy
06/14/23 Wednesday	0.5	Discussion with Debtors' Advisors and UCC Advisors re: loan settlement	Correspondence with Debtor and Advisors
06/15/23 Thursday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
06/15/23 Thursday	1.0	Discussion with Celsius Mining, Mining Sub-Committee, and UCC Advisors (W&C, M3)	Correspondence with Debtor and Advisors
06/15/23 Thursday	0.5	Discussion with UCC Members, W&C, and M3 re: Status Update	General Committee Administration

Celsius Networks

Sam Saferstein (Analyst)

Strictly Private & Confidential

06/15/23 Thursday	2.0	Build on Loan Analysis	Due Diligence, Operations, Business Plan, and Strategy
06/15/23 Thursday	0.5	Internal Discussion on Loan Analysis / proposal	Due Diligence, Operations, Business Plan, and Strategy
06/15/23 Thursday	1.0	Discussion with Debtors' Advisors (K&E, A&M, CVP) for All Hands Catch-Up Call (W&C, M3, Elementus)	Correspondence with Debtor and Advisors
06/16/23 Friday	0.5	Discussion with UCC Advisors re: Potential Loan Proposal from Counterparty	General Committee Administration
06/20/23 Tuesday	1.0	Discussion with UCC Members, W&C, and M3 re: case updates	General Committee Administration
06/20/23 Tuesday	1.0	Internal Discussion on Loan Analysis / proposal	Due Diligence, Operations, Business Plan, and Strategy
06/20/23 Tuesday	2.0	Develop on loan analysis	Due Diligence, Operations, Business Plan, and Strategy
06/20/23 Tuesday	1.0	Discussion with UCC Members and UCC Advisors re: Potential Loan Proposal from Counterparty	General Committee Administration
06/21/23 Wednesday	1.0	Discussion with Celsius Mining, Mining Sub-Committee, and UCC Advisors (W&C, M3)	Correspondence with Debtor and Advisors
06/22/23 Thursday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
06/22/23 Thursday	1.0	Discussion with Debtors' Advisors (K&E, A&M, CVP) for All Hands Catch-Up Call (W&C, M3, Elementus)	Correspondence with Debtor and Advisors
06/22/23 Thursday	0.5	Discussion with UCC Members, W&C, and M3 re: Status Update	General Committee Administration
06/26/23 Monday	0.5	Discussion with Debtors' Advisors and UCC Advisors re: Disclosure Statement exhibits	Correspondence with Debtor and Advisors
06/26/23 Monday	1.0	Review Disclosure statement exhibits	Due Diligence, Operations, Business Plan, and Strategy
06/26/23 Monday	0.5	Discussion with M3 re: Disclosure Statement exhibits / mining valuation	General Committee Administration

Celsius Networks

Sam Saferstein (Analyst)

Strictly Private & Confidential

06/26/23 Monday	0.5	Discussion with Debtors' Advisors and UCC Advisors re: Mining valuation	Correspondence with Debtor and Advisors
06/27/23 Tuesday	1.0	Discussion with UCC Members, W&C, and M3 re: case updates	General Committee Administration
06/28/23 Wednesday	2.0	Celsius Omnibus Court Hearing	Court Administration
06/29/23 Thursday	1.0	Discussion with Celsius Mining, Mining Sub-Committee, and UCC Advisors (W&C, M3)	Correspondence with Debtor and Advisors
06/29/23 Thursday	1.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
06/29/23 Thursday	0.5	Discussion with UCC Members, W&C, and M3 re: Status Update	General Committee Administration
07/05/23 Wednesday	1.5	Weekly Discussion with UCC Members and W&C	General Committee Administration
07/05/23 Wednesday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
07/06/23 Thursday	1.0	Weekly Committee Status Update Discussion	General Committee Administration
07/10/23 Monday	4.0	Analysis and preparation of materials on retail borrowers and loans	Due Diligence, Operations, Business Plan, and Strategy
07/11/23 Tuesday	1.5	Weekly Discussion with UCC Members and W&C	General Committee Administration
07/11/23 Tuesday	3.0	Preparation of loan settlement discussion materials	Due Diligence, Operations, Business Plan, and Strategy
07/12/23 Wednesday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
07/13/23 Thursday	2.0	Preparation and review of UCC meeting materials	Due Diligence, Operations, Business Plan, and Strategy
07/13/23 Thursday	2.0	Analysis and internal discussion on mediation term sheet	Due Diligence, Operations, Business Plan, and Strategy

Celsius Networks

Sam Saferstein (Analyst)

Strictly Private & Confidential

07/14/23 Friday	1.5	Weekly Committee Status Update Discussion	General Committee Administration
07/18/23 Tuesday	1.0	Weekly Discussion with UCC Members and W&C	General Committee Administration
07/20/23 Thursday	1.0	Weekly Committee Status Update Discussion	General Committee Administration
07/20/23 Thursday	3.0	Analysis and preparation of materials on mining and cash flow	Due Diligence, Operations, Business Plan, and Strategy
07/21/23 Friday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
07/25/23 Tuesday	3.0	Weekly Discussion with UCC Members and W&C	General Committee Administration
07/26/23 Wednesday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
07/27/23 Thursday	0.5	Weekly Committee Status Update Discussion	General Committee Administration
08/01/23 Tuesday	3.0	Weekly Discussion with UCC Members and W&C	General Committee Administration
08/02/23 Wednesday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
08/03/23 Thursday	0.5	Weekly Committee Status Update Discussion	General Committee Administration
08/08/23 Tuesday	2.0	Weekly Discussion with UCC Members and W&C	General Committee Administration
08/09/23 Wednesday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
08/10/23 Thursday	0.5	Weekly Committee Status Update Discussion	General Committee Administration
08/15/23 Tuesday	2.0	Weekly Discussion with UCC Members and W&C	General Committee Administration

Celsius Networks

Sam Saferstein (Analyst)

Strictly Private & Confidential

08/16/23 Wednesday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
08/17/23 Thursday	0.5	Weekly Committee Status Update Discussion	General Committee Administration
08/21/23 Monday	1.0	Discussion with Debtors' Advisors on Plan Administration Proposal	Correspondence with Debtor and Advisors
08/22/23 Tuesday	2.5	Weekly Discussion with UCC Members and W&C	General Committee Administration
08/23/23 Wednesday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
08/24/23 Thursday	2.0	Weekly Committee Status Update Discussion	General Committee Administration
08/25/23 Friday	1.0	Discussion with Debtors' Advisors on Mining	Correspondence with Debtor and Advisors
08/28/23 Monday	1.0	Discussion with UCC Advisors and Counterparty re: Plan Proposal	Correspondence with Third-Parties
08/29/23 Tuesday	1.0	Virtual attendance at court hearing	Court Administration
08/29/23 Tuesday	1.0	Weekly Discussion with UCC Members and W&C	General Committee Administration
08/30/23 Wednesday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
09/05/23 Tuesday	4.0	Weekly Discussion with UCC Members and W&C	General Committee Administration
09/07/23 Thursday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
09/07/23 Thursday	1.5	Weekly Committee Status Update Discussion	General Committee Administration
09/11/23 Monday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration

Celsius Networks

Sam Saferstein (Analyst)

Strictly Private & Confidential

09/12/23 Tuesday	3.0	Weekly Discussion with UCC Members and W&C	General Committee Administration
09/14/23 Thursday	1.0	Weekly Committee Status Update Discussion	General Committee Administration
09/18/23 Monday	1.0	Virtual attendance at discovery hearing	Court Administration
09/18/23 Monday	0.5	Discussion with UCC advisors on CEL token	General Committee Administration
09/19/23 Tuesday	2.0	Weekly Committee Status Update Discussion	General Committee Administration
09/20/23 Wednesday	1.0	Virtual attendance at witness hearing	Court Administration
09/20/23 Wednesday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
09/21/23 Thursday	1.0	Weekly Committee Status Update Discussion	General Committee Administration
09/26/23 Tuesday	2.5	Weekly Discussion with UCC Members and W&C	General Committee Administration
09/28/23 Thursday	1.0	Internal Discussion on Fee App Preparation	General Committee Administration

Celsius Networks

Emil Tu (Analyst)

Strictly Private & Confidential

Emil Tu (Analyst) - Case Hours Summary

Categories	Hours
General Committee Administration	42.5
Correspondence with Debtor and Advisors	3.0
Correspondence with Third-Parties	2.0
Due Diligence, Operations, Business Plan, and Strategy	4.0
Financing Matters	-
Sale Process and Plan of Reorganization Negotiations	-
Court Administration	17.5
Other Administrative Processes and Analysis	-
Total	69.0

Case Hours Detail

Date	Day	Hours	Activity	Category
08/15/23	Tuesday	2.0	Weekly Discussion with UCC Members and W&C	General Committee Administration
08/16/23	Wednesday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
08/17/23	Thursday	0.5	Weekly Committee Status Update Discussion	General Committee Administration
08/21/23	Monday	1.0	Discussion with Debtors' Advisors on Plan Administration Proposal	Correspondence with Debtor and Advisors
08/22/23	Tuesday	2.5	Weekly Discussion with UCC Members and W&C	General Committee Administration
08/22/23	Tuesday	1.0	Discussion with counterparty on NewCo operations	Correspondence with Third-Parties
08/22/23	Tuesday	0.5	Internal Discussion and Analysis on NewCo	Due Diligence, Operations, Business Plan, and Strategy
08/23/23	Wednesday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
08/24/23	Thursday	2.0	Weekly Committee Status Update Discussion	General Committee Administration
08/24/23	Thursday	1.0	Internal discussion and analysis of PSA	Due Diligence, Operations, Business Plan, and Strategy

Celsius Networks

Emil Tu (Analyst)

Strictly Private & Confidential

08/24/23 Thursday	1.0	Internal discussion on town hall topics	Due Diligence, Operations, Business Plan, and Strategy
08/25/23 Friday	1.0	Discussion with Debtors' Advisors on Mining	Correspondence with Debtor and Advisors
08/28/23 Monday	1.0	Discussion with UCC Advisors and Counterparty re: Plan Proposal	Correspondence with Third-Parties
08/29/23 Tuesday	1.0	Virtual attendance at court hearing	Court Administration
08/29/23 Tuesday	1.0	Weekly Discussion with UCC Members and W&C	General Committee Administration
08/30/23 Wednesday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
09/05/23 Tuesday	4.0	Weekly Discussion with UCC Members and W&C	General Committee Administration
09/07/23 Thursday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
09/07/23 Thursday	1.5	Weekly Committee Status Update Discussion	General Committee Administration
09/11/23 Monday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
09/12/23 Tuesday	3.0	Weekly Discussion with UCC Members and W&C	General Committee Administration
09/14/23 Thursday	1.0	Weekly Committee Status Update Discussion	General Committee Administration
09/18/23 Monday	1.0	Virtual attendance at discovery hearing	Court Administration
09/18/23 Monday	0.5	Discussion with UCC advisors on CEL token	General Committee Administration
09/19/23 Tuesday	2.0	Weekly Committee Status Update Discussion	General Committee Administration

Celsius Networks

Emil Tu (Analyst)

Strictly Private & Confidential

09/20/23 Wednesday	1.0	Virtual attendance at witness hearing	Court Administration
09/20/23 Wednesday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
09/21/23 Thursday	1.0	Weekly Committee Status Update Discussion	General Committee Administration
09/26/23 Tuesday	2.5	Weekly Discussion with UCC Members and W&C	General Committee Administration
09/28/23 Thursday	1.0	Internal Discussion on Fee App Preparation	General Committee Administration
09/28/23 Thursday	1.0	Virtual attendance at CEL Token hearing	Court Administration
09/28/23 Thursday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
09/28/23 Thursday	0.5	Weekly Committee Status Update Discussion	General Committee Administration
09/29/23 Friday	1.0	Virtual attendance at hearing	Court Administration
10/02/23 Monday	2.5	Virtual attendance at confirmation hearing	Court Administration
10/03/23 Tuesday	2.0	Virtual attendance at confirmation hearing	Court Administration
10/04/23 Wednesday	2.0	Virtual attendance at confirmation hearing	Court Administration
10/05/23 Thursday	1.0	Virtual attendance at omnibus hearing	Court Administration
10/06/23 Friday	1.0	Weekly Committee Status Update Discussion	General Committee Administration
10/06/23 Friday	1.0	Discussion with committee advisors on litigation	Due Diligence, Operations, Business Plan, and Strategy

Celsius Networks

Emil Tu (Analyst)

Strictly Private & Confidential

10/10/23 Tuesday	1.5	Weekly Discussion with UCC Members and W&C	General Committee Administration
10/11/23 Wednesday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
10/12/23 Thursday	1.0	Weekly Committee Status Update Discussion	General Committee Administration
10/16/23 Monday	2.0	Virtual attendance at confirmation hearing	Court Administration
10/17/23 Tuesday	1.0	Weekly Discussion with UCC Members and W&C	General Committee Administration
10/18/23 Wednesday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
10/19/23 Thursday	0.5	Discussion on Legal Mediation	Due Diligence, Operations, Business Plan, and Strategy
10/19/23 Thursday	1.0	Weekly Committee Status Update Discussion	General Committee Administration
10/24/23 Tuesday	1.0	Virtual attendance at omnibus hearing	Court Administration
10/24/23 Tuesday	1.0	Weekly Discussion with UCC Members and W&C	General Committee Administration
10/25/23 Wednesday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
10/26/23 Thursday	1.0	Weekly Committee Status Update Discussion	General Committee Administration
10/30/23 Monday	2.0	Virtual attendance at confirmation closing arguments hearing	Court Administration
10/31/23 Tuesday	1.0	Weekly Discussion with UCC Members and W&C	General Committee Administration
11/01/23 Wednesday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration

Celsius Networks

Emil Tu (Analyst)

Strictly Private & Confidential

11/02/23 Thursday	1.0	Weekly Committee Status Update Discussion	General Committee Administration
11/04/23 Saturday	1.0	Discussion with UCC and Debtor advisors	Correspondence with Debtor and Advisors
11/07/23 Tuesday	1.0	Weekly Discussion with UCC Members and W&C	General Committee Administration
11/08/23 Wednesday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
11/09/23 Thursday	1.0	Weekly Committee Status Update Discussion	General Committee Administration

Celsius Networks

Emmanuel Aidoo (Exec Director)

*Strictly Private & Confidential***Emmanuel Aidoo (Exec Director) - Case Hours Summary**

Categories	Hours
General Committee Administration	266.0
Correspondence with Debtor and Advisors	126.0
Correspondence with Third-Parties	97.5
Due Diligence, Operations, Business Plan, and Strategy	25.5
Financing Matters	1.0
Sale Process and Plan of Reorganization Negotiations	6.0
Court Administration	91.5
Other Administrative Processes and Analysis	8.5
Total	622.0

Case Hours Detail

Date	Day	Hours	Activity	Category
08/03/22	Wednesday	2.0	Kick-off Meeting with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
08/04/22	Thursday	1.0	Daily Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
08/04/22	Thursday	1.0	Internal Discussion and Analysis Re: Cash Forecast and Coin Balances	Due Diligence, Operations, Business Plan, and Strategy
08/04/22	Thursday	1.0	Discussion with Debtors' Advisor (A&M) and M3 Re: Cash Forecast and Coin Balances	Correspondence with Debtor and Advisors
08/04/22	Thursday	0.5	Discussion with UCC Advisors (M3, W&C) Re: Celsius Mining	General Committee Administration
08/04/22	Thursday	1.0	Discussion with UCC Advisors (W&C) Re: Nature of Celsius Accounts	General Committee Administration
08/05/22	Friday	0.5	Daily Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
08/05/22	Friday	1.0	Discussion with UCC Advisors (W&C, M3) Re: GK8 Sale Process	General Committee Administration
08/05/22	Friday	0.5	Discussion with Debtors' Advisor (CVP, K&E) and W&C, M3 Re: GK8 Sale Process Update	Correspondence with Debtor and Advisors
08/05/22	Friday	0.5	Discussion with Debtors' Advisor (K&E) and W&C, M3, Elementus Re: Storage and Security	Correspondence with Debtor and Advisors

Celsius Networks

Emmanuel Aidoo (Exec Director)

Strictly Private & Confidential

08/07/22 Sunday	0.5	Discussion with Debtors' Advisor (CVP, A&M) and M3 Re: Celsius Mining Model	Correspondence with Debtor and Advisors
08/08/22 Monday	0.5	Discussion with Debtors' Advisor (CVP, A&M) and M3 Re: Alternative Investments	Correspondence with Debtor and Advisors
08/08/22 Monday	0.5	Daily Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
08/08/22 Monday	2.0	Attendance at Celsius Network Status Conference	Court Administration
08/09/22 Tuesday	0.5	Daily Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
08/09/22 Tuesday	0.5	Discussion with Debtors' Advisor (CVP, A&M) and M3 Re: CEL Token	Correspondence with Debtor and Advisors
08/10/22 Wednesday	0.5	Review Materials Received from Debtors Re: DIP and Financing Options	Financing Matters
08/10/22 Wednesday	0.5	Daily Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
08/11/22 Thursday	0.5	Daily Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
08/11/22 Thursday	0.5	Discussion with UCC Members and UCC Advisors (W&C, Elementus) Re: Debtor Chapter 11 Presentation Pre-Call	General Committee Administration
08/11/22 Thursday	1.0	Discussion with Debtors' Advisor (CVP, A&M), UCC Members, and UCC Advisors (W&C, M3, Elementus) Re: Chapter 11 Presentation	Correspondence with Debtor and Advisors
08/12/22 Friday	2.0	Daily Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
08/12/22 Friday	0.5	Discussion with UCC Advisors (M3, W&C) Re: Celsius Mining	General Committee Administration
08/14/22 Sunday	1.0	Discussion with UCC Advisors (M3, W&C) Re: ETH Pricing	General Committee Administration
08/15/22 Monday	1.0	Daily Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration

Celsius Networks

Emmanuel Aidoo (Exec Director)

Strictly Private & Confidential

08/16/22 Tuesday	0.5	Daily Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
08/16/22 Tuesday	0.5	Weekly Update Discussion with UCC Members and UCC Advisors (W&C, M3, Elementus) Re: Prep for Second Day Hearing	General Committee Administration
08/16/22 Tuesday	2.5	Attendance at Second Day Hearing	Court Administration
08/17/22 Wednesday	0.5	Discussion with Debtors' Advisor (CVP, A&M) and M3 Re: Celsius Mining Model	General Committee Administration
08/18/22 Thursday	2.5	Discussion with UCC Advisors (W&C, M3, Elementus) Re: Storage and Security	Correspondence with Debtor and Advisors
08/18/22 Thursday	0.5	Daily Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
08/18/22 Thursday	0.5	Internal PWP Discussion Re: Analysis, Materials, Next Steps	Other Administrative Processes and Analysis
08/18/22 Thursday	0.5	Discussion with UCC Advisor (M3) Re: Celsius Mining Model	General Committee Administration
08/18/22 Thursday	0.5	Discussion with Debtors' Advisor (CVP) and M3 Re: Celsius Mining	Correspondence with Debtor and Advisors
08/18/22 Thursday	1.0	Discussion with Debtors' Advisor (CVP) and M3 Re: GK8 Process Update	Correspondence with Debtor and Advisors
08/18/22 Thursday	1.0	Research and Create Materials Re: Sale Process Considerations	Due Diligence, Operations, Business Plan, and Strategy
08/19/22 Friday	0.5	Section 341 Meeting of Creditors	Court Administration
08/19/22 Friday	3.0	Daily Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
08/19/22 Friday	0.5	Discussion with Debtors' Advisor (CVP, A&M) and M3 Re: Capital Raising Alternatives	Correspondence with Debtor and Advisors
08/19/22 Friday	0.5	Discussion with UCC Advisors (M3, W&C) Re: Review of Mining Discussion with Debtors' Advisors	Correspondence with Debtor and Advisors

Celsius Networks

Emmanuel Aidoo (Exec Director)

Strictly Private & Confidential

08/21/22 Sunday	1.0	Update and Refresh Bitcoin Mining Comparables	Other Administrative Processes and Analysis
08/23/22 Tuesday	0.5	Weekly Update Discussion with UCC Members and UCC Advisors (W&C, M3, Elementus) Re: Process and Diligence Updates / Prep for Company Proposed Go-Forward Presentation	General Committee Administration
08/23/22 Tuesday	2.0	Discussion with Debtor, Debtors' Advisor (K&E, CVP, A&M), UCC Members, and UCC Advisors (W&C, M3, Elementus) Re: Company Proposed Go-Forward Presentation	Correspondence with Debtor and Advisors
08/23/22 Tuesday	3.0	Internal PWP Discussion Re: Analysis, Materials, Next Steps	Other Administrative Processes and Analysis
08/24/22 Wednesday	0.5	Daily Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
08/24/22 Wednesday	0.5	Create Materials for UCC Member Presentation Re: Celsius' Proposed Go-Forward Plan, DIP Need and Liquidity Alternatives, Custody Accounts, and Other	Due Diligence, Operations, Business Plan, and Strategy
08/25/22 Thursday	1.0	Daily Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
08/26/22 Friday	0.5	Weekly Update Discussion with UCC Members and UCC Advisors (W&C, M3, Elementus) Re: Process and Diligence Updates / Recap & Discussion on Debtors' Presentation	General Committee Administration
08/28/22 Sunday	2.0	Discussion with UCC Advisor (M3) Re: Review of Mining Analysis	Due Diligence, Operations, Business Plan, and Strategy
08/29/22 Monday	0.5	Discussion with 3rd-Party Interested in Buying Assets / Financing a Transaction	Financing Matters
08/29/22 Monday	0.5	Discussion with 3rd-Party Interested in Buying Assets / Financing a Transaction	Sale Process and Plan of Reorganization Negotiations
08/29/22 Monday	0.5	Daily Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
08/31/22 Wednesday	2.0	Daily Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
08/31/22 Wednesday	0.5	Mining Call with M3	General Committee Administration
09/01/22 Thursday	1.0	Attendance at Court Hearing	Court Administration

Celsius Networks

Emmanuel Aidoo (Exec Director)

Strictly Private & Confidential

09/02/22 Friday	1.0	Celsius Mining Business Plan Call with Debtor and all Advisors	Correspondence with Debtor and Advisors
09/02/22 Friday	3.0	Catch-Up Call Re: Celsius Mining Business Plan (W&C & M3)	General Committee Administration
09/02/22 Friday	1.0	Discussion with 3rd-Party Interested in Buying Assets / Financing a Transaction	Sale Process and Plan of Reorganization Negotiations
09/02/22 Friday	1.0	Discussion with Creditors (W&C & M3)	Correspondence with Third-Parties
09/02/22 Friday	1.0	Daily Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
09/06/22 Tuesday	0.5	Weekly Update Discussion with UCC Members and UCC Advisors (W&C, M3, Elementus) Re: Process and Diligence Updates / Recap	General Committee Administration
09/06/22 Tuesday	2.0	Discussion with 3rd-Party Interested in Buying Assets / Financing a Transaction	Sale Process and Plan of Reorganization Negotiations
09/07/22 Wednesday	0.5	Discussion with 3rd-Party Re: Mining Market	Correspondence with Third-Parties
09/08/22 Thursday	1.0	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
09/08/22 Thursday	1.5	Daily Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
09/06/22 Tuesday	0.5	Update Discussion with UCC Members and UCC Advisors (W&C, M3, Elementus) Re: Diligencing Debtors' Advisor Fees	General Committee Administration
09/09/22 Friday	2.0	Internal Catch-Up Discussion	Other Administrative Processes and Analysis
09/12/22 Monday	0.5	Daily Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
09/13/22 Tuesday	0.5	Weekly Update Discussion with UCC Members and UCC Advisors (W&C, M3, Elementus) Re: Process and Diligence Updates / Recap	General Committee Administration
09/14/22 Wednesday	2.0	Discussion with Centerview Re: GK8 (M3)	Correspondence with Debtor and Advisors

Celsius Networks

Emmanuel Aidoo (Exec Director)

Strictly Private & Confidential

09/14/22 Wednesday	0.5	Attendance at Court Hearing	Court Administration
09/15/22 Thursday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
09/15/22 Thursday	1.0	Daily Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
09/15/22 Thursday	0.5	Discussion with 3rd-Party Interested in Buying Assets / Financing a Transaction	Sale Process and Plan of Reorganization Negotiations
09/16/22 Friday	0.5	Discussion with Debtors' Advisor (A&M & CVP) and M3 Re: Celsius Mining	Correspondence with Debtor and Advisors
09/16/22 Friday	3.0	Update Discussion with UCC Members and UCC Advisors (W&C, M3, Elementus) Re: Process and Diligence Updates / Recap	General Committee Administration
09/18/22 Sunday	1.0	Update Discussion with UCC Members and UCC Advisors (W&C, M3, Elementus) Re: Process and Diligence Updates / Recap	General Committee Administration
09/19/22 Monday	2.0	Update Discussion with UCC Members and UCC Advisors (W&C, M3, Elementus) Re: Examiner Candidate	General Committee Administration
09/19/22 Monday	1.0	Bi-Weekly Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
09/20/22 Tuesday	0.5	Weekly Update Discussion with UCC Members and UCC Advisors (W&C, M3, Elementus) Re: Process and Diligence Updates / Recap	General Committee Administration
09/21/22 Wednesday	2.0	Discussion with 3rd-Party Interested in Buying Assets / Financing a Transaction	Sale Process and Plan of Reorganization Negotiations
09/21/22 Wednesday	0.5	Discussion with W&C Re: Bid Procedures	General Committee Administration
09/21/22 Wednesday	1.0	Update Discussion with UCC Members and UCC Advisors (W&C, M3, Elementus) Re: Bid Procedures	General Committee Administration
09/22/22 Thursday	1.0	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
09/22/22 Thursday	1.0	Discussion with Debtors' Advisors (K&E, A&M, CVP) for All Hands Catch-Up Call (W&C, M3, Elementus)	Correspondence with Debtor and Advisors

Celsius Networks

Emmanuel Aidoo (Exec Director)

Strictly Private & Confidential

09/22/22 Thursday	1.0	Bi-Weekly Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
09/26/22 Monday	0.5	Bi-Weekly Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
09/27/22 Tuesday	0.5	Weekly Update Discussion with UCC Members and UCC Advisors (W&C, M3, Elementus) Re: Process and Diligence Updates / Recap	General Committee Administration
09/27/22 Tuesday	2.0	Discussion with Debtors & Debtors' Advisors (K&E, A&M, CVP) Re: Crypto Discussion (W&C, M3, Elementus)	Correspondence with Debtor and Advisors
09/28/22 Wednesday	1.5	Celsius UCC Town Hall on Twitter	Correspondence with Third-Parties
09/30/22 Friday	1.0	Discussion with 3rd-Party Potential Custodian Candidate	Correspondence with Third-Parties
09/30/22 Friday	1.0	Internal Catch-Up Discussion	Other Administrative Processes and Analysis
10/04/22 Tuesday	0.5	Weekly Update Discussion with UCC Members and UCC Advisors (W&C, M3, Elementus) Re: Process and Diligence Updates / Recap	General Committee Administration
10/06/22 Thursday	2.0	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
10/06/22 Thursday	1.0	Discussion with UCC Advisors (W&C & M3) Re: Mining	General Committee Administration
10/06/22 Thursday	0.5	Discussion with Debtors' Advisors (CVP) Re: GK8 Process Updates	Correspondence with Debtor and Advisors
10/07/22 Friday	0.5	Attendance at Omnibus Hearing	Court Administration
10/11/22 Tuesday	0.5	Weekly Update Discussion with UCC Members and UCC Advisors (W&C, M3, Elementus) Re: Process and Diligence Updates / Recap	General Committee Administration
10/11/22 Tuesday	0.5	Weekly Update Discussion with UCC Members and UCC Advisors (W&C, M3, Elementus) Re: Process and Diligence Updates / Recap	General Committee Administration
10/12/22 Wednesday	2.0	Call with Debtors & Debtors' Advisors (K&E) and UCC Advisors (W&C) Re: Custody Vendors	Correspondence with Debtor and Advisors

Celsius Networks

Emmanuel Aidoo (Exec Director)

Strictly Private & Confidential

10/12/22 Wednesday	1.0	Call with Debtors' Advisors (CVR & K&E) and UCC Advisors (W&C) Re: GK8 Update	Correspondence with Debtor and Advisors
10/12/22 Wednesday	0.5	Internal Catch-Up Discussion	Other Administrative Processes and Analysis
10/13/22 Thursday	1.0	Section 341 Meeting of Creditors	Court Administration
10/13/22 Thursday	1.5	Discussion with Debtors' Advisors (K&E, A&M, CVP) for All Hands Catch-Up Call (W&C, M3, Elementus)	Correspondence with Debtor and Advisors
10/17/22 Monday	1.0	Discussion with UCC Advisors' Re: Potential 3rd-Party Proposal	General Committee Administration
10/17/22 Monday	0.5	Bi-Weekly Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
10/18/22 Tuesday	0.5	Weekly Update Discussion with UCC Members and UCC Advisors (W&C, M3, Elementus) Re: Process and Diligence Updates / Recap	General Committee Administration
10/19/22 Wednesday	2.0	Mining Sub-Committee Discussions with UCC Co-Chairs (W&C & M3)	General Committee Administration
10/20/22 Thursday	3.0	Attendance at Court Hearing	Court Administration
10/20/22 Thursday	1.0	Bi-Weekly Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
10/25/22 Tuesday	0.5	Discussion with Centerview Re: GK8 Updates	Correspondence with Debtor and Advisors
10/25/22 Tuesday	0.5	Internal Catch-Up Call Re: Plan Discussions	Other Administrative Processes and Analysis
10/27/22 Thursday	1.0	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
10/27/22 Thursday	1.0	Celsius UCC Town Hall on Twitter	Correspondence with Third-Parties
10/28/22 Friday	1.0	Celsius Go-Forward Business Plan Proposal with Debtor and all Advisors	Correspondence with Debtor and Advisors

Celsius Networks

Emmanuel Aidoo (Exec Director)

Strictly Private & Confidential

10/31/22 Monday	4.0	Discussion with UCC Advisors Re: Celsius Proposed NewCo Plan	General Committee Administration
10/31/22 Monday	1.0	Discussion with 3rd-Party Potential Custodian Candidate	Correspondence with Third-Parties
11/01/22 Tuesday	1.0	Attendance at Court Hearing	Court Administration
11/02/22 Wednesday	2.5	Weekly Update Discussion with UCC Members and UCC Advisors (W&C, M3, Elementus) Re: Process and Diligence Updates / Recap	General Committee Administration
11/03/22 Thursday	0.5	Discussion with Debtors' Advisors (K&E, A&M, CVP) for All Hands Catch-Up Call (W&C, M3, Elementus)	Correspondence with Debtor and Advisors
11/03/22 Thursday	1.5	Bi-Weekly Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
11/03/22 Thursday	1.0	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
11/03/22 Thursday	1.5	Discussion with UCC Advisors Re: Celsius Mining Business Proposals	General Committee Administration
11/04/22 Friday	1.0	Discussion with Celsius Mining, Mining Sub-Committee, and UCC Advisors (W&C, M3)	Correspondence with Debtor and Advisors
11/04/22 Friday	1.0	Discussion with Celsius , M3 and W&C re: Mining Alternatives and Business Plan	Correspondence with Debtor and Advisors
11/05/22 Saturday	1.0	Review of Mining Proposals Received	Due Diligence, Operations, Business Plan, and Strategy
11/07/22 Monday	0.5	Discussion with Debtors' Advisors (K&E, CVP) and UCC Advisors (W&C) Re: GK8 Process Update	Correspondence with Debtor and Advisors
11/08/22 Tuesday	2.0	Weekly Update Discussion with UCC Members and UCC Advisors (W&C, M3, Elementus) Re: Process and Diligence Updates / Recap	General Committee Administration
11/09/22 Wednesday	1.0	Discussion with Celsius Mining, Mining Sub-Committee, and UCC Advisors (W&C, M3)	Correspondence with Debtor and Advisors
11/10/22 Thursday	2.0	Discussion with Potential Plan Sponsor along with W&C and M3	Correspondence with Third-Parties

Celsius Networks

Emmanuel Aidoo (Exec Director)

Strictly Private & Confidential

11/10/22 Thursday	1.0	Discussion with Debtors' Advisors (K&E, A&M, CVP) for All Hands Catch-Up Call (W&C, M3, Elementus)	Correspondence with Debtor and Advisors
11/11/22 Friday	1.5	Discussion with Debtors and M3 re: Presentation on Going-Forward Business Plan	Correspondence with Debtor and Advisors
11/11/22 Friday	1.5	Discussion with W&C and M3 following Debtor's Presentation on Going-Forward Business Plan	General Committee Administration
11/14/22 Monday	0.5	Bi-Weekly Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
11/14/22 Monday	1.5	Discussion with UCC, W&C, and M3 re: Earn Depositions	General Committee Administration
11/15/22 Tuesday	0.5	Discussion with M3 re: Preparation for Mining Committee Call	General Committee Administration
11/15/22 Tuesday	1.5	Weekly Update Discussion with UCC Members and UCC Advisors (W&C, M3, Elementus) Re: Process and Diligence Updates / Recap	General Committee Administration
11/17/22 Thursday	0.5	Discussion with Debtors' Advisors (K&E, A&M, CVP) for All Hands Catch-Up Call (W&C, M3, Elementus)	Correspondence with Debtor and Advisors
11/17/22 Thursday	0.5	Discussion of Mining Hosting Agreements with Celsius Mining, A&M, and M3	Correspondence with Debtor and Advisors
11/17/22 Thursday	1.0	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
11/21/22 Monday	1.5	Discussion with Debtors and Debtors' Advisors, UCC Co-Chairs, W&C and M3: re: Going-Forward Business Plan	Correspondence with Debtor and Advisors
11/21/22 Monday	1.0	Bi-Weekly Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
11/22/22 Tuesday	1.5	Discussion with Celsius Mining, Mining Sub-Committee, and UCC Advisors (W&C, M3)	Correspondence with Debtor and Advisors
11/23/22 Wednesday	3.5	Weekly Update Discussion with UCC Members and UCC Advisors (W&C, M3, Elementus) Re: Process and Diligence Updates / Recap	General Committee Administration
11/28/22 Monday	0.5	Bi-Weekly Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration

Celsius Networks

Emmanuel Aidoo (Exec Director)

Strictly Private & Confidential

11/29/22 Tuesday	1.0	Discussion with Third Party Potential Plan Sponsor	Correspondence with Third-Parties
11/30/22 Wednesday	1.5	Discussion with Celsius Mining, Mining Sub-Committee, and UCC Advisors (W&C, M3)	Correspondence with Debtor and Advisors
11/30/22 Wednesday	2.0	Weekly Update Discussion with UCC Members and UCC Advisors (W&C, M3, Elementus) Re: Process and Diligence Updates / Recap	General Committee Administration
11/30/22 Wednesday	0.5	Discussion with Centerview re: Bid Process Update	Correspondence with Debtor and Advisors
11/30/22 Wednesday	1.0	Discussion with Potential Custodian and Debtors' Advisors re: Custody Solution	Correspondence with Third-Parties
12/02/22 Friday	0.5	Discussion with Debtors' Advisors (K&E, A&M, CVP) for All Hands Catch-Up Call (W&C, M3, Elementus)	Correspondence with Debtor and Advisors
12/02/22 Friday	0.5	Discussion with Debtors' Advisors (K&E, A&M, CVP) for All Hands Catch-Up Call (W&C, M3, Elementus)	Correspondence with Debtor and Advisors
12/05/22 Monday	1.0	Discussion with UCC Co-Chairs, W&C, M3 re: Prep for Meeting with Potential Plan Sponsor	General Committee Administration
12/06/22 Tuesday	0.5	Bi-Weekly Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
12/06/22 Tuesday	1.5	Discussion with Debtors, Debtors' Advisors, W&C, M3 re: Going-Forward Business Plan	Correspondence with Debtor and Advisors
12/07/22 Wednesday	1.5	Discussion with Celsius Mining, Mining Sub-Committee, and UCC Advisors (W&C, M3)	Correspondence with Debtor and Advisors
12/08/22 Thursday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
12/08/22 Thursday	1.0	Discussion with Debtors' Advisors (K&E, A&M, CVP) for All Hands Catch-Up Call (W&C, M3, Elementus)	Correspondence with Debtor and Advisors
12/08/22 Thursday	0.5	Bi-Weekly Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
12/08/22 Thursday	1.0	Internal Discussion Re: Thinking through Counterproposals for Bids Received	Due Diligence, Operations, Business Plan, and Strategy

Celsius Networks

Emmanuel Aidoo (Exec Director)

Strictly Private & Confidential

12/09/22 Friday	1.0	Weekly Update Discussion with UCC Members and UCC Advisors (W&C, M3, Elementus) Re: Process and Diligence Updates / Recap	General Committee Administration
12/09/22 Friday	1.0	Review Materials: Strawman Response to Potential Bidder	Due Diligence, Operations, Business Plan, and Strategy
12/12/22 Monday	1.0	Discussion with A&M and M3 re: Going-Forward Businss Plan Update	Correspondence with Debtor and Advisors
12/12/22 Monday	0.5	Bi-Weekly Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
12/13/22 Tuesday	2.5	Weekly Update Discussion with UCC Members and UCC Advisors (W&C, M3, Elementus) Re: Process and Diligence Updates / Recap	General Committee Administration
12/14/22 Wednesday	1.5	Discussion with Celsius Mining, Mining Sub-Committee, and UCC Advisors (W&C, M3)	Correspondence with Debtor and Advisors
12/14/22 Wednesday	1.0	Discussion with W&C and M3 re: Review of Bid Proposal and Preparation of UCC Meeting	General Committee Administration
12/15/22 Thursday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
12/18/22 Sunday	1.0	Discussion with W&C and M3 re: Celsius Mining Opportunity	General Committee Administration
12/18/22 Sunday	1.0	Discussion with Potential Partner for Mining Opportunity with W&C and M3	Correspondence with Third-Parties
12/18/22 Sunday	0.5	Discussion with W&C and M3 re: Celsius Mining Opportunity Follow-Up	General Committee Administration
12/19/22 Monday	1.0	Bi-Weekly Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
12/20/22 Tuesday	1.0	Weekly Update Discussion with UCC Members and UCC Advisors (W&C, M3, Elementus) Re: Process and Diligence Updates / Recap	General Committee Administration
12/20/22 Tuesday	1.0	Discussion with Potential Partner for Mining Opportunity with W&C and M3	Correspondence with Third-Parties
12/21/22 Wednesday	1.5	Discussion with Celsius Mining, Mining Sub-Committee, and UCC Advisors (W&C, M3)	Correspondence with Debtor and Advisors

Celsius Networks

Emmanuel Aidoo (Exec Director)

Strictly Private & Confidential

12/22/22 Thursday	1.0	Review Materials re: Core Bankruptcy Filing and RSA / DIP Considerations for Celsius	Due Diligence, Operations, Business Plan, and Strategy
12/22/22 Thursday	0.5	Bi-Weekly Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
12/22/22 Thursday	0.5	Discussion with UCC Co-Chairs, W&C, and M3 re: Mining Updates	General Committee Administration
12/22/22 Thursday	1.0	Discussion with Debtors' Advisors (K&E, A&M, CVP) for All Hands Catch-Up Call (W&C, M3, Elementus)	Correspondence with Debtor and Advisors
12/27/22 Tuesday	1.5	Discussion with W&C and M3 re: Review of Revised Potential Plan Sponsor Terms	General Committee Administration
12/27/22 Tuesday	1.5	Discussion with Potential Plan Sponsor along with Debtor's Advisors, W&C and M3	Correspondence with Third-Parties
12/28/22 Wednesday	1.0	Discussion with Celsius Mining, Mining Sub-Committee, and UCC Advisors (W&C, M3)	Correspondence with Debtor and Advisors
12/28/22 Wednesday	0.5	Discussion with W&C and M3: re Potential Mining Strategic Options	General Committee Administration
12/29/22 Thursday	1.0	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
12/29/22 Thursday	0.5	Discussion with Debtors' Advisors (K&E, A&M, CVP) for All Hands Catch-Up Call (W&C, M3, Elementus)	Correspondence with Debtor and Advisors
12/29/22 Thursday	1.0	Discussion with Potential Plan Sponsor re: Mining along with Celsius Mining, Debtor's Advisors, W&C and M3	Correspondence with Third-Parties
01/02/23 Monday	1.0	Discussion with Counterparty, Celsius Mining, Debtors' Advisors, W&C and M3 with re: Potential Mining Transaction	Correspondence with Third-Parties
01/04/23 Wednesday	1.5	Discussion with Celsius Mining, Mining Sub-Committee, and UCC Advisors (W&C, M3)	Correspondence with Debtor and Advisors
01/05/23 Thursday	1.0	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
01/05/23 Thursday	1.0	Discussion with Debtors' Advisors (K&E, A&M, CVP) for All Hands Catch-Up Call (W&C, M3, Elementus)	Correspondence with Debtor and Advisors

Celsius Networks

Emmanuel Aidoo (Exec Director)

Strictly Private & Confidential

01/06/23 Friday	1.5	Discussion with Third Party re: Potential Plan Sponsor Solutions	Correspondence with Third-Parties
01/10/23 Tuesday	1.0	Internal Discussion re: Potential Plan Considerations	Due Diligence, Operations, Business Plan, and Strategy
01/11/23 Wednesday	1.0	Discussion with W&C and M3 Re: Potential Plan Sponsor Alternatives	General Committee Administration
01/11/23 Wednesday	1.0	Internal Discussion re: Potential Plan Sponsor Counterproposal	Due Diligence, Operations, Business Plan, and Strategy
01/12/23 Thursday	1.0	Discussion with Celsius Mining, Mining Sub-Committee, and UCC Advisors (W&C, M3)	Correspondence with Debtor and Advisors
01/12/23 Thursday	1.0	Discussion with Debtors' Advisors (K&E, A&M, CVP) for All Hands Catch-Up Call (W&C, M3, Elementus)	Correspondence with Debtor and Advisors
01/13/23 Friday	1.0	Discussion with UCC Members and W&C re: Potential Plan Sponsor Counterproposal	General Committee Administration
01/13/23 Friday	1.0	Discussion with Counterparty, Celsius Mining, Debtors' Advisors, W&C and M3 with re: Potential Mining Transaction	Correspondence with Third-Parties
01/13/23 Friday	1.0	Internal Discussion re: Next Steps on Potential Plan Sponsor Counterproposal	Due Diligence, Operations, Business Plan, and Strategy
01/16/23 Monday	1.0	Discussion with Third Party, Debtor's Advisors and UCC Advisors re: Potential Plan Sponsor Solutions	Correspondence with Third-Parties
01/18/23 Wednesday	1.0	Discussion with Celsius Mining, Mining Sub-Committee, and UCC Advisors (W&C, M3)	Correspondence with Debtor and Advisors
01/18/23 Wednesday	1.0	Discussion with UCC Members and W&C re: Potential Loan Book Settlement	General Committee Administration
01/18/23 Wednesday	1.0	Discussion with Centerview, A&M, and M3 re: Process Updates and Potential Loan Book Settlement	Correspondence with Debtor and Advisors
01/19/23 Thursday	1.0	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
01/19/23 Thursday	1.0	Discussion with Mining Counterparty, UCC Co-Chairs, W&C, and M3 re: Potential Transaction	Correspondence with Third-Parties

Celsius Networks

Emmanuel Aidoo (Exec Director)

Strictly Private & Confidential

01/19/23 Thursday	1.0	Discussion with Centerview re: Potential Plan Solutions and Process Updates	Correspondence with Debtor and Advisors
01/22/23 Sunday	1.5	Discussion with Counterparty re: Potential Plan Sponsor Solution	Correspondence with Third-Parties
01/22/23 Sunday	1.0	Internal Discussion re: Potential Plan Sponsor Counterproposal	Due Diligence, Operations, Business Plan, and Strategy
01/23/23 Monday	1.0	Review Materials on Potential Plan Sponsor Counterproposal	Due Diligence, Operations, Business Plan, and Strategy
01/23/23 Monday	0.5	Bi-Weekly Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
01/24/23 Tuesday	1.5	Attendance at Omnibus Hearing	Court Administration
01/24/23 Tuesday	1.0	Discussion with Centerview re: Potential Plan Solutions and Process Updates	Correspondence with Debtor and Advisors
01/25/23 Wednesday	1.0	Discussion with Celsius Mining, Mining Sub-Committee, and UCC Advisors (W&C, M3)	Correspondence with Debtor and Advisors
01/25/23 Wednesday	0.5	Discussion with UCC Co-Chairs and W&C re: Potential Mining Solution	General Committee Administration
01/26/23 Thursday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
01/26/23 Thursday	1.0	Internal Discussion re: Preparing Analysis on Mining Proposal	Due Diligence, Operations, Business Plan, and Strategy
01/26/23 Thursday	1.0	Discussion with Debtors' Advisors (K&E, A&M, CVP) for All Hands Catch-Up Call (W&C, M3, Elementus)	Correspondence with Debtor and Advisors
01/26/23 Thursday	1.0	Discussion with W&C re: Analysis of Celsius Loan Book	General Committee Administration
01/26/23 Thursday	0.5	Discussion with W&C re: Analysis of Celsius Loan Book	General Committee Administration
01/27/23 Friday	2.5	Discussion with UCC Members, W&C, and M3 re: Investigation Update	General Committee Administration

Celsius Networks

Emmanuel Aidoo (Exec Director)

Strictly Private & Confidential

01/27/23 Friday	1.0	Internal Discussion re: Contribution Analysis re Potential Mining Proposal	Due Diligence, Operations, Business Plan, and Strategy
01/28/23 Saturday	1.5	Discussion with UCC Members, W&C, and M3 re: Loan Book Analysis	General Committee Administration
01/28/23 Saturday	0.5	Bi-Weekly Catch-Up Call with UCC Advisors (W&C, M3, Elementus)	General Committee Administration
01/31/23 Tuesday	2.0	Weekly Update Discussion with UCC Members and UCC Advisors (W&C, M3, Elementus) Re: Process and Diligence Updates / Recap	General Committee Administration
02/01/23 Wednesday	1.0	Discussion with Celsius Mining, Mining Sub-Committee, and UCC Advisors (W&C, M3)	Correspondence with Debtor and Advisors
02/02/23 Thursday	1.0	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
02/02/23 Thursday	1.0	Discussion with M3 re: Follow-up on Contribution Analysis Discussion	General Committee Administration
02/02/23 Thursday	1.0	Discussion with Debtors' Advisors (K&E, A&M, CVP) for All Hands Catch-Up Call (W&C, M3, Elementus)	Correspondence with Debtor and Advisors
02/03/23 Friday	0.5	Discussion with M3 re: Follow-up on Contribution Analysis Discussion	General Committee Administration
02/03/23 Friday	1.0	Discussion with Centerview re: loan book analysis	Correspondence with Debtor and Advisors
02/04/23 Saturday	1.5	Discussion with UCC Members, W&C, and M3 re: Plans	General Committee Administration
02/05/23 Sunday	1.0	Discussion with Potential Plan Sponsor, Debtors' Advisors, and UCC advisors re: Loan book discussion	Correspondence with Debtor and Advisors
02/06/23 Monday	1.0	Discussion with Potential Plan Sponsor and Centerview re: Loan book model	Correspondence with Debtor and Advisors
02/06/23 Monday	0.5	Discussion with M3 re: Distribution Mechanisms	General Committee Administration
02/07/23 Tuesday	5.0	Discussion with Debtors, Debtors' Advisors, UCC Co-Chairs, UCC Advisors re: Potential Plan	Correspondence with Debtor and Advisors

Celsius Networks

Emmanuel Aidoo (Exec Director)

Strictly Private & Confidential

02/07/23 Tuesday	1.5	Discussion with UCC Members, W&C, and M3 re: Plan Negotiations	General Committee Administration
02/08/23 Wednesday	0.5	Discussion with Debtors' Advisors and UCC Advisors re: Custody accounts	Correspondence with Debtor and Advisors
02/08/23 Wednesday	0.5	Discussion with UCC Advisors re: Mining Plan	General Committee Administration
02/08/23 Wednesday	2.0	Discussion with Potential Plan Sponsor and UCC Advisors re: Dilligence	Correspondence with Third-Parties
02/08/23 Wednesday	0.5	Discussion with UCC Advisors Follow Up on Dilligence Discussion	General Committee Administration
02/08/23 Wednesday	1.5	Discussion with UCC Advisors and Counterparty re: Mining Diligence	Correspondence with Third-Parties
02/09/23 Thursday	1.0	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
02/09/23 Thursday	0.5	Discussion with Debtors' Advisors and UCC Advisors re: Loan Book	Correspondence with Debtor and Advisors
02/09/23 Thursday	0.5	Discussion with UCC Advisors re: Material Preparation	General Committee Administration
02/09/23 Thursday	0.5	Discussion with Debtors' Advisors and UCC Advisors re: Loan Book	Correspondence with Debtor and Advisors
02/10/23 Friday	0.5	Discussion with Counterparty re: Potential Plan Sponsor Solution	Correspondence with Third-Parties
02/13/23 Monday	1.5	Discussion with UCC Members, W&C, and M3 re: Plan Discussions	General Committee Administration
02/14/23 Tuesday	1.0	Discussion with Potential Plan Sponsor re: Distribution Considerations	Correspondence with Third-Parties
02/14/23 Tuesday	3.5	Discussion with UCC Members, W&C, and M3 re: Plans and Custody Settlement	General Committee Administration
02/15/23 Wednesday	1.0	Court Hearing	Court Administration

Celsius Networks

Emmanuel Aidoo (Exec Director)

Strictly Private & Confidential

02/15/23 Wednesday	1.0	Discussion with Celsius Mining, Mining Sub-Committee, and UCC Advisors (W&C, M3)	Correspondence with Debtor and Advisors
02/16/23 Thursday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
02/16/23 Thursday	1.0	Discussion with Debtors' Advisors (K&E, A&M, CVP) for All Hands Catch-Up Call (W&C, M3, Elementus)	Correspondence with Debtor and Advisors
02/17/23 Friday	1.0	Discussion with Centerview re: Plan Considerations	Correspondence with Debtor and Advisors
02/21/23 Tuesday	3.0	Discussion with UCC Members, W&C, and M3 re: Plans and Preferences	General Committee Administration
02/21/23 Tuesday	1.0	Discussion with Counterparty re: Loan Book Proposal	Correspondence with Third-Parties
02/22/23 Wednesday	1.0	Discussion with UCC Advisors re: Potential Proposal	General Committee Administration
02/22/23 Wednesday	1.0	Discussion with Centerview re: Plan Sponsor Mechanics	Correspondence with Debtor and Advisors
02/22/23 Wednesday	1.0	Discussion with Celsius Mining, Mining Sub-Committee, and UCC Advisors (W&C, M3)	Correspondence with Debtor and Advisors
02/23/23 Thursday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
02/23/23 Thursday	1.0	Discussion with Debtors' Advisors (K&E, A&M, CVP) for All Hands Catch-Up Call (W&C, M3, Elementus)	Correspondence with Debtor and Advisors
02/23/23 Thursday	3.0	Discussion with UCC Members, W&C, and M3 re: Plans and CEL Treatment	General Committee Administration
02/24/23 Friday	1.0	Discussion with UCC Advisors re: Mining Analysis and Materials	General Committee Administration
02/26/23 Sunday	1.0	Discussion with Centerview re: Plan Proposal	Correspondence with Debtor and Advisors
02/26/23 Sunday	3.0	Discussion with Debtors' & UCC Advisors with Potential Counterparty re: Plan	Correspondence with Third-Parties

Celsius Networks

Emmanuel Aidoo (Exec Director)

Strictly Private & Confidential

02/27/23 Monday	1.5	Discussion with UCC Advisors and Potential Counterparty re: Plan	Correspondence with Third-Parties
02/28/23 Tuesday	2.5	Discussion with Debtors' & UCC Advisors with Potential Counterparty re: Plan	Correspondence with Third-Parties
02/28/23 Tuesday	3.0	Discussion with UCC Members, W&C, and M3 re: Plans and Other Key Issues	General Committee Administration
03/01/23 Wednesday	1.0	Discussion with Celsius Mining, Mining Sub-Committee, and UCC Advisors (W&C, M3)	Correspondence with Debtor and Advisors
03/01/23 Wednesday	1.0	Discussion with Centerview re: loan book analysis	Correspondence with Debtor and Advisors
03/01/23 Wednesday	1.0	Discussion with K&E, Centerivew, and Kirkland re: potential settlement	Correspondence with Debtor and Advisors
03/02/23 Thursday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
03/02/23 Thursday	1.5	Discussion with Debtors' Advisors and UCC Advisors' with Group re: loan Proposal	Correspondence with Third-Parties
03/02/23 Thursday	1.0	Discussion with Debtors' Advisors (K&E, A&M, CVP) for All Hands Catch-Up Call (W&C, M3, Elementus)	Correspondence with Debtor and Advisors
03/06/23 Monday	2.0	Discussion with Debtors' Advisors and UCC Advisors' with Counterparty re: Plan	Correspondence with Third-Parties
03/06/23 Monday	0.5	Internal Discussion re: plan proposal	Due Diligence, Operations, Business Plan, and Strategy
03/07/23 Tuesday	3.0	Discussion with UCC Members, W&C, and M3 re: Plan Updates	General Committee Administration
03/08/23 Wednesday	1.0	Discussion with Celsius Mining, Mining Sub-Committee, and UCC Advisors (W&C, M3)	Correspondence with Debtor and Advisors
03/08/23 Wednesday	1.0	Discussion with Debtors' Advisors and UCC Advisors' with Counterparty re: Loan settlement	Correspondence with Third-Parties
03/09/23 Thursday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration

Celsius Networks

Emmanuel Aidoo (Exec Director)

Strictly Private & Confidential

03/09/23 Thursday	1.0	Discussion with Debtors' Advisors (K&E, A&M, CVP) for All Hands Catch-Up Call (W&C, M3, Elementus)	Correspondence with Debtor and Advisors
03/09/23 Thursday	0.5	Discussion with Debtors' Advisors and UCC Advisors re: Plan Proposals	Correspondence with Debtor and Advisors
03/10/23 Friday	1.0	Discussion with UCC Members, W&C, and M3 re: Preferred Equity	General Committee Administration
03/10/23 Friday	1.0	Discussion with Debtors' Advisors and UCC Advisors' with Counterparty re: Plan	Correspondence with Third-Parties
03/12/23 Sunday	0.5	Discussion with UCC Advisors re: Plan Discussions	General Committee Administration
03/13/23 Monday	1.0	Discussion with Debtors' Advisors and UCC Advisors' with Counterparty re: Loan settlement	Correspondence with Third-Parties
03/13/23 Monday	1.0	Discussion with UCC Advisors' with Counterparty re: Plan	Correspondence with Third-Parties
03/14/23 Tuesday	2.5	Discussion with UCC Members, W&C, and M3 re: Case Updates	General Committee Administration
03/14/23 Tuesday	2.5	Discussion with Debtors' Advisors and UCC Advisors' with Counterparty re: Plan Proposal	Correspondence with Third-Parties
03/15/23 Wednesday	2.0	Discussion with Debtors' Advisors and UCC Advisors' with Counterparty re: Plan Proposal	Correspondence with Third-Parties
03/15/23 Wednesday	1.0	Internal Discussion re: plan proposal / loan settlement	Due Diligence, Operations, Business Plan, and Strategy
03/16/23 Thursday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
03/16/23 Thursday	1.0	Discussion with Debtors' Advisors (K&E, A&M, CVP) for All Hands Catch-Up Call (W&C, M3, Elementus)	Correspondence with Debtor and Advisors
03/17/23 Friday	1.0	Internal Discussion: Loan Settlement	Due Diligence, Operations, Business Plan, and Strategy
03/17/23 Friday	1.0	Internal Discussion: Plan Proposal	Due Diligence, Operations, Business Plan, and Strategy

Celsius Networks

Emmanuel Aidoo (Exec Director)

Strictly Private & Confidential

03/17/23 Friday	1.0	Discussion with UCC Advisors and Co-Chairs re: Loan Settlement	General Committee Administration
03/18/23 Saturday	1.0	Discussion with UCC Advisors and Co-Chairs re: Loan Settlement	General Committee Administration
03/19/23 Sunday	0.5	Discussion with Centerview re: Loan settlement analysis	Correspondence with Debtor and Advisors
03/19/23 Sunday	1.0	Discussion with Debtors' Advisors and UCC Advisors' re: Loan Settlement	Correspondence with Debtor and Advisors
03/19/23 Sunday	1.5	Discussion with Debtors' Advisors and UCC Advisors' with Party re: Loan Settlement	Correspondence with Third-Parties
03/19/23 Sunday	0.5	Follow-up Discussion with UCC Advisors re: Loan Settlement	General Committee Administration
03/20/23 Monday	0.5	Discussion with UCC Advisors' & Co-Chair re: Plan Negotiations	General Committee Administration
03/20/23 Monday	0.5	Follow-Up Discussion with UCC Advisors' & Co-Chair re: Plan Negotiations	General Committee Administration
03/21/23 Tuesday	1.0	Discussion with Counterparty re: Plan	Correspondence with Third-Parties
03/21/23 Tuesday	0.5	Discussion with UCC Advisors and Co-Chairs re: Loan Settlement	General Committee Administration
03/21/23 Tuesday	2.0	Discussion with UCC Members, W&C, and M3 re: loan settlement	General Committee Administration
03/22/23 Wednesday	1.0	Discussion with Celsius Mining, Mining Sub-Committee, and UCC Advisors (W&C, M3)	Correspondence with Debtor and Advisors
03/22/23 Wednesday	1.0	Discussion with UCC Advisors and Counterparty re: Proposal Diligence	Correspondence with Third-Parties
03/23/23 Thursday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
03/23/23 Thursday	1.0	Discussion with Debtors' Advisors (K&E, A&M, CVP) for All Hands Catch-Up Call (W&C, M3, Elementus)	Correspondence with Debtor and Advisors

Celsius Networks

Emmanuel Aidoo (Exec Director)

Strictly Private & Confidential

03/24/23 Friday	1.0	Discussion with UCC Advisors and Counterparty re: Potential Plan	Correspondence with Third-Parties
03/24/23 Friday	1.0	Discussion with Centerview re: Plan Considerations	Correspondence with Debtor and Advisors
03/26/23 Sunday	1.0	Discussion with UCC Advisors and Counterparty re: Potential Plan	Correspondence with Third-Parties
03/27/23 Monday	0.5	Discussion with UCC Advisors re: Loan Settlement Analysis	General Committee Administration
03/27/23 Monday	1.0	Discussion with UCC Advisors re: Bids	General Committee Administration
03/27/23 Monday	0.5	Discussion with UCC Advisors and Counterparty re: Potential Plan	Correspondence with Third-Parties
03/29/23 Wednesday	1.5	Discussion with Celsius Mining, Mining Sub-Committee, and UCC Advisors (W&C, M3)	Correspondence with Debtor and Advisors
03/29/23 Wednesday	1.0	Discussion with Debtors Advisors and UCC Advisors and Counterparty re: Potential Plan	Correspondence with Third-Parties
03/29/23 Wednesday	1.0	Discussion with UCC Members, W&C, and M3 re: crypto updates	General Committee Administration
03/30/23 Thursday	1.0	Discussion with Debtors Advisors and UCC Advisors and Counterparty re: Plan	Correspondence with Third-Parties
03/30/23 Thursday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
03/30/23 Thursday	1.0	Discussion with Debtors' Advisors (K&E, A&M, CVP) for All Hands Catch-Up Call (W&C, M3, Elementus)	Correspondence with Debtor and Advisors
03/31/23 Friday	0.5	Discussion with Debtors Advisors and UCC Advisors and Counterparty re: Plan	Correspondence with Third-Parties
03/31/23 Friday	1.0	Discussion with Debtors Advisors and UCC Advisors and Counterparty re: Plan Proposal	Correspondence with Third-Parties
04/02/23 Sunday	1.0	Discussion with Debtors Advisors and UCC Advisors and Counterparty re: Plan Analysis Walkthrough	Correspondence with Third-Parties

Celsius Networks

Emmanuel Aidoo (Exec Director)

Strictly Private & Confidential

04/03/23 Monday	1.0	Discussion with Celsius Mining and M3 re: Mining Business Plan	Correspondence with Debtor and Advisors
04/03/23 Monday	1.0	Review Site Trip Plan with M3 and W&C and UCC members	General Committee Administration
04/04/23 Tuesday	1.0	Discussion with UCC Advisors and UCC Co-Chairs re: Counterproposal	General Committee Administration
04/04/23 Tuesday	2.0	Discussion with UCC Members, W&C, and M3 re: KEIP and litigation topics	General Committee Administration
04/04/23 Tuesday	7.0	Attend Site Visits with Potential Mining Partners, Celsius Mining, UCC Advisors and UCC members	Correspondence with Third-Parties
04/04/23 Tuesday	1.0	Discussion with UCC Advisors and Counterparty re: Plan Proposal	Correspondence with Third-Parties
04/05/23 Wednesday	1.0	Discussion with Celsius Mining, Mining Sub-Committee, and UCC Advisors (W&C, M3)	Correspondence with Debtor and Advisors
04/06/23 Thursday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
04/06/23 Thursday	1.0	Discussion with Debtors' Advisors (K&E, A&M, CVP) for All Hands Catch-Up Call (W&C, M3, Elementus)	Correspondence with Debtor and Advisors
04/06/23 Thursday	1.0	Discussion with UCC Members, W&C, and M3 re: updates on potential plan sponsors	General Committee Administration
04/06/23 Thursday	1.0	Discussion with UCC Advisors and Counterparty re: Plan Proposal	Correspondence with Third-Parties
04/11/23 Tuesday	2.0	Discussion with UCC Members, W&C, and M3 re: plan sponsor updates and comparison	General Committee Administration
04/11/23 Tuesday	1.0	Internal Discussions and Deck Review for Plan Proposal Comparisons	Due Diligence, Operations, Business Plan, and Strategy
04/11/23 Tuesday	1.0	Discussion with Debtors' and UCC Advisors and Mining Counterparty re: contract	Correspondence with Third-Parties
04/11/23 Tuesday	1.0	Discussion with M3, CVP, and A&M re: Mining	Correspondence with Debtor and Advisors

Celsius Networks

Emmanuel Aidoo (Exec Director)

Strictly Private & Confidential

04/11/23 Tuesday	1.0	Discussion with Debtors' and UCC Advisors and Counterparty re: Tax Considerations for Proposal	Correspondence with Third-Parties
04/12/23 Wednesday	1.0	Discussion with UCC Advisors and Counterparty re: Proposal	Correspondence with Third-Parties
04/12/23 Wednesday	1.0	Discussion with Celsius Mining, Mining Sub-Committee, and UCC Advisors (W&C, M3)	Correspondence with Debtor and Advisors
04/13/23 Thursday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
04/13/23 Thursday	1.0	Discussion with Debtors' Advisors (K&E, A&M, CVP) for All Hands Catch-Up Call (W&C, M3, Elementus)	Correspondence with Debtor and Advisors
04/13/23 Thursday	1.0	Discussion with Counterparty re: Coin distributions	Correspondence with Third-Parties
04/13/23 Thursday	0.5	Discussion with Debtors' and UCC Advisors and Counterparty re: Mining Considerations	Correspondence with Third-Parties
04/13/23 Thursday	1.5	Discussion with Debtors' and UCC Advisors and Counterparty re: Proposal	Correspondence with Third-Parties
04/14/23 Friday	0.5	Discussion with Counterparty re: Distribution Mechanics	Correspondence with Third-Parties
04/17/23 Monday	1.0	Discussion with UCC Advisors re: Bids received and UCC Materials	General Committee Administration
04/18/23 Tuesday	1.0	Discussion with UCC Members, W&C, and M3 re: potential plan sponsor	General Committee Administration
04/18/23 Tuesday	2.5	Discussion with Debtors and UCC Advisors re: Bid Discussion	Correspondence with Debtor and Advisors
04/19/23 Wednesday	3.0	Discussion with UCC Members, W&C, and M3 re: bid comparison analysis	General Committee Administration
04/19/23 Wednesday	1.0	Discussion with Celsius Mining, Mining Sub-Committee, and UCC Advisors (W&C, M3)	Correspondence with Debtor and Advisors
04/19/23 Wednesday	1.0	Discussion with Debtors and UCC Advisors re: Bid Discussion	Correspondence with Debtor and Advisors

Celsius Networks

Emmanuel Aidoo (Exec Director)

Strictly Private & Confidential

04/20/23 Thursday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
04/20/23 Thursday	0.5	Discussion with Debtors and UCC Advisors re: Bid Discussion	Correspondence with Debtor and Advisors
04/20/23 Thursday	1.0	Dsicussion with Debtors and UCC Advisors with Counterparty re: Bid Presentation	Correspondence with Third-Parties
04/20/23 Thursday	0.5	Discussion with M3 re: Bid Feedback Discussion	General Committee Administration
04/20/23 Thursday	0.5	Discussion with CVP and Counterparty re: Bid Feedback	Correspondence with Third-Parties
04/20/23 Thursday	0.5	Discussion with UCC Members, W&C, and M3 re: status update	General Committee Administration
04/21/23 Friday	1.0	Discussion with Debtors' Advisors (K&E, A&M, CVP) for All Hands Catch-Up Call (W&C, M3, Elementus)	Correspondence with Debtor and Advisors
04/21/23 Friday	1.0	Discussion with Celsius Mining, Mining Sub-Committee, and UCC Advisors (W&C, M3)	Correspondence with Debtor and Advisors
04/22/23 Saturday	1.0	Discussion with UCC Advisors and Members with Counterparty re: Bid Proposal	Correspondence with Third-Parties
04/23/23 Sunday	1.0	Discussion with UCC Advisors and Counterparty re: Bid	Correspondence with Third-Parties
04/23/23 Sunday	1.0	Discussion with UCC Advisors, UCC Members, and Counterparty re: Bid	Correspondence with Third-Parties
04/23/23 Sunday	0.5	Discussion with Debtor and UCC Advisors re: Bid Analysis	Correspondence with Debtor and Advisors
04/24/23 Monday	1.0	Discussion with UCC Advisors re: Auction Preparation	General Committee Administration
04/24/23 Monday	0.5	Discussion with Debtor and UCC Advisors re: Bid Analysis	General Committee Administration
04/24/23 Monday	1.5	Discussion with UCC Members, W&C, and M3 re: prep for auction	General Committee Administration

Celsius Networks

Emmanuel Aidoo (Exec Director)

Strictly Private & Confidential

04/25/23 Tuesday	7.0	Attendance at Various Meetings and Performance of Associated Analysis at Auction at K&E's Office (with Debtors, UCC, and Qualified Bidder Counterparties)	Court Administration
04/26/23 Wednesday	9.0	Attendance at Various Meetings and Performance of Associated Analysis at Auction at K&E's Office (with Debtors, UCC, and Qualified Bidder Counterparties)	Court Administration
04/27/23 Thursday	9.0	Attendance at Various Meetings and Performance of Associated Analysis at Auction at K&E's Office (with Debtors, UCC, and Qualified Bidder Counterparties)	Court Administration
04/28/23 Friday	9.0	Attendance at Various Meetings and Performance of Associated Analysis at Auction at K&E's Office (with Debtors, UCC, and Qualified Bidder Counterparties)	Court Administration
04/29/23 Saturday	1.5	Discssion with Debtors Advisors and UCC Advisors and Counterparty re: Bid	Correspondence with Third-Parties
05/02/23 Tuesday	7.0	Attendance at Various Meetings and Performance of Associated Analysis at Auction at K&E's Office (with Debtors, UCC, and Qualified Bidder Counterparties)	Court Administration
05/03/23 Wednesday	7.0	Attendance at Various Meetings and Performance of Associated Analysis at Auction at K&E's Office (with Debtors, UCC, and Qualified Bidder Counterparties)	Court Administration
05/04/23 Thursday	7.0	Attendance at Various Meetings and Performance of Associated Analysis at Auction at K&E's Office (with Debtors, UCC, and Qualified Bidder Counterparties)	Court Administration
05/05/23 Friday	7.0	Attendance at Various Meetings and Performance of Associated Analysis at Auction at K&E's Office (with Debtors, UCC, and Qualified Bidder Counterparties)	Court Administration
05/08/23 Monday	1.0	Discussion with Debtors Advisors and UCC Advisors and Counteraparty re: Bid proposal	Correspondence with Third-Parties
05/08/23 Monday	1.0	Discussion with Debtors Advisors and UCC Advisors re: Bid Comparison	Correspondence with Debtor and Advisors
05/09/23 Tuesday	2.5	Discussion with UCC Members, W&C, and M3 re: Auction process	General Committee Administration
05/10/23 Wednesday	1.5	Discussion with UCC Members, W&C, and M3 re: Auction process	General Committee Administration
05/10/23 Wednesday	0.5	Attendnace at Auction	Court Administration
05/11/23 Thursday	1.0	Discussion with Debtors Advisors and UCC Advisors and Counterparty re: Bid Proposal	Correspondence with Third-Parties

Celsius Networks

Emmanuel Aidoo (Exec Director)

Strictly Private & Confidential

05/11/23 Thursday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
05/11/23 Thursday	1.0	Discussion with Debtors' Advisors (K&E, A&M, CVP) for All Hands Catch-Up Call (W&C, M3, Elementus)	Correspondence with Debtor and Advisors
05/11/23 Thursday	0.5	Discussion with UCC Members, W&C, and M3 re: Status Update	General Committee Administration
05/13/23 Saturday	3.0	Discussion with Debtors Advisors and UCC Advisor and Counterparty re: Bid Presentation	Correspondence with Third-Parties
05/13/23 Saturday	1.0	Internal Discussion re: UCC Auction Analysis Materials	Due Diligence, Operations, Business Plan, and Strategy
05/15/23 Monday	0.5	Discussion with Debtors Advisors and UCC Advisors and Counterparty re: Bid Reference	Correspondence with Third-Parties
05/15/23 Monday	0.5	Discussion with UCC Advisors re: Catch-Up	General Committee Administration
05/15/23 Monday	2.5	Discussion with UCC Members, W&C, and M3 re: Key case workstreams and plan prep	General Committee Administration
05/16/23 Tuesday	1.0	Discussion with UCC Members, W&C, and M3 re: Auction process and bid comparison	General Committee Administration
05/17/23 Wednesday	0.5	Discussion with Debtors Advisors and UCC Advisor and Counterparty re: Bid Presentation	Correspondence with Third-Parties
05/18/23 Thursday	1.5	Discussion with Celsius Mining, Mining Sub-Committee, and UCC Advisors (W&C, M3)	Correspondence with Debtor and Advisors
05/18/23 Thursday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
05/18/23 Thursday	1.0	Discussion with Debtors' Advisors (K&E, A&M, CVP) for All Hands Catch-Up Call (W&C, M3, Elementus)	Correspondence with Debtor and Advisors
05/18/23 Thursday	0.5	Discussion with UCC Advisors and Counterparty re: Distributions	Correspondence with Third-Parties
05/18/23 Thursday	1.0	Discussion with UCC Members, W&C, and M3 re: Bid Comparison Diligence and MiningCo strategy	General Committee Administration

Celsius Networks

Emmanuel Aidoo (Exec Director)

Strictly Private & Confidential

05/19/23 Friday	2.0	Discussion with Debtors Advisors and UCC Advisor and Counterparty re: Bid Dilligence	Correspondence with Third-Parties
05/19/23 Friday	0.5	Discussion with UCC Advisors: Debreif on Bid Feedback	General Committee Administration
05/22/23 Monday	0.5	Mining Reference Dicussion with Third-Party, Debtors' Advisors and UCC Advisors	Correspondence with Third-Parties
05/22/23 Monday	1.0	Discussion with Counterparty, Debtors' Advisors and UCC Advisors re: mining partnership	Correspondence with Third-Parties
05/22/23 Monday	1.0	Discussion with Counterparty, Debtors' Advisors, UCC Advisors, and UCC Members re: mining operating model	Correspondence with Third-Parties
05/23/23 Tuesday	1.5	Discussion with Counterparty re: strategic considerations of bid	Correspondence with Third-Parties
05/23/23 Tuesday	1.0	Discussion with Counterparty, Debtors' Advisors and UCC Advisors re: bid considerations	Correspondence with Third-Parties
05/23/23 Tuesday	0.5	Discussion with UCC Advisors re: Follow-up on bid discussions	General Committee Administration
05/23/23 Tuesday	0.5	Discussion with M3 re: Follow-up on bid discussions	General Committee Administration
05/23/23 Tuesday	0.5	Internal Discussion (PWP) re: Follow-up on bid discussions	General Committee Administration
05/24/23 Wednesday	0.5	Discussion with UCC Advisors re: Strategy Discussion / Prep for UCC Meeting	General Committee Administration
05/24/23 Wednesday	2.5	Discussion with UCC Members, W&C, and M3 re: Bid review	General Committee Administration
05/25/23 Thursday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
05/25/23 Thursday	1.0	Discussion with Celsius Mining, Mining Sub-Committee, and UCC Advisors (W&C, M3)	Correspondence with Debtor and Advisors
05/25/23 Thursday	0.5	Discussion with UCC Members, W&C, and M3 re: Status Update	General Committee Administration

Celsius Networks

Emmanuel Aidoo (Exec Director)

Strictly Private & Confidential

05/30/23 Tuesday	2.0	Discussion with Debtors, UCC, and Counterparty re: mining strategy and partnership	Correspondence with Third-Parties
05/31/23 Wednesday	1.0	Discussion with Celsius Mining, Mining Sub-Committee, and UCC Advisors (W&C, M3)	Correspondence with Debtor and Advisors
06/01/23 Thursday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
06/01/23 Thursday	0.5	Discussion with UCC Members, W&C, and M3 re: Status Update	General Committee Administration
06/01/23 Thursday	1.0	Discussion with Debtors' Advisors (K&E, A&M, CVP) for All Hands Catch-Up Call (W&C, M3, Elementus)	Correspondence with Debtor and Advisors
06/05/23 Monday	0.5	Discussion with Debtors' Advisors and UCC Advisors re: potential loan settlement	Correspondence with Debtor and Advisors
06/07/23 Wednesday	2.0	Discussion with Celsius Mining, Mining Sub-Committee, and UCC Advisors (W&C, M3)	Correspondence with Debtor and Advisors
06/08/23 Thursday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
06/08/23 Thursday	1.0	Discussion with Debtors' Advisors (K&E, A&M, CVP) for All Hands Catch-Up Call (W&C, M3, Elementus)	Correspondence with Debtor and Advisors
06/08/23 Thursday	1.5	Discussion with Counterparty, Debtors' Advisors and UCC Advisors re: potential loan settlement / borrow treatment	Correspondence with Third-Parties
06/09/23 Friday	2.0	Discussion with UCC Advisors and Selendy Gay re: Preferred Equity Litigation	General Committee Administration
06/12/23 Monday	1.0	Discussion with UCC Advisors and Selendy Gay re: Preferred Equity Litigation	General Committee Administration
06/12/23 Monday	1.0	Discussion with UCC Advisors and Selendy Gay re: Preferred Equity Litigation Follow-Up	General Committee Administration
06/12/23 Monday	1.0	Discussion with UCC Members, W&C, and M3 re: Plan Proposal and Excluded Parties Litigation	General Committee Administration
06/13/23 Tuesday	1.0	Internal Discussion re: new loan settlement analysis proposals	Due Diligence, Operations, Business Plan, and Strategy

Celsius Networks

Emmanuel Aidoo (Exec Director)

Strictly Private & Confidential

06/14/23 Wednesday	0.5	Discussion with Debtors' Advisors and UCC Advisors re: loan settlement	Correspondence with Debtor and Advisors
06/15/23 Thursday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
06/15/23 Thursday	1.0	Discussion with Celsius Mining, Mining Sub-Committee, and UCC Advisors (W&C, M3)	Correspondence with Debtor and Advisors
06/15/23 Thursday	0.5	Discussion with UCC Members, W&C, and M3 re: Status Update	General Committee Administration
06/15/23 Thursday	1.0	Discussion with Debtors' Advisors (K&E, A&M, CVP) for All Hands Catch-Up Call (W&C, M3, Elementus)	Correspondence with Debtor and Advisors
06/16/23 Friday	0.5	Discussion with UCC Advisors re: Potential Loan Proposal from Counterparty	General Committee Administration
06/20/23 Tuesday	1.0	Discussion with UCC Members, W&C, and M3 re: case updates	General Committee Administration
06/20/23 Tuesday	1.0	Internal Discussion on Loan Analysis / proposal	Due Diligence, Operations, Business Plan, and Strategy
06/20/23 Tuesday	1.0	Discussion with UCC Members and UCC Advisors re: Potential Loan Proposal from Counterparty	General Committee Administration
06/21/23 Wednesday	1.0	Discussion with Celsius Mining, Mining Sub-Committee, and UCC Advisors (W&C, M3)	Correspondence with Debtor and Advisors
06/22/23 Thursday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
06/22/23 Thursday	1.0	Discussion with Debtors' Advisors (K&E, A&M, CVP) for All Hands Catch-Up Call (W&C, M3, Elementus)	Correspondence with Debtor and Advisors
06/22/23 Thursday	0.5	Discussion with UCC Members, W&C, and M3 re: Status Update	General Committee Administration
06/26/23 Monday	0.5	Discussion with Debtors' Advisors and UCC Advisors re: Disclosure Statement exhibits	Correspondence with Debtor and Advisors
06/26/23 Monday	1.0	Review Disclosure statement exhibits	Due Diligence, Operations, Business Plan, and Strategy

Celsius Networks

Emmanuel Aidoo (Exec Director)

Strictly Private & Confidential

06/26/23 Monday	0.5	Discussion with M3 re: Disclosure Statement exhibits / mining valuation	General Committee Administration
06/26/23 Monday	0.5	Discussion with Debtors' Advisors and UCC Advisors re: Mining valuation	Correspondence with Debtor and Advisors
06/27/23 Tuesday	1.0	Discussion with UCC Members, W&C, and M3 re: case updates	General Committee Administration
06/29/23 Thursday	1.0	Discussion with Celsius Mining, Mining Sub-Committee, and UCC Advisors (W&C, M3)	Correspondence with Debtor and Advisors
06/29/23 Thursday	1.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
06/29/23 Thursday	0.5	Discussion with UCC Members, W&C, and M3 re: Status Update	General Committee Administration
07/05/23 Wednesday	1.5	Weekly Discussion with UCC Members and W&C	General Committee Administration
07/05/23 Wednesday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
07/06/23 Thursday	1.0	Weekly Committee Status Update Discussion	General Committee Administration
07/11/23 Tuesday	1.5	Weekly Discussion with UCC Members and W&C	General Committee Administration
07/12/23 Wednesday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
07/14/23 Friday	1.5	Weekly Committee Status Update Discussion	General Committee Administration
07/18/23 Tuesday	1.0	Weekly Discussion with UCC Members and W&C	General Committee Administration
07/20/23 Thursday	1.0	Weekly Committee Status Update Discussion	General Committee Administration
07/21/23 Friday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration

Celsius Networks

Emmanuel Aidoo (Exec Director)

Strictly Private & Confidential

07/25/23 Tuesday	3.0	Weekly Discussion with UCC Members and W&C	General Committee Administration
07/26/23 Wednesday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
07/27/23 Thursday	0.5	Weekly Committee Status Update Discussion	General Committee Administration
08/01/23 Tuesday	3.0	Weekly Discussion with UCC Members and W&C	General Committee Administration
08/02/23 Wednesday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
08/03/23 Thursday	0.5	Weekly Committee Status Update Discussion	General Committee Administration
08/08/23 Tuesday	2.0	Weekly Discussion with UCC Members and W&C	General Committee Administration
08/09/23 Wednesday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
08/10/23 Thursday	0.5	Weekly Committee Status Update Discussion	General Committee Administration
08/15/23 Tuesday	2.0	Weekly Discussion with UCC Members and W&C	General Committee Administration
08/16/23 Wednesday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
08/17/23 Thursday	0.5	Weekly Committee Status Update Discussion	General Committee Administration
08/21/23 Monday	1.0	Discussion with Debtors' Advisors on Plan Administration Proposal	Correspondence with Debtor and Advisors
08/22/23 Tuesday	2.5	Weekly Discussion with UCC Members and W&C	General Committee Administration
08/22/23 Tuesday	1.0	Discussion with counterparty on NewCo operations	Correspondence with Third-Parties

Celsius Networks

Emmanuel Aidoo (Exec Director)

Strictly Private & Confidential

08/23/23 Wednesday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
08/24/23 Thursday	2.0	Weekly Committee Status Update Discussion	General Committee Administration
08/25/23 Friday	1.0	Discussion with Debtors' Advisors on Mining	Correspondence with Debtor and Advisors
08/28/23 Monday	1.0	Discussion with UCC Advisors and Counterparty re: Plan Proposal	Correspondence with Third-Parties
08/29/23 Tuesday	1.0	Virtual attendance at court hearing	Court Administration
08/29/23 Tuesday	1.0	Weekly Discussion with UCC Members and W&C	General Committee Administration
08/30/23 Wednesday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
09/05/23 Tuesday	4.0	Weekly Discussion with UCC Members and W&C	General Committee Administration
09/07/23 Thursday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
09/07/23 Thursday	1.5	Weekly Committee Status Update Discussion	General Committee Administration
09/11/23 Monday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
09/12/23 Tuesday	3.0	Weekly Discussion with UCC Members and W&C	General Committee Administration
09/14/23 Thursday	1.0	Weekly Committee Status Update Discussion	General Committee Administration
09/18/23 Monday	1.0	Virtual attendance at discovery hearing	Court Administration
09/18/23 Monday	0.5	Discussion with UCC advisors on CEL token	General Committee Administration

Celsius Networks

Emmanuel Aidoo (Exec Director)

Strictly Private & Confidential

09/19/23 Tuesday	2.0	Weekly Committee Status Update Discussion	General Committee Administration
09/20/23 Wednesday	1.0	Virtual attendance at witness hearing	Court Administration
09/20/23 Wednesday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
09/21/23 Thursday	1.0	Weekly Committee Status Update Discussion	General Committee Administration
09/26/23 Tuesday	2.5	Weekly Discussion with UCC Members and W&C	General Committee Administration
09/28/23 Thursday	1.0	Virtual attendance at CEL Token hearing	Court Administration
09/28/23 Thursday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
09/28/23 Thursday	0.5	Weekly Committee Status Update Discussion	General Committee Administration
10/02/23 Monday	2.5	Virtual attendance at confirmation hearing	Court Administration
10/03/23 Tuesday	2.0	Virtual attendance at confirmation hearing	Court Administration
10/04/23 Wednesday	2.0	Virtual attendance at confirmation hearing	Court Administration
10/05/23 Thursday	1.0	Virtual attendance at omnibus hearing	Court Administration
10/06/23 Friday	1.0	Weekly Committee Status Update Discussion	General Committee Administration
10/06/23 Friday	1.0	Discussion with committee advisors on litigation	Due Diligence, Operations, Business Plan, and Strategy
10/10/23 Tuesday	1.5	Weekly Discussion with UCC Members and W&C	General Committee Administration

Celsius Networks

Emmanuel Aidoo (Exec Director)

Strictly Private & Confidential

10/11/23 Wednesday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
10/12/23 Thursday	1.0	Weekly Committee Status Update Discussion	General Committee Administration
10/16/23 Monday	2.0	Virtual attendance at confirmation hearing	Court Administration
10/17/23 Tuesday	1.0	Weekly Discussion with UCC Members and W&C	General Committee Administration
10/18/23 Wednesday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
10/19/23 Thursday	0.5	Discussion on Legal Mediation	Due Diligence, Operations, Business Plan, and Strategy
10/19/23 Thursday	1.0	Weekly Committee Status Update Discussion	General Committee Administration
10/24/23 Tuesday	1.0	Virtual attendance at omnibus hearing	Court Administration
10/24/23 Tuesday	1.0	Weekly Discussion with UCC Members and W&C	General Committee Administration
10/25/23 Wednesday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
10/26/23 Thursday	1.0	Weekly Committee Status Update Discussion	General Committee Administration
10/31/23 Tuesday	1.0	Weekly Discussion with UCC Members and W&C	General Committee Administration
11/01/23 Wednesday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
11/02/23 Thursday	1.0	Weekly Committee Status Update Discussion	General Committee Administration
11/04/23 Saturday	1.0	Discussion with UCC and Debtor advisors	Correspondence with Debtor and Advisors

Celsius Networks

Emmanuel Aidoo (Exec Director)

Strictly Private & Confidential

11/07/23 Tuesday

1.0

Weekly Discussion with UCC Members and W&C

General Committee Administration

Celsius Networks

Emmanuel Aidoo (Exec Director)

Strictly Private & Confidential

11/08/23 Wednesday	0.5	Mining Sub-Committee Discussion with UCC Co-Chairs (W&C & M3)	General Committee Administration
--------------------	-----	---	----------------------------------

11/09/23 Thursday	1.0	Weekly Committee Status Update Discussion	General Committee Administration
-------------------	-----	---	----------------------------------

Exhibit G

Final Period Expense Detail

Summary

	First Interim Period	Second Interim Period	Third Interim Period	Fourth Interim Period	Total
Employee Meals	\$73.32	\$847.30	\$140.00	\$172.94	\$1,233.56
Employee Travel	\$830.20	\$12,679.12	\$3,575.99	\$393.88	\$17,479.19
Telephone, Internet and Cable	\$0.00	\$24.00	\$0.00	\$0.00	\$24.00
Legal Fees - Deal Related	\$69,639.00	\$62,720.31	\$46,003.50	\$74,009.50	\$252,372.31
Total	\$70,542.52	\$76,270.73	\$49,719.49	\$74,576.32	\$271,109.06
(-) Voluntary Reductions	(\$5,418.31)	(\$4,769.76)	(\$443.16)	\$0.00	(\$10,631.23)
Net Total	\$65,124.21	\$71,500.97	\$49,276.33	\$74,576.32	\$260,477.83

Expenses

Transaction Date	Worker	Item	Spend Category	Amount to Invoice	Memo
8/23/2022	Kevin Cofsky	Car Rental and Gasoline	Employee Travel	\$45.30	Gas to drive to city (from vacation) for meetings with celsius
9/7/2022		Legal Fees - Deal Related	Legal Fees - Deal Related	\$33,388.00	For Professional Services Rendered Through August 29, 2022
10/28/2022		Legal Fees - Deal Related	Legal Fees - Deal Related	\$36,251.00	For Professional Services Rendered Through September 30, 2022
8/23/2022	Kevin Cofsky	Parking	Employee Travel	\$92.00	parking for meetings with Celsius
8/3/2022	Matt Rahmani	Taxi - Late Night / LOCAL	Employee Travel	\$14.80	taxi to lunch with Davidson Kempner
8/12/2022	Kevin Cofsky	Taxi - Late Night / LOCAL	Employee Travel	\$204.59	taxi home after dinner with clients
8/23/2022	Matt Rahmani	Taxi - Late Night / LOCAL	Employee Travel	\$10.91	taxi to meetings
8/24/2022	Matt Rahmani	Taxi - Late Night / LOCAL	Employee Travel	\$15.26	taxi to meetings
9/8/2022	Matt Rahmani	Taxi - Late Night / LOCAL	Employee Travel	\$70.90	taxi home working late
8/4/2022	Matt Rahmani	Taxi - Late Night / Weekend	Employee Travel	\$90.91	taxi home working late
8/24/2022	Matt Rahmani	Taxi - Late Night / Weekend	Employee Travel	\$86.99	taxi home working late
9/23/2022	Matt Rahmani	Taxi - Late Night / Weekend	Employee Travel	\$89.64	taxi home working late
9/30/2022	Matt Rahmani	Taxi - Late Night / Weekend	Employee Travel	\$108.90	taxi home working late
8/28/2022		Employee Meals	Employee Meals	\$36.74	Working meal (late night / weekend)
9/25/2022		Employee Meals	Employee Meals	\$36.58	Working meal (late night / weekend)
9/20/2022	Emmanuel Aidoo	Airfare	Employee Travel	\$2,129.24	Airfare: Celsius
9/20/2022	Emmanuel Aidoo	Booking Fees	Employee Travel	\$42.00	Transaction Fee
9/26/2022	Emmanuel Aidoo	Booking Fees	Employee Travel	\$36.00	Transaction Fee
9/26/2022	Emmanuel Aidoo	Airfare	Employee Travel	(\$562.26)	Refund Airfare: Celsius
10/3/2022	Emmanuel Aidoo	Taxi - Other - While Travelling	Employee Travel	\$29.91	Car Service: Celsius
10/4/2022	Emmanuel Aidoo	Taxi - Other - While Travelling	Employee Travel	\$28.07	Car Service: Celsius
10/5/2022	Emmanuel Aidoo	Taxi - Other - While Travelling	Employee Travel	\$96.92	Car Service: Celsius
10/5/2022	Emmanuel Aidoo	Hotel	Employee Travel	\$309.35	Hotel: Celsius
10/20/2022	Emmanuel Aidoo	Airfare	Employee Travel	(\$777.29)	Refund Airfare: Celsius
10/20/2022	Matt Rahmani	Taxi - Late Night / Weekend	Employee Travel	\$85.97	taxi home working late
10/12/2022	Matt Rahmani	Supplier Invoice	Employee Meals		Employee meal
10/24/2022	Matt Rahmani	Supplier Invoice	Employee Meals		Employee meal
10/12/2022	Matt Rahmani	Supplier Invoice	Employee Meals	\$40.00	Employee meal
10/24/2022	Sam Saferstein	Supplier Invoice	Employee Meals	\$25.19	Employee meal
11/2/2022	Emmanuel Aidoo	Airfare	Employee Travel	(\$203.73)	REFUND: Airfare - Celsius (missing receipt; statement screenshot provided)
11/3/2022	Emmanuel Aidoo	Hotel Room Rate inc Tax	Employee Travel	\$858.07	HOTEL: Celsius
10/29/2022	Sam Saferstein	Supplier Invoice	Employee Meals	\$36.17	Employee meal
10/29/2022	Sam Saferstein	Supplier Invoice	Employee Meals	\$36.74	Employee meal
11/14/2022	Sam Saferstein	Supplier Invoice	Employee Meals	\$36.17	Employee meal
11/7/2022	Sam Saferstein	Supplier Invoice	Employee Meals	\$36.53	Employee meal
11/16/2022	Sam Saferstein	Supplier Invoice	Employee Meals	\$36.62	Employee meal
11/28/2022	Emmanuel Aidoo	Airfare	Employee Travel	\$728.08	Airfare: Celsius
11/28/2022	Emmanuel Aidoo	Booking Fees	Employee Travel	\$42.00	Transaction Fee
11/28/2022	Kevin Cofsky	Airfare	Employee Travel	\$897.12	Flight to Miami for meetings
11/28/2022	Kevin Cofsky	Booking Fees	Employee Travel	\$42.00	booking fees for flight to miami for meetings
11/2/2022	Matt Rahmani	Supplier Invoice	Employee Meals	\$3.76	Employee meal
11/2/2022	Matt Rahmani	Supplier Invoice	Employee Meals	\$26.43	Employee meal
12/1/2022	Kevin Cofsky	Internet (Business Use Only)	Telephone, Internet and Cable	\$8.00	in Flight wifi
12/2/2022	Kevin Cofsky	Taxi - Other - While Travelling	Employee Travel	\$230.00	car to airport
12/2/2022	Kevin Cofsky	Taxi - Other - While Travelling	Employee Travel	\$52.71	car to airport - flight back to ny

12/15/2022		Legal Fees - Deal Related	Legal Fees - Deal Related	\$6,468.50	For Professional Services Rendered Through November 30, 2022
12/3/2022	Kevin Cofsky	Hotel Room Rate inc Tax	Employee Travel	\$63.57	taxes for room
11/11/2022		Legal Fees - Deal Related	Legal Fees - Deal Related	\$19,892.81	For Professional Services Rendered Through October 31, 2022
12/3/2022	Kevin Cofsky	Hotel Room Rate inc Tax	Employee Travel	\$489.00	room rate
12/5/2022	Kevin Cofsky	Taxi - Other - While Travelling	Employee Travel	\$310.00	car home from airport
11/3/2022	Matt Rahmani	Taxi - Late Night / Weekend	Employee Travel	\$83.56	taxi home working late
11/7/2022	Matt Rahmani	Meals - Employee (Late Night / Weekend)	Employee Meals	\$30.00	meals working late
1/31/2022		Legal Fees - Deal Related	Legal Fees - Deal Related	\$18,680.00	For Professional Services Rendered Through December 31, 2022
12/1/2022	Emmanuel Aidoo	Taxi - Other - While Travelling	Employee Travel	\$35.91	Car Service: Celsius
12/1/2022	Emmanuel Aidoo	Taxi - Other - While Travelling	Employee Travel	\$20.97	Car Service: Celsius
12/1/2022	Emmanuel Aidoo	Taxi - Other - While Travelling	Employee Travel	\$44.93	Car Service: Celsius
12/2/2022	Emmanuel Aidoo	Taxi - Other - While Travelling	Employee Travel	\$30.99	Car Service: Celsius
12/2/2022	Emmanuel Aidoo	Taxi - Other - While Travelling	Employee Travel	\$41.93	Car Service: Celsius
12/3/2022	Emmanuel Aidoo	Taxi - Other - While Travelling	Employee Travel	\$15.93	Car Service: Celsius
12/3/2022	Emmanuel Aidoo	Taxi - Other - While Travelling	Employee Travel	\$11.92	Car Service: Celsius
12/3/2022	Emmanuel Aidoo	Taxi - Other - While Travelling	Employee Travel	\$28.71	Car Service: Celsius
12/3/2022	Emmanuel Aidoo	Taxi - Other - While Travelling	Employee Travel	\$33.93	Car Service: Celsius
12/3/2022	Emmanuel Aidoo	Airfare	Employee Travel	\$70.57	Airfare: Celsius
12/4/2022	Emmanuel Aidoo	Hotel Room Rate inc Tax	Employee Travel	\$1,059.94	Hotel: Celsius
1/5/2023	Emmanuel Aidoo	Airfare	Employee Travel	\$1,845.70	Airfare: Celsius
1/5/2023	Emmanuel Aidoo	Booking Fees	Employee Travel	\$42.00	Transaction Fee
1/6/2023	Emmanuel Aidoo	Booking Fees	Employee Travel	\$36.00	Transaction Fee
1/8/2023	Emmanuel Aidoo	Booking Fees	Employee Travel	\$35.00	Transaction Fee
1/9/2023	Emmanuel Aidoo	Taxi - Other - While Travelling	Employee Travel	\$41.90	Car Service: Celsius
1/9/2023	Emmanuel Aidoo	Internet (Business Use Only)	Telephone, Internet and Cable	\$8.00	In-Flight WiFi
1/10/2023	Emmanuel Aidoo	Hotel Room Rate inc Tax	Employee Travel	\$206.12	Hotel: Celsius
1/11/2023	Emmanuel Aidoo	Car Rental and Gasoline	Employee Travel	\$125.13	Car Rental: Celsius
1/11/2023	Emmanuel Aidoo	Taxi - Other - While Travelling	Employee Travel	\$39.62	Car Service: Celsius
1/11/2023	Matt Rahmani	Taxi - Late Night / Weekend	Employee Travel	\$76.82	taxi home working late
1/12/2023	Matt Rahmani	Taxi - Late Night / Weekend	Employee Travel	\$73.74	taxi home working late
1/17/2023	Emmanuel Aidoo	Booking Fees	Employee Travel	\$36.00	Transaction Fee
1/18/2023	Matt Rahmani	Taxi - Late Night / Weekend	Employee Travel	\$81.65	taxi home working late
1/26/2023	Sam Saferstein	Employee Meals	Employee Meals	\$36.46	Employee meals
1/23/2023	Sam Saferstein	Employee Meals	Employee Meals	\$36.58	Employee meals
1/12/2023	Matt Rahmani	Employee Meals	Employee Meals	(\$31.90)	Employee meals
1/26/2023	Matt Rahmani	Employee Meals	Employee Meals	\$2.57	Employee meals
1/12/2023	Matt Rahmani	Employee Meals	Employee Meals	\$3.00	Employee meals
1/12/2023	Matt Rahmani	Employee Meals	Employee Meals	\$31.90	Employee meals
1/26/2023	Matt Rahmani	Employee Meals	Employee Meals	\$32.43	Employee meals
2/27/2023		Legal Fees - Deal Related	Legal Fees - Deal Related	\$5,193.50	For Professional Services Rendered Through January 31, 2023
2/7/2023	Matt Rahmani	Taxi - Late Night / Weekend	Employee Travel	\$83.10	taxi home working late
1/30/2023	Sam Saferstein	Employee Meals	Employee Meals	\$36.58	Employee meals
2/6/2023	Sam Saferstein	Employee Meals	Employee Meals	\$36.75	Employee meals
2/7/2023	Sam Saferstein	Employee Meals	Employee Meals	\$36.75	Employee meals
2/8/2023	Sam Saferstein	Employee Meals	Employee Meals	\$36.75	Employee meals
2/9/2023	Sam Saferstein	Employee Meals	Employee Meals	\$36.75	Employee meals
2/13/2023	Matt Rahmani	Meals - Employee (Late Night / Weekend)	Employee Meals	\$26.45	meal working late
2/14/2023	Matt Rahmani	Taxi - Late Night / Weekend	Employee Travel	\$90.09	taxi home working late
2/21/2023	Emmanuel Aidoo	Airfare	Employee Travel	\$1,304.32	Airfare: Celsius
2/21/2023	Emmanuel Aidoo	Airfare	Employee Travel	\$1,201.88	Airfare: Celsius

2/21/2023	Emmanuel Aidoo	Booking Fees	Employee Travel	\$42.00	Transaction Fee
2/21/2023	Emmanuel Aidoo	Booking Fees	Employee Travel	\$42.00	Transaction Fee
2/24/2023	Kevin Cofsky	Internet (Business Use Only)	Telephone, Internet and Cable	\$8.00	in flight wifi
2/26/2023	Sam Saferstein	Employee Meals	Employee Meals	\$36.19	Employee meals
2/13/2023	Sam Saferstein	Employee Meals	Employee Meals	\$36.75	Employee meals
2/14/2023	Sam Saferstein	Employee Meals	Employee Meals	\$36.75	Employee meals
2/22/2023	Sam Saferstein	Employee Meals	Employee Meals	\$36.75	Employee meals
2/26/2023	Sam Saferstein	Employee Meals	Employee Meals	\$36.75	Employee meals
2/27/2023	Emmanuel Aidoo	Airfare	Employee Travel	\$363.00	Airfare: Celsius
2/27/2023	Emmanuel Aidoo	Booking Fees	Employee Travel	\$42.00	Transaction Fee
2/27/2023	Emmanuel Aidoo	Booking Fees	Employee Travel	\$35.00	Transaction Fee
2/28/2023	Emmanuel Aidoo	Booking Fees	Employee Travel	\$36.00	Transaction Fee
2/28/2023	Emmanuel Aidoo	Hotel Room Rate inc Tax	Employee Travel	\$160.69	Hotel: Celsius
2/28/2023	Emmanuel Aidoo	Booking Fees	Employee Travel	\$36.00	Transaction Fee
2/28/2023	Emmanuel Aidoo	Booking Fees	Employee Travel	\$35.00	Transaction Fee
2/28/2023	Emmanuel Aidoo	Taxi - Other - While Travelling	Employee Travel	\$33.98	Car Service: Celsius
2/28/2023	Emmanuel Aidoo	Taxi - Other - While Travelling	Employee Travel	\$37.37	Car Service: Celsius
2/28/2023	Matt Rahmani	Meals - Employee (Late Night / Weekend)	Employee Meals	\$3.00	tip for meal working late
2/28/2023	Matt Rahmani	Taxi - Late Night / Weekend	Employee Travel	\$90.99	taxi home working late
2/28/2023	Matt Rahmani	Meals - Employee (Late Night / Weekend)	Employee Meals	\$32.43	meal working late
3/14/2023		Legal Fees - Deal Related	Legal Fees - Deal Related	\$12,485.50	Legal Fees
3/1/2023	Sean Eghlimi	Employee Meals	Employee Meals	\$20.00	Employee Meals
3/1/2023	Matt Rahmani	Taxi - Late Night / Weekend	Employee Travel	\$91.16	taxi home working late
3/2/2023	Matt Rahmani	Taxi - Late Night / Weekend	Employee Travel	\$77.49	taxi home working late
3/8/2023	Matt Rahmani	Employee Meals	Employee Meals	\$20.00	Employee Meals
3/9/2023	Matt Rahmani	Taxi - Late Night / Weekend	Employee Travel	\$86.35	taxi home working late
3/16/2023	Matt Rahmani	Employee Meals	Employee Meals	\$20.00	Employee Meals
3/17/2023	Matt Rahmani	Taxi - Late Night / Weekend	Employee Travel	\$85.89	taxi home working late
3/22/2023	Emmanuel Aidoo	Booking Fees	Employee Travel	\$42.00	Transaction fee for travel to Midland, Texas > Travel from 04/03 – 04/05 / Due diligence site visit of mining rigs and mining rig facilities
3/22/2023	Emmanuel Aidoo	Airfare	Employee Travel	\$777.67	Airfare for travel to Midland, Texas > Travel from 04/03 – 04/05 / Due diligence site visit of mining rigs and mining rig facilities
3/23/2023	Emmanuel Aidoo	Booking Fees	Employee Travel	\$42.00	Transaction fee for changing travel to Midland, Texas > Travel from 04/03 – 04/05 / Due diligence site visit of mining rigs and/or mining rig facilities
3/31/2023	Legal Fees - Deal Related	Legal Fees - Deal Related	Legal Fees - Deal Related	\$4,402.00	For Professional Services Rendered Through March 31, 2023
4/4/2023	Emmanuel Aidoo	Taxi - Other - While Travelling	Employee Travel	\$31.65	Car service for travel to Midland, Texas > Travel from 04/03 – 04/05 / Due diligence site visit of mining rigs and mining rig facilities
4/6/2023	Emmanuel Aidoo	Hotel Room Rate inc Tax	Employee Travel	\$664.70	Hotel rooms > Travel from 04/03 – 04/05 / Due diligence site visit of mining rigs and mining rig facilities.
4/18/2023	Matt Rahmani	Employee Meals	Employee Meals	\$20.00	Employee Meals
4/20/2023	Matt Rahmani	Taxi - Late Night / Weekend	Employee Travel	\$95.65	taxi home working late
4/23/2023	Matt Rahmani	Employee Meals	Employee Meals	\$20.00	Employee Meals
4/25/2023	Matt Rahmani	Meals - Employee (Late Night / Weekend)	Employee Meals	\$20.00	Employee Meals
4/25/2023	Matt Rahmani	Taxi - Late Night / Weekend	Employee Travel	\$87.74	taxi home working late
4/25/2023	Kevin Cofsky	Taxi - Late Night / LOCAL	Employee Travel	\$199.11	taxi home from dinner after Celsius auction
4/26/2023	Matt Rahmani	Taxi - Late Night / Weekend	Employee Travel	\$89.12	taxi home working late
4/26/2023	Kevin Cofsky	Taxi - Late Night / Weekend	Employee Travel	\$188.74	taxi home after Celsius Auction
4/27/2023	Kevin Cofsky	Taxi - Late Night / LOCAL	Employee Travel	\$15.00	tip for taxi home after Celsius auction
4/27/2023	Matt Rahmani	Taxi - Late Night / Weekend	Employee Travel	\$83.18	taxi home working late
4/28/2023	Matt Rahmani	Taxi - Late Night / Weekend	Employee Travel	\$92.61	taxi home working late
4/29/2023	Matt Rahmani	Taxi - Late Night / Weekend	Employee Travel	\$105.31	taxi home working late
4/30/2023	Legal Fees - Deal Related	Legal Fees - Deal Related	Legal Fees - Deal Related	\$24,929.50	For Professional Services Rendered Through April 30, 2023
5/2/2023	Matt Rahmani	Taxi - Late Night / Weekend	Employee Travel	\$92.75	taxi home working late
5/4/2023	Matt Rahmani	Taxi - Late Night / Weekend	Employee Travel	\$93.39	taxi home working late
5/4/2023	Kevin Cofsky	Taxi - Late Night / Weekend	Employee Travel	\$205.50	Uber home
5/5/2023	Emmanuel Aidoo	Taxi - Late Night / LOCAL	Employee Travel	\$37.93	Car Service
5/5/2023	Matt Rahmani	Taxi - Late Night / Weekend	Employee Travel	\$103.27	taxi home working late
5/5/2023	Kevin Cofsky	Taxi - Late Night / LOCAL	Employee Travel	\$187.78	taxi home
5/18/2023	Matt Rahmani	Employee Meals	Employee Meals	\$20.00	Employee Meals

5/31/2023	Legal Fees - Deal Related	Legal Fees - Deal Related	Legal Fees - Deal Related	\$12,923.50	For Professional Services Rendered Through May 31, 2023
6/30/2023	Legal Fees - Deal Related	Legal Fees - Deal Related	Legal Fees - Deal Related	\$3,748.50	For Professional Services Rendered Through June 30, 2023
7/6/2023	Matt Rahmani	Taxi - Late Night / Weekend	Employee Travel	\$87.25	taxi working late
7/10/2023	Matt Rahmani	Meals - Employee (Late Night / Weekend)	Employee Meals	\$35.00	meal working late
7/11/2023	Matt Rahmani	Meals - Employee (Late Night / Weekend)	Employee Meals	\$35.00	meal working late
7/13/2023	Matt Rahmani	Taxi - Late Night / Weekend	Employee Travel	\$102.22	taxi working late
7/18/2023	Matt Rahmani	Taxi - Late Night / LOCAL	Employee Travel	\$50.60	taxi to meetings
7/18/2023	Matt Rahmani	Taxi - Late Night / LOCAL	Employee Travel	\$56.26	taxi to meetings
7/18/2023	Matt Rahmani	Taxi - Late Night / LOCAL	Employee Travel	\$19.15	taxi to meetings
7/19/2023	Matt Rahmani	Taxi - Late Night / LOCAL	Employee Travel	\$24.10	taxi to meetings
7/19/2023	Matt Rahmani	Taxi - Late Night / LOCAL	Employee Travel	\$36.99	taxi to meetings
8/22/2023	Legal Fees - Deal Related	Legal Fees - Deal Related	Legal Fees - Deal Related	\$8,442.50	For Professional Services Rendered Through July 31, 2023
8/1/2023	Matt Rahmani	Employee Meals	Employee Meals	\$35.00	07/20/2023, 35 USD
8/25/2023	Emil Tu	Taxi - Late Night / LOCAL	Employee Travel	\$17.31	Taxi home, working late in office
9/19/2023	Legal Fees - Deal Related	Legal Fees - Deal Related	Legal Fees - Deal Related	\$13,818.50	For Professional Services Rendered Through August 31, 2023
9/1/2023	Emil Tu	Employee Meals	Employee Meals	\$2.00	08/22/2023, 2 USD
9/1/2023	Emil Tu	Employee Meals	Employee Meals	\$32.95	08/22/2023, 32.95 USD
9/1/2023	Emil Tu	Employee Meals	Employee Meals	\$3.00	08/24/2023, 3 USD
9/1/2023	Emil Tu	Employee Meals	Employee Meals	\$29.99	08/24/2023, 29.99 USD
10/12/2023	Legal Fees - Deal Related	Legal Fees - Deal Related	Legal Fees - Deal Related	\$11,919.00	For Professional Services Rendered Through September 30, 2023
11/17/2023	Legal Fees - Deal Related	Legal Fees - Deal Related	Legal Fees - Deal Related	\$38,311.50	For Professional Services Rendered Through October 31, 2023
12/6/2023	Legal Fees - Deal Related	Legal Fees - Deal Related	Legal Fees - Deal Related	\$1,518.00	For Professional Services Rendered Through November 9, 2023

Katten

Katten Muchin Rosenman LLP
50 Rockefeller Plaza
New York NY 10020-1605

Tel: 212-940-8800

Fax: 212-940-8776

Federal Tax ID:36-2796532

www.katten.com

September 07, 2022

Vladimir Shendelman

PERELLA WEINBERG PARTNERS LLP
767 5th Avenue
New York NY 10153

Client: 0000342720
Payer: 0000342720
Matter: 342720.00002
Invoice #: 9020082673
Invoice Due Date: Payable Upon
Receipt

Summary

RE: Celsius Network Chapter 11

For Professional Services Rendered Through August 29, 2022

Fees Total.....	33,388.00	
Total Amount Due	33,388.00	USD

PERELLA WEINBERG PARTNERS LLP
767 5th Avenue
New York, NY 10153
Tel: 212-940-8800
Fax: 212-940-8776
www.katten.com

[REDACTED]

Matter: 342720.00002

Invoice #: 9020082673

September 07, 2022

Invoice Due Date: Payable Upon Receipt

RE: Celsius Network Chapter 11

TIME DETAILS

Date	Timekeeper	Description	Hours
08/10/2022	Rochester, Shaya	Review draft NDA with Debtors (.30); review draft engagement letter between PWP and Committee (.40); review and provide initial comments on first draft Retention Application and correspondence with PWP team regarding same (1.40)	2.10
08/11/2022	Rochester, Shaya	Review Centerview Retention Application and compare to PWP Retention Application (.50); call with J. Nuzzo to discuss Retention Application and next steps (.30)	0.80
08/12/2022	Rochester, Shaya	Revise draft PWP Retention Application, Proposed Form of Order and Cofsky Declaration based on prior PWP retention applications (1.30)	1.30
08/14/2022	Rochester, Shaya	Correspondence with team regarding PWP Retention Application (.40)	0.40
08/15/2022	Rochester, Shaya	Review and revise Retention Application, Cofsky Declaration and Disclosure Schedules, with focus on disinterestedness section (1.30); call with J. Nuzzo regarding Retention Application (.20); incorporate client comments into Retention Application and send to client (1.10)	2.60
08/16/2022	Rochester, Shaya	Revise PWP Retention Application and accompanying papers to incorporate client comments and prepare comprehensive list of open items (.90); attend Celsius second day hearing on behalf of client (2.30); further revise PWP Retention Application and accompanying papers based on client feedback (.50)	3.70
08/17/2022	Rochester, Shaya	At request of client, review NDA between Perella and Debtors (.40); review and provide further comments on PWP Retention Application (1.10); call with J. Miller regarding same (.80); revise PWP Retention Application based on call (.30); review materials provided by J. Miller in connection with PWP Retention Application and prepare list of questions (1.20); call with S. Reisman regarding same (.20); review additional materials provided by client in connection with PWP Retention Application (.40); call with PWP team regarding Retention Application (.30); follow-up call with J. Miller regarding Retention Application (.20); attend to follow up from calls (.20)	5.10
08/18/2022	Rochester, Shaya	Revise PWP Retention Application to incorporate specific disclosures and send to client (1.40)	1.40
08/19/2022	Rochester, Shaya	Incorporate client comments to PWP Retention Application and at client request review Schedule 1 (1.10)	1.10
08/22/2022	Rosella, Michael	Review and revise portions of PWP Retention Application (.80); discussions with S. Rochester regarding same (.20)	1.00
08/22/2022	Rochester, Shaya	Incorporate PWP comments to Retention Application and Cofsky Declaration (1.10); incorporate changes to Schedule 2 (.40)	1.50
08/23/2022	Rosella, Michael	Review PWP Retention Application schedules to determine whether certain redactions were consistent with Debtor applications (.60); emails with S. Rochester regarding same (.30)	0.90
08/23/2022	Rochester, Shaya	Review W&C comments to PWP Retention Application and revise Retention Application based on those comments (.90); correspondence with PWP regarding PWP comments to Retention Application (1.30); further correspondence with PWP regarding Retention Application (.40)	2.60

Matter: 342720.00002

Invoice #: 9020082673

September 07, 2022

Invoice Due Date: Payable Upon Receipt

Date	Timekeeper	Description	Hours
08/24/2022	Rochester, Shaya	Follow up with PWP regarding Retention Application, Cofsky Declaration and Engagement Letter (.40); incorporate PWP comments (.40); final review of PWP Retention Application and correspondence with PWP regarding same (.90); correspondence with W&C regarding PWP Retention Application (.20)	1.90
08/31/2022	Rochester, Shaya	Review Debtor professionals responses to UST objections to retention application and revised proposed forms of orders (.30)	0.30
Total Hours :			26.70

Matter: 342720.00002

Invoice #: 9020082673

September 07, 2022

Invoice Due Date: Payable Upon Receipt

TIME SUMMARY

United States

Name	Hours	Rate	Amount
Rochester, Shaya	24.80	1,285.00	31,868.00
Rosella, Michael	1.90	800.00	1,520.00
Sub Total :	26.70	Sub Total :	33,388.00
Total Hours :	26.70	Total Fees	33,388.00 USD

Katten

Katten Muchin Rosenman LLP
50 Rockefeller Plaza
New York NY 10020-1605

Tel: 212-940-8800

Fax: 212-940-8776

Federal Tax ID:36-2796532

www.katten.com

October 28, 2022

Vladimir Shendelman

PERELLA WEINBERG PARTNERS LLP
767 5th Avenue
New York NY 10153

Client: 0000342720
Payer: 0000342720
Matter: 342720.00002
Invoice #: 9020092361
Invoice Due Date: Payable Upon
Receipt

Summary

RE: Celsius Network Chapter 11

For Professional Services Rendered Through September 30, 2022

Fees Total.....	36,251.00	
Total Amount Due	36,251.00	USD

PERELLA WEINBERG PARTNERS LLP

767 5th Avenue

New York, NY 10153

October 28, 2022

Vladimir Shendelman

PERELLA WEINBERG PARTNERS LLP

767 5th Avenue

New York, NY 10153

October 28, 2022

Vladimir Shendelman

PERELLA WEINBERG PARTNERS LLP

767 5th Avenue

New York, NY 10153

October 28, 2022

Vladimir Shendelman

PERELLA WEINBERG PARTNERS LLP

767 5th Avenue

New York, NY 10153

October 28, 2022

Vladimir Shendelman

PERELLA WEINBERG PARTNERS LLP

767 5th Avenue

Matter: 342720.00002
Invoice #: 9020092361
Invoice Due Date: Payable Upon Receipt

October 28, 2022

RE: Celsius Network Chapter 11

TIME DETAILS

Date	Timekeeper	Description	Hours
09/01/2022	Rochester, Shaya	Attend omnibus hearing on various matters, including Debtors' professional retention applications (1.50)	1.50
09/07/2022	Rochester, Shaya	Review UST comments to PWP Retention Application and correspondence with PWP regarding same (.50); revise proposed form of Order to incorporate UST comments (1.10); call with the client to discuss UST comments to PWP Retention Application (.50); call with W&C regarding UST comments to PWP Retention Application (.20); prepare comprehensive list of open item (.40)	2.70
09/08/2022	Rochester, Shaya	Correspondence with PWP regarding UST comments to PWP Retention Application (.30); review Agreed Proposed Examiner Order (.30)	0.60
09/12/2022	Rochester, Shaya	Correspondence with the client regarding markup of Proposed Retention Order and related matters (.20); review recently filed pleadings, including declarations filed by Debtors' professionals in support of their Retention Applications (.30)	0.50
09/13/2022	Rochester, Shaya	Review Centerview Supplemental Declaration in Support of Retention Application and correspondence with the client regarding same (.20); begin drafting Supplemental Cofsky Declaration (.60)	0.80
09/14/2022	Rochester, Shaya	Review further revised proposed forms of order authorizing retention of Debtors' professional advisors, including Centerview and correspondence with the client regarding same (.30); attend omnibus hearing and prepare and send summary to client (2.60)	2.90
09/15/2022	Rochester, Shaya	Correspondence with the client regarding revised proposed form of PWP Retention Order and Supplemental Cofsky Declaration (.20)	0.20
09/19/2022	Rochester, Shaya	Continue drafting Supplemental Cofsky Declaration (1.10); call with the client to discuss responses to UST (.20); call with White and Case regarding same (.30); prepare comprehensive responses to UST's comments and questions (1.20)	2.80
09/20/2022	Rochester, Shaya	Respond to client questions regarding responses to UST (.20); review and analyze correspondence from client regarding responses to UST (.40); update markup of proposed form of Order (.50)	1.10
09/21/2022	Rochester, Shaya	Update response to UST and Supplemental Declaration (.80); call with client regarding responses to UST and attend to follow-up (.20); update response to UST based on additional information (.20)	1.20
09/23/2022	Rochester, Shaya	Correspondence with W&C regarding PWP Retention Application (.20); review and respond to UST responses and comments regarding PWP Retention Application (.90); revise proposed form of Retention Order to reflect UST comments (.60); call with client regarding UST comments (.30); communications with PWP regarding UST comments and prepare remaining actions items list (.50); call with White & Case regarding UST comments (.30); follow up with White & Case (.30)	3.10
09/27/2022	Rochester, Shaya	Attend to issues regarding UST's comments on PWP Retention Application (.60)	0.60
09/28/2022	Rosella, Michael	Attend call with S. Rochester regarding PWP retention application research (.20); review precedent retention applications and orders regarding payment of success/transactions fees upon conversion of a chapter 11 case to chapter 7 (1.90); begin to review case law and secondary sources regarding related litigation (.50)	2.60

Matter: 342720.00002

Invoice #: 9020092361

October 28, 2022

Invoice Due Date: Payable Upon Receipt

Date	Timekeeper	Description	Hours
09/28/2022	Rochester, Shaya	Prepare for call with UST regarding its comments to PWP Retention Application (1.10); pre-call with W&C before call with UST regarding its comments to PWP Retention Application (.50); call with UST to discuss its comments to PWP Retention Application (.60); follow-up call and correspondence with client (.50); call with M. Rosella regarding research (.20)	2.90
09/29/2022	Rosella, Michael	Continue to research case law regarding payment of investment banker transaction fees upon conversion to chapter 7 (1.10); prepare comprehensive email to S. Rochester with research findings (.90); attend call with S. Rochester regarding the foregoing (.20)	2.20
09/29/2022	Rochester, Shaya	Review Case Management Order regarding filing of Replies (.20); call with M. Rosella regarding research on Transaction Fee being triggered by conversion of chapter 7 case (.20); review research (.70); update proposed form of Order based on research (.50); update Cofksy Supplemental Declaration (.60)	2.20
09/30/2022	Rosella, Michael	Review case law regarding whether administrative priority claims from a Chapter 11 case are junior in priority to those incurred in a Chapter 7 case after conversion (.60); prepare email to S. Rochester regarding the foregoing (.40)	1.00
09/30/2022	Rochester, Shaya	Revise proposed form of Order and Cofsky Supplemental Declaration (.80); research on admin claim issue upon conversion to chapter 7 (.70)	1.50
Total Hours :			30.40

Matter: 342720.00002

Invoice #: 9020092361

October 28, 2022

Invoice Due Date: Payable Upon Receipt

TIME SUMMARY

United States

Name	Hours	Rate	Amount
Rochester, Shaya	24.60	1,285.00	31,611.00
Rosella, Michael	5.80	800.00	4,640.00
Sub Total :	30.40	Sub Total :	36,251.00
Total Hours :	30.40	Total Fees	36,251.00 USD

Katten

Katten Muchin Rosenman LLP
50 Rockefeller Plaza
New York NY 10020-1605

Tel: 212-940-8800

Fax: 212-940-8776

Federal Tax ID:36-2796532

www.katten.com

November 11, 2022

Vladimir Shendelman

PERELLA WEINBERG PARTNERS LLP
767 5th Avenue
New York NY 10153

Client: 0000342720
Payer: 0000342720
Matter: 342720.00002
Invoice #: 9020095102
Invoice Due Date: Payable Upon
Receipt

Summary

RE: Celsius Network Chapter 11

For Professional Services Rendered Through October 31, 2022

Fees Total.....	19,570.50	
Disbursements	322.31	
Total Amount Due	19,892.81	USD

Matter: 342720.00002

Invoice #: 9020095102

November 11, 2022

Invoice Due Date: Payable Upon Receipt

RE: Celsius Network Chapter 11

TIME DETAILS

Date	Timekeeper	Description	Hours
10/02/2022	Rochester, Shaya	Attend to issues regarding research on treatment of claim if cases convert (.80)	0.80
10/03/2022	Rosella, Michael	Attend call with S. Rochester and PWP regarding Celsius retention application and changes to proposed order (.60); attend to follow-up emails and discussions with S. Rochester (.30)	0.90
10/03/2022	Rochester, Shaya	Prepare for call with PWP regarding Retention Order (.60); call with PWP regarding Retention Order (.60); revise Order based on call (.60); call with client and prepare email for Deal Team (.30); further correspondence with PWP regarding Order (.50)	2.60
10/04/2022	Rochester, Shaya	Correspondence with W&C and PWP regarding changes to Retention Order (.80)	0.80
10/05/2022	Rochester, Shaya	Correspondence with W&C regarding changes to PWP Retention Order (.20)	0.20
10/06/2022	Rosella, Michael	Emails with UST and W&C regarding upcoming call on retention application (.30)	0.30
10/06/2022	Rochester, Shaya	Correspondence with client regarding Supplemental Cofsky Declaration (.30); review UST comments to Retention Order and prepare for call and correspondence with W&C regarding same (1.20); correspondence regarding call with UST (.40)	1.90
10/07/2022	Rosella, Michael	Attend call with S. Rochester and UST regarding retention order issues (.20)	0.20
10/07/2022	Rochester, Shaya	Prepare for call with UST regarding UST comments on PWP Retention Application (.40); call with UST regarding same (.20); follow up with client (.30)	0.90
10/09/2022	Rochester, Shaya	Revise Order and Declaration to reflect comments from UST and correspondence with client regarding same (.90)	0.90
10/11/2022	Rosella, Michael	Review comments from PWP on revised Cofsky Declaration and prepare email to S. Rochester regarding same (.50)	0.50
10/11/2022	Rochester, Shaya	Correspondence with team regarding revised Order and Declaration (.20); review recently filed pleadings (.30)	0.50
10/12/2022	Rochester, Shaya	Correspondence with UST and PWP regarding PWP retention (.20); finalize changes to Declaration and Proposed Order (.20)	0.40
10/13/2022	Rochester, Shaya	Correspondence with UST, PWP, W&C regarding PWP retention (.20); finalize changes to Declaration and Proposed Order (.30)	0.50
10/14/2022	Rochester, Shaya	Correspondence with PWP and W&C regarding PWP retention (.20); finalize changes to Declaration and Proposed Order (.30)	0.50
10/16/2022	Rochester, Shaya	Correspondence with W&C regarding PWP retention (.20)	0.30
10/18/2022	Rosella, Michael	Review as-entered PWP retention order (.20); emails with clients and W&C regarding same and logistics for next steps (.30)	0.50
10/31/2022	Rosella, Michael	Review precedent interim fee applications filed by investment bankers in recent Judge Glenn and SDNY cases (.50); emails with S. Rochester regarding same (.20)	0.70
10/31/2022	Rochester, Shaya	Attend to issues regarding interim fee applications, compile precedents and correspondence with client regarding same (.70); review recently filed pleadings on docket (2.30)	3.00

Total Hours : 16.40

Matter: 342720.00002

Invoice #: 9020095102

November 11, 2022

Invoice Due Date: Payable Upon Receipt

TIME SUMMARY

United States

Name	Hours	Rate	Amount
Rochester, Shaya	13.30	1,285.00	17,090.50
Rosella, Michael	3.10	800.00	2,480.00
Sub Total :	16.40	Sub Total :	19,570.50
Total Hours :	16.40	Total Fees	19,570.50 USD

Matter: 342720.00002

Invoice #: 9020095102

November 11, 2022

Invoice Due Date: Payable Upon Receipt

DISBURSEMENTS

Description	Cost Description	Amount
Legal Research	Westlaw September 2022-Rosella, Michael on 9/29/2022.	322.31
Total Disbursements:		322.31 USD

Katten

Katten Muchin Rosenman LLP
50 Rockefeller Plaza
New York NY 10020-1605

Tel: 212-940-8800

Fax: 212-940-8776

Federal Tax ID:36-2796532

www.katten.com

December 15, 2022

Vladimir Shendelman

PERELLA WEINBERG PARTNERS LLP
767 5th Avenue
New York NY 10153

Client: 0000342720
Payer: 0000342720
Matter: 342720.00002
Invoice #: 9020102086
Invoice Due Date: Payable Upon Receipt

Summary

RE: Celsius Network Chapter 11

For Professional Services Rendered Through November 30, 2022

Fees Total.....	6,468.50	
Total Amount Due	6,468.50	USD

Matter: 342720.00002

Invoice #: 9020102086

December 15, 2022

Invoice Due Date: Payable Upon Receipt

RE: Celsius Network Chapter 11

TIME DETAILS

Date	Timekeeper	Description	Hours
11/01/2022	Rosella, Michael	Emails with S. Rochester and client regarding interim fee application (.30)	0.30
11/01/2022	Rochester, Shaya	Respond to client questions regarding Interim Fee Application (.40)	0.40
11/15/2022	Rochester, Shaya	Attend to issues regarding potential Supplemental Declaration and calls with client regarding same (.70)	0.70
11/16/2022	Rosella, Michael	Attend calls with S. Rochester regarding potential Supplemental Declaration (.20); prepare potential Declaration, including reviewing various pleadings and emails regarding same (1.00)	1.20
11/16/2022	Rochester, Shaya	Attend to issues regarding potential declaration and calls with client (.30); call with M. Rosella regarding same (.20)	0.50
11/17/2022	Rochester, Shaya	Call with client regarding potential Supplemental Declaration (.50)	0.50
11/21/2022	Rochester, Shaya	Calls with client regarding potential Supplemental Declaration (.50)	0.50
11/22/2022	Rochester, Shaya	Review Examiner Report (.80); attend to issues regarding potential Supplemental Declaration (.30)	1.10
11/29/2022	Rochester, Shaya	Attend to issues regarding Supplemental Declaration (.40)	0.40
Total Hours :			5.60

Matter: 342720.00002

Invoice #: 9020102086

December 15, 2022

Invoice Due Date: Payable Upon Receipt

TIME SUMMARY

United States

Name	Hours	Rate	Amount
Rochester, Shaya	4.10	1,285.00	5,268.50
Rosella, Michael	1.50	800.00	1,200.00
Sub Total :	5.60	Sub Total :	6,468.50
Total Hours :	5.60	Total Fees	6,468.50 USD

Katten

Katten Muchin Rosenman LLP
50 Rockefeller Plaza
New York NY 10020-1605

Tel: 212-940-8800

Fax: 212-940-8776

Federal Tax ID:36-2796532

www.katten.com

January 31, 2023

PERELLA WEINBERG PARTNERS LLP
c/o Legal & Compliance Office of the
General Counsel / Asset Management
767 5th Avenue
New York, NY 10153

Client: 0000342720
Payer: 0000342720
Matter: 342720.00002
Invoice #: 9020110914
Invoice Due Date: Payable Upon
Receipt

Summary

RE: Celsius Network Chapter 11

For Professional Services Rendered Through December 31, 2022

Fees Total.....	18,680.00	
Total Amount Due	18,680.00	USD

Matter: 342720.00002

Invoice #: 9020110914

January 31, 2023

Invoice Due Date: Payable Upon Receipt

RE: Celsius Network Chapter 11

TIME DETAILS

Date	Timekeeper	Description	Hours
12/01/2022	Rochester, Shaya	Attend to issues regarding Interim Fee Application (.40)	0.40
12/02/2022	Rochester, Shaya	Attend to issues regarding Interim Fee Application (.20)	0.20
12/05/2022	Rosella, Michael	Emails with Katten and White & Case regarding Cofsky Supplemental Declaration (.30)	0.30
12/05/2022	Rochester, Shaya	Attend to issues regarding interim fee application (.70); attend to issues regarding Cofsky Supplemental Declaration (.20)	0.90
12/06/2022	Rosella, Michael	Review emails from White & Case regarding interim fee application (.30); respond to multiple emails from S. Rochester regarding same (.40)	0.70
12/06/2022	Rochester, Shaya	Attend to issues regarding PWP Interim Fee Application (.80)	0.80
12/07/2022	Rosella, Michael	Prepare emails to White & Case regarding interim fee application issues (.30); prepare emails to PWP team regarding same (.30); review SDNY Local Fee Guidelines for specific issues related to interim fee application (.40); begin to prepare draft of PWP interim fee application (.60)	1.60
12/07/2022	Rochester, Shaya	Attend to issue regarding PWP Interim Fee Application (.30)	0.30
12/08/2022	Rosella, Michael	Respond to questions from PWP regarding PWP Interim Fee Application (.50); prepare draft emails to White & Case regarding interim fee application issues (.30); emails with S. Rochester regarding the foregoing (.30)	1.10
12/08/2022	Rochester, Shaya	Attend to issues regarding PWP Interim Fee Application and correspondence with White & Case regarding same (.40)	0.40
12/12/2022	Rosella, Michael	Review matter category descriptions prepared by PWP for First Interim Fee Application (.40); prepare email to S. Rochester regarding same (.30)	0.70
12/12/2022	Rochester, Shaya	Attend to issues regarding Interim Fee Application (.40)	0.40
12/13/2022	Rosella, Michael	Prepare multiple draft emails to PWP regarding updates in interim fee application process (.40); attend call with S. Rochester regarding PWP Interim Fee Application (.20); prepare updates to interim fee application draft regarding same and various other issues (.60)	1.20
12/13/2022	Rochester, Shaya	Attend to issues regarding PWP Interim Fee Application and correspondence with PWP regarding same (.20); review and provide comments on PWP interim fee application (1.30); call with M. Rosella regarding PWP Interim Fee Application (.20)	1.70
12/14/2022	Rosella, Michael	Prepare draft emails to White & Case regarding Interim Fee Application issues (.30); review emails from PWP and White & Case regarding comments to Interim Fee Application (.50); prepare email to S. Rochester regarding next steps to finalize PWP Interim Fee Application (.20)	1.00
12/14/2022	Rochester, Shaya	Review White & Case comments to PWP Interim Fee Application and call with M. Rosella regarding same (.30)	0.30
12/15/2022	Rosella, Michael	Review and revise Interim Fee Application exhibits drafts prepared by PWP (.30); respond to questions from PWP regarding same (.40); prepare updates to Interim Fee Application to incorporate Katten comments and PWP exhibits drafts (.30); respond to questions from PWP regarding matter category descriptions (.30); review updated draft of matter category descriptions and expense totals from PWP (.50); provide comments on draft matter category descriptions (.40); prepare updated exhibits to reflect new information received from PWP (.30)	2.50
12/15/2022	Rochester, Shaya	Finalize Exhibits to Interim Fee Application (.30); review and provide comments on revised version of the Interim Fee Application (1.00)	1.30

Matter: 342720.00002

Invoice #: 9020110914

January 31, 2023

Invoice Due Date: Payable Upon Receipt

Date	Timekeeper	Description	Hours
12/16/2022	Rosella, Michael	Review fee and expense spreadsheets prepared by PWP (.20); respond to emails from S. Rochester, PWP, and White & Case regarding same (.40); review finalized version of supplemental Cofsky declaration (.30); emails with PWP and White & Case regarding filing (.20)	1.10
12/16/2022	Rochester, Shaya	Answer client questions regarding Interim Fee Application (.20); correspondence with White & Case regarding Supplemental Declaration (.30); attend to issues regarding Supplemental Declaration and calls with PWP regarding same (.80)	1.30
12/20/2022	Rosella, Michael	Respond to questions from White & Case regarding PWP Interim Fee Application (.30)	0.30
Total Hours :			18.50

Matter: 342720.00002

Invoice #: 9020110914

January 31, 2023

Invoice Due Date: Payable Upon Receipt

TIME SUMMARY

United States

Name	Hours	Rate	Amount
Rochester, Shaya	8.00	1,285.00	10,280.00
Rosella, Michael	10.50	800.00	8,400.00
Sub Total :	18.50	Sub Total :	18,680.00
Total Hours :	18.50	Total Fees	18,680.00 USD

Katten

Katten Muchin Rosenman LLP
50 Rockefeller Plaza
New York NY 10020-1605

Tel: 212-940-8800

Fax: 212-940-8776

Federal Tax ID:36-2796532

www.katten.com

February 27, 2023

Perella Weinberg Partners LLP
c/o Legal & Compliance Office of the
General Counsel / Asset Management
767 5th Avenue
New York, NY 10153

Client: 0000342720
Payer: 0000342720
Matter: 342720.00002
Invoice #: 9020115060
Invoice Due Date: Payable Upon
Receipt

Summary

RE: Celsius Network Chapter 11

For Professional Services Rendered Through January 31, 2023

Fees Total.....	5,193.50	
Total Amount Due	5,193.50	USD

Matter: 342720.00002

Invoice #: 9020115060

February 27, 2023

Invoice Due Date: Payable Upon Receipt

RE: Celsius Network Chapter 11

TIME DETAILS

Date	Timekeeper	Description	Hours
01/04/2023	Rosella, Michael	Respond to questions from S. Rochester regarding fee matters (.30)	0.30
01/05/2023	Rochester, Shaya	Attend to issues regarding Interim Fee Application (.30)	0.30
01/09/2023	Rosella, Michael	Review documents from PWP requested by fee examiner (.20); prepare emails to White & Case regarding same (.30)	0.50
01/09/2023	Rochester, Shaya	Attend to issues regarding Interim Fee Application (.10); call with White & Case regarding same (.20)	0.30
01/10/2023	Rochester, Shaya	Review Bankruptcy Court decision regarding ownership of crypto (.20); attend to issues regarding PWP retention and call with team regarding same (.30)	0.50
01/17/2023	Rochester, Shaya	Attend to issues regarding potential disclosures and correspondence with team regarding same (.50)	0.50
01/18/2023	Rochester, Shaya	Attend to issues regarding potential supplemental disclosure (.30)	0.30
01/19/2023	Rosella, Michael	Call with S. Rochester regarding potential supplemental declaration issues (.30); begin to prepare draft of third supplemental declaration (.50)	0.80
01/19/2023	Rochester, Shaya	Call with M. Rosella regarding potential supplemental disclosure issues (.30)	0.30
01/23/2023	Rosella, Michael	Continue to prepare potential supplemental declaration in support of PWP retention (.50); emails with S. Rochester regarding same (.20)	0.70
Total Hours :			4.50

Matter: 342720.00002

Invoice #: 9020115060

February 27, 2023

Invoice Due Date: Payable Upon Receipt

TIME SUMMARY

United States

Name	Hours	Rate	Amount
Rochester, Shaya	2.20	1,425.00	3,135.00
Rosella, Michael	2.30	895.00	2,058.50
Sub Total :	4.50	Sub Total :	5,193.50
Total Hours :	4.50	Total Fees	5,193.50 USD

Katten

Katten Muchin Rosenman LLP
50 Rockefeller Plaza
New York NY 10020-1605

Tel: 212-940-8800

Fax: 212-940-8776

Federal Tax ID:36-2796532

www.katten.com

March 14, 2023

Perella Weinberg Partners LLP
c/o Legal & Compliance Office of the
General Counsel / Asset Management
767 5th Avenue
New York, NY 10153

Client: 0000342720
Payer: 0000342720
Matter: 342720.00002
Invoice #: 9020117553
Invoice Due Date: Payable Upon
Receipt

Summary

RE: Celsius Network Chapter 11

For Professional Services Rendered Through February 28, 2023

Fees Total.....	12,485.50	
Total Amount Due	12,485.50	USD

Matter: 342720.00002

Invoice #: 9020117553

March 14, 2023

Invoice Due Date: Payable Upon Receipt

RE: Celsius Network Chapter 11

TIME DETAILS

Date	Timekeeper	Description	Hours
02/02/2023	Rosella, Michael	Review omnibus objection to various fee applications (.40); emails with S. Rochester regarding same (.20)	0.60
02/03/2023	Rosella, Michael	Emails with S. Rochester regarding fee application objections (.20)	0.20
02/06/2023	Rosella, Michael	Review emails from White and Case regarding fee application issues (.20); prepare draft emails to PWP regarding same (.40); prepare emails to White and Case regarding various fee application issues (.30)	0.90
02/07/2023	Rosella, Michael	Respond to emails from White and Case regarding fee application issues (.30); prepare calendar invitations for all fee application-related deadlines in chapter 11 cases (.30); prepare updates to third supplemental declaration in support of PWP's retention (.40)	1.00
02/07/2023	Rochester, Shaya	Attend to issues regarding Interim Fee Application (.10); attend to issues regarding Third Supplemental Declaration (.30)	0.40
02/08/2023	Rosella, Michael	Review revised Third Supplemental Cofsky Declaration (.20); emails with S. Rochester regarding same (.10)	0.30
02/08/2023	Rochester, Shaya	Attend to issues regarding Third Supplemental Declaration (.80)	0.80
02/09/2023	Rosella, Michael	Review and provide comments to waiver agreement with respect to issues addressed in Third Supplemental Cofsky Declaration (.50)	0.50
02/09/2023	Rochester, Shaya	Review and provide comments on waiver agreement and potential supplemental declaration (.60)	0.60
02/14/2023	Rosella, Michael	Review bankruptcy case dockets for previous matters where PWP has been an estate-retained professional to assess fee examiner matters (.60); emails with S. Rochester regarding same (.20)	0.80
02/14/2023	Rochester, Shaya	Attend to issues regarding UST comments on fee application (.30)	0.30
02/15/2023	Rosella, Michael	Review fee examiner report (.50); prepare email summary to S. Rochester (.30); emails with White and Case regarding same (.20)	1.00
02/16/2023	Rosella, Michael	Review and further analyze fee examiner report and related invoices (.60); prepare arguments to respond to issues addressed in report (.90)	1.50
02/20/2023	Rosella, Michael	Review and revise proposed response to Fee Examiner Report (.30); respond to emails from S. Rochester regarding same (.20)	0.50
02/20/2023	Rochester, Shaya	Prepare response to Fee Examiner (.40)	0.40
02/21/2023	Rochester, Shaya	Communications with PWP regarding Fee Examiner comments (.60)	0.60
02/22/2023	Rosella, Michael	Review PWP comments to proposed Fee Examiner response (.20); prepare emails to S. Rochester on next steps (.20); prepare draft response to client (.20)	0.60
02/24/2023	Rochester, Shaya	Communications with PWP and M. Rosella regarding Examiner comments to Interim Fee Application (.40)	0.40
02/27/2023	Rochester, Shaya	Respond to Fee Examiner comments (.30)	0.30
Total Hours :			11.70

Matter: 342720.00002

Invoice #: 9020117553

March 14, 2023

Invoice Due Date: Payable Upon Receipt

TIME SUMMARY

United States

Name	Hours	Rate	Amount
Rochester, Shaya	3.80	1,425.00	5,415.00
Rosella, Michael	7.90	895.00	7,070.50
Sub Total :	11.70	Sub Total :	12,485.50
Total Hours :	11.70	Total Fees	12,485.50 USD

Katten

Katten Muchin Rosenman LLP
50 Rockefeller Plaza
New York NY 10020-1605

Tel: 212-940-8800

Fax: 212-940-8776

Federal Tax ID:36-2796532

www.katten.com

May 03, 2023

Perella Weinberg Partners LLP
c/o Legal & Compliance Office of the
General Counsel / Asset Management
767 5th Avenue
New York, NY 10153

Client: 0000342720
Payer: 0000342720
Matter: 342720.00002
Invoice #: 9020126746
Invoice Due Date: Payable Upon
Receipt

Summary

RE: Celsius Network Chapter 11

For Professional Services Rendered Through March 31, 2023

Fees Total.....	4,402.00	
Total Amount Due	4,402.00	USD

Direct billing inquiries to NYBillingInquiries@katten.com

Disbursements and other charges incurred which have not yet been posted as of the above date will be billed at a later date

Katten Muchin Rosenman LLP is an Illinois Limited Liability Partnership including professional corporations that has elected to be governed by the Illinois Uniform Partnership Act (1997)

Katten Muchin Rosenman UK LLP is a Limited Liability Partnership of solicitors and registered foreign lawyers registered in England and Wales

Matter: 342720.00002

Invoice #: 9020126746

May 03, 2023

Invoice Due Date: Payable Upon Receipt

RE: Celsius Network Chapter 11

TIME DETAILS

Date	Timekeeper	Description	Hours
03/01/2023	Rosella, Michael	Emails with PWP regarding monthly and interim fee application matters (.30); respond to questions from S. Rochester regarding same (.20)	0.50
03/21/2023	Rosella, Michael	Emails with White & Case and PWP regarding second interim fee application issues (.50)	0.50
03/22/2023	Rosella, Michael	Review and revise draft of second interim fee application (1.20); prepare emails to PWP regarding second interim fee application matters (.30); begin to review and revise monthly fee statements (.30); emails with S. Rochester regarding the foregoing (.20)	2.00
03/23/2023	Rosella, Michael	Prepare multiple emails to PWP regarding Second Interim Fee Application matters (.40)	0.40
03/23/2023	Rochester, Shaya	Attend to issues regarding PWP Interim Fee Application (.20)	0.20
03/24/2023	Rosella, Michael	Emails with S. Rochester regarding Second Interim Fee Application matters (.30); review emails from White & Case regarding same (.20)	0.50
03/27/2023	Rosella, Michael	Prepare emails to S. Rochester regarding second interim fee application matters (.40)	0.40
03/31/2023	Rosella, Michael	Emails with S. Rochester and White & Case regarding fee examiner response (.30)	0.30
Total Hours :			4.80

Matter: 342720.00002

Invoice #: 9020126746

May 03, 2023

Invoice Due Date: Payable Upon Receipt

TIME SUMMARY

United States

Name	Hours	Rate	Amount
Rochester, Shaya	0.20	1,425.00	285.00
Rosella, Michael	4.60	895.00	4,117.00
Sub Total :	4.80	Sub Total :	4,402.00
Total Hours :	4.80	Total Fees	4,402.00 USD

Katten

Katten Muchin Rosenman LLP
50 Rockefeller Plaza
New York NY 10020-1605

Tel: 212-940-8800

Fax: 212-940-8776

Federal Tax ID:36-2796532

www.katten.com

May 22, 2023

Perella Weinberg Partners LLP
c/o Legal & Compliance Office of the
General Counsel / Asset Management
767 5th Avenue
New York, NY 10153

Client: 0000342720
Payer: 0000342720
Matter: 342720.00002
Invoice #: 9020129591
Invoice Due Date: Payable Upon Receipt

Summary

RE: Celsius Network Chapter 11

For Professional Services Rendered Through April 30, 2023

Fees Total.....	24,929.50	
Total Amount Due	24,929.50	USD

Direct billing inquiries to NYBillingInquiries@katten.com

Disbursements and other charges incurred which have not yet been posted as of the above date will be billed at a later date

Katten Muchin Rosenman LLP is an Illinois Limited Liability Partnership including professional corporations that has elected to be governed by the Illinois Uniform Partnership Act (1997)

Katten Muchin Rosenman UK LLP is a Limited Liability Partnership of solicitors and registered foreign lawyers registered in England and Wales

Matter: 342720.00002

Invoice #: 9020129591

May 22, 2023

Invoice Due Date: Payable Upon Receipt

RE: Celsius Network Chapter 11

TIME DETAILS

Date	Timekeeper	Description	Hours
04/03/2023	Rosella, Michael	Review and revise latest draft of PWP second interim fee application prepared by White & Case (.60); prepare emails to White & Case with list of questions and comments (.40)	1.00
04/04/2023	Rosella, Michael	Prepare comprehensive update email to PWP regarding next steps for Second Interim Fee Application (.50); emails with S. Rochester regarding same (.20); respond to emails from S. Rochester regarding potential settlement with Fee Examiner (.30)	1.00
04/04/2023	Rochester, Shaya	Attend to issues regarding PWP Interim Fee Application (.20)	0.20
04/05/2023	Rosella, Michael	Emails with White & Case and PWP regarding interim fee application matters (.40); review final settlement terms with Fee Examiner and respond to questions from S. Rochester regarding same (.30)	0.70
04/06/2023	Rosella, Michael	Review supplemental parties in interest list circulated by White & Case (.40); prepare emails to PWP regarding same (.20); emails with White & Case regarding potential supplemental declaration for PWP (.30); emails with PWP regarding same (.20)	1.10
04/07/2023	Rosella, Michael	Review fee examiner's report (.40); respond to questions from S. Rochester regarding same (.30); respond to emails from PWP regarding supplemental parties in interest list (.30)	1.00
04/08/2023	Rochester, Shaya	Communications regarding Interim Fee Application (.30)	0.30
04/10/2023	Rosella, Michael	Emails with PWP and S. Rochester regarding interim fee application matters (.50); respond to emails from White & Case regarding same (.30); respond to emails from PWP regarding supplemental parties in interest list (.20)	1.00
04/11/2023	Rosella, Michael	Attend call with PWP regarding interim fee application matters (.20); review and revise updated drafts of November through February monthly fee statements (.70); prepare comprehensive list of next steps for PWP with respect to monthly fee statements and interim fee application (.50); emails with PWP regarding the foregoing (.30)	1.60
04/12/2023	Rosella, Michael	Attend multiple calls with S. Saferstein (PWP) regarding interim fee application and monthly fee statement matters (.50); prepare comprehensive comments to multiple drafts of monthly fee statements and interim fee applications (2.50); respond to emails from White & Case regarding the foregoing (.30); emails with PWP and White & Case regarding supplemental parties in interest list (.20)	3.50
04/13/2023	Rosella, Michael	Attend call with J. Nuzzo regarding interim fee application matters (.10); prepare additional comments to interim fee application and four monthly fee statements (.70); prepare emails to White & Case regarding next steps (.40); respond to White & Case questions regarding fee matters (.30); review White & Case comments on interim fee application and advise PWP regarding same (.50); prepare comprehensive update email to S. Rochester regarding the foregoing (.30); respond to questions from S. Rochester (.40); respond to questions from PWP regarding next steps (.20)	2.90
04/13/2023	Rochester, Shaya	Attend to issues regarding finalizing Monthly Fee Statements and Interim Fee Application (.40)	0.40

Matter: 342720.00002

Invoice #: 9020129591

May 22, 2023

Invoice Due Date: Payable Upon Receipt

Date	Timekeeper	Description	Hours
04/14/2023	Rosella, Michael	Prepare additional comments to four monthly fee statements and interim fee application drafts circulated by PWP (.50); emails with White & Case regarding same and next steps (.40); review additional comments from White & Case (.20); respond to questions from S. Rochester (.20); respond to questions from PWP (.20); emails with PWP regarding filing and objection deadline (.20)	1.70
04/14/2023	Rochester, Shaya	Review Celsius Interim Fee Application to confirm compliance with Billing Guidelines (.60)	0.60
04/17/2023	Rosella, Michael	Emails with White and Case regarding preparations for hearing on first interim fee applications (.30); respond to numerous questions from S. Rochester regarding preparations for hearing (.50); emails with PWP regarding supplemental parties in interest list and related conflicts check (.30); review supplemental conflicts check and prepare draft third supplemental Cofsky declaration regarding results of supplemental conflicts check (1.20); review chapter 11 case docket and various pleadings to determine UCC and Debtors' positions on intercompany claims dispute and prepare email summary to S. Rochester (.80)	3.10
04/17/2023	Rochester, Shaya	Attend to issues regarding hearing on PWP Interim Fee Application (.30)	0.30
04/18/2023	Rosella, Michael	Respond to emails from S. Rochester regarding Third Supplemental Cofsky Declaration (.20); prepare updates to draft declaration and prepare draft email to PWP regarding same (.40)	0.60
04/18/2023	Rochester, Shaya	Attend hearing on PWP Interim Fee Application (.80); review draft Supplemental Declaration (.40)	1.20
04/19/2023	Rosella, Michael	Emails with PWP and S. Rochester regarding finalizing Third Supplemental Cofsky Declaration (.30); attend call with S. Rochester regarding same (.10)	0.40
04/19/2023	Rochester, Shaya	Communications with PWP and Katten regarding Supplemental Declaration (.30)	0.30
04/20/2023	Rosella, Michael	Attend call with S. Ludovici (White & Case) regarding supplemental parties in interest list matters (.20); prepare email to S. Rochester regarding next steps (.20); prepare draft email to PWP regarding next steps with supplemental declaration (.30)	0.80
04/25/2023	Rosella, Michael	Review order entered on PWP first interim fee application (.20); prepare email to PWP regarding same and next steps (.30); emails with White & Case regarding supplemental parties in interest list (.30)	0.80
04/27/2023	Rosella, Michael	Review updated supplemental parties in interest list circulated by White & Case (.40); emails with PWP regarding same (.20)	0.60
04/28/2023	Rosella, Michael	Review further updated supplemental parties in interest list and prepare emails to PWP regarding same (.30); prepare updates to third supplemental Cofsky declaration (.50)	0.80
Total Hours :			25.90

Matter: 342720.00002

Invoice #: 9020129591

May 22, 2023

Invoice Due Date: Payable Upon Receipt

TIME SUMMARY

United States

Name	Hours	Rate	Amount
Rochester, Shaya	3.30	1,425.00	4,702.50
Rosella, Michael	22.60	895.00	20,227.00
Sub Total :	25.90	Sub Total :	24,929.50
Total Hours :	25.90	Total Fees	24,929.50 USD

Katten

Katten Muchin Rosenman LLP
50 Rockefeller Plaza
New York NY 10020-1605

Tel: 212-940-8800

Fax: 212-940-8776

Federal Tax ID:36-2796532

www.katten.com

June 22, 2023

Perella Weinberg Partners LLP
c/o Legal & Compliance Office of the
General Counsel / Asset Management
767 5th Avenue
New York, NY 10153

Client: 0000342720
Payer: 0000342720
Matter: 342720.00002
Invoice #: 9020135104
Invoice Due Date: Payable Upon
Receipt

Summary

RE: Celsius Network Chapter 11

For Professional Services Rendered Through May 31, 2023

Fees Total.....	12,923.50	
Total Amount Due	12,923.50	USD

Disbursements and other charges incurred which have not yet been posted as of the above date will be billed at a later date

Katten Muchin Rosenman LLP is an Illinois Limited Liability Partnership including professional corporations that has elected to be governed by the Illinois Uniform Partnership Act (1997)

Katten Muchin Rosenman UK LLP is a Limited Liability Partnership of solicitors and registered foreign lawyers registered in England and Wales

Matter: 342720.00002

Invoice #: 9020135104

June 22, 2023

Invoice Due Date: Payable Upon Receipt

RE: Celsius Network Chapter 11

TIME DETAILS

Date	Timekeeper	Description	Hours
05/01/2023	Rosella, Michael	Prepare updates to supplemental declaration (.30); emails with W&C regarding same (.20); emails with PWP regarding same (.20); incorporate W&C comments to supplemental declaration (.20); respond to questions from S. Rochester regarding the foregoing (.20)	1.10
05/01/2023	Rochester, Shaya	Review and provide comments on draft Supplemental Cofsky Declaration and communications with M. Rosella regarding same (.20)	0.20
05/02/2023	Rosella, Michael	Respond to emails from W&C regarding supplemental declaration matters (.30)	0.30
05/05/2023	Rosella, Michael	Emails with Katten and W&C regarding supplemental declaration (.30); review W&C comments to same (.20); emails with PWP regarding approval of same (.20)	0.70
05/07/2023	Rosella, Michael	Review emails from W&C regarding supplemental disclosures (.30); prepare additional sections of supplemental declaration to account for bidder disclosure (.50); emails with S. Rochester regarding same (.20)	1.00
05/08/2023	Rosella, Michael	Emails with W&C regarding supplemental declaration matters (.30); incorporate multiple rounds of S. Rochester comments to supplemental declaration (.60); review emails from PWP regarding GXD Labs disclosure matters (.50); respond to questions from S. Rochester regarding same (.10); review GXD Labs affiliate engagement letter with PWP and prepare email to S. Rochester with summary of matters relevant to supplemental declaration (1.00)	2.50
05/08/2023	Rochester, Shaya	Review and provide comments on Supplemental Declaration (.50); revise Supplemental Declaration based on comments from PWP (1.00); communications with PWP regarding same (.40)	1.90
05/09/2023	Rosella, Michael	Emails with PWP regarding Fee Examiner requests with respect to second interim fee application (.50); emails with PWP and W&C regarding UST questions on second interim fee application (.30); incorporate additional S. Rochester, PWP, and W&C comments to supplemental declaration (.70); emails with PWP and W&C regarding same (.30)	1.80
05/09/2023	Rochester, Shaya	Communications with PWP, W&C regarding Supplemental Cofsky Declaration (.30)	0.30
05/10/2023	Rosella, Michael	Emails with S. Rochester and PWP regarding finalized supplemental declaration and related matters (.50)	0.50
05/10/2023	Rochester, Shaya	Finalize Cofsky Supplemental Declaration and communications with W&C and PWP regarding same (.20)	0.20
05/12/2023	Rosella, Michael	Emails with PWP regarding responses to Fee Examiner inquiries (.30)	0.30
05/15/2023	Rosella, Michael	Review PWP responses to Fee Examiner inquiries (.50); emails with counsel to the Fee Examiner regarding same (.20)	0.70
05/31/2023	Rosella, Michael	Respond to emails from S. Rochester regarding various second and third interim fee application matters (.40); prepare emails to W&C regarding second interim fee application matters and potential hearing (.20); review Fee Examiner draft report and prepare email summary to S. Rochester with suggested next steps (.80)	1.40
Total Hours :			12.90

Matter: 342720.00002

Invoice #: 9020135104

June 22, 2023

Invoice Due Date: Payable Upon Receipt

TIME SUMMARY

United States

Name	Hours	Rate	Amount
Rochester, Shaya	2.60	1,425.00	3,705.00
Rosella, Michael	10.30	895.00	9,218.50
Sub Total :	12.90	Sub Total :	12,923.50
Total Hours :	12.90	Total Fees	12,923.50 USD

Katten

Katten Muchin Rosenman LLP
50 Rockefeller Plaza
New York NY 10020-1605

Tel: 212-940-8800

Fax: 212-940-8776

Federal Tax ID:36-2796532

www.katten.com

July 13, 2023

Perella Weinberg Partners LLP
c/o Legal & Compliance Office of the
General Counsel / Asset Management
767 5th Avenue
New York, NY 10153

Client: 0000342720
Payer: 0000342720
Matter: 342720.00002
Invoice #: 9020138429
Invoice Due Date: Payable Upon
Receipt

Summary

RE: Celsius Network Chapter 11

For Professional Services Rendered Through June 30, 2023

Fees Total.....	3,748.50	
Total Amount Due	3,748.50	USD

Disbursements and other charges incurred which have not yet been posted as of the above date will be billed at a later date

Katten Muchin Rosenman LLP is an Illinois Limited Liability Partnership including professional corporations that has elected to be governed by the Illinois Uniform Partnership Act (1997)

Katten Muchin Rosenman UK LLP is a Limited Liability Partnership of solicitors and registered foreign lawyers registered in England and Wales

Matter: 342720.00002

Invoice #: 9020138429

July 13, 2023

Invoice Due Date: Payable Upon Receipt

RE: Celsius Network Chapter 11

TIME DETAILS

Date	Timekeeper	Description	Hours
06/01/2023	Rochester, Shaya	Review Fee Examiner Report and communications with client regarding same (.40)	0.40
06/07/2023	Rosella, Michael	Review emails and data from PWP regarding responses to Fee Examiner inquiries (.50); prepare comprehensive response to Fee Examiner regarding fee and expense inquiries (.70); emails with S. Rochester regarding the foregoing (.30)	1.50
06/07/2023	Rochester, Shaya	Correspondence with PWP and M. Rosella regarding response to Fee Examiner comments (.20); review and revise draft response to Fee Examiner (.50); finalize and send response to Fee Examiner (.20)	0.90
06/12/2023	Rochester, Shaya	Correspondence with Fee Examiner regarding comments to PWP Interim Fee Application (.20)	0.20
06/26/2023	Rosella, Michael	Emails with White and Case regarding various second interim fee application matters (.30)	0.30
Total Hours :			3.30

Matter: 342720.00002

Invoice #: 9020138429

July 13, 2023

Invoice Due Date: Payable Upon Receipt

TIME SUMMARY

United States

Name	Hours	Rate	Amount
Rochester, Shaya	1.50	1,425.00	2,137.50
Rosella, Michael	1.80	895.00	1,611.00
Sub Total :	3.30	Sub Total :	3,748.50
Total Hours :	3.30	Total Fees	3,748.50 USD

Katten

Katten Muchin Rosenman LLP
50 Rockefeller Plaza
New York NY 10020-1605

Tel: 212-940-8800

Fax: 212-940-8776

Federal Tax ID:36-2796532

www.katten.com

August 22, 2023

Perella Weinberg Partners LLP
c/o Legal & Compliance Office of the
General Counsel / Asset Management
767 5th Avenue
New York, NY 10153

Client: 0000342720
Payer: 0000342720
Matter: 342720.00002
Invoice #: 9020145645
Invoice Due Date: Payable Upon
Receipt

Summary

RE: Celsius Network Chapter 11

For Professional Services Rendered Through July 31, 2023

Fees Total.....	8,442.50	
Total Amount Due	8,442.50	USD

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

Matter: 342720.00002

Invoice #: 9020145645

August 22, 2023

Invoice Due Date: Payable Upon Receipt

RE: Celsius Network Chapter 11

TIME DETAILS

Date	Timekeeper	Description	Hours
07/02/2023	Rosella, Michael	Review proposed settlement terms from Fee Examiner regarding PWP second interim fee application (.30); emails with S. Rochester regarding same (.20)	0.50
07/05/2023	Rochester, Shaya	Correspondence with Fee Examiner regarding Interim Fee Application (.20)	0.20
07/07/2023	Rosella, Michael	Review as-filed Fee Examiner report and prepare emails to S. Rochester regarding same (.40)	0.40
07/12/2023	Rosella, Michael	Respond to emails from PWP regarding fee matters (.30); emails with White & Case regarding same (.20)	0.50
07/12/2023	Rochester, Shaya	Correspondence with M. Rosella regarding fee applications and timing (.20)	0.20
07/18/2023	Rosella, Michael	Attend hearing on second interim fee applications (1.30); prepare emails to Katten and PWP regarding same (.30); respond to questions from PWP (.20)	1.80
07/19/2023	Rosella, Michael	Prepare emails to PWP regarding next steps on third interim fee application (.40); begin to review White & Case draft of same (.40); prepare emails to S. Rochester regarding next steps (.20); review second omnibus interim fee order (.20); emails with PWP regarding same (.20)	1.40
07/20/2023	Rosella, Michael	Prepare comments to PWP third interim fee application draft (.70); emails with Katten and PWP regarding same (.30)	1.00
07/21/2023	Rosella, Michael	Call with S. Rochester regarding next steps in third interim fee application process (.30); prepare emails to PWP regarding same (.40)	0.70
07/21/2023	Rochester, Shaya	Review and provide comments on Interim Fee Application (.20); call with M. Rosella regarding Interim Fee Application (.30)	0.50
07/24/2023	Rosella, Michael	Emails with S. Rochester regarding third interim fee application matters (.30)	0.30
07/25/2023	Rosella, Michael	Emails with PWP regarding third interim fee application matters (.30)	0.30
07/27/2023	Rosella, Michael	Emails with Katten regarding third interim fee application matters (.30)	0.30
07/28/2023	Rosella, Michael	Emails with PWP, Katten, and White & Case regarding next steps with interim fee application (.30); respond to questions from PWP regarding same (.20)	0.50
07/31/2023	Rosella, Michael	Respond to questions from PWP regarding third interim fee application (.30)	0.30
Total Hours :			8.90

Matter: 342720.00002

Invoice #: 9020145645

August 22, 2023

Invoice Due Date: Payable Upon Receipt

TIME SUMMARY

United States

Name	Hours	Rate	Amount
Rochester, Shaya	0.90	1,425.00	1,282.50
Rosella, Michael	8.00	895.00	7,160.00
Sub Total :	8.90	Sub Total :	8,442.50
Total Hours :	8.90	Total Fees	8,442.50 USD

Katten

Katten Muchin Rosenman LLP
50 Rockefeller Plaza
New York NY 10020-1605

Tel: 212-940-8800

Fax: 212-940-8776

Federal Tax ID:36-2796532

www.katten.com

September 19, 2023

Perella Weinberg Partners LLP
c/o Legal & Compliance Office of the
General Counsel / Asset Management
767 5th Avenue
New York, NY 10153

Client: 0000342720
Payer: 0000342720
Matter: 342720.00002
Invoice #: 9020149518
Invoice Due Date: Payable Upon
Receipt

Summary

RE: Celsius Network Chapter 11

For Professional Services Rendered Through August 31, 2023

Fees Total.....	13,818.50	
Total Amount Due	13,818.50	USD

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

Matter: 342720.00002

Invoice #: 9020149518

September 19, 2023

Invoice Due Date: Payable Upon Receipt

RE: Celsius Network Chapter 11

TIME DETAILS

Date	Timekeeper	Description	Hours
08/01/2023	Rosella, Michael	Revise draft March through June monthly fee statements (1.60); revise updated draft of third interim fee application (.60); emails with Katten and PWP regarding same (.30); respond to questions from PWP regarding third interim fee application (.30)	2.80
08/01/2023	Rochester, Shaya	Attend to issues regarding Third Interim Fee Application (.20); review and provide comments on April through June Monthly Fee Statements and communications with M. Rosella regarding same (.90); review and provide comments on Third Interim Fee Application and communications with M. Rosella regarding same (.90)	2.00
08/02/2023	Rosella, Michael	Review updated monthly fee statement and third interim fee application drafts shared by PWP (.70); emails with PWP and White & Case regarding same (.30)	1.00
08/03/2023	Rosella, Michael	Review all PWP time records and invoices for privileged and confidential information and consistency with the Fee Examiner's guidelines, in connection with the third interim fee application (1.60); emails with Katten and PWP regarding same (.40)	2.00
08/03/2023	Rochester, Shaya	Review and provide comments on updated versions of Monthly Fee Statements and Interim Fee Application (.40)	0.40
08/07/2023	Rosella, Michael	Emails with White & Case regarding third interim fee application matters (.30)	0.30
08/09/2023	Rosella, Michael	Review White & Case's comments on PWP monthly fee statements and third interim fee application (.80); prepare emails to S. Rochester and PWP regarding same (.40)	1.20
08/09/2023	Rochester, Shaya	Review W&C comments to fee applications (.10); communications with M. Rosella regarding same (.10)	0.20
08/10/2023	Rosella, Michael	Incorporate PWP comments to monthly fee statements into updated versions (.50); emails with S. Rochester and PWP regarding next steps for monthly fee statements and interim fee application (.30)	0.80
08/11/2023	Rosella, Michael	Emails with White and Case and PWP regarding third interim fee application matters (.20); revise third interim fee application to reflect updated White and Case comments (.30)	0.50
08/12/2023	Rosella, Michael	Respond to questions from PWP regarding third interim fee application matters (.40)	0.40
08/14/2023	Rosella, Michael	Emails with PWP and White & Case regarding finalizing third interim fee application and four monthly fee statements (.60); finalize pleadings for filing (.70); review as-filed pleadings to ensure consistency with most recent comments (.20); respond to questions from PWP regarding the foregoing (.50)	2.00
08/17/2023	Rosella, Michael	Emails with White & Case regarding third interim fee application matters (.30)	0.30
Total Hours :			13.90

Matter: 342720.00002

Invoice #: 9020149518

September 19, 2023

Invoice Due Date: Payable Upon Receipt

TIME SUMMARY

United States

Name	Hours	Rate	Amount
Rochester, Shaya	2.60	1,425.00	3,705.00
Rosella, Michael	11.30	895.00	10,113.50
Sub Total :	13.90	Sub Total :	13,818.50
Total Hours :	13.90	Total Fees	13,818.50 USD

Katten

Katten Muchin Rosenman LLP
50 Rockefeller Plaza
New York NY 10020-1605

Tel: 212-940-8800

Fax: 212-940-8776

Federal Tax ID:36-2796532

www.katten.com

October 12, 2023

Perella Weinberg Partners LLP
c/o Legal & Compliance Office of the
General Counsel / Asset Management
767 5th Avenue
New York, NY 10153

Client: 0000342720
Payer: 0000342720
Matter: 342720.00002
Invoice #: 9020154056
Invoice Due Date: Payable Upon
Receipt

Summary

RE: Celsius Network Chapter 11

For Professional Services Rendered Through September 30, 2023

Fees Total.....	11,919.00	
Total Amount Due	11,919.00	USD

11/17/24

11/17/24

11/17/24

11/17/24

11/17/24

11/17/24

11/17/24

11/17/24

11/17/24

11/17/24

11/17/24

11/17/24

11/17/24

11/17/24

11/17/24

11/17/24

11/17/24

11/17/24

11/17/24

11/17/24

11/17/24

Matter: 342720.00002

Invoice #: 9020154056

October 12, 2023

Invoice Due Date: Payable Upon Receipt

RE: Celsius Network Chapter 11

TIME DETAILS

Date	Timekeeper	Description	Hours
09/06/2023	Rosella, Michael	Emails with White & Case regarding third fee application objection deadline and related matters (.30); emails with PWP regarding same (.20)	0.50
09/07/2023	Rosella, Michael	Respond to questions from PWP regarding payment of PWP monthly fees pursuant to March through June monthly fee statements (.40)	0.40
09/15/2023	Rosella, Michael	Emails with PWP and Katten regarding payment of fees and expense reimbursements owed to PWP under March through June monthly fee statements (.30)	0.30
09/19/2023	Rosella, Michael	Respond to questions from PWP regarding payment of PWP monthly fees pursuant to March through June monthly fee statements (.20)	0.20
09/22/2023	Rosella, Michael	Emails with White and Case and A&M regarding payment of PWP monthly fees pursuant to March through June monthly fee statements (.20)	0.20
09/26/2023	Rosella, Michael	Prepare comments to draft confirmation brief insert responding to certain plan objections involving PWP (1.50); emails with Katten, PWP, and White and Case regarding same (.50); respond to questions from S. Rochester regarding same (.30)	2.30
09/26/2023	Rochester, Shaya	Review Phillips confirmation objection with respect to matters affecting PWP (.60); review and provide comments on draft confirmation brief insert responding to confirmation objection (.40); communications with Katten regarding same (.20); call with J. Miller regarding response to confirmation objection (.20); review comments to response to response to confirmation objection (.40)	1.80
09/27/2023	Rosella, Michael	Prepare additional comments to draft confirmation brief insert regarding certain plan objections relevant to PWP (.90); emails with PWP, Katten, and White & Case regarding same (.40); review Robinson Declaration (.50); prepare email to S. Rochester regarding next steps for confirmation hearing (.40); emails with White & Case regarding preparations for confirmation hearing (.30); begin to review fee examiner's report with respect to PWP third interim fee application (.30)	2.80
09/27/2023	Rochester, Shaya	Finalize comments to draft confirmation brief insert regarding certain plan objections relevant to PWP (.90)	0.90
09/28/2023	Rosella, Michael	Prepare draft response to Fee Examiner Report (.40); review additional pleadings filed by plan objector with respect to matters affecting PWP (.30); emails with Katten and White and Case regarding confirmation hearing preparations (.30)	1.00
09/28/2023	Rochester, Shaya	Revise response to Fee Examiner comments (.20)	0.20
09/29/2023	Rosella, Michael	Review UCC confirmation hearing presentation regarding matters relevant to PWP (.50); emails with S. Rochester regarding same (.20); review pleadings related to Phillips confirmation objection and request for opening statement (.30)	1.00
Total Hours :			11.60

Matter: 342720.00002

Invoice #: 9020154056

October 12, 2023

Invoice Due Date: Payable Upon Receipt

TIME SUMMARY

United States

Name	Hours	Rate	Amount
Rochester, Shaya	2.90	1,425.00	4,132.50
Rosella, Michael	8.70	895.00	7,786.50
Sub Total :	11.60	Sub Total :	11,919.00
Total Hours :	11.60	Total Fees	11,919.00 USD

Katten

Katten Muchin Rosenman LLP
50 Rockefeller Plaza
New York NY 10020-1605

Tel: 212-940-8800

Fax: 212-940-8776

Federal Tax ID:36-2796532

www.katten.com

November 17, 2023

Perella Weinberg Partners LP
c/o Legal & Compliance Office of the
General Counsel / Asset Management
767 5th Avenue
New York, NY 10153

Client: 0000342720
Payer: 0000342720
Matter: 342720.00002
Invoice #: 9020160603
Invoice Due Date: Payable Upon
Receipt

Summary

RE: Celsius Network Chapter 11

For Professional Services Rendered Through October 31, 2023

Fees Total.....	37,486.50	
Disbursements	825.00	
Total Amount Due	38,311.50	USD

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

Matter: 342720.00002

Invoice #: 9020160603

November 17, 2023

Invoice Due Date: Payable Upon Receipt

RE: Celsius Network Chapter 11

TIME DETAILS

Date	Timekeeper	Description	Hours
10/02/2023	Rosella, Michael	Emails with S. Rochester regarding confirmation hearing matters affecting PWP (.30); prepare draft email to White and Case regarding confirmation hearing matters affecting PWP (.20); review docket for updates from confirmation hearing relevant to PWP (.30)	0.80
10/06/2023	Rosella, Michael	Review emails from White & Case regarding plan discovery matters affecting PWP (.40)	0.40
10/07/2023	Rosella, Michael	Emails with Katten and White and Case regarding discovery inquiries from R. Phillips with respect to matters related to PWP (.40)	0.40
10/09/2023	Rosella, Michael	Review response from R. Phillips regarding discovery matters pertaining to PWP (.20); emails with White and Case and Katten regarding responding to same (.30)	0.50
10/09/2023	Rochester, Shaya	Attend to issues regarding Richard Phillips request for a deposition (.20); emails with M. Rosella and PWP team regarding Richard Phillips request for a deposition (.30); review pleadings related thereto (.50)	1.00
10/10/2023	Rosella, Michael	Attend call with Katten and W&C regarding PWP discovery matters (.50); prepare for same (.20); attend call with S. Rochester regarding same (.20); prepare emails to PWP regarding proposed response to discovery requests from R. Phillips (.60); review emails from PWP regarding same (.20); review White & Case draft response letter to R. Phillips (.60)	2.30
10/10/2023	Rochester, Shaya	Prep for call with Katten and W&C to discuss Phillips request for deposition of Aidoo and objection to exculpation provisions in chapter 11 plan (.30); call with W&C and Katten regarding PWP discovery matters (.50); follow-up call with M. Rosella regarding same (.20); respond to client questions regarding same (.30); review Phillips Letter to Court regarding deposition schedule (.10); emails with M. Rosella regarding same (.20)	1.60
10/11/2023	Rosella, Michael	Review Phillips objections with respect to discovery matters involving PWP (.30); emails with S. Rochester and W&C regarding same and next steps for PWP (.30); review order denying Phillips request to reopen discovery (.20); emails with Katten regarding same (.20)	1.00
10/11/2023	Rochester, Shaya	Review draft response to letter to Court submitted by R. Phillips (.20); review confirmation objection with respect to PWP exculpation, filed by R. Phillips (.50); call with PWP regarding same (.40); call with White & Case regarding same (.40); review Court order denying Phillips request to reopen discovery (.10); emails with M. Rosella and client regarding same (.10); review supplemental objection filed by Phillips regarding exculpation (.60); emails with client regarding same (.40)	2.70
10/13/2023	Rosella, Michael	Review Debtors' letter to the court seeking to compel R. Phillips deposition and corresponding court order (.50); prepare emails to PWP regarding same (.30); emails with W&C and Kirkland regarding upcoming R. Phillips deposition (.30); emails with S. Rochester regarding same (.30)	1.40
10/13/2023	Rochester, Shaya	Emails with PWP, White & Case, and M. Rosella regarding R. Phillips deposition and related preparations (.70)	0.70
10/14/2023	Rosella, Michael	Emails with Kirkland and White and Case regarding R. Phillips deposition scheduling (.30)	0.30
10/15/2023	Rochester, Shaya	Attend and take notes of deposition of R. Phillips (3.50); prepare summary of R. Phillips deposition and send to PWP (.30)	3.80

Matter: 342720.00002

Invoice #: 9020160603

November 17, 2023

Invoice Due Date: Payable Upon Receipt

Date	Timekeeper	Description	Hours
10/16/2023	Rochester, Shaya	Emails with White & Case and PWP regarding next steps with respect to Phillips objection and cross-examination at Confirmation Hearing (.20); attend portion of Confirmation Hearing in which R. Phillips testified and was cross-examined (.80); prepare summary of Confirmation Hearing for client (.40)	1.40
10/17/2023	Rochester, Shaya	Emails with White & Case regarding closing argument and joint submission of findings of fact and brief (.40)	0.40
10/18/2023	Rosella, Michael	Review closing arguments procedures order (.20); respond to questions from S. Rochester regarding same (.20); emails with White & Case regarding closing arguments matters with respect to PWP (.30)	0.70
10/18/2023	Rochester, Shaya	Review order governing proposed findings of fact and final briefing (.20); emails with White & Case and M. Rosella regarding same (.10)	0.30
10/19/2023	Rochester, Shaya	Provide comments on Proposed Findings of Fact and Conclusions of Law (.60); emails with PWP and White & Case regarding same (.80)	0.80
10/20/2023	Rosella, Michael	Review updated proposed findings of fact and conclusions of law (.20); emails with S. Rochester regarding same (.20)	0.40
10/20/2023	Rochester, Shaya	Emails with PWP regarding comments to Proposed Findings of Fact and Conclusions of Law (.20); emails with White & Case and M. Rosella regarding same (.20)	0.40
10/23/2023	Rosella, Michael	Review chapter 11 plan with respect to exculpation provisions affecting PWP (.30); emails with S. Rochester regarding same (.20); emails with W&C regarding closing argument (.20)	0.70
10/23/2023	Rochester, Shaya	Emails with White & Case regarding closing argument (.20); review Proposed Findings of Fact and Conclusions of Law with respect to exculpation provisions (.30)	0.50
10/24/2023	Rosella, Michael	Emails with PWP and W&C regarding closing arguments matters affecting PWP and exculpation provisions in plan (.30)	0.30
10/24/2023	Rochester, Shaya	Emails with White & Case and PWP regarding closing argument at Confirmation Hearing (.30)	0.30
10/26/2023	Rosella, Michael	Emails with Katten regarding preparations for closing arguments hearing (.20)	0.20
10/26/2023	Rochester, Shaya	Review closing argument presentations and demonstratives filed by Phillips, UCC and Debtors (.40); emails with White & Case, M. Rosella, and PWP regarding same (.60)	0.60
10/27/2023	Rosella, Michael	Review portion of Phillips confirmation hearing closing brief (.30); emails with PWP regarding same (.10)	0.40
10/27/2023	Rochester, Shaya	Review Phillips closing statement (.30); emails with M. Rosella regarding same (.40)	0.40
10/29/2023	Rochester, Shaya	Emails with White & Case and PWP regarding Phillips closing statement (.30)	0.30
10/30/2023	Rosella, Michael	Emails with S. Rochester regarding confirmation hearing closing arguments preparations (.20); review S. Rochester summary of hearing (.20)	0.40
10/30/2023	Rochester, Shaya	Communications with PWP, M. Rosella, and White & Case regarding closing argument and objections to exculpation provisions (.40); review revised Proposed Findings of Fact and Conclusions of Law with respect to exculpation provisions and other related issues (.60); attend closing argument on behalf of PWP (3.50); take notes and send summary of hearing to client (.20)	4.70
Total Hours :			30.10

Matter: 342720.00002

Invoice #: 9020160603

November 17, 2023

Invoice Due Date: Payable Upon Receipt

TIME SUMMARY

United States

Name	Hours	Rate	Amount
Rochester, Shaya	19.90	1,425.00	28,357.50
Rosella, Michael	10.20	895.00	9,129.00
Sub Total :	30.10	Sub Total :	37,486.50
Total Hours :	30.10	Total Fees	37,486.50 USD

Matter: 342720.00002

Invoice #: 9020160603

November 17, 2023

Invoice Due Date: Payable Upon Receipt

DISBURSEMENTS

Description	Cost Description	Amount
Court Reporter Fees	Evolution Reporting Inc.; 10/23/23; inv. #1024; transcript of Richard Phillips.	825.00
Total Disbursements:		825.00 USD

Katten

Katten Muchin Rosenman LLP
50 Rockefeller Plaza
New York NY 10020-1605

Tel: 212-940-8800

Fax: 212-940-8776

Federal Tax ID:36-2796532

www.katten.com

December 06, 2023

Perella Weinberg Partners LP
c/o Legal & Compliance Office of the
General Counsel / Asset Management
767 5th Avenue
New York, NY 10153

Client: 0000342720
Payer: 0000342720
Matter: 342720.00002
Invoice #: 9020164006A
Invoice Due Date: Payable Upon
Receipt

Summary

RE: Celsius Network Chapter 11

For Professional Services Rendered Through November 9, 2023

Fees Total.....	1,518.00	
Total Amount Due	1,518.00	USD

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

Matter: 342720.00002

Invoice #: 9020164006A

December 06, 2023

Invoice Due Date: Payable Upon Receipt

RE: Celsius Network Chapter 11

TIME DETAILS

Date	Timekeeper	Description	Hours
11/08/2023	Rosella, Michael	Emails with White & Case and Katten regarding final fee application matters (.40)	0.40
11/09/2023	Rosella, Michael	Respond to emails from PWP regarding final fee application matters (.50)	0.50
11/09/2023	Rochester, Shaya	Briefly review Confirmation Order with respect to exculpation matters (.50)	0.50
Total Hours :			1.40

Matter: 342720.00002

Invoice #: 9020164006

December 06, 2023

Invoice Due Date: Payable Upon Receipt

TIME SUMMARY

United States

Name	Hours	Rate	Amount
Rochester, Shaya	0.50	1,425.00	712.50
Rosella, Michael	0.90	895.00	805.50
Sub Total :	1.40	Sub Total :	1,518.00
Total Hours :	1.40	Total Fees	1,518.00 USD